Managing Activities

Understanding Activity Management

Activity management enables your institution to define student requirements at the course level. The heart of activity management is the activity registry. You define learning content within the registry, in a hierarchical structure, where grading options and exam specifics are associated with content types. Registries can apply to a single course or multiple courses that share the same structure and grading and exam requirements.

When the activity registry is completed, it creates a content tree that is a visual representation of the learning content of a course. The major benefit of defining the course content in a tree structure is that it establishes a calculation structure. The overall course mark is calculated from the bottom up; that is, from the lowest level of the tree, or from the child up to the parent. No matter how many elements or levels you create within a content tree, all components listed under a course can combine to calculate the course mark.

Once this course structure is defined it is accessible on a term basis for scheduled class sections or in an academic period for scheduled course examinations. Within these time constructs, the course structure can be organized (Activity Generator), edited administratively (Activity Manager), and the exams can be scheduled (Section Manager).

As students enroll in classes or exam-only courses (EOCs) an Individual Activity Manager (IAM) is created. This record attaches the course activities to a student and allows results to be assigned to their completed coursework.

Users can use the Activity Roster component to access the list of students for a class or exam. The Activity Roster lists all students associated with a given activity and provides each student's academic information. The Result Roster allows users to manually enter activity results and calculate those results

to an overall course result. Course results can then be synchronized to a student's Academic Progress Tracker (APT) and student enrollment record.

Image: Activity Management deliverables

The following diagram illustrates Activity Management deliverables:



Understanding Results in Activity Management

With Activity Management you greatly enhance the grading capabilities available at the course level. Each activity can have multiple results allowing you to capture marks, grades, and outcomes for which you record a primary result up the course hierarchical content tree. This gives you the opportunity to capture additional result types, such as competency and midterm results.

A number of components are used to set up, control access to, enter, and calculate results. The two essential setup components are the Result Scale where you map any combination of scores, marks, grades and outcomes; and Result Types, where you define which outcomes to track. At least one result type must exist in Activity Management and be associated with the Academic Institution as the primary result. This

is the result that is calculated up the content tree and is stored as the official result of the course. This result is calculated using the delivered primary course result rule. To calculate results you must utilize the Mark value in your result scale setup.

Additional grading criteria are defined in the Activity Registry for specific coursework items. General content items such as the weight of the item, the result scale, the mandatory pass flag — as well as late penalty criteria, assignment due dates, and extra credit — are defined in the Registry and have a significant impact on grading. The delivered AM Primary Course Result and the AM Late Penalty rules use the registry criteria in calculating the primary result for the overall course utilizing the institution's result scale setup.

Activity Management caters to three consumers – administrative staff, instructional staff, and students. Each group has unique needs and times in which to access result data. Four primary components exist to cater to these groups. Administrative users access the Result Roster secured by academic organization and have full grading and calculating capabilities. These users also have access to student results in the IAM.

Instructional users, including both faculty and exam staff, have access to the Result Roster through the AMWC. Instructional user access and capabilities are defined on several levels:

- 1. User must be associated with an Academic Organization on the Instructor/Advisor Table.
- 2. User must be assigned as an instructor on the Class Table or as exam staff in the Section Manager.
- 3. Define result access Result Dates to indicate when instructional staff can access result rosters to perform specific actions. Result access to view, grade, calculate is based on the roster access settings on the Class Table and Section Manager (see tables below).
- 4. Set Allow Calculation flag on the Institution Table.
- 5. Review Updateable Inclusions on the Activity Manager WorkCenter (AMWC) Settings tab of the Activity Registry component to define which coursework detail can be updated by instructional staff in the AMWC.

Result roster access in the AMWC is based on the roster access defined for Instructors on the Meeting page of the Schedule of Classes or assigned staff on the Section Details page of the Section Manager. Transactional access to the AMWC Result Roster includes the actions to view, grade, and calculate. The following example illustrates how class instructor and exam staff access translates to AMWC actions.

Class Table Roster Access	AMWC Access
Grade	Grade
Approve	Grade and Calculate
Post	Grade and Calculate

Because instructors are assigned at the class level (component in the Activity Management structure) the instructor assigned to the graded component has access to all noncomponent result rosters, meaning that instructor can view and calculate the rosters for the course root, all noncomponent children of the course root, and the exams and exam sections. This provides the instructor of the graded component with the ability to calculate the course primary result.

Section Mgr Roster Access	AMWC Access
View Only	View
Grade	Grade
Calculate	Calculate

Because exam staff are assigned at the exam section level, roster access to the parent exam (and course root if it is an exam only course), is provided to exam staff with the maximum access that user is provided at the exam section. For instance, if an exam staffer has view access for one exam section and grade access for another exam section, the staffer has grade access at the parent exam.

For students you must define when to display results. Define this on the Result Dates component for student self service. Activities must also be set up to be viewable in self service. This is a definable content option on all activities within the Activity Manager and its related components.

Results calculated in Activity Management are designed to post to a student's enrollment record (STDNT_ENRL) and the student's Academic Progress Tracker (APT). You define which results to post on the Institution Table and then run the IAM Result Posting batch process to sync results to the APT and the course grade to the graded component official grade on STDNT_ENRL.

Understanding the Delivered Rules in Activity Management

Three result calculations and one evaluation process are delivered for Activity Management. The calculations support standard result calculation when results are entered on the student's IAM, the administrative result roster, or the Activity Manager WorkCenter (AMWC). The calculations are constructed using a variety of methods: the Rules Engine, Activity Management Entities, and page and component editing. The delivered calculations are:

- late penalty processing
- resit result calculation
- overall calculation of the primary result type

The existence of the *Late Penalty Option Inclusion Record* on any Assessment Item, along with a submission date that is later than a due date, triggers the Rules Engine to run the AM Late Penalty Online Driver Rule. The rule may call additional expert-level rules for additional calculation. The system then inserts a late penalty result into the student's result record SSR_IAM_RESULT. Late penalty rows are used in the primary result type calculation. The late penalty inclusion data is setup on the following components: Activity Definition, Activity Registry, Activity Manager, and the Individual Activity Manager.

An evaluation process, kicked off on the IAM Resit Evaluation component, uses the Rules Engine to determine resit eligibility. The system evaluates whether a student is eligible for a resit attempt based on the student's earned mark. Setup values on the Result Scale and the Resit Options for the original attempt are analyzed and if deemed eligible, a new attempt is to be inserted on the student's IAM. When the resit is for an exam activity, the system also assigns the exam period for which the attempt should be taken.

The resit result calculation is called when a result is entered for a re-assessed piece of coursework. A resit result is calculated for the current attempt from the current and previous attempts based on the resit calculation setting in the Activity Manager. The process calculates and inserts a new result row for the current attempt on SSR_IAM_RESULT, and the earn credit flag is placed on the result to be used in the primary result calculation.

The primary result calculation adds coding to the Activity Management Entities and uses the AM Primary Course Result Rule to calculate hierarchical results based on multiple inclusion record settings that drive processing. The calculation analyzes result types, result scales, include in calculation settings, extra credit, due dates and extended due dates, mandatory pass settings, and insufficient mark options. The process calculates and inserts a new result row on SSR_IAM_RESULT. This calculation can be run on a student, an entire class, or in batch for an entire term, academic period, or subject.

Late Penalty Processing

The late penalty options defined on the Activity Registry include penalizing based on number of days or weeks late with a minimum limit, or subtracting a one-time penalized mark. Users can indicate that a late mark should be capped or fixed at a specific mark. You can also choose to not calculate a penalty. All penalties allow for a mark to be set to 0.0 after a specified amount of time.

The following diagrams outline the processing that generates the late penalty calculations.

Image: Late Penalty Processing (1 of 4)

Diagram 1 of 4 illustrating late penalty processing:



Image: Late Penalty Processing (2 of 4)

Diagram 2 of 4 illustrating late penalty processing:



Image: Late Penalty Processing (3 of 4)

Diagram 3 of 4 illustrating late penalty processing:



Image: Late Penalty Processing (4 of 4)

Diagram 4 of 4 illustrating late penalty processing:



The calculated late penalty mark is inserted on a new result row with a result subtype of Late Pen. The row is updated with the following data:

 $SSR_RSLT_SEQ = +1$

SSR RSLT SUB TYPE = L

SSR_INCL_IN_CALC = Y

SSR IAM RSLT STAT = 10

SSR_IAM_MARK = Penalty Mark

During the process, the system removes the Include in Calc flag from the original row and inserts it on the new row.

Late Penalty Rules Engine Integration

Below are the triggers and rules defined for late penalties.

Note that to use the rules you must also:

- 1. Add role security to the Rule Category AM Calculation Rules.
- 2. Build the rules (using the Build Rules component).
- 3. You may also need to run the Wipe and Sync Entity utility.

The delivered Rule Category is AM Calculation Rules - SCC_RULE_CAT_20130425123523.

The delivered Rule Trigger is AM Online Late Penalty Trigger - SCC_RTRIG_20130516132141.

The delivered rules are:

Rule Name	Rule ID
AM Late Penalty Online Driver Rule	SCC_RULE_ID_20130515130457
AM Capped Late Penalty	SCC_RULE_ID_20130521103202
AM Daily Late Penalty	SCC_RULE_ID_20130521095817
AM Expires to Zero Penalty	SCC_RULE_ID_20130516135412
AM Fixed Penalty Rule	SCC_RULE_ID_20130521094603
AM One Time Late Penalty	SCC_RULE_ID_20130508133749
AM Weekly Late Penalty	SCC_RULE_ID_20130515141726

Primary Result Processing

The primary result calculation analyzes result related setup from a variety of sources as well as calls the rules engine to calculate the overall weighted average mark. The data analyzed during the primary result calculation includes:

- Result Scale
 - Mark grade outcome mapping.
 - Identifies scales without marks, analyzes mandatory pass setting.
 - Identifies the insufficient mark setting.
 - Identifies resit result settings.
- Result Type
 - Determines the Primary Result Type.

- Checks result scale security.
- General & Inclusion Options
 - Content Options result scale, weighting, assessed flag
 - Extra credit
 - Insufficient Mark option
 - Mandatory Pass field
 - Dates & Duration
 - Resits

The following diagrams outline the primary result calculation.

Image: Primary Result Type Entity Coding (1 of 3)

Diagram 1 of 3 illustrating primary result calculation:



Image: Primary Result Type Entity Coding (2 of 3)

Diagram 2 of 3 illustrating primary result calculation:



Image: Primary Result Type Entity Coding (3 of 3)

Diagram 3 of 3 illustrating primary result calculation:



Result Calculation:

Summary Page row selected for Select for Calculation.

and

Result Detail row has Include in Calculation selected

or

Result Detail has the expectation of an Include in Calculation row.

The calculation begins by analyzing the associated result type and result scale. It determines whether a result that does not utilize a mark should be included in the calculation in that it is noted as a Mandatory Pass activity (meaning it must be passed to pass the overall course). Then the activity is reviewed to determine if it is extra credit. Next the due or the extended due date is analyzed. From here the value to use in the calculation is determined after analyzing the Insufficient Mark settings. The weighted average marks are calculated and extra credit is added where credible. Lastly, the status is reviewed for any activities used in calculating the course result and if the mandatory fail result is entered for the course as applicable.

Primary Result Rules Engine Integration

The primary result calls the Rules Engine to generate the average weighted mark of an activity based on its child activities.

Highlights of the Activity Management Primary Result	
Rule Category: AM Calculation Rules	SCC_RULE_CAT_20130425123523
Rule: AM Primary Course Result	SCC_RULE_ID_20130425124530
Rule Application Class	SSR_RULE_LIBRARY_GENERIC_AM

Understanding Resit Eligibility and Calculation

Activity Management supports the resit (reassessment) functionality. This feature evaluates if a student is eligible for a resit and, if so, performs a calculation to determine the resit result. Schools could set up a number of criteria to support their reassessment policy.

The rules designed to analyze resit eligibility and calculation of a resit result depend on the setup from a variety of sources, including the:

- Result Scale Resit Eligible flag
- Resit Option Resits Allowed flag
- Resit Option Attempt Limits
- Resit Option Resit Period Assignment
- Resit Calculation Option
- Academic Period

• Result entered on the student IAM

Image: Resit Eligibility Evaluation

This diagram outlines the resit eligibility evaluation process.



Image: Exam Period Assignment

This diagram outlines the exam period assignment process.



Resit Eligibility Rules Engine Integration

This section lists the entities and rules defined for resit eligibility and calculation. To use the rules, you must also:

- 1. Add role security to the Rule Category AM Calculation Rules.
- 2. Build the rules (using the Build Rules component).
- 3. You should also run the Wipe and Sync Entity utility.

The delivered Rule Category is AM Calculation Rules - SCC_RULE_CAT_20130425123523.

Data Set Profile	Data Set Name
System Profile for Data Sets	AM Activity Data
	SCC_ENTITY_20140514045431

Data Set Profile	Data Set Name
System Profile for Data Sets	AM IAM
	SCC_ENTITY_20140529091847
System Profile for Data Sets	AM Student Activity for List
	SCC_ENTITY_20140515013913
System Profile for Data Sets	AM Student Activity Data
	SCC_ENTITY_20140509134612
System Profile for Data Sets	AM Resit Calc Student Activity
	SCC_ENTITY_20140806031839
System Profile for Data Sets	AM Result Scale Setup
	SCC_ENTITY_20140807094017
System Profile for Data Sets	AM Exam Section
	SCC_ENTITY_20140609161001
System Profile for Data Sets	AM Results
	SCC_ENTITY_20130528134954

The following table lists delivered rules and functions.

Rule Name	Rule ID
AM Capped Late Penalty	SCC_RULE_ID_20130521103202
AM Daily Late Penalty	SCC_RULE_ID_20130521095817
AM Expires to Zero Penalty	SCC_RULE_ID_20130516135412
AM Fixed Penalty Rule	SCC_RULE_ID_20130521094603
AM Late Penalty Online Driver Rule	SCC_RULE_ID_20130515130457
AM One Time Late Penalty	SCC_RULE_ID_20130508133749
AM Primary Course Result	SCC_RULE_ID_20130425124530
AM Weekly Late Penalty	SCC_RULE_ID_20130515141726
Get Outcome for a Mark in Result Scale	SCC_RULE_ID_20140808043722

Rule Name	Rule ID
Get Result Scale Detail Setup	SCC_RULE_ID_20140807093640
Get Result Scale Option Setup	SCC_RULE_ID_20140807153130
IAM Resit Evaluation	SCC_RULE_ID_20140521131818
IAMGetNextExam	SCC_RULE_ID_20140508022130
Resit Calculation	SCC_RULE_ID_20140812101105
Resit Calculation 1 Get Activity Setup (Calculation Option)	SCC_RULE_ID_20140806043742
Resit Calculation 2 Get Attempts and Results for Assessment Item	SCC_RULE_ID_20141028114928
Resit Calculation 2 Get Attempts and Results for Exam	SCC_RULE_ID_20141030022736
Resit Evaluation 1A Get Activities by Registry_id for Assessment item Entity	SCC_RULE_ID_20141103014315
Resit Evaluation 1A Get Activities by Registry_id for Exam Entity	SCC_RULE_ID_20141105073654
Resit Evaluation 1A Get Activity Setup for Assessment item Entity	SCC_RULE_ID_20141030052857
Resit Evaluation 1A Get Activity Setup for Exam Entity	SCC_RULE_ID_20141030100416
Resit Evaluation 2 Get Student, Activity Data	SCC_RULE_ID_20140512003813
Resit Evaluation 2B Get Academic Period Data	SCC_RULE_ID_20140603155223
Resit Evaluation 3 Get Number of PREVIOUS Attempts used for Assessment Item	SCC_RULE_ID_20141103024942
Resit Evaluation 3 Get Number of PREVIOUS Attempts used for Exam	SCC_RULE_ID_20141105054414
Resit Evaluation 3 Get and Evaluate Number of Attempts used for Assessment Item	SCC_RULE_ID_20141102022917
Resit Evaluation 3 Get and Evaluate Number of Attempts used for Exam	SCC_RULE_ID_20141105054414
Resit Evaluation 4 Exam Resit Setup Next Period	SCC_RULE_ID_20140618045703

Prerequisites for Managing Activities

In order to get the highest value from this documentation, we suggest that readers be familiar with the following items:

- Basic Tree Structure, vocabulary, and components.
- Campus Solutions Academic Structure.
- Campus Solutions Course Catalog.
- Campus Solutions Schedule of Classes.
- Campus Solutions Instructor/Advisor Table.
- Campus Solutions Grading Setup.
- Basic Academic Structure Security.

Adding Courses to an Existing Activity Registry

This section provides an overview of how to add courses to an existing activity registry and discusses how to:

- Associate a single course with an activity registry.
- Review associated courses and topics.
- Associate multiple courses with an activity registry.

Understanding How to Add Courses to an Existing Activity Registry

If you want a course to utilize the features of Activity Management, you must associate it with an Activity Registry ID. The Activity Registry ID can be specific to one course or it can be associated with several courses that share the same content structure. A course can be added as the Course Control Record to the Registry ID, either directly in the Activity Registry Header or by copying content detail in Add mode. If the Activity Registry ID is to be associated with multiple courses, there are two additional methods in which you can relate a course to an existing Activity Registry ID – the Maintain Course Content Cross Reference (XRef) and Manage Content to Courses.

Consider the following when relating an Activity Registry ID to multiple courses:

• Courses should belong to the same academic organization.

Access into the majority of Coursework Activity Management components are based on the user's Academic Organization security.

• Courses should share the same administrative user(s) for grading purposes.

This feature supports administrative access for grading. The administrative graders should be the same across all the courses belonging to an Activity Registry ID. This concern relates to administrative access, not instructor access.

- Courses should share the same component structure (as defined in the Course Catalog) with the same graded component.
- Courses should contain the same content item hierarchy.*
- Courses should share the same content details.*

Note: *Courses can be associated with the same registry even if the content items vary slightly. The registry structure defaults to the class section level where slight differences between courses or sections could be overridden. For example, BIOLOGY 100 and BIOLOGY 102 basically share the same structure, but some instructors in BIOLOGY 102 require that students do an oral presentation on their reading assignments instead of writing a paper. That difference can be handled by editing the assessment items at the schedule level as opposed to creating a new Activity Registry ID for BIOLOGY 102.

Pages Used to Add Courses to an Existing Activity Registry

Page Name	age Name Definition Name		Usage		
Maintain Course Content Xref	SSR_AC_CRSE_XREF	Curriculum Management, Activity Management, Activity Registry, Maintain Course Content Xref	Review a Course Activity Registry assignment or to associate a course to an Activity Registry ID. The page is keyed by Course ID.		
Content Courses/Topics	SSR_AC_XREF_GRP	Curriculum Management, Activity Management, Activity Registry, Manage Content to Courses	View courses that are associated with an Activity Registry ID.		
Update Content Courses/ Topics	SSR_AC_XREF_GRPADD	Curriculum Management, Activity Management, Activity Registry, Manage Content to Courses, Update Content Courses/Topics	Add courses to, or delete courses from, the Activity Registry ID via the selected processing mode. You can search for courses, review the search results, and update staged courses to the Activity Registry ID.		

Associating a Single Course with an Activity Registry

Access the Maintain Course Content Xref page (Curriculum Management, Activity Management, Activity Registry, Maintain Course Content Xref).

Activity Registry ID

Indicate the Activity Registry ID of the course.

Note: All Activity Registry IDs associated with the course can be viewed within this component regardless of effective date and effective status of the activity registry.

Reviewing Associated Courses and Topics

Access the Content Courses/Topics page (Curriculum Management, Activity Management, Activity Registry, Manage Content to Courses).

This page displays the courses that are associated with the Activity Registry ID. Courses can be added or deleted using the Update Content Courses/Topic page. This same view also appears in the Activity Registry under the Related Courses link.

Associating Multiple Courses with an Activity Registry

Access the Update Content Courses/Topics page (Curriculum Management, Activity Management, Activity Registry, Manage Content to Courses, Update Content Courses/Topics).

Image: Update Content Courses/Topics page (1 of 2)

This example illustrates the fields and controls on the Update Content Courses/Topics page (1 of 2). You can find definitions for the fields and controls later on this page.

ontent Courses/To	pics Upda	te Content Courses	s/Topics						
ctivity Registry ID:	C-00000	0000020 Molec	ular Biology						
cademic Institutio	n: PSUNV								
Aaintain Course/To	opic to Content	ID Associations							
Processing Mode	: Add	•	Effe	ctive Date:	02/12/20	014 🛱	Maximum Rov	ws Returned:	1
Search Criteria									
Institution:	PSUNV	PeopleSoft Unive	ersity				Search	Clear Criter	ria
Acad Org:	BIOLOG	SY 🔍 Biolog	у						
AIR Program:		Q							
Subject Area:		Q							
Catalog Nbr:									
Campus:		Q							
Course ID:		Q							
Offer Nbr:									
Career:									
Description:									
Search Results									
Select All							Clear S	earch Results	
Search Results					<u>Person</u>	alize F	ind View All 🌌 🛗 First 🖡	🚺 1-33 of 33 🚺 L	Last
Institution	Subject	Catalog Nbr	Campus	<u>Course ID</u>	<u>Offer</u> <u>Nbr</u>	<u>Topic</u> <u>ID</u>	Description	Registry ID	
PSUNV	BIOLOGY	100		003700	1	00	General Biology I	C-000000000	21
PSUNV	BIOLOGY	102		003702	1	00	General Biology II	C-000000000	18
PSUNV	BIOLOGY	103		001031	1	00	General Biochemistry	C-000000000	24
PSUNV	BIOLOGY	115		001030	1	00	History and Theory of Biology		
PSUNV	BIOLOGY	121		003704	1	00	Cell Devel Bio		

Image: Update Content Courses/Topics page (2 of 2)

This example illustrates the fields and controls on the Update Content Courses/Topics page (2 of 2). You can find definitions for the fields and controls later on this page.

Staged Upda	tes							
Stage Selected Courses/Topics Process Staged Entries Clear Staged Entries								
Staged Updates					Personalize	Find View All 🖾 🛗 🛛 First 🚺 1-2 of 2 🗾 Last		
<u>Institution</u>	<u>Subject</u>	<u>Catalog</u> <u>Nbr</u>	<u>Campus</u>	<u>Course ID</u>	<u>Offer</u> <u>Nbr</u>	<u>Topic</u> <u>ID</u>	Effective Date	Registry ID
PSUNV	BIOLOGY	115		001030	1	0	11/28/2012 🛐	C-0000000018
PSUNV	BIOLOGY	210		003712	1	0	11/28/2012 🛐	C-0000000018

This component provides a mechanism to add an existing Activity Registry ID to multiple courses. The process involves accessing an Activity Registry ID, searching for courses to add, identifying courses to

add and then adding the courses. This page is keyed by Activity Registry ID. Courses can also be deleted from an Activity Registry ID with this process.

Note: Only current or future dated Activity Registry IDs are accessible in this component.

See Reviewing Associated Courses and Topics

Processing Mode	Select a value to either Add a course to or Delete a course from the Activity Registry ID.
New Eff Date	Enter the effective date that should be associated with the addition or deletion of the course(s).
Maximum Rows Returned	Enter the maximum number of courses to be disll show in the grid for a given search.

Search Criteria

Use this group box to narrow your search for courses to add to the registry. Those courses meeting the criteria appear in the grid below. When deleting, you do not need to enter any criteria; when you click the Search button, the current courses associated with the Activity Registry ID appear.

Search	Click this button to populate the Search Results grid with courses that match the search criteria.
Clear Criteria	Click this button to clear the entered search criteria.

Search Results

This group box lists all courses that meet the search criteria.

Select All	Select this check box to select all entries in the grid below. Alternately, select the check box(es) next to individual entry rows.
Clear Search Results	Click this button to depopulate the grid.
Topic ID	Indicate if a specific topic is applicable to the Activity Registry ID.
	Values appear in this field only if topics exist in the Course Catalog. Its Description appears to the right.
	If one Activity Registry ID is applicable to all topic IDs of the course, this field can be left blank and it gets applied to all topics of the course. However, if only certain topic IDs are to be associated with this Activity Registry ID enter the topic ID and add to the staging result grid one topic at a time.
Registry ID	Information that appears in this field indicates that the course is already related to an existing Activity Registry ID.

Staged Updates

Courses selected appear in this group box for review prior to being related to the Activity Registry ID. Using the staged data allows you to preview intended updates before they are promoted to the Activity Registry.

Stage Selected Courses/Topics	Click this button to move the selected course(s) from the results grid to the staging grid.
Process Staged Entries	Click this button to process the courses in the staging grid. Depending on the process mode (Add or Delete), you receive one of two confirmation messages. The result of the process immediately appears in the display grid on the Content Courses/ Topics page.
Clear Staged Entries	Click this button to remove courses from the staging grid.
Effective Date	Indicates the effective date to associate with the course for the Activity Registry ID. This field populates from the setting in the New Eff Date above, but can be overridden at this level.

After the Staged course is processed it appears as a course associated with the Activity Registry ID on the Content Courses/Topics page.

Generating Activity IDs for a Course

This section provides an overview of the activity generation process and discusses how to:

- Use the Activity Generator
- Use the Activity Generator Advanced
- Review class sections for a term

Understanding the Activity Generation Process

The Activity Management feature allows institutions to manage coursework at the course level and apply it to the section level. To do this, administrators must define course roots in a term for the course. A course root provides a view of the course with all its associated coursework (components, exams and other learning content). While Activity Management uses the CS class schedule, it also provides a method to fuse class sections within a course root to provide a view of coursework that makes sense for an institution.

For example, only one instructor teaches the three sections of Genetics in the spring term; using the features in the Activity Generator, the class sections can be organized so that the instructor can manage the coursework of all three class sections as one by organizing the three sections under one course root. Thus, instead of having to go into three separate sections to alter an attribute for a particular coursework item, the instructor can change it once and the system applies it to all three sections.

The activity generation process provides three options to create course roots: by session, by class associations within a session, and by graded section. It also provides a mechanism to establish exam offerings for the overall course. Exams for the course can be created by term, by session, or by course

root. Exams require an association with an Academic Period ID. Academic periods are defined on the Academic Period Table.

Bundle 43. Resit functionality

It should be noted that if there are multiple exams within the course, then each exam *must* have a different exam type if resit functionality is being used.

It is now possible for a student to resit for an examination during the same term and future terms. If resit functionality is being used for exams, the number of resit periods can be specified along with the resit description. Each resit period along with the initial exam can be assigned a specific academic period indicating when the examination will take place.

Once the course root structure is established and exams are defined, users generate an activity ID for each piece of coursework defined for the course root, including any resit activities identified.

The activity ID level is where administrators and faculty manage the course root and its coursework. Later, the activity IDs are utilized in activity rosters against which results are entered or calculated for individual student coursework. In the case of required exam enrollment, the activity IDs are part of the student's exam enrollment record.

The following components are used to generate activity IDs:

- Activity Generator
- Activity Generator Advanced
- Batch Activity Generator

Note:

Bundle 43. Resit functionality

Although users can generate resits and other activities through the online Activity Generator (as well as batch), resits are not displayed on the page once the activities have been generated online. However, the resit activities and the IDs created on the online Activity Generator can be viewed in the Activity Manager. The ability to view generated resit activities on the online Activity Generator page is planned for a future release.

Use the Activity Generator to:

- Determine the number of course roots required for the term.
- Review the number of exam sittings that are defined in the Activity Registry and associate an exam with an academic period.
- Bundle 43. Resit functionality

Determine the number of resit periods required for an exam and associate an exam with a resit academic period.

• Generate activity IDs for course roots and the each course root's associated coursework (components, categories, exams, exam sections, assessment items, attendance, and conditions). This also includes any identified resit activities.

• Although generated resit activities can be viewed in the Activity Manager, they are not immediately synced and displayed in the IAM. Resit activities are only added to IAM if a student is required to undertake a resit of an exam, is resit eligible and satisfies the resit evaluation process requirements.

Some institutions may choose to use the Activity Generator - Advanced component, which provides additional and more complex options.

See Using the Advanced Activity Generator.

Whether it is the Activity Generator or Activity Generator - Advanced component, users have the option to aggregate activity IDs when the delivered structures do not quite meet the needs of their institution. In the Activity Generator, courses can be aggregated at the course root level. In the Activity Generator - Advanced, activity IDs can be aggregated at the course root, component, or exam levels.

While the previous methods generate activity IDs for one course at a time, the Batch Activity Generator allows users to generate activity IDs for multiple courses. Within the batch process, users also have the option to either use the Activity Registry structure as the source to generate IDs, or they can point to an existing Activity Manager structure as the source. The latter operates similarly to the Class Copy Prior Term Schedule process, which rolls data from one term to another.

See Generating Activity IDs for Multiple Courses.

Pages Used to Generate Activity IDs for a Course

Page Name	Definition Name	Navigation	Usage
Activity Generator	SSR_ACO_CLASS	Curriculum Management, Activity Management, Organize and Manage, Activity Generator	Define the number of course roots required for a course.
Activity Generator -Advanced	SSR_ACO_CLASS	Curriculum Management, Activity Management, Organize and Manage, Activity Generator - Advanced	Use this page to manipulate components within the course root.
Class Sections	SSR_ACO_SECTIONS	Curriculum Management, Activity Management, Organize and Manage, Activity Generator, Class Sections	View data from the class table in a grid for a quick reference to the class sections scheduled for the term.

Using the Activity Generator

Access the Activity Generator page (Curriculum Management, Activity Management, Organize and Manage, Activity Generator).

Image: Activity Generator page (1 of 4)

Bundle 43. Updated screenshots

This example illustrates the fields and controls on the Activity Generator page (1 of 4). You can find definitions for the fields and controls later on this page.

Activity Generator Class Sections								
Activity Generator								
Course ID: 003702 Institution: PeopleSoft Uni Term: 2011 Fall Subject Area: BIOLOGY Catalog Nbr: 102	Course Offeri versity Undergrad Biology General Biolog	ing Nbr: 1 gy II						
 Activity Generator 								
*Assign Root Activity by Sessit Assign Exam Activity by Term Appendix Appendix Appendix Appendix Activity Grid	on & Class Association	Activity Generation	on Status	Complete				
Course Root					End 11	6 AB	Ent Klasse D	1
Course Nool					Find I	VICW AL	First 🔤 1 of 2 🖬	Last
Activity Registry ID C-0000000018	General Riology II							
Section Decider Academic Section	Class Association 1							
Session Regular Academic Session	Class Association 1							
Session Regular Academic Session	Class Association 1							
Session Regular Academic Session Collapse All Content Tree Activities Expand / Collapse Content Description Content De	Class Association 1	Academic Period ID	Resit Period	Section	Class NBR	Temporary ID	Aggregate To	
Session Regular Academic Session Collapse All Content Tree Activities Expand / Collapse Content Description Course Course	Class Association 1	Academic Period ID	Resit Period	Section	Class NBR	Temporary ID Course 1	Aggregate To Course 2	~
Session Regular Academic Session Collapse All Content Tree Activities Expand / Content Description Course C	Class Association 1	Academic Period ID	Resit Period	Section	Class NBR 1156	Temporary ID Course 1 LEC 1	Appregate To Course 2	×
Session Regular Academic Session Content Tree Activities Expand / Content Description Content Course	Class Association 1	Academic Period ID	Resit Period	Section	Class NBR 1156	Temporary ID Course 1 LEC 1	Aggregate To Course 2	>
Session Regular Academic Session Collapse All Content Tree Activities Expand / Collapse Content Description Course	Class Association 1	Academic Period ID	Resit Period	Section 1 1A	Class NBR 1156 1201	Temporary ID Course 1 LEC 1 LAB 1	Appregate To Course 2	>
Session Regular Academic Session Content Tree Activities Expand / Collapse Content Description Course Cours	Class Association 1	Academic Period ID	Resit Period	Section 1 1A	Class NBR 1156 1201	Temporary ID Course 1 LEC 1 LAB 1	Aggregate To Course 2	>
Session Regular Academic Session Content Tree Activities Expand / Content Description Course	Class Association 1	Academic Period ID	Resit Period	Section 1 1A	Class NBR 1156 1201	Temporary ID Course 1 LEC 1 LAB 1	Aggregate To Course 2	>
Session Regular Academic Session Content Tree Activities Expand / Content Description Course	Class Association 1	Academic Period ID	Resit Period	Section 1 1A	Class NBR 1156 1201	Temporary ID Course 1 LEC 1 LAB 1	Aggregate To Course 2	>
Session Regular Academic Session Collapse All Content Tree Activities Expand / Content Description Course C	Class Association 1	Academic Period ID	Resit Period	Section 1 1A	Class NBR 1156 1201	Temporary ID Course 1 LEC 1 LAB 1	Aggregate To Course 2	>
Session Regular Academic Session Content Tree Activities Expand / Content Description Course	Class Association 1	Academic Period ID	Resit Period	Section 1 1A	Class NBR 1156 1201	Temporary ID Course 1 LEC 1 LAB 1	Aggregate To Course 2	>
Session Regular Academic Session Content Tree Activities Expand / Content Description Course	Class Association 1	Academic Period ID	Resit Period	Section 1 1A 1A	Class NBR 1156 1201	Temporary ID Course 1 LEC 1 LAB 1 DIS 1	Aggregate To Course 2	>
Session Regular Academic Session Content Tree Activities Expand / Content Description Collapse Content Description Course Cours	Class Association 1	Academic Period ID	Resit Period	Section 1 1A 1A 1C	Class NBR 1156 1201 1203	Temporary ID Course 1 LEC 1 LAB 1 DIS 1	Aggregate To Course 2	>
Session Regular Academic Session Collapse All Content Tree Activities Expand/ Collapse Content Description Course Cours	Class Association 1	Academic Period ID	Resit Period	Section 1 1A 1A	Class NBR 1156 1201 1203	Temporary ID Course 1 LEC 1 LAB 1 DIS 1 DIS 1 Exam 1	Aggregate To Course 2	

Image: Activity Generator page (2 of 2)

This example illustrates the fields and controls on the Activity Generator page (2 of 2). You can find definitions for the fields and controls later on this page.

Activity G	enerator Class Sections					
Activit	y Generator					
Course ID	: 003702	Course Offering Nbr:	1			
Institution	PeopleSoft University					
Term: Subject A	2011 Fall rea: BIOLOGY	Undergrad Biology				
Catalog N	br: 102	General Biology II				
 Activity 	Generator					
	Unlock Activity Option	ons Activity Gen	eration Status Complete			
*Assign R	oot Activity by Session & Class Assoc	ciation				
Assign E	xam Activity by Term	×				
Refre	esh Activity Grid Gener	ate Activity				
Course Roo	ot			Eind V	iew All Fi	rst 🗹 1 of 1 🗈 Last
Activity R	egistry ID C-00000000018 General	Biology II				
Session	Regular Academic Session					
Course R	oot Aggregates	🖓 First 🚺 1.2 of 2 🚺 Last				
Session	Descr	Class Association				
1	Regular Academic Session	1				
1	Regular Academic Session	2				
Colla	pse All					
Content T	ree Activities					
Collapse	Content Description		Section	Assoc C	Class NBR A	ctivity ID
8	Course				A	CT00003248
8	- Lecture	1 of 2	▶ 1	1 1	156 A	CT00003249
	- Research Paper		_		A	CT00003250
8	- Lab	1 of 3	▶ 1A	1 1	201 A	CT00003251
8	- Lab Assignments - Select 2				A	CT00003252
	- Lab Assignment 1				A	CT00003253
	- Or Lab Assignment 2				A	CT00003254
	¦ ¦ - Or Lab Assignment 3				A	CT00003255
	¦ ¦ - Or Lab Assignment 4				A	CT00003256
8	- Discussion	I of 2	1C	1 1	203 A	CT00003257
	- Discussion Attendance				A	CT00003258
						0100005250
8	- Course Exam				A	CT00003259

Image: Activity Generator page (3 of 4)

This example illustrates the fields and controls on the Activity Generator page (3 of 4). You can find definitions for the fields and controls later on this page.

ctivity Ge	nerator	ass Sect	ions									
Activity	/ Generat	tor										
Course ID: Institution: erm: Subject Are Catalog Nb	ea: /r:	003702 PeopleSi 2011 Fal BIOLOG 102	oft Universit I Y	Ŷ	Cou Und Biol Ger	rse Offering lergrad ogy leral Biology	Nbr:	1				
 Activity 	Generator											
Assign Ro Assign Ex	oot Activity by am Activity by		Unlock A Session & O Term	ctivity Opti Class Asso	ons ciation	× ×	Activity	Generation	Status C	complete		
Refres	sh Activity Grid			Gener	rate Activity							
ourse Roo Activity Re	t egistry ID C-(Regular Acada	00000000 mic Seco	018 ion	Genera Class A	I Biology II						<u>Find View All</u>	First 1 of 2
Activity Re Session F Collap Content Tro Expand /	t egistry ID C-(Regular Acade ose All ee Activities	00000000 mic Sess	0018 ion	Genera Class A	I Biology II Association	1				Entern	End View Al	First 1 tot 2
Activity Re Session F Collap Content Tr Expand / Collapse	t egistry ID C-(Regular Acade ose All ee Activities Content Des	00000000 mic Sess cription	1018 ion	Genera Class A	I Biology II Association	1 1				Section	End View All	First III 1 of 2 D
urse Roo Activity Re iession f Collaps Ontent Tr Collapse	t egistry ID C-(Regular Acade ose All content Des Course	00000000 mic Sess cription	0018 ion	Genera Class A	I Biology II Association	1				Section	End View All Class NBR	Activity ID ACT00003271
Activity Re iession (Collapse) Collapse)	t egistry ID C-(Regular Acade ose All ee Activities Content Des Course {- Lecture	cription	0018 ion	Genera Class A	I Biology II Association	1 1				Section	End View All Class NBR 1156	First I of 2 I Activity ID ACT00003271 ACT00003272 ACT00003272 ACT00003272 ACT00003272
Collapse	tegistry ID C-1 Regular Acade ose All ee Activities Content Des Course - Lecture - Rese !- Lab	ooooooo mic Sess cription tarch Pap	1018 ion ber	Genera Class A	I Biology II	1	•	1 of 2		Section 1	End View All Class NBR 1156 1201	First I 1 of 2 I Activity ID ACT00003271 ACT00003272 ACT00003273 ACT00003273
Autivity Ra Activity Ra iession f Collapse	t egistry ID C-(Regular Acade ose All ee Activities Content Des Course ;- Lecture ; ;- Rese ;- Lab	cription	0018 ion per	Genera Class A	l Biology II	1	4	1 of 2		Section 1 1A	Eind View All Class NBR 1156 1201	Activity ID ACT00003271 ACT00003272 ACT00003273 ACT00003274 ACT00003275
Activity Re Session & Collaps Content Tr Expand / Collapse	t egistry ID C-(Regular Acade ose All e Activities Content Des Course - Lecture - Rese - Lab - Lab	cription arch Pap Assignme ab Assig	0018 ion per ents - Selec nment 1	Genera Class A	I Biology II	1	<pre>d</pre>	1 of 2		Section 1 1A	Eind View All	Activity ID ACT00003271 ACT00003273 ACT00003274 ACT00003275 ACT00003276
Activity Re Session Collapse Content Tro Expand / Collapse Collapse	tegistry ID C-1 Regular Acade ose All ee Activities Content Des Course ; - Lecture ; - Lecture ; - Lab ; - Lab ; - Lab	cription earch Pap ab Assignme ab Assig r Lab As	0018 ion per ents - Selec nment 1 signment 2	Genera Class A	I Biology II	1	4	1 of 2		Section 1 1A	Eind View All Class NBR 1156 1201	Activity ID ACT00003271 ACT00003273 ACT00003274 ACT00003275 ACT00003274 ACT00003275 ACT00003276
Activity Re iession (Collapse Collapse Collapse Collapse	t egistry ID C-(Regular Acade ose All e Activities Content Des Course ; - Lecture ; ;- Rese ; ;- Lab ; ;- Lab ; ; - Lab	oooooooooooooooooooooooooooooooooooooo	on 18 ion per ents - Selec nment 1 signment 2 signment 3	Genera Class A	I Biology II	1	e e	1 of 2		Section 1 1A	Eind View All Class NBR 1156 1201	Activity ID ACT00003271 ACT00003272 ACT00003273 ACT00003274 ACT00003275 ACT00003275 ACT00003276 ACT00003275 ACT00003276 ACT00003276 ACT00003276 ACT00003276
Activity Re Session Collaps Content Tr Expand / Collapse Collapse	t egistry ID C-(Regular Acade ose All Content Desc Course - Lecture - Lecture - Lab - Lab - Lab - L	cription arch Pap Assignme ab Assig)r Lab As)r Lab As	0018 ion ber ents - Selec nment 1 signment 2 signment 3	Genera Class A	I Biology II	1	4	1 of 2		Section 1 1A	Eind View All	Activity ID ACT00003271 ACT00003272 ACT00003273 ACT00003274 ACT00003275 ACT00003276 ACT00003276 ACT00003277 ACT00003276 ACT00003277 ACT00003276 ACT00003277 ACT00003276 ACT00003277
Activity Re Session Collapse Content Tro Expand / Collapse Collapse	t egistry ID C-(Regular Acade core core Content Desc Course - - Lecture - Lecture - Lab - Lab - 1	cription erription earch Pap ab Assignme ab Assig r Lab As r Lab As on	0018 ion per ents - Selec nment 1 signment 2 signment 3 signment 4	Genera Class A	I Biology II	• 1		1 of 2		Section 1 1A	Eind View All Class NBR 1156 1201 1203	Activity ID ACT00003271 ACT00003273 ACT00003273 ACT00003274 ACT00003275 ACT00003276 ACT00003277 ACT00003277 ACT00003277 ACT00003277 ACT00003277 ACT00003277 ACT00003278 ACT00003277 ACT00003278 ACT00003278
Activity Re Session (Collags Content Tr Expand / Collags Content Tr Expand / Collags Content Tr Expand / Collags Content Tr Collags Content Tr Content Content Con	t egistry ID C-(Regular Acade ose All e Activities Content Des Course ; - Lecture ; ;- Rese ; - Lab ; ;- Lab ; ;- Lab ; ;- Course ; ;- Course	oooooooooooooooooooooooooooooooooooooo	0018 ion eer ents - Selec nment 1 signment 2 signment 3 signment 4 tendance	Genera Class A	I Biology II		e e e e e e e e e e e e e e e e e e e	1 of 2		Section 1 1A 1A	Eind View All Class NBR 1156 1201 1201	Activity ID ACT00003271 ACT00003273 ACT00003274 ACT00003275 ACT00003276 ACT00003277 ACT00003278 ACT00003278 ACT00003279 ACT00003278 ACT00003278 ACT00003279 ACT00003278 ACT00003278 ACT00003278 ACT00003278 ACT00003278
Activity Re Session (Collag: Collag: Collage	t egistry ID C-(Regular Acade ose All content Desc Content Desc Course - Lecture - Lecture - Lecture - Lab - Lab - C - C - C - C - C - C - C - C - C - C - C - C - C - C - C - C - C - C - Discussi - Course I	cription arch Pap Assignme ab Assig Dr Lab As Dr Lab As Dr Lab As on ussion At Exam	0018 ion ber ents - Selec nment 1 signment 2 signment 3 signment 4 tendance	Genera Class A	I Biology II Association		4	1 of 2		Section 1 1A 1C	Eind View All	Activity ID Activity ID ACT00003271 ACT00003272 ACT00003273 ACT00003274 ACT00003275 ACT00003276 ACT00003276 ACT00003277 ACT00003276 ACT00003276

The Activity Generator allows users to define the number of course roots required for the course. A course root is equivalent to a course view. The course root is the level at which administrative and faculty users manage the coursework.

Assign Root Activity by	Select a value to define how to create Activity IDs for the course root. Options are:
	<i>Session</i> : When selected, the system creates one course root for each session.
	<i>Session & Class Association</i> : When selected, the system creates one course root for each class association within a session. This value is selected by default.

	<i>Individual Graded Section</i> : When selected, the system creates a course root for every scheduled section indicated as the graded component. You can select this option even if there is no graded component built into the Activity Registry Content Tree for the course.
	This option does not appear if the course was created as an EOC in the Activity Registry.
Assign Exam Activity by	This field is visible when an exam content type exists in the content tree for the course. Select a value to define how exam sittings are created for the course. It is assumed that for each unique exam activity ID generated an exam sitting is scheduled. Options are:
	<i>Activity Root</i> : A unique exam activity is generated for each course root. Students enrolled in any of the course root class sections are associated with the exam(s) of the corresponding course root.
	<i>Session</i> : A unique exam activity is generated for each session which has class sections scheduled. Students enrolled in a class section of a specific session are associated with the exam of the corresponding session.
	<i>Term</i> : One exam activity is generated for the entire term. All students enrolled in the course for the term are associated with this exam. Term is selected by default.
	In the instance of an EOC (defined as such in the Activity Registry), there is only one course root and exam option, so this option does not appear. You can associate an EOC with an academic period on the search page of the Activity Generator component.
	If it was noted in the Activity Registry that the exam should be scheduled for one or more instances, an Exam Section row(s) is inserted into the Content Tree as a child to the exam content type. These exam sections have activity IDs generated and it is against these activity IDs that an exam's scheduled detail is built in the Section Manager.
Apply to all Exam Types	Bundle 43. Resit functionality-New field.
	This checkbox is greyed out and checked unless there are multiple exams within the course, that have different exam types. If there are multiple exams and exam types, the user has the ability to use the same academic period for each exam by selecting Apply to all Exam Types. Deselecting the checkbox allows for a different academic period to be selected for each exam.

Apply to all Sessions	Bundle 43. Resit functionality-New field.
	This field is only displayed if the Assign Exam Activity by is <i>Session</i> . If selected, this applies the same academic period for exams in all sessions.
Apply to all Activity Roots	Bundle 43. Resit functionality-New field.
	This field is only displayed if the Assign Exam Activity by is <i>Activity Root</i> . If selected, this applies the same academic period for exams in all activity roots.
Refresh Activity Grid	This button becomes available when you make a change to any field in this group box. It controls the number of course root rows in the Root Content Tree group box below; the system generates Temporary IDs for the Registry Content items based upon the settings in this group box.
Generate Activity	Click this button to generate Activity IDs based on the settings in this group box. The generated Activity ID replaces the Temporary ID previously established.
	The system displays generated course root results in the Course Root group box. There is a row for every root created. A more complete display of the root and all associated coursework appears for each course root in the Content Tree Activities section.
Unlock Activity Options	This button appears once Activity IDs are generated. It should be used if there is a need to regenerate the Activity IDs using a different assignment option.
	Once any student is associated with an activity ID for the course root, this option is no longer available.
Activity Generation Status	This indicates the current status of activities for this course. The values include Pending and Complete.

Course Root

This group box indicates the results of the activity generator options. The course root rows are determined and displayed within the header of this section. The Content Tree Activities section displays the content as it associates to the course root. As you adjust the generator settings in the Activity Generator group box and refresh the grid, the system assigns a temporary ID so that users can review how Activity IDs would actually be generated. When you are satisfied with the settings and select the Generate Activities button, the temporary ID is replaced with an Activity ID.

Activity Registry ID

This field displays the registry ID for which the course root is associated. The Activity Registry ID for this course was created when the content tree was built in the Activity Registry.

Session	This field displays the session for the particular course root. It appears in the class registry header when the Root Activity is generated.
Class Association	This field displays the class association for the particular course root. It appears in the class registry header when the Root Activity is created by either Session & Class Association or Individual Graded Section.
Section	This field displays the section number of the particular graded component. It appears in the class registry header when the Root Activity is created by Individual Graded Section.
Class Number	This field displays the class number of the particular graded component. It appears in the class registry header when the Root Activity is created by Individual Graded Section.
Content Description	This column displays the content tree that was defined for the course in the Activity Registry.
Academic Period ID	Bundle 43. Resit functionality.
	Enter the Academic Period ID for each exam in the course. Academic Period IDs are set up on the Academic Period Table. Only if the careers associated with the academic period and the course are matched, they appear in search results. If the course was designated as an EOC in the Activity Registry, the selection of the Academic Period ID occurs on the search page of the Activity Generator component and appears upon entering this page.
Temporary ID	This field displays the temporary ID of the course, exam, or scheduled component. This pregenerated ID assists users in determining the activity generator settings by placing temporary IDs where Activity IDs would appear after the Generate Activity button is selected. When the Temporary ID is the same across multiple content items, this means these content items share an Activity ID. For instance, if several lecture components are grouped under a specific course root and each Temporary ID is LEC1, they share an Activity ID. In this instance then, if this shared Activity ID is changed by an administrator or faculty member, the change is applied to all the lectures that share the Activity ID.
Activity ID	This ID replaces the temporary ID once the Generate Activity button is selected.
Aggregate To	This field is active when there are multiple course roots for the overall course and before activities are generated. When the delivered generate options do not meet the specific needs of an institution, schools can use this field to further refine the course root structure.

This field is available for the content types of Course (on both the standard and advanced option pages), Component, and Exam (on the advanced option page only), when multiples of each are generated based upon the Generate Activity settings.

For example, say two sections are scheduled in the Regular session and two sections are schedule in the OEE session and a school wants to manage the regular session sections as one course root but the OEE as separate roots. The school would select the Individual Graded Section option, so that four course roots are originally created in the temporary status, but then they would aggregate one of the regular session sections to the other. When the activities are generated, three course roots would be generated – one for the regular session (with both sections) and one each for the sections in the OEE session.

Horizontal Scroll 🚺 1 of 2 💽

This feature is enabled when two or more components or exams point to one course root. Users scroll to display the various Section, Session, Class Association, Class Number and Temporary or Activity IDs.

Bundle 43. Resit functionality

Generating Resit Activities

If using resit functionality, and resit options have been configured for an exam activity in the Activity Registry, then resit exam activities can be created when generating IDs in the Activity Generator. The number of resit periods can be specified along with the resit description. A different Academic Period needs to be added to each initial exam(s) and also to the resit period activity(ies).

Image: Activity Generator page (4 of 4 — Part I)

This example illustrates the fields and controls on the Activity Generator page (4 of 4 — Part I). You can find definitions for the fields and controls later on this page.

Activity Gen	erator		
Course ID:	007329		Course Offering Nbr: 1
Institution:	People	Soft University	
Term:	2016 Fa	all	Undergrad
Subject Area:	ART		Art
Catalog Nbr:	150		Visual Culture and Literature
*Assign Root Activ	ity by	Session & Class Ass	sociation
			Activity Generation Status Pending
Assign Exam Acti	vity by	Term	
	, _,	Apply to All Exa	um Types
Number of Resit P	eriods	1 A	vdd Resit Description Resit
Refresh Activit	y Grid	Gen	herate Activity

Apply to all Exam Types

This is greyed out and checked unless there are multiple exams within the course that have different exam types. If there are multiple exams and exam types, the user can select Apply to all exam types to use the same academic period for each exam.

	Deselecting the checkbox allows for a different academic period to be selected for each exam.
Number of Resit Periods	Enter the number of resit periods permitted for exams for this course. The number of resits selected is displayed in the grid.
Add Resit Description	Add a description for the resit activity or activities that are appended to the activities in the Activity Manager and subsequently in the IAM if the resit activity is utilized.

In the example above only one resit period is selected, and accordingly one resit activity for the exam is displayed. The Resit Activity is clearly identified and the resit academic period is also displayed as seen in the following image.

Image: Activity Generator page (4 of 4 - Part II)

This example illustrates the fields and controls on the Activity Generator page (4 of 4 - Part II).

Course Root						Find	View Al	I First	🚺 1 of 1 🗈 Las
Activity Registry ID C-00000000089 Session Four Week - Second	Art 150 Class Association	1							
Collapse All									
Content Tree Activities Expand / Collapse Content Description		Academic Period	ID	Resit Period	Section	Session	Assoc	Class NBR	Temporary ID
Course					·				Course 1
- Paper 1									
I - Course Exam		FALL-2016	Q						Exam 1
- Course Exam Section									
I - Course Exam Resit °		FALL-2016RS	Q	✓					Exam 2
- Course Exam Section Resit									
▼ LEGEND									
* Resit Period									

Though activities generated on the online Activity Generator are not displayed on the page once the activities for resits are generated, the resit activities and IDs are displayed in the Activity Manager. The ability to view generated resit activities on the online Activity Generator page is planned for a future release.

Special Consideration for Topic IDs

Image: Example of Course Root (1 of 4)

This example illustrates the fields and controls on the Example of Course Root (1 of 4). You can find definitions for the fields and controls later on this page.

Course Root		Find View All First	1 of 4 D Last
Activity Registry ID C-00000000016	Opera - Verdi & Wagner	Topic ID	1
Session Regular Academic Session	Class Association 1		

Image: Example of Course Root (2 of 4)

This example illustrates the fields and controls on the Example of Course Root (2 of 4). You can find definitions for the fields and controls later on this page.

Course Root		Find View All	First 🛛 2 of 4 🕨 Last
Activity Registry ID C-0000000016	Opera - Verdi & Wagner	Тор	ic ID 2
Session Regular Academic Session	Class Association 1		

Image: Example of Course Root (3 of 4)

This example illustrates the fields and controls on the Example of Course Root (3 of 4). You can find definitions for the fields and controls later on this page.

Course Root		Find View All	First 🛛 3 of 4 🖸 Last
Activity Registry ID C-00000000017	Opera - Puccini & Mozart	Торі	cID 3
Session Regular Academic Session	Class Association 1		

Image: Example of Course Root (4 of 4)

This example illustrates the fields and controls on the Example of Course Root (4 of 4). You can find definitions for the fields and controls later on this page.

Course Root		Find View All	First 🕻 4 of 4 💟 Last
Activity Registry ID C-00000000017	Opera - Puccini & Mozart	Тор	ic ID 4
Session Regular Academic Session	Class Association 1		

If however, no topic IDs were associated with the Activity Registry for Music 265, then the above scenario would yield only one course root and no topic IDs would display.

Using the Advanced Activity Generator

Some schools may choose to use the Activity Generator - Advanced component, which provides additional (more complex) options to establish Activity IDs for a single course, most specifically for class components. Using the advanced page, users can further extend activity ID generation by:

• Choosing how to organize components (scheduled sections) for a course root.
• Selecting how to handle class associations defined as 9999. Class association numbers link all class sections that constitute a single offering. When a section is given a 9999 class association, it can be related to any other class association.

Access the Activity Generator - Advanced page (Curriculum Management, Activity Management, Organize and Manage, Activity Generator - Advanced).

Image: Activity Generator - Advanced page

This example illustrates the fields and controls on the Activity Generator - Advanced page. You can find definitions for the fields and controls later on this page.

Activity Generator - Advanced	
Course ID: 003702 Course Offering Nbr: 1 Institution: PeopleSoft University 1 Term: 2011 Fall Undergrad	
Subject Area: BIOLOGY Biology	
Catalog Nbr: 102 General Biology II	
✓ Activity Generator	
Activity Generation Status Complete	
*Assign Root Activity by Session	
*Assign Component Activity by Session & Class Association	
Assign Exam Activity by Term	
Apply to All Exam Types	
Refresh Activity Grid Generate Activity	
	_
Course Root Eind View All First 🚺 1 of 1	Last
Activity Registry ID C-0000000018 General Biology II	
Session Regular Academic Session	
Collapse All	
Content Tree Activities	
Collapse Content Description Academic Period ID Resit Period Section Assoc Class Temporary ID Aggregate T	•
Course Course 1	
□ ;- Lecture	~
: - Research Paper	
Cast Cast Cast Cast Cast Cast Cast C	_
Image: Select 2 Image: Imag	~
Image: Second	-
Image: Second	Ť
Image: Second	
Image: Section of the section of th	~
Image: Section of the section of th	>
Image: Select 2 Image: Select 2 Image: Select 2	×

The fields on this page are very similar to those in the Activity Generator component. The Class Sections pages are the same in each component.

Note: While an EOC can be accommodated in the Activity Generator - Advanced component, it does not provide additional options than what are available on the standard Activity Generator component.

Assign Component Activity by	Select a value to define how to create Activity IDs for the course root. Options are Session, Session & Class Association, and Individual Class Section.
	This field is not available if a component does not exist in the content tree for the course.
	When generating Activity IDs in the Activity Generator, the component option is automatic and the same as the course root option. In the Advanced component, users can select which method to use when generating Activity IDs for components. Using the component methods available here, six possible course root or component combinations are possible:
	Course Root by Session / Component by Session
	Course Root by Session / Component by Session & Class Association
	Course Root by Session / Component by Individual Class Section
	Course Root by Session & Class Association / Component by Session & Class Association
	Course Root by Session & Class Association / Component by Individual Class Section
	Course Root by Individual Graded Section / Component by Individual Class Section
Aggregate 9999 Class Assoc (associations)	This check box appears only when multiple 9999 sections exist. This check box is selected by default.
	When generating Activity IDs in the Activity Generator, the aggregation of 9999 class association sections is automatic. In the Advanced component, users can choose to aggregate these class associations or not. When you select this check box, the system aggregates all 9999 sections within a course root into one Activity ID. When you clear the check box, the system assigns all 9999 sections a unique Activity ID.
Aggregate To	In the Activity Generator, this field is only applicable to the course root. In the Advanced component, aggregating is applicable to course roots, components, and exams.
	This field appears when multiple course roots, components, or exams exist for the overall course.

Reviewing Class Sections for a Term

Access the Class Sections page (Curriculum Management, Activity Management, Organize and Manage, Activity Generator, Class Sections).

Image: Class Sections page: Class Status tab

This example illustrates the fields and controls on the Class Sections page: Class Status tab. You can find definitions for the fields and controls later on this page.

Class Section	Class Sections							
Class Status	Class Enr	ollment Limits						
Session	Section	<u>Class Nbr</u>	<u>Component</u>	Enroll Status	<u>Class</u> <u>Type</u>	<u>Class</u> <u>Stat</u>	Assoc	
Regular	1	1156	Lecture	Open	N	А	1	
Regular	1A	1201	Laboratory	Open	E	А	1	
Regular	1B	1202	Laboratory	Open	E	A	1	
Regular	1C	1203	Discussion	Open	N	А	1	
Regular	SR1	1509	Lecture	Open	E	А	2	
Regular	SR1A	1514	Laboratory	Open	N	А	2	
Regular	SR2A	1515	Discussion	Open	N	А	2	

Image: Class Sections page: Class Enrollment Limits tab

This example illustrates the fields and controls on the Class Sections page: Class Enrollment Limits tab. You can find definitions for the fields and controls later on this page.

Activity Generator	Activity Generator Class Sections										
Class Sections											
Course ID: 003702 Course Offering Nbr: 1 Institution: PeopleSoft University 1											
Term: 2011 Fall Subject Area: BIOLOGY				Undergr Biology	ad						
Catalog Nbr:	102			General	Biology II						
Class Sections	Class Sections				Perso	onalize Find	🖾 🛗	First 🚺 1-7	of 7 🗈 Last		
Class Status	Class Enrollmen	nt Limits									
Session	Section	Class Nbr	Component		Enrl Cap	Enrl Tot	Wait Cap	Wait Tot	Min Enrl		
Regular	1	1156	Lecture		100						
Regular	1A	1201	Laboratory		35						
Regular	1B	1202	Laboratory		35						
Regular	1C	1203	Discussion		35						
Regular	SR1	1509	Lecture		30						
Regular	SR1A	1514	Laboratory		30						
Regular	SR2A	1515	Discussion		30						

There are two tabs: the Class Status tab provides the session, section and class numbers, the component, the enrollment status, the class type, the class status, the class association, auto enrollment and resection settings (if applicable), consent settings, and schedule of classes print options; the Class Enrollment Limits tab indicates the enrollment and waitlist capacity and totals, as well as the required minimum enrollment.

This tab does not appear for exam-only courses (EOCs).

Activity Generator Example

Image: Content Tree Example

This example illustrates the fields and controls on the Content Tree Example. You can find definitions for the fields and controls later on this page.

Course
- Lecture
- Research Paper
- Lab
- Lab Assignments - Select 2
- Lab Assignment 1
- Or Lab Assignment 2
- Or Lab Assignment 3
- Or Lab Assignment 4
- Discussion
- Discussion Attendance
- Course Exam
- Course Exam Section

For the particular term the class section breakdown is as follows:

Session = One (Regular)

Class Association = Two (1 & 2)

Lectures = Two. This is the 'graded component'. One lecture is assigned to class association 1 and one lecture is assigned to class association 2.

Labs = Three. Two labs are assigned to class association 1 and one lab is assigned to class association 2.

Discussions = Two. One discussion is assigned to class association 1 and one discussion is assigned to class association 2.

This information is verified on the Class Sections page.

Image: Class Sections page: Class Status tab

This example illustrates the fields and controls on the Class Sections page: Class Status tab. You can find definitions for the fields and controls later on this page.

Class Section	s						
Class Status	Class Enr	ollment Limits					
Session	Section	<u>Class Nbr</u>	Component	Enroll Status	<u>Class</u> <u>Type</u>	Class Stat	<u>Assoc</u>
Regular	1	1156	Lecture	Open	N	A	1
Regular	1A	1201	Laboratory	Open	E	А	1
Regular	1B	1202	Laboratory	Open	E	А	1
Regular	1C	1203	Discussion	Open	N	A	1
Regular	SR1	1509	Lecture	Open	E	A	2
Regular	SR1A	1514	Laboratory	Open	N	А	2
Regular	SR2A	1515	Discussion	Open	N	A	2

Scenario 1

Image: Example of activity setting for Session & Class Association

This example illustrates the fields and controls on the Example of activity setting for Session & Class Association. You can find definitions for the fields and controls later on this page.

Exam Activity Option: Activity Root

▼ Activity Generator	
	Activity Generation Status Complete
*Assign Root Activity by	Session & Class Association
Assign Exam Activity by	Activity Root
	Apply to All Exam Types
	M Apply to All Activity Roots
Refresh Activity Grid	Generate Activity

Two course roots are generated in this scenario based upon Class Association 1 and Class Association 2.

Course Root for Class Association 1

Image: Example of content tree activities for Class Association 1

This example illustrates the fields and controls on the Example of content tree activities for Class Association 1. You can find definitions for the fields and controls later on this page.

Course Root						End	View All	First 🚺 1 of 2 D	
Activity Reg Session Re	istry ID C-0000000018 egular Academic Session	General Biology II Class Association 1							
Content Tree	e All e Activities								
Expand / Collapse	ntent Description		Academic Period ID	Resit Period	Section	Class NBR	Temporary ID	Appregate To	
E Cou	urse						Course 1		~
8 (-	Lecture				1	1156	LEC 1		
1.1	- Research Paper								
8 (-	Lab	🔳 1 of 2 🕨]		1A	1201	LAB 1		
8 ;	- Lab Assignments - Select 2								
1	; - Lab Assignment 1								
1.1	- Or Lab Assignment 2								
1	- Or Lab Assignment 3								
1.1	- Or Lab Assignment 4								
8 (-	Discussion				1C	1203	DIS 1		
1.1	- Discussion Attendance								
B (+	Course Exam		FALL-2011	۱.			Exam 1		
1.1	- Course Exam Section								

Image: Example of Labs generated for Class Association 1

This example illustrates the fields and controls on the Example of Labs generated for Class Association 1. You can find definitions for the fields and controls later on this page.

⊟ ¦- Lab	1 of 2	1A	1201 LAB 1	
😑 ¦- Lab	 2 of 2 	1B	1202 LAB 1	

Course Root for Class Association 2

Image: Example of content tree activities for Class Association 2

This example illustrates the fields and controls on the Example of content tree activities for Class Association 2. You can find definitions for the fields and controls later on this page.

Cou	irse Ro	ot						End View All	First 🕻 2 of 2 🔝 Last
Ai Si	ctivity F ession	Registry ID C-00000000018 Regular Academic Session	General Biology II Class Association	1 2					
	E Colla	apse All							
	xpand / ollapse	Content Description		Academic Period ID	Resit Period	Section	Class NBR	Temporary ID	Aggregate To
IΓ	Ξ	Course						Course 2	
	Ξ	- Lecture				SR1	1509	LEC 2	
		- Research Paper							
	Ξ	- Lab				SR1A	1514	LAB 2	
	Ξ	- Lab Assignments - Select 2							
Г		- Lab Assignment 1							
		- Or Lab Assignment 2							
Г		- Or Lab Assignment 3							
		- Or Lab Assignment 4							
Г	Ξ	- Discussion				SR2A	1515	DIS 2	
		- Discussion Attendance							
	Ξ	- Course Exam		FALL-2011				Exam 1	
		- Course Exam Section							

Scenario 2

Image: Example of activity setting for Individual Graded Section

This example illustrates the fields and controls on the Example of activity setting for Individual Graded Section. You can find definitions for the fields and controls later on this page.

Exam Activity Option: Session

 Activity Generator 	
	Activity Generation Status Complete
*Assign Root Activity by Assign Exam Activity by	Individual Graded Section
	 ✓ Apply to All Exam Types ✓ Apply to All Sessions
Refresh Activity Grid	Generale Activity

This option also generates two course roots but it is based on the graded component – the two scheduled Lectures (Section 1 and Section SR1). After setting the course roots based on the graded sections, the components are then grouped under these roots based on class association.

Course Root for Graded Section 1

Image: Example of content tree activities for individual graded section

This example illustrates the fields and controls on the Example of content tree activities for individual graded section. You can find definitions for the fields and controls later on this page.

Course l	Root					Find	View All	First 🚺 1 of 2 🕨 La
Activit Sessio	y Registry ID C-00000000018 n Regular Academic Session	General Biology II Class Association 1	Graded Section 1	Class	s Number	1156		
ΞC	ollapse All							
Conten Expand Collaps	t Tree Activities		Academic Period ID	Resit Period	Section	Class NBR	Temporary ID	Aggregate To
Ξ	Course						Course 1	~
Ξ	- Lecture				1	1156	LEC 1	
	- Research Paper							
Ξ	- Lab	 I of 2 			1A	1201	LAB 1	
Ξ	- Lab Assignments - Select 2							
	- Lab Assignment 1							
	- Or Lab Assignment 2							
	- Or Lab Assignment 3							
	¦ ¦ - Or Lab Assignment 4							
Ξ	- Discussion				1C	1203	DIS 1	
	- Discussion Attendance							
Ξ	- Course Exam		FALL-2011	2			Exam 1	
	- Course Exam Section							

However, this time because the option is section based, the lab sections point to unique activity IDs. Thus a change to section 1A only applies to that section.

Image: Example of labs for individual graded section setting

This example illustrates the fields and controls on the Example of labs for individual graded section setting. You can find definitions for the fields and controls later on this page.

🗆 ¦- Lab	 ◀ 1 of 2 	1A	1201 LAB 1	
🗆 ¦- Lab	I 2 of 2	1B	1202 LAB 1	

Course Root for Graded Section SR1

Image: Example of content tree activities for individual graded section

This example illustrates the fields and controls on the Example of content tree activities for individual graded section. You can find definitions for the fields and controls later on this page.

Cou	irse Ro	oot							Find View All	First 🕻 2 of 2 🕨	Las
Ac Se	ctivity l ession	Registry ID C-00000000018 Regular Academic Session	General Biology II Class Association	2	Graded Sec	tion SR1	Class Nur	nber 1509)		
Co	Intent	apse All Tree Activities									
E C	xpand / ollapse	Content Description		Academic P	eriod ID	Resit Period	Section	Class NBR	Temporary ID	Aggregate To	
Γ	Ξ	Course							Course 2		-
		- Lecture					SR1	1509	LEC 2		
		- Research Paper									
	•	¦- Lab					SR1A	1514	LAB 3		
	•	- Lab Assignments - Select 2									
		- Lab Assignment 1									
		- Or Lab Assignment 2									
		- Or Lab Assignment 3									
		- Or Lab Assignment 4									
	-	+ Discussion					SR2A	1515	DIS 2		
		- Discussion Attendance									
	Ξ	- Course Exam							Exam 1		
		- Course Exam Section									

Note that the Exam was generated by Session, thus each course root points to the same exam activity for the academic period 2011.

Scenario 3

Image: Example of activity setting for Session

This example illustrates the fields and controls on the Example of activity setting for Session. You can find definitions for the fields and controls later on this page.

Exam Activity Option: Term

Activity Generation Status Complete
Session
Term V
Apply to All Exam Types
Generate Activity

Course Root by Session

Image: Example of content tree activities for session

This example illustrates the fields and controls on the Example of content tree activities for session. You can find definitions for the fields and controls later on this page.

Course Root					Find \	/iew All	First	1 of 1 🖸 Last
Activity Registry ID C-0000000018	General Biology II							
Session Regular Academic Session	Session Regular Academic Session							
Collapse All								
Content Tree Activities								
Expand / Collapse Content Description		Acade	mic Period ID	Resit Period	Section	Assoc	Class NBR	Temporary ID
Course								Course 1
E - Lecture	1 of 2				1	1	1156	LEC 1
¦ ¦- Research Paper								
😑 ¦- Lab	1 of 3				1A	1	1201	LAB 1
E ¦ ¦- Lab Assignments - Select 2								
- Lab Assignment 1								
¦ ¦ - Or Lab Assignment 2								
- Or Lab Assignment 3								
- Or Lab Assignment 4								
I - Discussion	 I of 2 				1C	1	1203	DIS 1
- Discussion Attendance								
E - Course Exam		FALL	2011 🔍					Exam 1
- Course Exam Section								

Each of the sections for each component type point to the same activity ID.

Image: Example of lectures for session setting

This example illustrates the fields and controls on the Example of lectures for session setting. You can find definitions for the fields and controls later on this page.

⊡ ¦- Lecture	◀ 1 of 2 ▶	1	1	1156	LEC 1
□ ¦- Lecture	I 2 of 2	SR1	2	1509	LEC 1

Image: Example of labs for session setting

This example illustrates the fields and controls on the Example of labs for session setting. You can find definitions for the fields and controls later on this page.

🗆 ¦- Lab	◀ 1 of 3 ▶	1A	1	1201	LAB 1
🗆 ¦- Lab	 2 of 3 	1B	1	1202	LAB 1
🖻 ¦- Lab	(3 of 3)	SR1A	2	1514	LAB 1

Image: Example of discussion for session setting

This example illustrates the fields and controls on the Example of discussion for session setting. You can find definitions for the fields and controls later on this page.

I - Discussion	◀ 1 of 2 ▶	1C	1	1203	DIS 1
- Discussion	 ✓ 2 of 2 	SR2A	2	1515	DIS 1

Note that the Exam was generated by Term, thus only one exam activity ID is generated for the academic period 2011.

For generating resit activities, see the section Generating Resit Activities.

Generating Activity IDs for Multiple Courses

This section discusses how to use the Batch Activity Generator to generate activity IDs for multiple courses.

You can use the following sources of data to batch generate IDs; these sources are available on the run control.

- Activity Registry template
- Activity Manager

Page Used to Generate Activity IDs for Multiple Courses

Page Name	Definition Name	Navigation	Usage
Batch Activity Generator	SSR_ACO_GEN	Curriculum Management, Activity Management, Organize and Manage, Batch Activity Generator	Batch generate Activity IDs using the Activity Registry as the source of data.

Generating Activity IDs Using Batch Activity Generator

Access the Batch Activity Generator (Curriculum Management, Activity Management, Organize and Manage, Batch Activity Generator).

Image: Batch Activity Generator - Activity Registry as source page

This example illustrates the fields and controls on the Batch Activity Generator - Activity Registry as source page. You can find definitions for the fields and controls later on this page.

Generate Overlay if Activity Already Exist	○ Remove s	
UNV Q PeopleSoft University		
Activity Registry	O Activity Manager	
Include	○ Exam Only	\bigcirc Exclude in selection
	Senerate Overlay if Activity Already Exist NV Q PeopleSoft University Activity Registry nclude	Senerate O Remove

Image: Batch Activity Generator - Activity Manager as source page

 Generator Options 				
*Assign Root Activity by	Session	V		
*Assign Component Activity by	Session & Class Asso	ciation V		
	Aggregate 9999 Cl	lass Assoc		
*Assign Exam Activity by	Term	V		
New Term	0770 🔍	2016 Fall		N
New Academic Periods				
Add Resit Description Resit		Apply to All Exam Types		
			Personalize Find 🖓 🛗	First 🚺 1-2 of 2 🕨 Last
*Academic Period ID	0	Description	Resit Period	
1 FALL-2016 Q	F	all 2016 Exam Period		• -
2 FALL-2016RS Q	F	all 2016 Fall Resit Period	 Image: A start of the start of	÷ -
 Logging Option 				
*Log Reporting	• Errors & Message	s O Errors Only	○ None	
Population Selection				
Population Selection				
Selection Tool: PS	Query	Edit Prompts		
Query Name: SSF	R_ACO_GEN_BY_COU	RSE Q Launch Query Manager	Preview Selection Results	

This example illustrates the fields and controls on the Batch Activity Generator - Activity Manager as source page. You can find definitions for the fields and controls later on this page.

The batch generation process matches course roots based on matching Course IDs, Offer Nbr, and Topic ID and previous generation settings, as applicable. Various fields may or may not appear depending on the data source you select.

Run Mode	Select the option for the run process. Options include <i>Generate</i> or <i>Remove</i> . Generate creates a new course root and generates Activity IDs for the assigned term/period while Remove deletes existing activity IDs for the selected population.
Overlay if Activity Already Exists	Available when the Run Mode is <i>Generate</i> . Indicates to replace any existing activity IDs with newly generated activity IDs.
Source	Indicate the source from which to generate IDs: <i>Activity</i> <i>Registry</i> (course template) or <i>Activity Manager</i> (term or period specific).
Use Activity Registry if not in Activity Manager	This check box appears when you select Activity Manager as the source. During the process, if an Activity Manager has not been created for the given section, selecting this field still generates activity IDs but the Activity Registry is used as the data source.
	If this field is not selected <i>and</i> an Activity Manager record does not exist, the section is skipped.
Previous Term	This field appears when you select Activity Manager as the source.
	Select the term from which to copy Activity Manager data.
Use the most recent available term is not in previous term	This check box appears when you select Activity Manager as the source.
	Select to copy data from the most recent term to the previous term selected <i>if</i> the previously listed term does not have Activity Manager data.
Activity Root Status	This field appears when you select Activity Manager as the source.
	Select one or more of the following statuses that are to be copied: <i>Complete, Locked</i> , and <i>Pending</i> . If a match does not exist for the status you selected, the record is not copied.
Existing Aggregate	This field appears when you select Activity Manager as the source.
	Indicate how aggregated records should be handled by the batch process: <i>Carry existing aggregates</i> to newly generated IDs, <i>Error</i> any aggregated records, or <i>Exclude in selection</i> any aggregated records from the process.
Root & Component Mismatch	This field appears when you select Activity Manager as the source.
	It is possible that as new sections are added, an Activity Manager record that matches might not exist for use as the source to generate IDs. Use one of the following options to indicate how to handle the situation. Select:

	• <i>Revert to Activity Registry</i> to generate IDs for any sections without a source record.
	• <i>Error</i> for sections without a source record.
	• <i>Exclude in selection</i> any sections without a source.
Exam Only Option	Indicates how to process Exam Only Courses. Options are: <i>Include</i> which indicates that exam only courses are processed along with regular courses; <i>Exam Only</i> indicates that solely exam only courses are processed; and <i>Exclude in</i> <i>selection</i> ignores all exam only courses and does not generate IDs.
Previous Period ID	This field appears when you select Activity Manager as the source.
	Enter the period ID from which to source the Exam activity.
Assign Root Activity by	This field appears when you select Activity Registry as the source.
	Select a value to define how to create Activity IDs for the course root. Options are:
	<i>Session</i> : When selected, the system creates one course root for each session.
	<i>Session & Class Association</i> : When selected, the system creates one course root for each class association within a session. This value is selected by default.
	<i>Individual Graded Section</i> : When selected, the system creates a course root for every scheduled section indicated as the graded component. You can select this option even if there is no graded component built into the Activity Registry Content Tree for the course.
	This option does not appear if the Exam Only Option is <i>Exam Only</i> .
Assign Component Activity by	This field appears when you select Activity Registry as the source.
	This option is also found in the Advanced Activity Generator component for individual courses. Here users can select which method to use when generating Activity IDs for components. Using the component methods available here, the following course root and component combinations are possible:
	• Course Root by Session / Component by Session.
	• Course Root by Session / Component by Session & Class Association.

	 Course Root by Session / Component by Individual Class Section.
	 Course Root by Session & Class Association / Component by Session & Class Association.
	 Course Root by Session & Class Association / Component by Individual Class Section.
	Course Root by Individual Graded Section / Component by Individual Class Section.
Aggregate 9999 Class Assoc	This field appears when you select Activity Registry as the source.
	This check box appears only when multiple 9999 sections exist. This check box is selected by default.
	When generating Activity IDs in the Activity Generator, the aggregation of 9999 class association sections is automatic. In the Advanced component, users can choose to aggregate these class associations or not. When you select this check box, the system aggregates all 9999 sections within a course root into one Activity ID. When you clear the check box, the system assigns all 9999 sections a unique Activity ID.
Assign Exam Activity by	This field appears when you select Activity Registry as the source.
	This field is visible when an exam content type exists in the content tree for the course. Select a value to define how exam sittings are created for the course. It is assumed that for each unique exam activity ID generated, an exam sitting is scheduled. Options are:
	<i>Activity Root</i> : A unique exam activity is generated for each course root. Students enrolled in any of the course root class sections are associated with the exam(s) of the corresponding course root.
	<i>Session</i> : A unique exam activity is generated for each session which has class sections scheduled. Students enrolled in a class section of a specific session are associated with the exam of the corresponding session.
	<i>Term</i> : One exam activity is generated for the entire term. All students enrolled in the course for the term are associated with this exam. Term is selected by default. In the instance of an EOC (defined as such in the Activity Registry), there is only one course root and exam option, so this option does not appear.
New Term	This field appears when you select Activity Registry as the source.

	Select the term for which the course is associated.							
Add Resit Description	Bundle 43. Resit functionality-new field.							
	Enter a description for the resit activity appearing in the Activity Manager and subsequently in the IAM, if the resit activity is used.							
Apply to all Exam Types	Bundle 43. Resit functionality-new field.							
	By default, the checkbox is selected and the academic period applies to all exam types. Deselecting the checkbox allows a different exam type to be chosen for each academic period.							
Apply to all Sessions	Bundle 43. Resit functionality-new field.							
	This field only appears if the Assign Exam Activity by is <i>Session</i> . If selected, the academic period is applied to all sessions. If deselected, a session can be defined for a specific Academic Period.							
Apply to all Activity Roots	This field is only displayed when the Assign Exam Activity by is 'Activity Root'. If selected the academic period is applied to all Activity Roots. If deselected an Activity Root can be associated with a specific Academic Period.							
Academic Period	Bundle 43. Resit functionality							
	If an exam exists in the course, this field appears regardless of the selected source.							
	Enter the Academic Period ID for each exam in the course. Academic Period IDs are set up on the Academic Period Table. The career associated with the academic period must match the career associated with the course to appear in the search results. If the course was designated as an EOC in the Activity Registry, the selection of the Academic Period ID occurs on the search page of the Activity Generator component, and is displayed on this page.							
Resit Period	Bundle 43. Resit functionality-new field.							
	If the Academic Period has an exam period type attribute of Resit Period then this field appears checked, to indicate that this is a resit period.							
Log Reporting	For future use.							
Population Selection	Population selection is a method for selecting the IDs to process for a specific transaction. The Population Selection group box is a standard group box that appears on run control pages when the Population Selection process is available or required for the transaction. Selection tools are available based on the							

selection tools that your institution selected in the setup of the Population Selection process for the application process and on your user security. Fields in the group box appear based on the selection tool that you select. The fields behave the same way from within the group box on all run control pages and application processes. If your institution uses a specific delivered selection tool (such as PS Query) to identify IDs for a specific transaction, you must use it.

The delivered queries include: SSR_ACO_GEN_BY_COURSE - prompts users to enter the institution, course ID and offering number; SSR_ACO_GEN_BY_INST - - prompts users to enter the institution; and SSR_ACO_GEN_BY_SUBJECT - prompts users for a subject code.

You can create additional queries as needed.

See "Using the Population Selection Process" (PeopleSoft Campus Solutions 9.2: Campus Community)

Managing Course Root Activities

This section provides an overview of the Activity Manager and discusses how to:

- Manage content tree activities.
- Redirect class or exam references to Activity IDs.
- Add sibling or child activities.
- Add system references.
- Manage activity details.
- Establish Activity Manager common attributes.

Understanding the Activity Manager

The Activity Manager is the administrative component to access the coursework for a course via the course roots created within the Activity Generator. The course root structure is combined with the detail from each content type defined in the Activity Registry. The Activity Manager page displays the content tree for a course root and the associated Activity IDs. It also displays any resit activities that were generated by the Online or Batch Activity Generator.

Administrators, depending on their access, can alter the content tree structure, and edit content item details that were established in the Activity Registry. Administrators must have the same academic organization access as the course. The ability to edit the content tree structure of a course is tied to settings on the Activity Definition and Activity Registry pages. The ability to change content item details is based on standard PeopleTools page security.

For courses that have class offerings, users can access the component searching by a term. If a course was created as an EOC, users can access the component searching by an academic period ID.

Note: Faculty and exam staff can access the activity manager structure in self service via the Activity Management WorkCenter.

Pages Used to Manage Course Root Activities

Page Name	Definition Name	Navigation	Usage		
Activity Manager	SSR_ACM_MAIN	Curriculum Management, Activity Management, Organize and Manage, Activity Manager	View and manipulate the content tree structure for a single course root.		
Registry Content Tree	SSR_ACM_REG_SBP	Click the View Registry Tree link on the Activity Manager page.	View the content tree as it was defined in the Activity Registry.		
Redirect Cross-Reference	SSR_ACM_XREFMOVE	Click the Update References icon on the Activity Manager page.	Move a class or exam associated with a specific Activity ID to another Activity ID within the same content type or create a new Activity ID and associate the class or exam with the new activity.		
Create Activity	SSR_AC_ACTYADDSEC	Click the Add Sibling Activity or Add Child Activity icons on the Activity Manager page.	Create a new Activity ID in the system that is associated with a parent ID.		
Add System References	SSR_ACM_XREFADD	Click the Information icon on the Activity Manager page.	Generate a new Activity ID for the structure and move an existing content item to the new Activity ID.		
Activity Detail	SSR_ACM_ACTYDTL	Click an Activity ID link on the Activity Manager page.	Access and edit the content item detail that was created in the Activity Registry.		
Attributes	SCC_CAF_DYN_SEC	Click the Attributes link on the Activity Detail page.	Select to access common attribute fields that were defined on the Record Context page for the Activity Manager		

Managing Content Tree Activities

Access the Activity Manager page (Curriculum Management, Activity Management, Organize and Manage, Activity Manager).

Image: Activity Manager page (1 of 5): Common fields

This example illustrates the fields and controls on the Activity Manager page (1 of 5): Common fields. You can find definitions for the fields and controls later on this page.

Activity Manag	Activity Manager											
Course ID:	003702	Course Offering Nbr: 1										
Academic Institution:	PeopleSoft University											
Term:	2010 Fall	Undergrad										
Subject Area:	BIOLOGY	Biology										
Catalog Nbr:	102	Exam Only Course										
Course Root												
Activity ID: ACTODODO	1387 Course	Activity Manager Status: Complete 🔽 🛅										
Registry ID: C-000000	00018 General Biology II	Eff Date: 01/01/1990										
View Registry Tree		Enrollments Exist										
Session: Regular A	cademic Session	Class Association: 1										
🗉 Collapse All												

Image: Activity Manager page (2 of 5): Activity Management View tab

This example illustrates the fields and controls on the Activity Manager page (2 of 5): Activity Management View tab. You can find definitions for the fields and controls later on this page.

Content	Content Tree Activities Personalize Erid 🚑													
Activity	Management View Activity Detail Activity ID Detail													
Expand / Collapse	Content Description	Prior	Scroll Number	Scroll Text	Next S	ection Ses	sion As	soc Class Nbr	Default	Activity ID	insert Child	Insert Sibling Activity	Copy Activity	Delete
	Course									ACT00000387	ŧĭ.			
Ξ	- Lecture					1	1	1 1311		ACT0000388	ŧi+	11 +		Î
	¦ ¦- Research Paper									ACT00000389	ŧĭ+	ii+	È	Î
Ξ	¦- Lab		1	of 2		1A	1	1 1401		ACT00000390	ŧi+	11 +		Î
Ξ	¦ - Lab Assignments - Select 2									ACT00000391	ŧĭ.	ii+	P	Î
	¦ ¦- Lab Assignment 1									ACT00000392	ŧĭ+	11 +	P	î
	¦ ¦- Or Lab Assignment 2									ACT00000393	ŧī.	ii+	P	Î
	¦ ¦- Or Lab Assignment 3									ACT00000394	ŧĭ+	11 +	P	î
	¦ ¦- Or Lab Assignment 4									ACT0000395	ŧī.	ii+	P	Î
Ξ	- Discussion					1C	1	1 1405		ACT00000396	ŧĭ+	11 +		Î
	¦ ¦- Topic Paper*									ACT00000411	ŧĭ+	ii+	e	Î
	- Discussion Attendance									ACT0000397	ŧĭ+	ii+	P	Î
Ξ	- Course Exam									ACT0000398	ŧĭ+	11 +		Î
	- Course Exam Section									ACT0000399		ii +		Î
▼ LEGE	ND													
* Individu	alized Activity													

Image: Activity Manager page (3 of 5): Activity Detail tab

This example illustrates the fields and controls on the Activity Manager page (3 of 5): Activity Detail tab. You can find definitions for the fields and controls later on this page.

Content Tree Activities						Personal	ize Find	📖 🖾
Activity Management View Activity Detail Activity ID Detail								
Description	Content Type	Parent Activity ID	Code	Result Scale	Passing Passing , Mark Grade	Weight	Show in SS	Assessed
⊡ Course	Course		CRSE	100 PT	60.000	1.00		
E (- Lecture	Component	ACT00000387	LEC	100 PT		1.00	1	1
- Research Paper	Assessment Item	ACT00000388	RP	100 PT	60.000	1.00		
😑 (- Lab	Component	ACT00000387	LAB	100 PT		1.00	1	1
E - Lab Assignments - Select 2	Condition	ACT00000390	LC	100 PT				
Lab Assignment 1	Assessment Item	ACT00000391	LA1	100 PT	60.000	1.00	V	\checkmark
- Or Lab Assignment 2	Assessment Item	ACT00000391	LA2	100 PT	60.000	1.00		
- Or Lab Assignment 3	Assessment Item	ACT00000391	LA3	100 PT	60.000	1.00	\checkmark	\checkmark
- Or Lab Assignment 4	Assessment Item	ACT00000391	LA4	100 PT	60.000	1.00		
E - Discussion	Component	ACT00000387	DIS	100 PT		1.00	1	1
- Topic Paper*	Assessment Item	ACT00000396	TP	100 PT	70.000 C	1.00		
- Discussion Attendance	Assessment Item	ACT00000396	DATT	PASS / FAIL		1.00		
E (- Course Exam	Exam	ACT00000387	EX	100 PT	60.000	1.00		
- Course Exam Section	Exam Section	ACT00000398	EX	100 PT	60.000	1.00	1	\checkmark
LEGEND								
*Individualized Activity								

Image: Activity Manager page (4 of 5): Activity ID Detail tab

This example illustrates the fields and controls on the Activity Manager page (4 of 5): Activity ID Detail tab. You can find definitions for the fields and controls later on this page.

Content	Tree Activities						Personaliz	ze Find	<u>ه</u> ا ا
Activity	Management View 👔 Activity Detail 🁔 🖡	Activity ID Detail 📰)						
Expand / Collapse	Activity ID	Content Type	Parent Activity ID	Code	Sort Sequence Result Scale	Passing Passing Mark Grade	Weight	Show in SS	Assessed
Ξ	ACT00000387	Course		CRSE	0000 100 PT	60.000	1.00		
Ξ	- ACT00000388	Component	ACT00000387	LEC	0100 100 PT		1.00	\checkmark	\checkmark
	- ACT00000389	Assessment Item	ACT00000388	RP	0100 100 PT	60.000	1.00	\checkmark	
	- ACT00000390	Component	ACT00000387	LAB	0100 100 PT		1.00	\checkmark	\checkmark
Ξ	- ACT00000391	Condition	ACT00000390	LC	0100 100 PT			\checkmark	
		Assessment Item	ACT00000391	LA1	0100 100 PT	60.000	1.00	\checkmark	V
		Assessment Item	ACT00000391	LA2	0100 100 PT	60.000	1.00	\checkmark	V
		Assessment Item	ACT00000391	LA3	0100 100 PT	60.000	1.00	\checkmark	V
		Assessment Item	ACT00000391	LA4	0100 100 PT	60.000	1.00	\checkmark	1
	- ACT00000396	Component	ACT00000387	DIS	0100 100 PT		1.00	\checkmark	V
		Assessment Item	ACT00000396	TP	0100 100 PT	70.000 C	1.00		\checkmark
	- ACT00000397	Assessment Item	ACT00000396	DATT	0100 PASS / FAIL		1.00		
Ξ	- ACT00000398	Exam	ACT00000387	EX	0100 100 PT	60.000	1.00	\checkmark	V
	- ACT00000399	Exam Section	ACT00000398	ΕX	0100 100 PT	60.000	1.00	\checkmark	V
▼ LEGE	ND								
* Individu	alized Activity								
Bund	le 43. Resit functiona	lity.							

If resit activities have been generated using the online or batch activity generator they are displayed in the Activity Manager.

Image: Activity Manager page (5 of 5): Resit Activities

This example illustrates the fields and controls on the Activity Manager page (5 of 5): Resit Activities. You can find definitions for the fields and controls later on this page.

0	Conten	Tre	ee Activities											Persona	lize Find	្រាសា	
1	Activit	/ Ma	inagement View	Activity Detail	Activity ID Det	ail 💷										_	
Ē	Expand / Collapse							Section Session Assoc		Class Nbr	Activity ID	Update References	Insert Child	Insert Sibling Activity	Move Activity	Copy Activity	Delete
		Co	urse								ACT00003348		fi-				
		Į-	Paper 1								ACT00003349		fi.	ıĭ+	E.	r de la companya de l	Î
		(÷	Paper 2								ACT00003350		fi+	1 1 +	₽.	r)	Î
		(÷	Paper 3								ACT00003351		ŧi.	ıĭ+	₽.	r)	Î
		(÷	Paper 4								ACT00003352		ŧi+	1 1 +	₽.	È	Î
		1-	Paper 5								ACT00003353		ŧĭ+	ii+	₽.	Ð	Î
		1-	Paper 6								ACT00003354		ŧī+	11 +	₽.	Ē	Î
	-	1-	Course Exam								ACT00003355	6	fi+	ı ī +			Î
		ŧ.	- Course Exa	m Section							ACT00003356			1 1 +			Î
	-	(÷	Course Exam R	esit °							ACT00003357	6	fi-	1 1 +			Î
		ł.	- Course Exa	m Section Resit	t						ACT00003358			11+			Î
-	LEGE	ND															
	' Resit F	erio	d														

Note: Although generated resit activities can be viewed in the Activity Manager, they are not immediately synced or displayed in the IAM. If a student is required to undertake a resit of an exam, is resit eligible, and satisfies the resit evaluation process requirements, then resit activities are added to the student's IAM.

Course Root

Exam Only Course	This flag appears if the course was created as an EOC.
Activity ID	The activity ID that was generated in the Activity Generator for this course root.
Activity Manager Status	Delivered values are Complete and Pending.
Registry ID	The registry ID that was created in the Activity Registry for this course.
IAM Exists , Enrollments Exist, or Results Exist	This display-only field indicates to the user the status of the course root activity:
	• No students have an IAM for the course root activity (IAM Exists = No)
	• Students have an IAM, but no result yet exists for the course root activity (Enrollments Exist = <i>Y</i>), and
	• Students have an IAM and a result exists for the course root activity (Results Exist = <i>Y</i>).
	Each activity also carries one of these statuses. These can be viewed by selecting the Activity ID in the Content Tree

	Activities grid. When changes are made to the Activity Manager after students are enrolled and an IAM exists, the system syncs most of these changes to the IAM. For instance, a user may discover the no late penalty was defined for an assessment item. The user can make the add a late penalty in the Activity Manager (or the WorkCenter) and the system then syncs a late penalty to all the enrolled students' IAMs.
	However, some structural restrictions to editing the AM do exist. For instance, when the status is IAM Exists, a user is restricted from moving activities within the structure. When the status is Enrollments Exist, a user is unable to delete a component from the structure. When the status is Results Exist, users are unable to delete the activity.
View Registry Tree	Click this link to access the Registry Content Tree page and view the content tree that was defined in the Activity Registry.
Session	The session that is associated with this course root.
Class Association	The class association appears if course root was generated using the Session and Class Association option.
Class Section	The class section appears if the course root was generated using the Individual Graded Section option.
Class Number	The class number appears if the course root was generated using the Individual Graded Section option.
Topic ID	The topic ID appears if the course root has an associated topic ID.
Course Root Aggregates	This grid appears when the Aggregate feature was used in the Activity Generator. It indicates which courses were aggregated together.

Content Tree Activities – Activity Management View

Activity ID	Bundle 43. Updated note for Resit functionality.
	This ID is generated by the Activity Generator for the given content types. Click an ID link to view and update content details for the activity on the Activity Details page.
	Note: You can introduce new activities into the structure using the Add Child, Add Sibling, and Copy icons on this page. When using any of these features, the system generates a new Activity ID. Additional resit activities can be added in the Activity Manager but they are not automatically synced to the IAM, unless a student is eligible to retake the exam.







Click this icon to access the Create Activity page, where you can add child values to the content item, and then add the details on the Activity Detail page.

This icon appears if the Allow Structural Update check box for this content type is selected in the Activity Registry for this course. If that check box is cleared, the icon also appears when any potential child items of the content item are set to *Yes*.

For example, a Component content type may not be flagged for allowance to update, but because the content assessment item is updateable and can be a child to a component, the system displays the Add Child icon for the component.

Note that the only valid content types that can be added as children are those for which the Allow Structural Update check box is selected, and the content type being added is valid for the structure.

Click this icon to access the Create Activity page, where you can add sibling values to the content item, and then add the details on the Activity Detail page.

This icon appears if the Allow Structural Update check box for this content type is selected in the Activity Registry for this course.

Note that the only valid content types that can be added as siblings are those for which the Allow Structural Update check box is selected, and the content type being added is valid for the structure.

Click this icon to move an Activity ID within the content tree structure for this course root.

This icon appears if the Allow Structural Update check box for this content type is selected in the Activity Registry for this course.

For example, an Attendance activity is associated with the course as a whole, but for this course root it only needs to be associated with the Lecture component. Use this feature to move the activity from the course to the lecture.

When you select this icon, the Paste to as Child icon appears.







New References Availabl

This icon appears in conjunction with the Move Activity and Copy icons. After you select an item to move or copy, this icon appears on all rows that can accept the activity as a child. Click this icon to move the activity from its original location in the tree to the selected location.

Click this icon to copy the content item activity detail and add a new activity to the content tree for this course root.

This icon appears if the Allow Structural Update check box for this content type is selected in the Activity Registry for this course.

When you select this icon, the Paste to as Child icon appears.

Click this icon to delete the content item activity from the content tree for this course root.

This icon appears if the Allow Structural Update check box for this content type is selected in the Activity Registry for this course.

A delete action is not allowed when the item was set to *Required* By Institution in the Activity Registry.

This icon appears on any Component row where a scheduled section exists but is not associated with a course root. Click this icon to access the Add System References page and select an available class section to associate with the existing course root. The system then adds an Activity ID for the component to the course root.

Content Tree Activities – Activity Detail tab

This tab provides a different view of the content tree activities with general information about each activity/content item.

Content Tree Activities – Activity ID Detail tab

This tab provides the same information as the Activity Detail View tab, but is organized by Activity ID.

Redirecting Class or Exam References to Activity IDs

Access the Redirect Cross-Reference page (click the Update References icon on the Activity Manager page).

Image: Redirect Cross-Reference page

This example illustrates the fields and controls on the Redirect Cross-Reference page.

R	Redirect Cross-Reference														
	Activity ID: ACT00000157 Lab														
	Activity Class References														
		<u>Course ID</u>	<u>Offer</u> <u>Nbr</u>	<u>Term</u>	Session	Assoc	<u>Topic ID</u>	Section	<u>Class N</u>	<u>lbr</u>					
		003702	1	0650	1	1		1A	14(01					
		003702	1	0650	1	1		1B	1403						
	Availa	able Target Activ	vities and	Actions											
		Activity ID						<u>Course ID</u>	Offer <u>Nbr</u>	<u>Term</u>	Session	<u>Assoc</u>	<u>Topic ID</u>	Section	<u>Class Nbr</u>
		XXX00000001	Cre	ate a New	Activity										
			Del	ete Select	ed Reference:	S									

For example, the Lab content item for Course Root ACT00000157 has two class sections that point to the same Activity ID.

Image: Example of Labs that share an Activity ID

Both Sections 1A and 1B point to Activity ID ACT00000157.

Lab	1 of 2	1 A	1	1	1401	ACT00000157
Lab	2 of 2	1B	1	1	1403	ACT00000157

Perhaps for this particular Course Root the school wishes to manage these two sections separately rather than under one Activity ID. The Update References icon can be selected for section 1B and within the Redirect Cross-Reference page, the section can redirected to a new Activity ID as follows:

Image: Update References page

This example illustrates the Update References page as explained above.

Re	edirect Cross-Reference														
A	Activity ID: ACT00000157 Lab														
A	Activity Class References														
		<u>Course ID</u>	Offer <u>Nbr</u>	<u>Term</u>	<u>Session</u>	Assoc	<u>Topic ID</u>	<u>Section</u>	<u>Class</u>	Nbr					
		003702	1	0650	1	1		1A	14	401					
	V	003702	1	0650	1	1		1B	14	403					
A	vaila	able Target Activ	ities and	Actions											
		<u>Activity ID</u>						<u>Course ID</u>	Offer <u>Nbr</u>	<u>Term</u>	Session	<u>Assoc</u>	<u>Topic ID</u>	<u>Section</u>	<u>Class Nbr</u>
	V	XXX00000002	Crea	ate a New	Activity										
			Dele	ete Select	ed Reference:	s									

Select OK, and you are taken to the Activity Detail page for the new Activity ID. Appropriate details should be entered and saved.

Image: Example of Lab with new Activity ID after redirecting the reference

Return to the main page and Section 1B becomes pointed to a new Activity ID.



Adding Sibling or Child Activities

Access the Create Activity page (click the Add Sibling Activity or Add Child Activity icons on the Activity Manager page).

Image: Create Activity page

This example illustrates the fields and controls on the Create Activity page.

Create Activity					
Activity Id:	XXX0000002				
Parent Activity ID:	ACT00000117				
Parent Content Type:	1000-Course				
Content Type:	6000-Assessment Item				
OK Cancel	Refresh				

Once you click OK you are transferred to the Activity Details page where you can enter details about the new activity. Add activity detail and save the component to generate a new Activity ID. With the exception of the description and content code, the details for 4500 – Exam Section must be entered on the Section Manager component.

Special Consideration for Combined Sections

Combined sections can be setup to be displayed together under the same course root. If a combined section exists, the following page appears when the sibling icon is selected for a component content type.

Image: Create Activity for Combined Sections page

This example illustrates the fields and controls on the Create Activity for Combined Sections page.

Create Activity							
Activity Id:	XXX00000002						
Parent Activity ID:	ACT0000345						
Parent Content Type:	1000-Course						
Content Type:	2000-Component			-			
Activity Creation Option	ns						
Create a New Activity Associate Combined Sections							
Available Activities							
Course ID:	001011						
Offer Nbr:	1						
Term:	0650						
Component:	Q						
Search Cl	ear Results						
Available Combined	Section Activities						
Course ID	Offer Nbr Session	Assoc Topic ID	Section	Activity ID	Component	Cass Nbr	
1 🔽 003852	11	1	1	ACT0000340	LEC	2075	

The available combined section(s) are displayed. When you select the appropriate class section it is then displayed with its corresponding combined section under the course root. This action should be performed for each course root.

Adding System References

Access the Add System References page (click the Information icon on the Activity Manager page).

Image: Add System References page

This example illustrates the fields and controls on the Add System References page. You can find definitions for the fields and controls later on this page.

A	Add System References									
	Activ	ity ID:	ACT00000	0013	Lab					
Available System References										
		<u>Course ID</u>	<u>Offer Nbr</u>	<u>Term</u>	<u>Session</u>	Assoc	Topic ID	Section	<u>Class Nbr</u>	Activity ID
		002101	1	0650	1	1		9	6650	

If any class sections were scheduled after activities were generated in the Activity Generator, the Information icon appears. Identify against which activity you want to add the class and select the information icon. Once selected, the system transfers you to the Add System References page to see the class(es) that require an Activity ID. Select the appropriate class section(s) and click OK. The class section(s) now reference the existing Activity ID. If it needs to reference its own Activity ID, use the Update Reference icon to create a new Activity ID.

Managing Activity Details

Access the Activity Detail page (click an Activity ID link on the Activity Manager page).

Image: Activity Detail page

This example illustrates the fields and controls on the Activity Detail page. You can find definitions for the fields and controls later on this page.

Activity Detail		
Course ID:	003702	Course Offering Nbr: 1
Academic Institution	PeopleSoft University	
Term:	2012 Fall	Undergrad
Subject Area:	BIOLOGY	Biology
Catalog Nbr:	102	Exam Only Course
Course Root		
Activity ID: A	CT00000483 Course	Return
Content Detail		
Activity ID:	ACT00000483	✓ Root Sort Seq: 0000
Content Type:	1000-Course	Content Notes Attachments
Registry ID:	C-0000000018	
Content Item ID:	C-0000000000	
Content item iD:	11X-000010	
*Description:	Course	*Content Code: CRSE
System Reference	S	
Course ID T 1 003702 0	<u>erm Session Period ID</u> 690 1	Section Assoc Topic Reference Type Component Class Nbr 1 Course
Content Options		
*Result Scale: Passing Mark/Gra Workload (hours)	100 PT Q ade: 60.000 / Q): (minutes):	Service Impact: GRADE Q
Show in Stude	ent SS	
Calculate Mar	rk Average	Anonymous Grading
🗹 Calculate Mar	rk Rank	Calculate Standardized Units
Insufficient Mark C	ptions	
Mark Option:	Blank Mark - Include	Minimum Mark Value: 0.000
Content Devices		
Device ID	Description	Required
FLDICT	Q Foreign Language Dictionary	

The fields on this page are very similar to those in the Activity Registry component. The sections and fields that appear here are dependent on the content type of the item and the detail that was entered in the Activity Registry component. The system populates this page with content item attributes from the Activity Registry page, but you can update, add, or delete them here for a particular Activity ID. Any updates to a course root in the Activity Manager are reflected in downstream processing, meaning that any updates to an Exam or Exam Section made here are used by the Section Manager. When student enrollment exists or results exist for a student in the system, some edits for the given term or academic period may be restricted.

Note: In the Content Options group box, you cannot edit standardized units defined in the Activity Registry. Any item identified as Required by Institution in the General Options group box cannot be deleted from the structure.

See Setting Up the Activity Registry

Individualized Content

When adding a new content item to the structure, the system displays an additional field in the Content Options group box on. Select the Individualized Content field if this content item is specific to a student or subset of students enrolled in the class. This activity must be assigned to the specified students either manually in the Student IAM or by using the IAM Block Generator.

Image: Example of Content Options group box

This example illustrates the	Content Options group	box as explained above.
1		1

Content Options							
Result Scale:	100 PT	Override	Weighting Multiplier:	1.00			
Passing	1	Q	Service Impact:	GRADE	Override		
Passing Mark/Grade: Workload (hours):	(minute	s):	Individualized Content				

Dates and Durations

When an assessment item exists for multiple class sections and class start date is the date trigger for that assessment item, the following section appears, indicating the dates and duration for each class number. The dates can be overridden as necessary for each class.

Image: Example of Dates and Durations group box

This example illustrates the Dates and Durations group box as explained above.

Dates and Durations			Find View All	First 🚺 1 of 2 🕨 Last	
Date Trigger Term Start Date Session Start Date Class Start Date 	Term: UGRD Session: Class Nbr:	0650 1 • 2377 •	Term Begin Date: Session Begin Date: Class Start Date:	08/30/2010 08/30/2010 08/30/2010	
Start Date: 10/28/2010 Due Date: 10/28/2010	Grading Date:	11/05/2010 🛐	<u>Review Dates</u>		

Establishing Activity Manager Common Attributes

Access the Attributes page (click the Attributes link on the Activity Detail page).

Image: Attributes page

The following screenshot provides an example of common attributes set up for the course content item in the Activity Manager:

Attributes				
Institution: Activity:	PSUNV ACT000	, 000491	PeopleSoft Course	ft University
Language of In Course Level:	struction:	SPANISH LEVEL 1	۵	Spanish Level 1

The fields that appear on the Attributes page are customer-specific and are defined on the Common Attributes and Record Context pages. The record context used for the Activity Manager is the Activity Attributes (SSR_ACMCONT_ITM) record. The entity names used for the Activity Manager are prefixed by 'ACM'.

See "Understanding Common Attribute Framework" (PeopleSoft Campus Solutions 9.2: Campus Community)

See "Defining a Common Attribute" (PeopleSoft Campus Solutions 9.2: Campus Community)

See "Associating a Common Attribute to a Record" (PeopleSoft Campus Solutions 9.2: Campus Community)

Managing Section Activities

This section provides an overview of the Section Manager and discusses how to:

- Manage activity sections.
- Manage section details.
- Manage staff instructions.
- Secure scheduled activities.

Understanding the Section Manager

Bundle 43. Resit functionality

The Section Manager is the administrative component to manage the scheduling of activities. It is accessed by an Academic Period ID if the associated course is an EOC and by term if the course has scheduled class sections. In its initial release it is designed to support course exam activities. Resit activities also need to be scheduled.

Pages Used to Manage Section Activities

Page Name	Definition Name	Navigation	Usage
Section Manager	SSR_ACM_SCTNMAIN	Curriculum Management, Activity Management, Organize and Manage, Section Manager	Review content items that have scheduled instances created for a course root.
Section Detail	SSR_ACM_SCTNDTL	Click an Activity ID link on the Section Manager page.	View and edit scheduling detail for the exam section.
Staff Instructions – Meeting	SSR_ACMSCTN_MSGS	Click the Staff Instructions - Meeting link on the Section Detail page.	View and edit staff instructional notes.
Scheduled Activity Security	SSR_SCRTY_EXAM	Set Up SACR, Security, Secure Student Administration, User ID, Scheduled Activity Security	Associate the academic organization for which a user can access course exams.

Managing Activity Sections

Access the Section Manager page (Curriculum Management, Activity Management, Organize and Manage, Section Manager).

Image: Section Manager page: Activity Management View tab

This example illustrates the fields and controls on the Section Manager page: Activity Management View tab. You can find definitions for the fields and controls later on this page.

Section Manac	ler									
Course ID:	003702			Course Offeri	ng Nbr:	1				
Academic Institution:	PeopleSoft University									
Term:	2010 Fall			Undergrad						
Subject Area:	BIOLOGY			Biology						
Catalog Nbr:	102			Exam Only	Course					
Section Root										
Activity ID: ACT00000	346 Course Exam			Exam Type:	COURSE	EXAM Pe	riod ID:	2011 EP 1		
Scheduled Sections								Personalize Fir	al 🖾 I	1
Activity Management	View Section Detail Vi	ew 💷								
Content Description		Section Nbr	Facility ID	Start Date	Start Time	End Date	End Time	Activity ID		
Course Exam								ACT00000346	ŧi.	
- Course Exam Section	n	16	ROSE101	01/10/2011	8:30AM	01/10/2011	11:30AM	ACT00000347	Ę	ÌÎ

Image: Section Manager page: Section Detail View tab

This example illustrates the fields and controls on the Section Manager page: Section Detail View tab. You can find definitions for the fields and controls later on this page.

Scheduled Sections Personalize Find 🖾				Eind 🖾 🛗	
Activity Management View Section Detail View					
Description	Section Status Current Enrollmen	Enrollment t Cap E	Auto inrollment	Code	Activity ID
Course Exam				EX	ACT0000346
I- Course Exam Section	Scheduled	75		EX	ACT0000347

The Section Manager page displays the content item that has scheduled instances created for a course root. Initially, only exam content items selected as Scheduled in the scheduling option section of the Activity Manager appears. Exam section rows are inserted as child items to the exam based upon the Number of Sections to Schedule entered in the scheduling option section of Activity Manager.

Note: The icons on the Activity Management View tab are the same as those used on the Activity Manager page. For their descriptions and usage, see the "Managing Content Tree Activities" section.

Exam Only Course	This check box is selected to indicate that the exam and its schedulable sections are part of an EOC.
Activity ID	This Activity ID represents the content item that has scheduled instances. It also appears as the parent item in the Scheduled Section grid below.
Exam Type	Indicates the exam type that was associated with this exam content item in the Activity Manager.

Period ID	Indicates the academic period that the exam content item was associated with in the Activity Generator.
Content Description	This section of the grid displays the original content item to be scheduled and any scheduled instances that were previously defined in the Activity Registry or Activity Manager.
Content Options	This section identifies some of the fundamental grading elements for the exam section.
Section Nbr (number)	The system generates this number when the scheduled section activity ID is generated. It is generated for each section and is ultimately used for enrollment. The Last Section Nbr generated is tracked on the Academic Period Table.
Facility ID	Displays the facility in which the scheduled section is to be held. This value is updated when Facility ID is entered on the Section Manager Section Detail page.
Start/End Date	Displays the start and end date of the scheduled section. This value is updated when the Start Date and End Date are entered on the Section Manager Section Detail page.
Start/End Time	Displays the start and end time of the scheduled section. This value is updated when the Start Time and End Time are entered on the Section Manager Section Detail page.
Section Status	Displays the status of the scheduled section. This value is updated when the Section Status is entered on the Section Manager Section Detail page.
Current Enrollment	Displays the current enrollment in the scheduled section.
Enrollment Cap	Displays the enrollment capacity of the scheduled section. This value is updated when the Enrollment Cap is entered on the Section Manager Section Detail page.

Managing Section Details

Access the Section Detail page (click an Activity ID link on the Section Manager page).

Image: Section Detail page (1 of 3)

This example illustrates the fields and controls on the Section Detail page (1 of 3). You can find definitions for the fields and controls later on this page.

Section Detail		
Course ID:	003702	Course Offering Nbr: 1
Academic Institution	on: PeopleSoft University	
Term:	2010 Fall	Undergrad
Subject Area:	BIOLOGY	Biology
Catalog Nbr:	102	Exam Only Course
Section Root		
Activity ID:	ACT00000398 Course Exam	Return
Exam Type:	COURSE EXAM Period ID: 2010 FALL EF	
Content Detail		
Activity ID:	ACT00000399 I Enrollments Exist	Sort Seq: 0100
Parent Activity ID	: ACT00000398	
Content Type:	4500-Exam Section	Content Notes Attachments
Registry ID:	C-0000000018	
Content Item ID:	ITX-000050	
*Description:	Course Exam Section	Content Code: EX
Content Options		
Result Scale:	100 PT Override	Weighting Multiplier: 1.00 🗹 Assessed
Passing Mark/G	irade: 60.000 / 🔍 🔍	Service Impact: GRADE Override
Workload (hour	rs): (minutes):	Individualized Content
Show in Stu	dent SS	Mandatory Pass Required
Calculate M	ark Average	Anonymous Grading
Calculate M	ark Rank	Calculate Standardized Units

Image: Section Detail page (2 of 3)

This example illustrates the fields and controls on the Section Detail page (2 of 3). You can find definitions for the fields and controls later on this page.

Scheduled Section Options				
Section Nbr: 11 Event ID: 000021959	Status: Unsched -			
Confirmation Required Restrict Enrollment to Group	Exam Duration (hours : mins): 0 : 0 Enrollment Cap / Enrollment: 0 / 2			
Time Slotting Options				
Enable Time Slotting Students Per Slot: 0	Slot Duration (hours : mins): 0 : 0			
Room Characteristics				
Characteristic 1	<u>*Quantity</u>			
Meeting Detail	Find View All First 🚺 1 of 1 🚺 Last			
Meeting Status: Requested Facility ID: ANGE101 Q Facility Type	Lecture Rm Capacity: 50			
Schedule Detail				
*Start/End Date: 01/10/2011 1 01/10/2011	Pat: MON Q M T W T F S S			
Room Start / End Time: 8:00AM / 10:00AM Facilit	ty Type: Requested Cap:			
Meeting Start / End Time: 8:30AM / 9:30AM Seat	Spacing: 0 Student Cap: 0			
Image: Section Detail page (3 of 3)

This example illustrates the fields and controls on the Section Detail page (3 of 3). You can find definitions for the fields and controls later on this page.

Staffing					
Staffing Requirements (from Se	ction Root)				
Staff Type	Minimum Required Stu	udent/Staff Ratio			
Chief Examiner	1	(0		
Proctor	2	30	D		
Staff Instructions - Meeting					
Staff Assignments	<u>Personali</u>	ze Find 🖾 🛗	First 🚺 1-6 of 6 🗳 L	ast	
*Staff Type *Emp	<u>1 ID</u> <u>Name</u>				
Chief Examiner - SR04	490 Q Donna Sh	alinger	+		
Proctor - SR04	191 Q Jacob Mar	kins	+		
Proctor - SR04	494 🔍 Lucinda O	'Donnell	+		
Proctor - SR04	451 Q Leopold S	aar	+		
Proctor - SR04	450 Q Oscar Sae	enz	+		
Proctor - SR04	496 Q Lucia Bac	Ι.	+		
		- G-			
Content Devices					
	<u>n</u> Delevietee			Required	
S CALCULATOR Q Scientific C	alculator				
Forms of Identification					
Form of					
Identification Descriptio	<u>n</u>			Required	
UNIVERSITYID					+ -
Description	Enter	the scheduled	activity descrip	tion.	
Content Code	Enter t code s	the content coo erves as the he	de for the schec eader on the act	luled activit ivity roster.	y. The content
Content Options	Alter a	any grading ele	ement specific	to the sectio	n.
Section Status	Select are Sci Unsch	the status of the status of the duled and U ed.	he scheduled se Insched (Unsch	ection. The c eduled). The	lelivered value e default is
Exam Duration (hours; m	ins) Indica was se overrie	te the exam lea et on the Activ dden if necessa	ngth in hours a ity Manager, it ary.	nd minutes. defaults her	If this value e and can be
Confirmation Required	Select must c	this flag to inc confirm their a	dicate that stude ttendance.	ents enrolled	1 in this activit
Enrollment Cap	Set the	e capacity for e	enrollment into	this schedu	led activity.
Enrollment	This fi schedu	ield populates iled activity. (1	with the curren Future)	t enrollmen	t into this

Restrict Enrollment	Select a student group if this section is restricted to only students assigned to that student group.
Required Rooms	Indicate the number of rooms needed for this scheduled activity. This field is delivered to interface with a third party scheduling system. There is no internal programming for this field.
Enable Time Slotting	Indicate if this section is subject to time slotting. Time slotting is used to support intervals in assigning students to this section. This field is delivered to interface with a third party scheduling system. There is no internal programming for this field.
Students Per Slot	If utilizing time slotting indicate the number of students per time slot. This field is delivered to interface with a third party scheduling system. There is no internal programming for this field.
Slot Duration (hours; mins)	If utilizing time slotting indicate the number of hours and/or minutes per scheduled slot. This field is delivered to interface with a third party scheduling system. There is no internal programming for this field.
Room Characteristics	Indicate the required room characteristics for this scheduled activity. Room characteristics are defined on the Room Characteristics Table. This field is delivered to interface with a third party scheduling system. There is no internal programming for this field.
Quantity	Used in conjunction with the Room Characteristics field, indicate the quantity of the stated room characteristics. This field is delivered to interface with a third party scheduling system. There is no internal programming for this field.
Meeting Status	The status of the requested facility. The delivered values are <i>Final, Pending,</i> and <i>3rd Party</i> . The default is <i>Pending</i> . This field is delivered to interface with a third party scheduling system. There is no internal programming for this field.
Event ID	The system creates a unique event ID record in the Event table when you schedule a class with a meeting pattern and facility ID. The Event table is used to record class and non-class events for room scheduling.
Facility ID	Enter a facility ID for the class. Facility values are defined on the Facility Table page. This field can be updated manually or by a third-party scheduling system.
Facility Type	This value defaults from the Facility Table based on the Facility ID entered.
Capacity	This value defaults from the Facility Table based on the Facility ID entered.

Start/End Date	Indicate the start and end dates of the scheduled activity.
Pat	Indicate the meeting pattern for the scheduled activity.
Room Start/End Time	Indicate the start and end times needed for the facility if the time differs from the actual scheduled activity time.
Facility Type	Indicated the needed facility type. This field is delivered to interface with a third party scheduling system. There is no internal programming for this field.
Requested Cap	Indicate the requested capacity of the facility for this scheduled activity. This field is delivered to interface with a third party scheduling system. There is no internal programming for this field.
Meeting Start/End Time	Indicate the start and end times of the scheduled activity. After entering the start time, the end time is defaulted based on the activity (exam) duration. Adjust as needed.
Seat Spacing	Indicate the number of seats that should separate students in the facility for the scheduled activity. This field is delivered to interface with a third party scheduling system. There is no internal programming for this field.
Student Cap	Enter the capacity for seating within the facility if it differs from the enrollment capacity for the scheduled activity. This field is delivered to interface with a third party scheduling system. There is no internal programming for this field.
Staffing Requirement from Section Root	This grid displays the staffing requirements for the course root. This information is provided for informational purposes only.
Staff Type	Enter the staff type required for the scheduled activity.
EmpIID	Enter the EmplID of the person who fulfills the staff type role. This field edits against the Instructor/Advisor Table. The academic organization of the course should be entered for the individual staff member on the Approved Courses page of the Instructor/Advisor Table.
Content Devices	This information displays the content devices for the course root. This information can be overridden as needed for individual scheduled sections.
Forms of Identification	This information displays the forms of identification for the course root. This information can be overridden as needed for individual scheduled sections.

Managing Staff Instructions

Access the Staff Instructions – Meeting page (click the Staff Instructions - Meeting link on the Section Detail page).

Image: Staff Instructions – Meeting page

This example illustrates the fields and controls on the Staff Instructions – Meeting page. You can find definitions for the fields and controls later on this page.

Staff Instruction	ns - Meeting					
Activity ID:	ACT0000036	Facility ID:	ANGE203		efault from Ro	oot
Staff Message De	etail			Find	First 🚺 1 of 1	Last
*Message Seq: Message ID:	1	Staff Type:	Examiner		•	+ -
	≪ Ei €i ←	→ AA 4%		Ω 🚯		۲
; Format		≝ A <u>.</u> • A.•		<u>0</u>		
Verify Proctor	credentials prior to	assignment.				

Select this button to default staff instructions from the course root. Other options here include entering a Message ID to convey a previously defined message set up on the Content Messages component or enter free form text. Messages should be associated with a specific staff type.

Securing Scheduled Activities

Default from Root

Access the Scheduled Activity Security page (Set Up SACR, Security, Secure Student Administration, User ID, Scheduled Activity Security).

Image: Scheduled Activity Security page

This example illustrates the fields and controls on the Scheduled Activity Security page. You can find definitions for the fields and controls later on this page.

Scheduled Activity Security		
User ID: PS	Name: Locherty, Betty	
*Acad Org	*Access Code	
BIOLOGY Q Biology	Read/Write 🗸 🛨	-

Access into the Section Manager to create/maintain scheduled activities is based on a user's academic organization (Academic Org Security). To add/update the scheduled activity, the user must possess the same academic organization that is associated with the Course Offering that owns the activity.

Academic OrganizationEnter the highest academic organization in the hierarchy that
the user ID should be able to access course scheduled activities.
Insert rows to add academic organizations or to restrict access to
a particular academic organization lower in the hierarchy.

Scheduled activity security is based on the hierarchy in the academic organization security tree. The academic organization that you identify here must be a node on the academic organization security tree. Granting access to one node of the academic organization tree also provides access to all child nodes for that organization. To restrict access to a child node, select the academic organization that you want to secure and set the access code to No Access.

Managing Student Activities

This section discusses the IAM where the activities for a course are assigned to a student. There are three methods by which an IAM can be created: adding the record manually, creating it in a batch process, or having student enrollment create it automatically. There is also a batch process to assign optional activities to a student when the IAM already exists. This section specifically discusses how to:

- Add an IAM for an individual student.
- Review activity status.
- Review activity detail.
- Establish IAM common attributes for activity details.
- Enter activity results for an individual student.
- Establish IAM common attributes for activity results.
- Understand reassessment.
- Create IAMs automatically.
- Create IAMs in batch using student enrollment.
- Create IAMs in batch using Academic Progress Tracker (APT).
- Create an IAM student block.
- Generate an IAM activity block.
- Use the IAM batch generator.
- Review IAM requests.

• Review the IAM activity request log.

Understanding IAM Creation in Batch

You can create IAMs for groups of students in batch. Two components are delivered to support this creation. The IAM Batch Generator using Student Enrollment page creates IAMs for students based on their enrollment in classes. The IAM Batch Generator using APT (EOC) page creates IAMs for students taking EOCs. Each method provides users multiple mechanisms for generation: population selection, filtered selection, or manual selection.

See Creating IAMs in Batch Using Student Enrollment

See Creating IAMs in Batch Using APT

Understanding IAM Block Generation

The IAM Block Generator allows users to mass assign optional activities to multiple students. Three components make up this feature: the IAM Students Block, the IAM Activities Block, and the IAM Batch Generator Using Block Process. The block process is designed to assign optional nonmandatory activities to students who are already assigned to a course root. Nonmandatory activities include optional activities where students have a choice between activities, extra credit activities, and individual content activities.

See Generating an IAM Student Block

See Generating an IAM Activity Block

See Using the IAM Batch Generator

Pages Used to Manage Student Activities

Page Name	Definition Name	Navigation	Usage
Individual Activity Manager	SSR_IAM_ACT_PAGE1	Records and Enrollment, Individual Activity Manager, Individual Activity Manager	Create, review, and update details of a student's enrollment in a course and the associated activities of that course.
Individual Activity Manager - Activity Detail	SSR_IAM_ACT_DTL	Click the Activity ID on the Individual Activity Manager page.	View and edit activity detail populated from the Activity Manager for an individual student.
Attributes	SCC_CAF_DYN_SEC	Click the Attributes link on the Individual Activity Manager - Activity Detail page or the Individual Activity Manager - Activity Result page.	Review common attributes set up in the IAM for either activity details or activity results.
Individual Activity Manager - Activity Result	SSR_IAM_ACT_RESULT	Click the Add Activity Result icon or the Show Activity Results icon on the Individual Activity Manager page.	Manually enter activity results for an individual student.

Page Name	Definition Name	Navigation	Usage
Result Scale Table	SSR_IAM_SCALE_SP	Click the Show Result Scale link on the Individual Activity Manager - Activity Result page.	Review the result scale being used for an activity result.
IAM Batch Generator using Student Enrollment	SSR_IAM_ENR_GEN	Records and Enrollment, Individual Activity Manager, IAM Gen using Student Enroll	Generate IAMs for students based on their class enrollment.
IAM Batch Generator using APT (EOC)	SSR_IAM_APT_GEN	Records and Enrollment, Individual Activity Manager, IAM Gen using APT (EOC)	Generate IAMs for students enrolled in EOCs.
IAM Students Block	SSR_IAM_STDBLK_ID	Records and Enrollment, Individual Activity Manager, IAM Block Generator, IAM Students Block	Create a block of students to whom activities are assigned.
IAM Activities Block	SSR_IAM_ACTBLK_CRS	Records and Enrollment, Individual Activity Manager, IAM Block Generator, IAM Activities Block	Create a block of course roots against which activities are selected.
IAM Batch Generator using Block Process	SSR_IAM_BLK_GEN	Records and Enrollment, Individual Activity Manager, IAM Block Generator, IAM Gen using Block Process	Merge the student and activities blocks and assign the selected activities to students.
IAM Activity Request	SSR_IAM_REQUEST	Records and Enrollment, Individual Activity Manager, IAM Activity Request	Review IAM processing requests generated from the IAM Enrollment Event, the batch IAM jobs, and the AM- to-IAM sync.
IAM Request Message Log	SSR_IAM_REQ_MSGLOG	Click the Messages link on the IAM Activity Request page.	Review any generated messages.
IAM Resit Evaluation	SSR_IAM_RESIT_EVAL	Records and Enrollment, Individual Activity Manager, IAM Resit Evaluation	Select the resit candidate population to evaluate for resit eligibility.

Adding an IAM for an Individual Student

Access the Individual Activity Manager page (Curriculum Management, Activity Management, Individual Activities, Individual Activity Manager).

Image: Individual Activity Manager page – Activity tab

This example illustrates the fields and controls on the Individual Activity Manager page – Activity tab. You can find definitions for the fields and controls later on this page.

Indivi	dual Activity Manager								
Sharon K	atz			ID s	SR12200		Ca	Iculate	
Institution	PSUNV PeopleSoft Unive	ersity	Career		Jndergraduate				
Course R	oot ACT00000172 BIOLOGY 102-0	General Biology II	*Root Stat	us	Complete 👻 🛅				
Period ID	2013 FALL EP 2013 Fall Exam F	Period	Session		I Regular Acaden	lemic Session			
□ Co	llapse All			Crea	te Initial Result Row		Display	/ Maxin	num Mark
	Toleas & Every later Toleada later Toleada								
Expand / Collapse	Content Description	Activity ID	Activity Status	Select	Extenuating Circumstances		Results	Lock (Select for Calculation
	Course	ACT00000172	Enrolled			Q	+	1	
	- Lecture	ACT00000173	Enrolled			Q	+	1	
	- Research Paper	ACT00000174	Assigned			Q	+	1	
	- Lab	ACT00000175	Enrolled			Q	+	70	
	- Lab Assignments - Select 2	ACT00000176	Assigned			Q			
	- Lab Assignment 1	ACT00000177							
	- Or Lab Assignment 2	ACT00000178	Selected	V		Q	+	1	
	- Or Lab Assignment 3	ACT00000179	Selected	\checkmark		Q		1	
	- Or Lab Assignment 4	ACT00000180							
	- Discussion	ACT00000181	Enrolled			Q	+	70	
	- Discussion Attendance	ACT00000182	Assigned			Q	+	1	
	- Topic Paper ±	ACT00000183							
Ξ	- Course Exam	ACT00000184	Assigned			Q		1	
	- Course Exam Section	ACT00000185	Enrolled	V		Q	+	7	

Image: Individual Activity Manager page - Class & Exam Info tab

This example illustrates the fields and controls on the Individual Activity Manager page – Class & Exam Info tab. You can find definitions for the fields and controls later on this page.

Individual	Activity Ma	anager									
mumuua	Activity Ma	anager									
Sharon Katz				ID	SR12	200		C	alculate		
Institution	PSUNV	PeopleSoft University		Career	Unde	rgradual	te				
Course Root	ACT00001524	BIOLOGY 102 - General	I Biology II	*Root Status	Con	plete	• 1	3			
Term	0650	2010 Fall		Session	1	Rea	ular Acad	emic Session			
Period ID	2010 FALL EP	Fall 2010 Exam Period									
Collapse /	AII			V	Create Ir	itial Res	ult Row	🗹 Displ	ay Maximum Mark		
T an		T									
Activity Cla	ss & Exam Info	Credit Info Most Recen	t Result				Class	Academic			Meeting
Collapse Conte	nt Description		Activity ID	Activity Status	Section	Assoc	NBR	Period ID	Exam Type	Description	Information
 Cours 	e		ACT00001524	Enrolled							
😑 (- Le	cture		ACT00001525	Enrolled	1	1	1311				
1.15	Research Paper		ACT00001526	Assigned							
😑 ¦- La	b		ACT00001527	Enrolled	1A	1	1401				
8 11-	Lab Assignments	- Select 2	ACT00001528	Assigned							
1.1	- Lab Assignme	nt 1	ACT00001529								
1.1	- Or Lab Assign	ment 2	ACT00001530	Selected							
1.1	- Or Lab Assign	ment 3	ACT00001531	Selected							
1.1	- Or Lab Assign	ment 4	ACT00001532								
😑 - Dis	scussion		ACT00001533	Enrolled	1C	1	1405				
1.15	Discussion Attend	fance	ACT00001534	Assigned							
1.1-	Topic Paper ±		ACT00001548								
⊟ (- Co	urse Exam		ACT00001535	Assigned				2010 FALL EP	COURSE EXAM	Course Exam	
1.15	Course Exam Sec	tion	ACT00001536	Enrolled							

Image: Individual Activity Manager page – Credit Info tab

This example illustrates the fields and controls on the Individual Activity Manager page – Credit Info tab. You can find definitions for the fields and controls later on this page.

Individual	Activity Ma	anager							
Sharon Katz					ID	SR12200		Calcu	late
Institution	PSUNV	PeopleSoft University			Career	Undergraduate			
Course Root	ACT00001524	BIOLOGY 102 - Gene	ral Biology II		Root Status	Complete -	1		
Term	0650	2010 Fall			Saccion	1 Begular	loodor	nia Consian	
Period ID	2010 FALL EP	Fall 2010 Exam Perio	d		36221011	1 Regular	Acader	nic Session	
Collapse	All				Cr	eate Initial Result R	ow	🗹 Display N	laximum Mark
		_							
Activity Clas	ss & Exam Info 👖 C	Credit Info 📔 Most Rec	ent Result					1	
Expand / Collapse	nt Description		Acti	vity ID	Activity Status	Course Unit	ts	Units Taken	Standardized Units
Cours	e		ACT	00001524	Enrolled		3.50	4.00	
🖂 - Le	cture		ACT	00001525	Enrolled				0.75
1.15	Research Paper		ACT	00001526	Assigned				
😑 - La	b		ACT	00001527	Enrolled				0.75
□ -	Lab Assignments	- Select 2	ACT	00001528	Assigned				
1.1	- Lab Assignme	ent 1	ACT	00001529					
1.1	- Or Lab Assign	ment 2	ACT	00001530	Selected				
1.1	- Or Lab Assign	ment 3	ACT	00001531	Selected				
1.1	- Or Lab Assign	ment 4	ACT	00001532					
😑 - Dis	scussion		ACT	00001533	Enrolled				0.75
1.15	Discussion Attend	dance	ACT	00001534	Assigned				
1.1-	Topic Paper ±		ACT	00001548					
🖃 - Co	urse Exam		ACT	00001535	Assigned				1.25
1.1-	Course Exam Sec	tion	ACT	00001536	Enrolled				

Image: Individual Activity Manager page – Most Recent Result tab

This example illustrates the fields and controls on the Individual Activity Manager page – Most Recent Result tab. You can find definitions for the fields and controls later on this page.

Indivi	idual Acti	vity M	lanager													
Sharon K	Katz				ID	SR122	00		Calculate							
Institutio	n PSUN	v	PeopleSoft University		Career	Underg	graduate									
Course R	Root ACTO	001524	BIOLOGY 102 - General	Biology II	*Root Status Complete -											
Term	0650		2010 Fall		Session	1	Regular Acad	lemic Sess	ion							
Period ID	2010	ALL EP	Fall 2010 Exam Period													
Fa								11 m								
- CC	ollapse All				(¥)	Create Init	al Result Row	i⊻ Di	splay Maximu	m Mark						
	T		T													
Activity	Class & Ex	n info	Credit Info Most Recent	Result		Decult		Decult		1	Include		Havimum			
Collapse	Content Desc	ription		Activity ID	Activity Status	Nbr	Result Type	Sub-Type	Result Scale	Result Status	in Calc	Mark	Mark	Grade	Outcome	Results
Ξ	Course			ACT00001524	Enrolled	1 of 1	AM RESULT		100 PT	00-Undetermined						+
8	- Lecture			ACT00001525	Enrolled											
	- Resea	ch Paper		ACT00001526	Assigned	1 of 1	AM RESULT		100 PT	00-Undetermined						+
8	- Lab			ACT00001527	Enrolled											
8	- Lab As	signment	ts - Select 2	ACT00001528	Assigned											
	- Lat	Assignm	ient 1	ACT00001529												
	- Or	ab Assig	nment 2	ACT00001530	Selected	1 of 1	AM RESULT		100 PT	05-Manual	1	84.00	100.00	в	Pass	. •
	- Or	ab Assig	nment 3	ACT00001531	Selected	1 of 1	AM RESULT		100 PT	05-Manual		92.00	100.00	Α	Pass	+
	1 1 1- Ori	ab Assig	nment 4	ACT00001532												
8	- Discussio	1		ACT00001533	Enrolled											
	- Discus	sion Atter	ndance	ACT00001534	Assigned											
	- Topic F	aper ±		ACT00001548												
8	- Course E	am		ACT00001535	Assigned	1 of 1	AM RESULT		100 PT	00-Undetermined						+
	- Cours	Exam Se	ection	ACT00001536	Enrolled	1 of 1	AM RESULT		100 PT	00-Undetermined						+

The IAM component captures a student's enrollment in a course and the associated activities of that course. This method of creating the IAM is to add the student and select the appropriate root activity based upon the student's class enrollment (STDNT_ENRL) or select from a list of courses designated as an EOC. When the record is added, a status is populated for each mandatory activity. These statuses are based upon a student's enrollment and upon settings defined in the Activity Registry and organized in the Activity Manager.

Root Status	This status concerns the assignment of the activities to the student. The delivered statuses are <i>Action Required</i> , <i>Completed</i> , and <i>Incomplete</i> . The status remains <i>Action Required</i> until all activities achieve an activity status which indicates all activities have been assigned. Once all eligible activities are associated with the student, the status changes to <i>Completed</i> . If a student drops or withdraws from the course the status changes to <i>Inactive</i> . Once the status is <i>Inactive</i> , you can no longer update results for the student.
Calculate	Select this button to calculate the primary result for the activities selected in the grid below. This button calls the IAM Result Entity coding and the rules engine for processing.
	At this time, using the calculation process to calculate an exam result does not allow users to manipulate the exam row for resits.
	See <u>Understanding the Delivered Rules in Activity Management</u>
Lock	This icon locks the IAM record from further updates.
Display All Attempts	This check box appears when reassessment rows exist in the structure. Reassessment rows normally display within the

	horizontal scroll. Selecting this check box displays all rows individually.
Create Initial Result Row	This check box appears by default from the Student Admin Installation setup page. If selected, a result row with an undetermined status is automatically inserted for each assessed activity ID assigned to a student. This creates a result row prior to a result being entered or calculated. This row is visible in the IAM.
	If not selected, a result row is not created until a result is entered or calculated.
	The field can be overridden in the IAM prior to the page being saved.
Activity tab	This tab indicates the status of the activity assignment and is used to select and confirm activities, assign resits, and link to activity and result details.
Valid Attempt	Appears only on reassessed rows; this field is inserted and selected by default. Manually clear it to indicate that the attempt should not be considered a valid attempt.
Activity ID	The activity assigned to the student links to the Activity Detail page.
Activity Status	When a student is enrolled in a class or an EOC, the system automatically sets a status or an action for the activities in the tree. It sets a status of <i>Enrolled</i> or <i>Assigned</i> for those activities that do not require any additional action by a student. For those activities that do require action by the student, the system leaves them blank. Once the required action (selection or confirmation) is completed, the system updates the status.
	The delivered statuses include: Assigned, Assigned – confirmed, Assigned – requires confirmatn, Dropped, Enrolled, Enrolled – Confirmed, Enrolled – confirmation req'd, Resit Allowed, Resit Candidate, Resit Not Allowed, Reassessed, Selected, Selected – confirmed, Selected by Default, Selected as Resit, Withdrawn, and Waitlisted.
Select	This check box appears when the user is required to select an optional activity. Users have the selection option when an activity is not mandatory or is associated with a condition. An exam section that requires selection aside from the class or EOC enrollment can also be selected. When you select the check box, the activity status changes to <i>Selected</i> .
Confirm	The confirm check box is available for those schedulable activities (exam sections) where the Confirmation Required check box was selected in the Activity Manager or the Section Manager. An activity requiring confirmation has an <i>Enrolled</i> –

Extenuating Circumstances

Add Activity Result

Show Activity Results

Select for Calculation

Resits Allowed

Confirmation – Reg'd status. Once confirmed, the status changes to Enrolled – Confirmed.

Use this field to record institutionally defined circumstances against this activity. These are defined on the Extenuating Circumstances Table. An example of an extenuating circumstance may be a student illness, which indicates why the student was given an extended due date for the activity.

Select this icon to add results to the Activity Result page for the given activity.

This icon appears when results exist for a given activity. Selecting it transfers the user to the Activity Result page.

This field is populated for those activities which have had resit options created. It indicates the maximum number of resits allowed based on the Maximum Resit Limits setup in the Resit Options. If only one Resit Time Period is indicated, the field is listed as Max [Nbr].

If multiple Resit Time Periods are defined, the link field displays as Limit Grid.

If no Maximum Resit Limit is defined the link field displays No Limit.

Regardless of the link that appears, select the link to access the Individual Activity Manager - Resit Limit secondary page.

This check box indicates at which level you want the primary result calculation to occur.

The check box appears at the parent activity level. When you select the check box, all child items that are eligible to be used in the calculation are also selected. Eligibility for assessment items is based on the due date or the extended due date, whichever is later. Clear any check box for an item that you do not want to use in the calculation.

Consider an example in which all marks are entered for a course except the exam, which has not yet occurred. If you select the Select for Calculation check box for the course activity, all child items are also selected. To exclude the exam, clear the exam activity check box.

After making all your selections, click the Calculate button at the top of the page to begin the calculation process.

See Understanding the Delivered Rules in Activity Management

84

Lock	This icon locks the activity from further updates.
Legend	This box appears when any of the items in the content tree are designated as <i>Extra Credit, Individualized Content,</i> or a <i>Supplemental Resit.</i>
	<i>Individualized Activity (*)</i> – This symbol appears for an activity when the activity was set up as individualized content in the Activity Manager.
	<i>Extra Credit</i> (\pm) – This symbol appears for an activity when the activity was set up as an extra credit activity.
	Supplemental Resit ($^{)}$ – This symbol appears for an activity when the activity was set up as a supplemental resit.
Class & Exam Info tab	This tab displays the class section, class association, class number of any classes in the content tree, and the academic period and the exam type for any exam.
Credit Info tab	This tab displays the course units and the standardized units of an activity.
Result Info tab	This tab displays the current result row for the activity including the Result Number, Result Type, Result Source, Result Scale, Mark, Grade, and Outcome. Detail result information is available under the Show Activity Results icon. Click the Add Activity Result icon to add new results.
	The system displays results on the Result Info tab based on the following order:
	1. Displays the row if only one Result row is listed.
	2. Displays the row for the Primary Result Type where Include in Calc = <i>Y</i> .
	3. Displays the row with the highest Result Nbr with Include in Calc = <i>Y</i> when no row exists for the Primary Result Type.
	 Displays the row for the Primary Result Type with the highest Result Nbr when no Include in Calc = <i>Y</i> row exists.
	5. Displays the row with the highest Result Nbr when no row exists for the Primary Result Type and no Include in Calc = <i>Y</i> row exists.
	Note: The Primary Result Type is set on the Academic Institution 9 page.
	See "Defining Academic Institutions" (PeopleSoft Campus Solutions 9.2: Application Fundamentals)

Reviewing Activity Status

When the IAM is added to the student, based on either class or EOC enrollment, the following occurs:

- Class components and course root activities status are set to Enrolled. No further action is required.
- All non component/course activities not requiring a selection or confirmation have a status set to *Assigned*. No further action is required.

Those activities requiring selection or confirmation may not have a status set automatically, but require further action as follows:

- Any activity requiring selection has a check box displayed in the Select column. Once selected, the status is set to *Selected* or *Enrolled* (for exam sections).
- Those activities requiring confirmation have a check box displayed in the Confirm column and the status is set to *Enrolled Confirmation Req'd*. Once confirmed, the status is set to *Enrolled Confirmed*.

While administrative and instructional users can select optional activities or confirm exam attendance for students at any point in time, students making the selection for themselves in self service can be restricted to a certain point in time. Define student access on the Action Dates component.

Scenario	Initial Status	Action	Restrictions
1. All component activities (based on STDNT_ENRL) and their course root and related component activities	Enrolled	Not applicable (NA)	Not applicable (NA)
2. Exam Section where only one section exists (or multiple sections with "AND" connector type) under a mandatory parent and Confirmation not required			
3. All non-course/non- component/non-exam section activities where Mandatory = Yes	Assigned	NA	NA
4. All child activities of (1 &3) where no enrollment rule exists			
5. Conditional activities when there exists an established default	Assigned	Remove/Select	Action Dates control student access
6. Conditional activities (could include exam sections)	[Blank]	Select/Remove	Action Dates control student access
7. Confirmable activities where no selection required	Enrolled – Confirmation Req'd	Confirm/UnConfirm	Action Dates control student access

The logic utilized to set the statuses, actions, and restrictions when the IAM is first created is as follows:

Scenario	Initial Status	Action	Restrictions
8. Any activity defined as Individualized Content9. Any activity defined as Extra Credit	[Blank]	Select/Remove	Selection is restricted to the IAM, Activity Roster, and the AMWC components

This table lists specific statuses that are inserted during the reassessment evaluation.

Status	Description
Reassessed	The status inserted on the attempt being reassessed.
Resit Allowed	A status that can be manually assigned to insert a resit row.
Resit Candidate	The status inserted on the current attempt row when the result entered was resit eligible and the coursework item was identified as a resitable item. This is the status that is picked up and analyzed by the resit evaluation rule.
Resit Not Allowed	This status is automatically inserted by the evaluation rule when the student is no longer eligible for an attempt.
Selected as Resit	This status is automatically inserted by the evaluation rule when the student is eligible for an additional attempt.

Reviewing Activity Detail

Access the Individual Activity Manager - Activity Detail page (click the Activity ID on the Individual Activity Manager page).

Note: Values here are inherited from the Activity Manager. Only those items that can be overridden for an individual student are editable on this page.

Image: Example: Content Type = Assessment Item Detail

This example illustrates the Individual Activity Manager - Activity Detail page (Content Type = Assessment Item Detail).

Activity Detail			Find View	I All First 1 3 of 12 La
Activity ID Activity Status	ACT00001334 Assigned			
Content Type	6000	Assessment Item		
Content Item ID	ITX-000025	Research Paper		Return
				Add Activity Result
Content Options				
Result Scale	100 PT	Override	Weighting Multiplier	1.00 Assessed
Passing Mark/Grad	le 60.000 /			
Calculate Star	ndardized Units			Attributes
Assignment Options	;			
Extra Credit				
General Options				
Mandatory		Allow Override o	r Substitution 🗹 Topic App	proval Required
Insufficient Mark Op	tions			
No Mark Option	Blank Mark - Inc	clude 👻	Minimum Mark Value	0.000
Late Penalty Options	3			
Penalty Type	Daily Penalty	-	Grade Expires to Zero in	n 5 Days
Late Penalty	5.000 Penalty	Max 25.000		
Dates and Duration				
Start Date	09/05/2010 🕅	Grading Date	11/20/2010	
Due Date	11/15/2010	Extended Due Date) I	

Extended Due Date

This field is available only at the student level. Its' purpose is to override a due date for an individual student. When an extended due date exists, the system displays it to the student and uses it in late penalty processing.

Establishing IAM Common Attributes for Activity Details

Access the Attributes page (click the Attributes link on the Activity Detail page).

Image: Attributes page (for Activity Details)

This example illustrates the fields and controls on the Attributes page (for Activity Details).

A	ttributes		
	Empl ID: Academic Activity ID:	SR0431 ACT00000422	Edward Nolan Exam
	Student Language:	GE	German

The screenshot above provides an example of common attributes set up for the course content item in the IAM. The fields that appear on the Attributes page are customer-specific and are defined on the Common Attributes and Record Context pages. The record context used for the IAM is the Individual Activities (SSR_IAM_CONTITM) record. The entity names used for the IAM have an "IAM" prefix.

See "Defining a Common Attribute" (PeopleSoft Campus Solutions 9.2: Campus Community)

See "Associating a Common Attribute to a Record" (PeopleSoft Campus Solutions 9.2: Campus Community)

Entering Activity Results for an Individual Student

Access the Individual Activity Manager - Activity Result page (click the Add Activity Result icon or the Show Activity Results icon on the Individual Activity Manager page).

Image: Individual Activity Manager – Activity Result page

This example illustrates the fields and controls on the Individual Activity Manager – Activity Result page. You can find definitions for the fields and controls later on this page.

Individual Activ	rity Manager - A	ctivity Result								
Sharon Katz			ID	SR12200						
Activity Result									Find View All	First S of 12 Last
Activity ID AC Activity Status As Content Type 60 Content item ID IT Ø Display Maximum I Results Audts	2100000310 Isigned IOO Assessi X-000031 Lab Ass Mark	ment Item ignment 1		E	Return					
Result Nbr Result Typ	en Result Sub-Type	Result Scale Show Result Scale	t <u>'Result Status</u>	Submission Date	Include in Calc	Earned Mark	Maximum Grad	le <u>Outcome</u>	Extensiting Circumstances Resu	It Notes
1 AM RESUL	т	100 PT	05-Manual	09/13/2010		83.00	100.00 B	Pass		
Add New Result Type	Update Selecte	d Result								

See "Managing Course Rosters" to apply results to all students for an activity.

Select

This column appears after an initial result has been saved. To insert a new value against an existing Result Type, select the check box and then select the Update Selected Result button. This inserts a new row for the Result Type where values can be updated.

Delete

Bundle 43. Changed functionality.

	Use this icon to delete an individual result row.
	Additional setup information is available on the Academic Institution table, tab 9, to control whether the Delete icon is available on the IAM.
Result Nbr (number)	This number is incremented for each result entered for the activity.
Result Type	This value defaults from the Primary Result Type on the Academic Institution Table. It can be overridden as necessary.
	See "Defining Academic Institutions" (PeopleSoft Campus Solutions 9.2: Application Fundamentals)
Result Sub-Type	This value reflects the type of mark:
	<i>Insuff Mark</i> (insufficient mark) – this value is inserted on a calculated row automatically during the primary result calculation when the insufficient rule is invoked. This requires setup of the of insufficient mark option.
	<i>Late Pen</i> (late penalty) – this value is inserted on a calculated row automatically when the late penalty rule is invoked. This requires setup of the of late penalty option.
	<i>Mand Fail</i> (mandatory fail) – this value is inserted on a calculated row automatically when the mandatory pass rule is invoked. This requires flagging the Mandatory Pass flag and setting up a Mandatory Fail result on the Result scale.
	<i>Resit Calc</i> (resit calculation) – this value should be manually inserted on a row that is entered as a resit result. This value is automatically inserted via the rules engine in a future release.
Result Scale	The result scale defaults from the Activity Manager as long as the result scale is represented on the Result Type table. It can be overridden as necessary.
	Note: When grades are used in the result scale, the grading basis must match the grading basis associated with the student's enrollment record.
Show Result Scale	Click this link to access the Result Scale Table, which displays the result scale being used for the row.
Result Status	When the Create Initial Result Row is selected, the Result Status defaults to <i>00-Undetermined</i> . When the status is changed to a different value the Include in Calc, Earned Mark, Grade, and Outcome fields appear as applicable.
	When the Create Initial Result Row option is cleared, the Result Status defaults to 05-Manual.

	The delivered translate (SSR_IAM_RSLT_STAT) values are:
	00-Undetermined
	05-Manual
	07-Imported
	10-Calculated
	20-Awaiting Approval
	30-Approved
	40-Overridden
	50-Final
Submission Date	For assessment items, the due date appears by default, but you can override it as needed. If the submission date is later than the due date and late penalty criteria is defined on the Activity Manager, then the system automatically calculates and inserts a row with a penalty mark.
	See Understanding the Delivered Rules in Activity Management
Include in Calc	The system automatically inserts this field value based on the scenario:
	1. When using Create Initial Row, on the initial Undetermined row Include in Calc = <i>No</i> .
	2. The scale uses the Mark field, on an insert Include in Calc = <i>Yes</i> .
	3. The scale does not use the Mark field, but the mandatory pass flag = <i>Yes</i> then Include in Calc = <i>Yes</i> .
	4. The scale does not use the Mark field and the mandatory pass flag = No then Include in Calc = No . No override.
	5. When a new result row is entered following steps 2 through 4, the previous row Include in Calc = No .
Earned Mark	Enter the student earned mark for this activity. This mark should be in the range of the minimum and maximum mark defined on the Result Scale.
Maximum Mark	This column appears if the Display Maximum Mark is selected on the Student Admin Installation page. The maximum value defined on the Result Scale is displayed.
Grade	Enter the student grade for this activity. This value is populated automatically based on the Earned Mark (result scale mapping), but can be overridden.

Outcome	Enter the student outcome for this activity. This value is populated automatically based on the Earned Mark (result scale mapping), but can be overridden.
Result Notes	Enter any comments applicable to the activity result.
Add New Result Type	This button inserts a new result row for users to enter a new Result Type.
Update Selected Result	Bundle 43. Resit functionality
	This button inserts a new result row for a selected Result Type. Additional setup information is available on the Academic Institution table— tab 9, to control whether the Update Selected button/link is available on the IAM, Result Roster and the Activity Workcenter.

Establishing IAM Common Attributes for Activity Results

Access the Attributes page (click the Attributes link on the Activity Results page).

Image: Attributes page (for Activity Results)

This example illustrates the fields and controls on the Attributes page (for Activity Results). You can find definitions for the fields and controls later on this page.

Empl ID:	SR0431	Edward Nolan	
Academic Activity ID:	ACT00000422	Exam	
Activity ID Sequence Number:	1		
Result Sequence Nbr:	1		
Student Shift:	3	ST - Shift 3 - rate + factor	
Formal Description:			

The screenshot above provides an example of common attributes set up for the activity result in the IAM. The fields that appear on the Attributes page are customer-specific and are defined on the Common Attributes and Record Context pages. The record context used for the IAM is the Activity Results (SSR IAM RESULT) record. The entity names used for the IAM have an "IAM" prefix.

See "Defining a Common Attribute" (PeopleSoft Campus Solutions 9.2: Campus Community)"Associating a Common Attribute to a Record" (PeopleSoft Campus Solutions 9.2: Campus Community)

Understanding Reassessment

Reassessment, or resits, are supported in Activity Management. Resits are defined in the Resit Option inclusion record for content items in the Activity Registry and carried forward to the Activity Manager, where they can be overridden as necessary. Users define the number of times a piece of coursework can

be attempted during a specific time period and how it is reassessed. Users also define on the result scale which result rows are eligible for a resit.

Bundle 43. Updated Resit functionality.

Coursework can be reassessed in one of two ways. Students can be reassessed in the same piece of coursework or they may be required to undertake a supplemental piece of coursework. Regardless of the method of reassessment, the characteristics of the resit defined in the Activity Manager are associated with the student who enrolls in the course root. Student progress in these reassessed activities is tracked in the IAM. Students are allowed to resit an exam in the same term as well as the next existing term.

The determination of a student's resit eligibility and the calculation of a resit result are done using integration with the Rules Engine.

A result that is entered is deemed resit eligible when the result row on the Result Scale is identified as resit eligible. The activity itself must also be identified with the Resit Allowed flag on the Resit Option. When both these conditions are met, the activity status for the attempt is automatically updated to Resit Candidate. This status change can also be performed manually if a student is given permission to resit even with a result that is not indicated as resit eligible.

Once the activity status is set to *Resit Candidate* users run the IAM Resit Evaluation. This process uses a Population Selection process to identify specific resit candidate populations and calls the Rules Engine where a number of evaluations are performed to determine whether the student meets the attempt allowed criteria defined for the specific activity. If a student meets the criteria, the current attempt row is changed to Reassessed and a new row is inserted (for supplemental resits, this row already exists. The inserted row is assigned the status *Selected as Resit*. If the student does not meet the eligibility criteria, the initial attempt row is set to *Resit Not Allowed*). It is essential that resit activities for exams are created with a future exam academic period.

However, if the Resit Option is set to Student Selection and the student is deemed eligible for a resit, only the current attempt row is set to Resit Allowed.

Note: Resit activities are not initially displayed within the IAM course root of the student. The resit activities only become available when a student is resit eligible and satisfies the resit evaluation requirements.

See Understanding the Delivered Rules in Activity Management.

Evaluating Reassessment Eligibility

Access the IAM Resit Evaluation page (Records and Enrollment, Individual Activity Manager, IAM Resit Evaluation).

Image: IAM Resit Evaluation page

This example illustrates the fields and controls on the IAM Resit Evaluation page. You can find definitions for the fields and controls later on this page.

IAM Resit Evalua	atio	n		
Run Control ID:	AD	Report Manager	Process Monitor	Run
*Institution		PSUNV	PeopleSoft University	
Population Selection				
Population Selection	I			
Selection Tool: Query Name:		PS Query SSR_IAM_RESIT_E	₹ VAL_BY_INST	Edit Prompts Launch Query Manager Preview Selection Results

Running the process calls the Rules Engine where attempts allowed are analyzed and resit rows and resit statuses are inserted.

Population Selection

Population Selection is a method for selecting the IDs to process for a specific transaction. The Population Selection group box is a standard group box that appears on run control pages when the Population Selection process is available or required for the transaction. Selection tools are available based on the selection tools that your institution selected in the setup of the Population Selection process for the application process and on your user security. Fields in the group box appear based on the selection tool that you select. The fields behave the same way from within the group box on all run control pages and application processes. If your institution uses a specific delivered selection tool (such as PS Query) to identify IDs for a specific transaction, you must use it.

The delivered queries include the following:

SSR_IAM_RESIT_EVAL_BY_INST evaluates all resit candidates for the institution. Prompts users to enter the institution.

SSR_IAM_RESIT_EVAL_BY_PERIOD evaluates all resit candidates for a given academic period. Prompts users to enter the institution and the academic period.

SSR_IAM_RESIT_EVAL_BY_STUDENT evaluates a specific student. Prompts users to enter the institution and ID.

SSR_IAM_RESIT_EVAL_BY_TERM evaluates all resit candidates for a given term. Prompts users to enter the institution and the term.

You can create additional queries as needed.

See "Using the Population Selection Process" (PeopleSoft Campus Solutions 9.2: Campus Community)

Resit Example 1 – Exam Resit

The exam activity is identified as resit allowed and the student is allowed two attempts to pass the exam.

Image: Exam resit allowed

This example illustrates a course exam with two attempts allowed. Note the Limit 2 link displayed in the Attempts Allowed column.

Expand / Collapse	Content Description	Activity ID	Activity Status	Select	Extenuating Circumstances	Results	Attempts Allowed	Lock	Select for Calculation
	Course	ACT0000845	Enrolled			+		7	
Ξ	- Lecture	ACT0000846	Enrolled						
	- Research Paper	ACT0000847	Assigned		Q	. •		7	
Ξ	- Lab	ACT0000848	Enrolled						
Ξ	- Lab Assignments - Select 2	ACT0000849	Assigned						
	- Lab Assignment 1	ACT0000850							
	- Or Lab Assignment 2	ACT0000851							
	- Or Lab Assignment 3	ACT0000852							
	- Or Lab Assignment 4	ACT0000853							
	- Discussion	ACT0000854	Enrolled						
	- Discussion Attendance	ACT0000855	Assigned		Q				
	- Course Exam	ACT0000856	Assigned 👻		Q	+	Limit 2	7	
	- Course Exam Section	ACT00000857	Enrolled		Q	+		1	

Image: Attempts allowed

Bundle 43. Resit functionality update.

The attempts allowed link displays the resit limits defined for the activity. The attempts limit section indicates the student is allowed two attempts while enrolled in their academic program. Depending on setup, this may be the next regular exam period, or the next regular resit exam period.

Individual A	ctivity Mana	ager - Resit	Limit
Activity ID: Content Type Content Item ID	ACT00000398 4000 ITX-000050	Exam Course Exam	
Resit Options			
Resits Allow	ed Calcu al Resit Supp	Ilation Option lemental Activity	Average All Marks
Resit Period O	otions	-	
Resit Period A	Assignment an Refuse	Next Exam Per	iod
Attempt Limits Attempt Time P Academic Proc	ieriod Iram 👻		Allowed Attempts 2

Image: Resit candidate

Once the exam is graded and the mark entered is indicated as resit eligible, the activity status is updated to Resit Candidate.

😑 🕴 ¦- Course Exam	ACT00000398	Resit Candidate 👻 📝	Q	•	Limit 2	1	
- Course Exam Section	ACT00000399	Enrolled	Q	•		1	

Users can use the IAM Resit Evaluation process to evaluate the students' attempts against the Attempt Time Period. As indicated on the Resit Limit page indicated above, the student can attempt the exam twice during their enrollment in their academic program.

Image: Insert attempt

The result of the evaluation indicates the student is eligible to attempt the exam again. The Rules Engine triggers an action to generate an IAM Resit request that changes the status of initial activity to *Reassessed* and insert a new attempt. The new attempt is assigned the status of *Selected as Resit*. As part of the evaluation, it was determined that the student should be assigned to the next available exam period. Once the new exam period is assigned, a horizontal scroll appears to allow navigation between the multiple attempts. Users can select the Display All Attempts flag in the IAM header to display both attempts in the content tree. Record 1 of 2 is the initial attempt with a status of *Reassessed*, while the second attempt (2 of 2) has been selected as a resit but has not yet had results assigned.

Ξ	- Course Exam	1 of 2	V	ACT0000398	Reassessed	\checkmark	Q		Limit 2	1	
	- Course Exam Section			ACT00000399	Enrolled	\checkmark	Q	+		70	
Ξ	- Course Exam	2 of 2	V	ACT00000494	Selected as Res 👻	\checkmark	Q	+	Limit 2	1	
	- Course Exam Section			ACT00000495	Enrolled		Q	+		1	

Image: Assignment of academic period

This example illustrates the exam period assigned. This data is visible on the Class & Exam Info tab of the IAM.

E	- Course Exam	1 of 2	V	ACT00000494	Reassessed	FALL 2012	COURSE EXAM	Course Exam	
	- Course Exam Section			ACT00000495	Enrolled				
Β	- Course Exam	2 of 2	V	ACT00000182	Selected as Res 👻	2013 FALL EP	COURSE EXAM	Course Exam	
	- Course Exam Section			ACT00000183	Enrolled				

Note: A standard resit can also be applied to non-exam assessment items. The difference for non-exam assessment items is that an exam period is not assigned. While an exam period is not assigned for an assessment item resit, users can define an extended due date on the Activity Detail page.

Image: Assigning the resit result

Once a result is entered for the resit, the Resit Calculation process is called. Resit calculation is determined by the Calculation Option that is defined in the Activity Manager. The following example indicates that the calculation option is set as Average All Marks.

In the example, the result is the average of the first (55.00) (not shown) and second attempt (65.00). The calculation process inserts a row on the current attempt with a message, the Result Sub-Type is set to *Resit Calc*, and the Include in Calc is set on the calculated result. Adding this row allows the calculation to use the correct result value.

Res	ults Re:	ult Audits Posting Audits												
Delet	e <u>Result Ni</u>	r Process Status	*Result Type	<u>Result</u> <u>Sub-Type</u>	<u> Result Scale</u>	Show Result Scale	<u> "Result Status</u>	Include in Calc	Earned Mark	Maximum Mark Grade	Outcome	<u>SE</u> Post Status	PE Post Status	Result Notes
Î	2	Resit Calculated Mark	AM RESULT	Resit Calc 👻	100 PT 🔍	≡	10-Calculated +		60.00000	100.00000 D Q	Pass 👻			ii.
	1		AM RESULT		100 PT		05-Manual		65.00000	100.00000 D	Pass			

Resit Example 2 – Supplemental Resit

The following example walks a user through a supplemental resit option. Again the resit limit is visible in the Resit Allowed column displaying the No Limit link. The ^ symbol indicates the oral presentation is a supplemental resit. It cannot be assigned until the original attempt is denoted as failed

A supplemental resit works identical to a nonsupplemental in that the statuses are assigned the same way and for exams the exam period is assigned. The only difference is that the supplemental is created in the tree initially (unlike standard resits) and when it is selected as a resit the supplemental activity is physically moved into the tree display right under the previous attempt.

Image: Example of a supplemental resit activity

This example illustrates a supplemental resit activity.

Expand / Collapse	Content Description		Valid Attempt	Activity ID	Activity Status	Select	Extenuating Circumstances	Results	Attempts Allowed	Lock	Select for Calculation
Ξ	Course			ACT0000693	Enrolled			+		1	
Ξ	- Lecture			ACT0000694	Enrolled			+		1	
Ξ	- Assessments - Select 3			ACT0000695	Assigned			. •		1	
	- Assessment 1			ACT0000696	Selected by Default	1	Q	. •		7	
	- Or Assessment 2			ACT0000697					No Limit		
	- Or Assessment 3			ACT0000698					No Limit		
	- Or Assessment 4	1 of 2	V	ACT0000699	Reassessed		Q		No Limit	1	
Ξ	- Or Supp Resit for Assessment 4 ^	2 of 2	V	ACT00000709	Selected as Resi 👻	1	Q	. •	No Limit	7	
	- Supp Resit Options - Select 2			ACT00000710	Assigned			. •		1	
	- Supp Opt A			ACT00000711	Selected by Default	1	Q	. •		7	
	- Or Supp Opt B			ACT00000712	Selected by Default	V	Q	. •		7	
	¦ ¦ ¦ ¦ - Or Supp Opt C			ACT00000713							

Note: During the resit calculation process, the attempts (and all the child item attempts) replaced with the Resit Calc row will have the Include in Calc flag set to No.

Creating IAMs Automatically

You can trigger IAM creation automatically on the Academic Institution 9 page. The fields in the Create/ Remote Individual Activity Manager group box enable you to choose IAM trigger options.

See "Defining Academic Institutions" (PeopleSoft Campus Solutions 9.2: Application Fundamentals)

Creating IAMs in Batch Using Student Enrollment

Access the IAM Batch Generator using Student Enrollment page (Records and Enrollment, Individual Activity Manager, IAM Gen using Student Enroll).

Image: IAM Batch Generator using Student Enrollment page: example using Population Selection

This example illustrates the fields and controls on the IAM Batch Generator using Student Enrollment page (Population Selection).

AM E	atch Ger	nerator using S	tudent Enro	ollment					
un Cont	rol ID: MP		Repor	t Manager Proc	ess Monitor	Run			
stitutio	n PSUNV	PeopleSoft Univ	ersity						
opulatio	on Selection								
V Popu	lation Selection	n							
electio	n Tool:	PS Query		- Edit	Prompts				
Query N	ame:	SSR_IAM_ENR_	BY_INST_TERM	9	ach Outer Here	Dr	u iou Colodion D	a a ulta	
				Lau	icit quely Maria		eview Selection R	esuns	
Itered S	selection								
_									
Use	Filtered Select	ion							
Transa	ction								
	0.10.4		1						
	Get/Refres	h Last Request							
IAM En	rollment Requ	est ID 000000026		Number of Tr	ansactions		8		
Proces	s Instance	2512		Transactio	ns in Pending		0		
Date/Ti	me Stamp	06/03/13 11:33:0	05AM	Transactio	ns in Success		8		
				Transactio	ns with Messag	e	0		
				Transactio	ns in Error		0		
						Persona	lize Find View A	First 🔝 📕	🚺 1-8 of 8 🚺 Lasi
<u>Seq #</u>	D	Name	Academic Career	Course Activity	<u>Subject</u>	Catalog Nbr	Activity Id	Request Action	<u>Status</u>
1	FAPF166	FARI FAYAMA	Undergraduate	ACT00001319	ENGLCOMP	100	ACT00001319	Create	Success
2	FAPF169	IARI IAYAMA	Undergraduate	ACT00001319	ENGLCOMP	100	ACT00001319	Create	Success
3	FAPF170	JARI JAYAMA	Undergraduate	ACT00001319	ENGLCOMP	100	ACT00001319	Create	Success
4	SR0434	Barry Pollock	Undergraduate	ACT00001319	ENGLCOMP	100	ACT00001319	Create	Success
	000 100	Chong No.	Undergraduate	ACT00001319	ENGLCOMP	100	ACT00001319	Create	Success
5	SR0430	Children and a second se							
5 6	SR0430 SR0433	Alejandro Noriega	Undergraduate	ACT00001319	ENGLCOMP	100	ACT00001319	Create	Success
5 6 7	SR0430 SR0433 SR0432	Alejandro Noriega Marian Norfleet	Undergraduate Undergraduate	ACT00001319 ACT00001319	ENGLCOMP ENGLCOMP	100 100	ACT00001319 ACT00001319	Create Create	Success Success

Image: IAM Batch Generator using Student Enrollment page: example using a filtered selection

This example illustrates the fields and controls on the IAM Batch Generator using Student Enrollment page (a filtered selection).

IAM Batch Generator using Student Enrollment											
un Control ID: M	P		Report Manager	Process Monitor	Run						
stitution	V PeopleSoft	t University									
opulation Selection	n	-									
Description Cale										1	
Population Sele	cuon										
Itered Selection											
		_	New Fillering	Desident Describe	1 01000	Decidence 1					
Use Filtered Sel	lection		Jear Filtering	Preview Results	Clear	Preview					
Term 0650	2010 Fall	I									
filter by											
Empl ID	Session Academic A	Academic Organization	Subject	Academic Item ID	Descriptio	20		Course Ac	tivity ID Request Ac	tion	
1 9		Q	. Q		۹ 🗌				9	- ± =	
Droviow								0		5 1 1	1
Preview	Name	Session	Academic	Academic	Class Nbr	Subject	Catalog	<u>Perso</u> Nbr	nalize Find View Al	Enrollment	Request Action
Preview D	Name	Session	Academic Career	Academic Organization	Class Nbr	Subject	Catalog	<u>Perso</u> Nbr	nalize Find View All Course Activity ID	Image: Provide and Provid	Request Action
Preview 1 ADCRM1004 2 ADCRM1004	Name Alexandria Thomas	Session Regular	Academic Career Undergrad	Academic Organization BIOLOGY	Class Nbr 1311	Subject BIOLOGY	Catalog 102	Perso Nbr	ACT000001524	Enrolled	C 1-8 of 8 D Last Request Action Create
Preview D 1 ADCRM1004 2 ADCRM1004 3 SR0401	Name Alexandria Thomas Alexandria Thomas	Session Regular Regular	Academic Career Undergrad Undergrad	Academic Organization BIOLOGY ECONOMICS	Class Nbr 1311 2431 1019	Subject BIOLOGY ECON	Catalog 102 140	Perso Nbr	nalize End View Al Course Activity ID ACT00001524 ACT0000008	Enrolled Enrolled Enrolled	C 1-3 of 8 D Last Request Action Create Create
Preview	Name Alexandria Thomas Alexandria Thomas David Beckett Sharon Katz	Session Regular Regular Regular	Academic Career Undergrad Undergrad Undergrad	Academic Organization BIOLOGY ECONOMICS ART BIOLOGY	Class Nbr 1311 2431 1019 1311	Subject BIOLOGY ECON ART BIOLOGY	Catalog 102 140 121	Perso Nbr	nalize End View Al <u>Course Activity ID</u> ACT00001524 ACT0000008 ACT00001556 ACT00001524	First First Enrollment Status Enrolled Enrolled Enrolled Enrolled	Cl 1.5 of 8 D Last Request Action Create Create Create Create
Preview	Name Alexandria Thomas Alexandria Thomas David Beckett Sharon Katz Peter Hirst	Session Regular Regular Regular Regular	Academic Career Undergrad Undergrad Undergrad Undergrad	Academic Organization BIOLOGY ECONOMICS ART BIOLOGY MUSIC	Class Nbr 1311 2431 1019 1311 1167	Subject BIOLOGY ECON ART BIOLOGY MUSIC	Catalog 102 140 121 102 102 170	Perso Nbr	nalize End View Al Course Activity ID ACT00001524 ACT0000008 ACT00001556 ACT00001524 ACT00001524	First First Enrolled Enrolled Enrolled Enrolled Enrolled Enrolled Enrolled	Create Create Create Create Create Create Create
Preview	Name Alexandria Thomas Alexandria Thomas David Beckett Sharon Katz Peter Hirst Callum Frain	Session Regular Regular Regular Regular Regular	Academic Career Undergrad Undergrad Undergrad Undergrad Undergrad	Academic Organization BIOLOGY ECONOMICS ART BIOLOGY MUSIC MUSIC	Class Nbr 1311 2431 1019 1311 1167 1167	Subject BIOLOGY ECON ART BIOLOGY MUSIC MUSIC	Catalog 102 140 121 102 170 170	Perso Nbr	naize [End] View Al] <u>Course Activity ID</u> ACT00001524 ACT00001524 ACT00001556 ACT00001524 ACT00001429 ACT00001429	First Frolled Enrolled	Create Create Create Create Create Create Create Create
Preview	Name Alexandria Thomas Alexandria Thomas David Beckett Sharon Katz Peter Hirist Callum Frain Hans King	Session Regular Regular Regular Regular Regular Regular Regular	Academic Career Undergrad Undergrad Undergrad Undergrad Undergrad Undergrad	Academic Organization BIOLOGY ECONOMICS ART BIOLOGY MUSIC MUSIC MUSIC	Class Nbr 1311 2431 1019 1311 1167 1167	Subject BIOLOGY ECON ART BIOLOGY MUSIC MUSIC MUSIC	Catalog 102 140 121 102 170 170 170	Perso Nbr	nnize [End] View Al] Course Activity ID ACT00001524 ACT0000008 ACT00001556 ACT00001524 ACT00001429 ACT00001429	First Enrolled	1-3 of 8 D Last Request Action Create
Preview	Name Alexandria Thomas David Beckett Sharon Katz Peter Hirst Callum Frain Hans King Guy Neill	Session Regular Regular Regular Regular Regular Regular Regular	Academic Career Undergrad Undergrad Undergrad Undergrad Undergrad Undergrad Undergrad	Academic Organization BioLOGY ECONOMICS ART BIOLOGY MUSIC MUSIC MUSIC MUSIC	Class Nbr 1311 2431 1019 1311 1167 1167 1167 1167	Subject BIOLOGY ECON ART BIOLOGY MUSIC MUSIC MUSIC	Catalog 102 140 121 102 170 170 170 170 170	Perso Nbr	nnize [End] View Al] Course Activity ID ACT00001524 ACT000008 ACT00001526 ACT00001524 ACT00001429 ACT00001429 ACT00001429	First First First First Status Enrolled	1-3 of 8 D Last Request Action Create Create

This page changes depending on the batch generation method you select. This component enables you to generate IAMs for students based on their class enrollment. The process identifies the student population and creates and processes the request to create the student IAM. The component offers two methods to identify the student population.

Population Selection

Population selection is a method for selecting the IDs to process for a specific transaction. The Population Selection group box is a standard group box that appears on run control pages when the Population Selection process is available or required for the transaction. Selection tools are available based on the selection tools that your institution selected in the setup of the Population Selection process for the application process and on your user security. Fields in the group box appear based on the selection tool that you select. The fields behave the same way from within the group box on all run control pages and application processes. If your institution uses a specific delivered selection tool (such as PS Query) to identify IDs for a specific transaction, you must use it.

The delivered query, SSR_IAM_ENR_BY_INST_TERM, prompts users to enter the institution and the term. You can create additional queries as needed.

See "Using the Population Selection Process" (PeopleSoft Campus Solutions 9.2: Campus Community)

Filtered Selection

A second method of generation is the Filtered Selection. Here you can filter the selection within the Institution and Term boundaries by EmpIID, Session, Academic Career, Academic Organization, Subject, Academic Item ID (if Program Enrollment is enabled), and Course Activity ID. Select the appropriate Request Status, *Create* (to create the IAM) or *Delete* (to delete the IAM). Once again, you can preview results before actually running the process.

Transaction

Regardless of method, you can view data from the last transaction by clicking the Get/Refresh Last Request button.

Creating IAMs in Batch Using APT

Access the IAM Batch Generator using APT (EOC) page (Records and Enrollment, Individual Activity Manager, IAM Gen using APT (EOC)).

Image: IAM Batch Generator using APT (EOC) page

This example illustrates the fields and controls on the IAM Batch Generator using APT (EOC) page. You can find definitions for the fields and controls later on this page.

IAM Batch Genera	tor using APT (EOC)
Run Control ID: MP	Report Manager Process Monitor Run
Institution PSUNV Q	PeopleSoft University
Population Selection	
Population Selection	
Selection Tool:	PS Query Edit Prompts
Query Name:	SSR_IAM_APT_BY_INST_PERIOD Q Launch Query Manager Preview Selection Results
Filtered Selection	
Use Filtered Selection	
Manual entry by Student & Co	urse
Use Manual Select	
 Transaction 	
Get/Refresh Last	Request

This component enables you to generate IAMs in batch for students enrolled in EOCs. This process is based on courses that are identified as *Exam Only* on the student's Academic Progress Tracker (APT). The process identifies the student population and creates and processes the request to create the student IAM. Adding EOCs not defined on an APT must be done manually in the IAM component.

Because the Academic Period is not required on the APT for an EOC, you should associate a term with an academic period on the Academic Period setup table. In this way the system can tie together the term with which the course is associated on the APT to the appropriate academic period. The term used from the APT is the term associated with the individual student on the Academic Item Attempt Schedule or the term extrapolated from the study period based on the enrollment cohort. However, if a term is associated with multiple academic periods and course roots for the EOC exist in multiple academic periods, the system will not be able to determine the academic period. In this instance, the batch process generates an error on those students. We recommend that you add those students manually to the batch process or add the academic period directly onto the student's APT for the course.

When creating IAMs in batch for EOC students, the Academic Period Start Date is considered as the maximum date when IAM records are created. The Max EOC Program Date provides the ability to override the Start Date to a later date for the creation of IAM records.

Note: To add non-Program Enrollment students to an EOC you must manually add an IAM record on the Individual Activity Manager component.

Population Selection

Population selection is a method for selecting the IDs to process for a specific transaction. The Population Selection group box is a standard group box that appears on run control pages when the Population Selection process is available or required for the transaction. Selection tools are available based on the selection tools that your institution selected in the setup of the Population Selection process for the application process and on your user security. Fields in the group box appear based on the selection tool that you select. The fields behave the same way from within the group box on all run control pages and application processes. If your institution uses a specific delivered selection tool (such as PS Query) to identify IDs for a specific transaction, you must use it.

The delivered Population Selection query, SS_IAM_ENR_BY_INST_PERIOD, prompts users to enter the institution and the academic period into which the students are assigned. You can create additional queries as needed.

See "Using the Population Selection Process" (PeopleSoft Campus Solutions 9.2: Campus Community)

Filtered Selection

In this group box, you can filter the selection within the Institution boundary with Term, Session, Academic Period ID, Academic Career, Academic Organization, Academic Program, Academic Item ID, Subject, Enrollment Category, Advisor Approval Status, Year of Program, Academic Year, and Progress Level. The latter five filters are specific to Program Enrollment.

Manual entry by Student & Course

The final method of generation is by manually entering individual students.

Generating an IAM Student Block

Access the IAM Students Block page (Records and Enrollment, Individual Activity Manager, IAM Block Generation, IAM Students Block).

Image: IAM Students Block page

This example illustrates the fields and controls on the IAM Students Block page. You can find definitions for the fields and controls later on this page.

IAM Students	s Block	
Academic Institution	PSUNV PeopleSoft University	
Student Block ID	BIO_102_0650 Description	n Biology 102 Term 0650
		Clear
		Personalize Find View All 🖾 🛗 🛛 First 🚺 1-3 of 3 🕨 Last
D	Academic Career Name	
1 SR13037	Q UGRD Q Grace Dublin	+ -
2 SR13038	🔍 UGRD 🔍 Nigel Beaque	+ -
3 SR12200	Q UGRD Q Sharon Katz	÷ =
Population Selection	1	
Population Sele	ction	
Selection Tool:	PS Query -	Edit Prompts
Query Name:	SSR_IAM_STD_BY_CAREER_PROG	Q Launch Query Manager Preview Selection Results
Fill Stu	dent Lists	

This component enables you to create a block of students to whom activities are assigned. Two methods are delivered: student manual entry or population selection.

Student Block ID	Displays the unique identifier of the student block.
Description	Enter a description of the student block.
ID	Enter the EmplID of the student.
Academic Career	Enter the student's academic career.

Population Selection

Population selection is a method for selecting the IDs to process for a specific transaction. The Population Selection group box is a standard group box that appears on run control pages when the Population Selection process is available or required for the transaction. Selection tools are available based on the selection tools that your institution selected in the setup of the Population Selection process for the application process and on your user security. Fields in the group box appear based on the selection tool that you select. The fields behave the same way from within the group box on all run control pages and application processes. If your institution uses a specific delivered selection tool (such as PS Query) to identify IDs for a specific transaction, you must use it.

The delivered Population Selection query, SSR_IAM_STD_CAREER_PROG, prompts users to enter the institution, career, and academic program. You can create additional queries as needed.

See "Using the Population Selection Process" (PeopleSoft Campus Solutions 9.2: Campus Community)

Generating an IAM Activity Block

Access the IAM Activities Block page (Records and Enrollment, Individual Activity Manager, IAM Block Generation, IAM Activities Block).

Image: IAM Activities Block page

This example illustrates the fields and controls on the IAM Activities Block page. You can find definitions for the fields and controls later on this page.

IAM Activities B	lock										
Academic Institution	PSUNV	PeopleSoft University									
Activity Block ID	BIO 102 06	50	Description	Biology 102	2 Term 0650						
Display Exam Activitie	s Only			Clear	1						
Course Root	5 Only							Fin	I View All	First K	Last
									21 1011/0	1101-1	FF
Course Root AC1000	00181 Q	BIOLOGY 102 General	Biology II	003702-1							
		0650-2010 Fall Regu	lar Academic S	ession C	Indergraduate						
Course Rest Informatio	_	2010 Fall Wxan Period									
Course Root Informatio	n	Class Association 1									
Expand / Description					Activity ID	Class	Class	Class	Required	Select	Remove
Collapse						Section	Assoc	<u>Nbr</u>		00000	Incline to
E Course					AC100000181			4244	V		
E ;- Lecture	ah Danas				ACT00000182	1	1	1311	V		
i i- Resea	ch Paper			et 0 🔊	ACT00000183	44		1404			
i Lab	tione - Coloct 2			012	ACT00000184	14		1401			
	Accimment 1				ACT00000185				▼		
	ab Assignment	2			ACT00000188						
	ab Accimment	2			ACT00000187					V	
	ab Assignment	4			ACT00000189						
E - Discussio	n	•			ACT00000190	1C	1	1405	7		
: - Discus	sion Attendance				ACT00000191						
: - Topic P	aper ±				ACT00000205						
E - Course Ex	am				ACT00000192				V		
- Course	Exam Section				ACT00000193				1		
		_									
✓ LEGEND											
± Extra Credit											
Population Selection											
Population Selection											
Selection Tool:	PS Quer	у	- Edit	Prompts							
Query Name:	SSR_IAM	BLK_BY_INST_SUBJECT	Q Lau	nch Query Ma	anager Preview	v Selection	Results				
Fill Course	RootLists										
1 11 000131											

This component enables you to create a block of course roots against which you can select optional activities. The system displays course roots and their associated coursework. Users can enter individual course roots or use Population Selection to identify a group of course roots.

Activity Block ID	Displays the unique identifier of the activity block.
Description	Enter a description of the activity block.
Display Exam Activities Only	Select this check box to display only the course roots' exams and exam sections.

Course Root

Enter the Activity ID for the course root to display the specific content tree.

Population Selection

Population selection is a method for selecting the IDs to process for a specific transaction. The Population Selection group box is a standard group box that appears on run control pages when the Population Selection process is available or required for the transaction. Selection tools are available based on the selection tools that your institution selected in the setup of the Population Selection process for the application process and on your user security. Fields in the group box appear based on the selection tool that you select. The fields behave the same way from within the group box on all run control pages and application processes. If your institution uses a specific delivered selection tool (such as PS Query) to identify IDs for a specific transaction, you must use it.

The delivered Population Selection query, SSR_IAM_BLK_BY_INST_SUBJECT, prompts users to enter the institution, term, and subject. You can create additional queries as needed.

See "Using the Population Selection Process" (PeopleSoft Campus Solutions 9.2: Campus Community)

Using the IAM Batch Generator

Access the IAM Batch Generator using Block Process page (Records and Enrollment, Individual Activity Manager, IAM Block Generation, IAM Gen Using Block Process).

Image: IAM Batch Generator using Block Process page

This example illustrates the fields and controls on the IAM Batch Generator using Block Process page. You can find definitions for the fields and controls later on this page.

M Batch Gen	erator using Bloc	k Process								
Control ID: PS		Report Manage	er Process Mo	nitor	Run					
stitution PSUI tivity Block ID BIO_ ansaction Violation A © Remove previou © Error	NV Q PeopleSoft University 102_0650 Q Action us selection	sity Biology 102 Term 065	50							
oulation Selection										
Population Selectio	'n									
				_						
dent Block Selection										
dent Block Selection Student Block Selec	tion	Previe	w Results	Clear	Preview					
dent Block Selection Student Block Select Student Block ID	ction BIO_102_0650	Biology 102 Term	w Results	Clear	Preview					
dent Block Selection Student Block Selec Student Block ID	ction BIO_102_0650	Previe Biology 102 Term	w Results 0650	Clear	Preview		Personalize Find Viev	v All 🗗 🕯	First 🚺 -	1-6 of 6 🖸 Last
dent Block Selection Student Block Selection Student Block ID	1 ction BIO_102_0650 Q <u>Name</u>	Biology 102 Term Course Activity	w Results	Clear I Catalog Nbr	Academic Activity ID		Personalize Find Viev Activity Status	v AII [&] ₩ <u>Select</u>	First Cl 1	-6 of 6 D Last
dent Block Selection Student Block Selec Student Block ID	n ction BIO_102_0650 Q <u>Name</u> Sharon Katz	Previe Biology 102 Term Course Activity ID ACT00000181	w Results) 0650 Subject BIOLOGY	Clear I Catalog Nbr 102	Academic Activity ID ACT00000187	Lab Assignment 2	Personalize Find View Activity Status	v AI [&] Select	First II -	-6 of 6 🖿 Last Confirm
dent Block Selection Student Block Selec Student Block ID [1 SR12200 2 SR12200	ttion BIO_102_0650 Q <u>Name</u> Sharon Katz Sharon Katz	Previe Biology 102 Term Course Activity ID ACT00000181 ACT00000181	w Results) 0650 Subject BIOLOGY BIOLOGY	Clear I Catalog Nbr 102 102	Academic Activity ID ACT00000187 ACT00000188	Lab Assignment 2 Lab Assignment 3	Personalize Find Vev Activity Status	v AI 🗗 🖆 Select V	First KI +	-6 of 6 D Last <u>Confirm</u>
dent Block Selection Student Block Selec Student Block ID	tion Elio_102_0650 Name Sharon Katz Grace Dublin	Previe Biology 102 Term D ACT00000181 ACT00000181 ACT00000181	w Results 0650 Subject BIOLOGY BIOLOGY BIOLOGY	Clear I Catalog Nbr 102 102 102	Academic Activity ID ACT00000187 ACT00000188 ACT00000187	Lab Assignment 2 Lab Assignment 3 Lab Assignment 2	Personalize Find Viev Activity Statua	v Al Select Select V V	First C	-6 of 6 DLast
dent Block Selection Student Block ID 1 SR12200 2 SR12200 3 SR13037 4 SR13037	tion tion	Previe Biology 102 Term Course Activity ID ACT00000181 ACT00000181 ACT00000181 ACT00000181 ACT00000181	w Results) 0650 BIOLOGY BIOLOGY BIOLOGY BIOLOGY	Clear I Catalog Nbr 102 102 102 102 102	Academic Activity ID ACT0000187 ACT0000188 ACT0000187 ACT0000188	Lab Assignment 2 Lab Assignment 3 Lab Assignment 2 Lab Assignment 3	Personalize End View Activity Status	v AI 🗗 🖥 <u>Select</u> V V V	First 🚺	-6 of 6 📴 Last Confirm
dent Block Selection Student Block Selec Student Block ID 1 SR12200 2 SR12200 3 SR13037 4 SR13037 5 SR13038	tion tion tion tion tion tion tion tion	Previe Biology 102 Term Course Activity ID ACT00000181 ACT00000181 ACT00000181 ACT00000181	WResults) 0650 BIOLOGY BIOLOGY BIOLOGY BIOLOGY BIOLOGY	Clear 1 Catalog Nbr 102 102 102 102 102	Academic Activity ID ACT00000187 ACT00000188 ACT00000188 ACT00000188 ACT00000188	Lab Assignment 2 Lab Assignment 3 Lab Assignment 2 Lab Assignment 3 Lab Assignment 2	Personalize End View Activity Status	v AI ♣ ■ Select ♥ ♥ ♥ ♥ ♥	First C	-6 of 6 DLast Confirm
ID ID 1 SR12200 2 SR12200 3 SR13037 4 SR13037 5 SR13038 6 SR13038	tion tion Hame Hame Sharon Katz Grace Dublin Grace Dublin Nigel Beaque Nigel Beaque	Previe Biology 102 Term Course Activity D ACT0000181 ACT0000181 ACT0000181 ACT0000181 ACT0000181	W Results 0650 Subject BIOLOGY BIOLOGY BIOLOGY BIOLOGY BIOLOGY BIOLOGY	Clear 1 Catalog Nbr 102 102 102 102 102 102 102 102	Academic Activity ID ACT00000187 ACT00000188 ACT00000188 ACT00000188 ACT00000187 ACT00000188	Lab Assignment 2 Lab Assignment 3 Lab Assignment 2 Lab Assignment 3 Lab Assignment 2 Lab Assignment 3	Personalize End View Activity Status	VAL (\$2) (# Select V V V V V V	First III (-6 of 6 DLast Confirm

This component enables you to merge the student and activities blocks and assign the selected activities to the students. Users can opt to not set up a student block and use Population Selection on this page instead.

Activity Block ID

Select the activity block ID.

Transaction Violation Action	Indicate how the system should handle overrides of previous selections. If a student already meets the selection requirement (for example, they have already had two of four lab assignments selected), decide whether the system should Remove previous selections and replace them with the process results or generate an Error for the given student.
Student Block Selection	If you choose not to use Population Selection, select the Student Block ID.
Student Block ID	Select the student block ID.

Population Selection

Population selection is a method for selecting the IDs to process for a specific transaction. The Population Selection group box is a standard group box that appears on run control pages when the Population Selection process is available or required for the transaction. Selection tools are available based on the selection tools that your institution selected in the setup of the Population Selection process for the application process and on your user security. Fields in the group box appear based on the selection tool that you select. The fields behave the same way from within the group box on all run control pages and application processes. If your institution uses a specific delivered selection tool (such as PS Query) to identify IDs for a specific transaction, you must use it.

The delivered Population Selection query, SSR_IAM_BLK_BY_CAR_AND_PROG, prompts users to enter the institution, career, and academic program. You can create additional queries as needed.

See "Using the Population Selection Process" (PeopleSoft Campus Solutions 9.2: Campus Community)

Reviewing IAM Requests

Access the IAM Activity Request page (Records and Enrollment, Individual Activity Manager, IAM Activity Request).

Image: IAM Activity Request page

This example illustrates the fields and controls on the IAM Activity Request page.

IAM Activity Re	quest								
Request ID 00	0000063								
Total Transactions 1	Pendin	g (0)	Erro	r (0)	Message (1)	Success (0)		
					Persona	lize Find	🖞 View All 🌌 🛗	First	🛾 1 of 1 🚺 Last
Detail Audit									
Seq # ID	<u>Name</u>	Institution C	<u>Career</u>	Request Action	Activity ID	<u>Activity</u> <u>Seq</u> ≢	Root ID	<u>Request</u> <u>Status</u>	<u>Source</u>
1 SRAM0002	Chris Walker	PSUNV	1	Delete	ACT00000541	1	ACT00000541	Message	Stdnt Enrl

Use this component to troubleshoot IAM requests generated from the creation of the IAM from the Enrollment Event, from the IAM batch processes, and from the AM-to-IAM sync process.

The page is accessed using the Request ID from the above processes. Users can view transaction statuses and view any messages generated.

Reviewing the IAM Activity Request Log

Access the IAM Request Message Log page (click the Messages link on the IAM Activity Request page).

Image: IAM Request Message Log page

This example illustrates the fields and controls on the IAM Request Message Log page.

IAM Request I	Message Log				
Request ID	000000063	Seq # 1			
ID	SRAM0002	Walker, Chris Robert			
Career					
Institution	PSUNV	PeopleSoft University			
Messages				Find	First 🚺 1 of 1 🕨 Last
1	Message Set/Number	14740 / 732	Severity Cancel		
Message Text	Results exist for thi	s Activity. Course Root St	atus set to Inactive.		÷.
Explanation					

Managing Course Rosters

This section discusses how to:

- Manage the roster summary.
- Manage the activity roster.
- View activity roster student details.
- Manage the result roster.
- View overall activity results.
- View activity root roster student details.
- Post student results.
- Calculate the primary result in batch.

Pages Used to Manage Course Rosters

Page Name	Definition Name	Navigation	Usage
Activity Roster Summary	SSR_ACR_SUMM_PG	Curriculum Management, Activity Management, Activity Roster, Activity Roster	Access the activity roster and the result roster and review enrollment and result counts.
Activity Roster	SSR_ACR_ROSTER	Click the Activity Roster icon on the Activity Roster Summary page.	Review academic information for students associated with the specific activity (administrative).
Activity Roster – Students Detail	SSR_ACR_IAM_TREE	Click the Assign Student Activities icon on the Activity Roster page.	Review an individual student's IAM and review and select activities.
Results Roster	SSR_ACR_RESULT	Click the Results Roster icon on the Activity Roster Summary page.	Manually enter activity results for students associated with a specific activity (administrative).
Activity Root Roster	SSR_ACR_MASTR	Curriculum Management, Activity Management, Activity Roster, Activity Root Roster	Review assigned and calculated results for all students in a course root. Drill down to individual student results.
Activity Root Roster – View Student Detail	SSR_ACR_STDNT_TREE	Click any mark for a specific student on the Activity Root Roster page.	Review an individual student's result record for a particular result type.
IAM Result Posting	SSR_IAM_RSLT_POST	Records and Enrollment, Individual Activity Manager, IAM Result Posting	Set up result run controls to post AM results to a student's enrollment and APT records.
IAM Result Calculation	SSR_IAM_RSLT_CALC	Records and Enrollment, Individual Activity Manager, IAM Result Calculation	Use a batch process to calculate primary results.
Managing the Roster Summary

Access the Activity Roster Summary page (Curriculum Management, Activity Management, Activity Roster, Activity Roster).

Image: Activity Roster Summary page

This example illustrates the fields and controls on the Activity Roster Summary page. You can find definitions for the fields and controls later on this page.

Activ	vity Ros	ter Summary													
2010 Fa	II Regular /	cademic Session PeopleSoft University Undergraduate													
2010 Fa	2010 Fall Exam Period														
Course Course	Course Information BIOLOGY 102 General Biology II 003702-1 Activity Root Roster Calculate Course Root Information Class Assoc 1 1 1 1														
Primary	Primary Result Type AM RESULT Activity Management Primary Result														
	E Colla	pse All													
Conte	nt Tree Ac	livities	_												
Select to Print	Expand / Collapse	Content Description				Activity ID	Class Section	Assoc	Class Nbr	Activity Roster	Active Student Count	Result Roster	Active Students Without Result	Select for Calculation	An on ymous ID
	E	Course				ACT0000387				fit	3				\checkmark
	Ξ	- Lecture				ACT0000388	1	1	1311	<u>88</u>	3				
		- Research Paper				ACT0000389				88	3				
	Ξ	(- Lab		1 of 2	Þ	ACT0000390	1A	1	1401	<u>88</u>	3				
	Β	- Lab Assignments - Select 2				ACT00000391				88	3				
		- Lab Assignment 1				ACT00000392				Å Å	1		1		
		- Or Lab Assignment 2				ACT00000393				fit	3				
		- Or Lab Assignment 3				ACT0000394				<u>88</u>	2				
		- Or Lab Assignment 4				ACT0000395				Å å					
	B	- Discussion				ACT0000396	10	1	1405	Å Å	3				
		- Topic Paper *				ACT0000411				Å å	2		1		
		- Discussion Attendance				ACT0000397				<u>88</u>	3				
	Ε	- Course Exam				ACT00000398				6 8	2				\checkmark
		- Course Exam Section				ACT00000399				88	3				1
▶ Prin	Print Option														
* Individ	ualized Activit														

Administrative users have access to both Activity Rosters and Result Rosters for a specific course root. The Activity Roster is similar to a class roster – showing students' academic information and enrollment status – but is available for each activity of a course root. Use the Result Roster to enter or view student results for each activity of a specific course root.

Accessing the Roster Summary

The roster summary component is available as soon as the class or EOC has activity IDs generated in the Activity Generator. Rosters for classes are accessed by the term while exam-only rosters are accessed by an academic period. Access into the component is controlled by Academic Organization security. You must also have access to the SSR_ACR_ROSTER and SSR_ACR_RESULT pages to gain access to the specific rosters.

The Activity Roster and Activity Result icons become visible to the user once students are associated with an activity. In addition, an activity must have been identified as *Assessed* on the detail page of the Activity Manager before the Activity Result icon can appear.

Header Information

The system displays the following information related to the course root: Term, Session, Institution, Career, and Academic Period.

Course Information	Indicates the Activity ID assigned to the course root as well as the Subject, Catalog Number, Description, and the Course ID/ Course Offer Number.
Primary Activity Result Type	This is the result type that was defined as the primary on the Academic Institution 9 page. The count for the Active Students Without Result is based upon the results assigned for this result type.
Activity Root Roster	Select this link to access the Activity Root Roster for this course root.
Calculate	Once activities have been marked, you can run the primary result calculation process on all the students in the course. The Calculate button calls the IAM Result Entity coding and the rules engine for processing.
	Select the appropriate Select for Calculation flags in the grid, and then click the Calculate button. Results for students are inserted in the IAM record, but can be viewed here via the Result Roster.
	See <u>Understanding the Delivered Rules in Activity</u> <u>Management</u> .
Select to Print	Select which activity or result rosters to print. (Future)
Expand/Collapse	Select to open or close levels of the activity tree.
Content Description	Description of the activity.
Activity ID	Unique identifier of the activity. Select the Activity ID to see a display-only view of the activity detail.
Active Student Count	The count of students with an active status for the activity. Active statuses include:
	Assigned
	Enrolled
	Enrolled – confirmation req'd
	Enrolled – Confirmed
	Resit Allowed
	Resit Candidate
	Resit Not Allowed
	Selected
	Selected as Resit
	Selected by Default

Activity Roster	Click this icon to access the Activity Roster page.
Result Roster	Click this icon to access the Result Roster page.
Active Students Without Result	Displays the count of students who lack a result (of the primary result type) for the activity.
Select for Calculation	This check box indicates at which level you want the primary result calculation to occur.
	The check box appears at the parent activity level. When you select the check box, all child items that are eligible to be used in the calculation are also selected. Eligibility for assessment items is based on the due date or the extended due date, whichever is later. Clear any check box for an item that you do not want to use in the calculation.
	Consider an example in which all marks are entered for a course except the exam, which has not yet occurred. If you select the Include at Calculation check box for the course activity, all child items are also selected. To exclude the exam, clear the exam activity check box.
	After making all your selections, click the Calculate button at the top of the page to begin the calculation process.
	See <u>Understanding the Delivered Rules in Activity</u> <u>Management</u> .
Anonymous ID	Indicates when the activity is selected to be marked using anonymous grading. (Future)
Select All	Select this link to set the Select to Print to Yes for every activity. (Future)
Clear All	Select this link to set the Select to Print to <i>No</i> for every activity. (Future)
Activity Roster	Select to print the activity roster for the selected activities. (Future)
Result Roster	Select to print the result roster for the selected activities. (Future)
Display in Print Format	Select to generate the roster in print format. (Future)
Legend	This section indicates when an activity is: 1) an extra- credit activity, 2) an individualized content activity, or 3) a supplemental resit activity.

Managing the Activity Roster

Access the Activity Roster page (click the Activity Roster icon on the Activity Roster Summary page).

Image: Activity Roster page

This example illustrates the fields and controls on the Activity Roster page. You can find definitions for the fields and controls later on this page.

Activ	ity Roste	r					
2010 Fa	ill Regular A	cademic Session	PeopleSoft Unive	Summary Page Result Roster			
2010 Fa	II Exam Perio	d					
Course	Information	ACT00	DO0387 BIOLOG	Y 102	General I	Biology II 00370	2-1
Activity	Information						
Activit	y ID					C	escription Active Count
ACTOO	000394					L	ab Assignment 3 3
	ER BY						
		0.05 (0)		No. 05 (1	-	All (3)	
Prog	ram Enroll	● PE (0)		NOT PE (3	3)	All (3)	filter
Activ	vity Status	🗹 Active (3	s) 🔊 I	nactive ((0)	Unassigned (0) Restricted (0)
Student	Roster						
Select	ID	Name	Activity Status	<u>Assiqn</u>	Assign Students Activities	<u>Result Scale</u>	Program and Plan
	SR13038	Nigel Beaque	Selected			100 PT	Liberal Arts Undergraduate - Undeclared Undergraduate
	SR13037	Grace Dublin	Selected			100 PT	Fine Arts Undergraduate - Undeclared Undergraduate
	SR12200	<u>Sharon Katz</u>	Selected			100 PT	Liberal Arts Undergraduate - Undeclared Undergraduate
Sel	ect All Clear	All					
D. ex		<u></u>					
V Mas	s update						
notif	y selected stu	dents					
							Summary Page Result Roster
disp	lay in print for	rmat					

This roster enables administrative users to view students assigned to the course root and their status for the related activity. Users can edit optional activity statuses for individual students and drill down to the students' IAM.

Display All Exam Sections	This check box appears when you access an exam section activity and multiple sections exist for a single exam. Select this check box to group all students enrolled in the exam sections on one roster. Clear the check box to display only students enrolled in the specific exam section activity.
Activity Status	You can filter by activity status. Options are <i>Active, Inactive, Unassigned,</i> and <i>Restricted</i> . The count for each is displayed by the status label.
	• Active statuses include:
	Assigned (A)
	Enrolled (E)
	Enrolled – Confirmation Req'd (EX)
	Enrolled – Confirmed (EC)
	Resit Allowed (RA)

	Resit Candidate (RC)
	Resit Not Allowed (RN)
	Selected (S)
	Selected as Resit (SR)
	Selected by Default (SD)
	• Inactive statuses Include:
	Dropped (D)
	Withdrawn (WD)
	Waitlisted (WL)
	• <i>Unassigned</i> – student has eligible selections to make.
	• <i>Restricted</i> – student has met the condition requirement and this activity is not eligible for selection.
Resit Status	This filter option is available for activities that include the Resit Inclusion (set in the Activity Registry or Activity Manager). Users can filter for students with non-resit activities, resit activities or both. The count for each is displayed by the status label.
Attempt	This column appears only when there are students who have resit attempts.
Select	Select to identify students for whom the activity should be selected or deleted (using the Mass Update) or to whom you want to send a notification (using Notify Selected Students).
Student Roster	Listing of students associated with the Activity ID. Includes student ID, Name, Activity Status, the Result Scale for the activity, and the student primary Program and Plan.
Assign	This field is available for selection when the student still has conditional activities to be assigned.
Assign Students Activities	Click this icon to drill down to the student's IAM, where you can manage activities assignments for a specific student.
Mass Update	This setting allows you to set a status — assign, remove, confirm or unconfirm — to selected students.
notify selected students	Select the button to open a notification window. All selected students with a stored email address are listed in the To field.
display in print format	Select the button to format a print version of the roster. (Future)

Reviewing Activity Roster Student Details

Access the Activity Roster – Students Detail page (click the Assign Student Activities icon on the Activity Roster page).

Image: Activity Roster – Students Detail page

This example illustrates the fields and controls on the Activity Roster - Students Detail page.

Activi	ty Roster - Students Detail							
Name Root Sta	Sharon Katz tus Completed		ID SR12200					
⊡co	llapse All		save Return					
Content	Tree Activities							
Expand / Collapse	Content Description	Activity ID	Activity Status	Assign	Session	Section	Assoc	Class Nbr
Ξ	Course	ACT00000387	Enrolled	V				
-	- Lecture	ACT0000388	Enrolled		1	1	1	1311
	¦ ¦- Research Paper	ACT00000389	Assigned					
Ξ	¦- Lab	ACT00000390	Enrolled	\checkmark	1	1A	1	1401
Ξ	¦ - Lab Assignments - Select 2	ACT00000391	Assigned	V				
	¦ ¦- Lab Assignment 1	ACT00000392						
	¦ ¦ ¦- Or Lab Assignment 2	ACT00000393	Selected	V				
	¦ ¦- Or Lab Assignment 3	ACT00000394	Selected					
	¦ ¦- Or Lab Assignment 4	ACT00000395						
Ξ	- Discussion	ACT00000396	Enrolled		1	1C	1	1405
	¦ ¦- Topic Paper *	ACT00000411	Selected	\checkmark				
	- Discussion Attendance	ACT00000397	Assigned					
Ξ	- Course Exam	ACT00000398	Reassessed	V				
	- Course Exam Section	ACT00000399	Enrolled					
Ξ		ACT00000126	Selected as Resit					
Ξ		ACT00000127	Enrolled					
▼ LEGE * Individ	ND dualized Activity							

This limited view of the student IAM allows users to review class information and edit any optional activities. Once an activity has a result, users can no longer edit optional activities.

In the example above, a user could deselect Lab Assignment 1 and select either Lab Assignment 3 or 4, but Lab Assignment 2 already has a result so it is not editable. The user could also assign the Topic Paper, which was set up as an Individualized Activity item.

Managing the Result Roster

Access the Result Roster page (click the Result Roster icon on the Activity Roster Summary page).

Image: Activity Result Roster page: Results tab

This example illustrates the fields and controls on the Activity Result Roster page: Results tab. You can find definitions for the fields and controls later on this page.

Activity	Resul	t Roster								
2010 Fall F 2010 Fall Ex	Regular A cam Perio	cademic Sessior d	n PeopleSoft Uni	versity Under	graduate		Summ	ary Page Activity	Roster	
Course Info	rmation	ACTO	0000387 BIOL	OGY 102 G	eneral Biology	/II 003702-1				
Activity Infor	rmation									
Activity ID		Descript	ion		Active Student Count	Active Studen Without Result	ts Weight	Minimum P Mark/Grad	e Mandatory Pass	
ACT00000	389	Researc	h Paper			3	3	1.00 60.00 /	1	
	BY									
Activity S Activity F Result Result V Display N Student Res	Status Result t Type t Sub-Typ Maximum sults	Active (3 Student AM RESULT e Mark) V	inactive (0) Stude: Activity Mana It Scale Extended Due Date	Units without Re agement Prim	assigned (0) esult (3) (2) ary Result Result Sta	Restricte All (3) tus	d (0)	filter Submission Jackuda	Maximum Hark Mark Grade Quitcome
- SR	13038	Nigel Beague	Assigned	09/30/2010	1 of 1	- 100 PT	Scale	00-Undetermined		Allowed
E SRI	13037	Grace Dublin	Assigned	09/30/2010	1 of 1	- 100 PT		00-Undetermined		100.00
SR1	12200	Sharon Katz	Assigned		1 of 1	• 100 PT		00-Undetermined		100.00
Select A	<u>All</u> <u>Clear</u> date	All								
notify sel	lected stu	idents								

Image: Activity Result Roster page: Notes tab

This example illustrates the fields and controls on the Activity Result Roster page: Notes tab. You can find definitions for the fields and controls later on this page.

Activity Result	t Roster								
2010 Fall Regular Academic Session PeopleSoft University Undergraduate Summary Page Activity Roster									
2010 Fall Exam Period									
Course Information	ACT00000387	BIOLOGY 102 Gen	eral Biology II 003	702-1					
Activity Information									
Activity ID	Description		Active Student Ac Count Wi	tive Students thout Result	Weight	Minimum Passing Mark/Grade	Mandatory Pass		
ACT00000387	Course		3		1.00	60.00 /			
♥ FILTER BY									
Activity Status Activity Result Result Type Result Sub-Type	Active (3) Students with Result AM RESULT	Inactive (0) (3) Stude Activity Mana Result Scale	Unassign nts without Result (0) Igement Primary Resu	ned (0)) @ A ult Result Statu	Restricted (0) All (3)	T	filter		
Display Maximum M Student Results Results Notes	Audits								
Select ID	Name	Activity Status	Result	Nbr Result I	<u>Notes</u>	- 17			
SR13038	Nigel Beaque	Enrolled	7 0 7 7						
SR13037	Grace Dublin	Enrolled	4 of 4			.:: E			
SR12200	Sharon Katz	Enrolled	4 of 4			.:: 🖻			
Select All Clear All									
update selected resu	ilt								
D Mass Update									
notify selected stude	nts				Summary Page	Activity Roster			

Image: Activity Result Roster page: Audits tab

This example illustrates the fields and controls on the Activity Result Roster page: Audits tab. You can find definitions for the fields and controls later on this page.

Activity Result	t Roster								
2010 Fall Regular Acader	mic Session People:	Summary Page	Activity	Roster					
2010 Fall Exam Period									
Course Information	ACT0000038	7 BIOLOGY 102	General Biolog	у II 003702	-1				
Activity Information									
Activity ID	Description		Count	Udent Active Witho	ut Result	Weight	Mark/Grad	Passing M le	landatory Pass
ACT00000387	Course			3		1.00	60.00 /		
▽ FILTER BY									
Activity Status	Active (3)	Inactive (0)	[Unassigned	(0)	Restricted (0)			filter
Activity Result	AM RESULT	Kesuk (3) Sc	udents withou	in result (U)	•	a (3)			
Result Sub-Type		Result Scale	anagement P	nmary kesult	Result Statu	•			
heson soo type							•		
V Display Maximum M	lark								
Student Results									
Results Notes ,	Audits								
Select ID	Name.	Activity Status	Result Nbr	Created By	09/05/201	3 00	sted By	Last Update D	ate/Time
SKISUSS	Niger beaque	chrolled	/ 01 /	*5	9:18:35AN	1 73		09/05/2013	9:18:35AM
SR13037	Grace Dublin	Enrolled	4 of 4	PS	8:41:05AN	r PS		08/29/2013	8:41:05AM
SR12200	Sharon Katz	Enrolled	4 of 4	PS	08/29/201 8:41:08AM	3 1 PS		08/29/2013	8:41:08AM
Select All Clear All									
update selected resu	ilt								
Mass Update									
notify selected stude	nts								
display in print form	nat					Summary Page	Activity	Roster	

This roster enables administrative users to manually enter activity results for students associated with a specific activity. The page is also used to view results entered by faculty or calculated results updated by the Rules Engine. For the icon to appear, at least one student must be assigned to/enrolled in the activity and the activity must be flagged as an *Accessible* item on the Activity Detail page of the Activity Manager.

Activity Information	The following information is provided for the Activity: Activity ID, Description, Active Student Count, Active Students Without Results, Weight, Minimum Passing Mark/Grade, and Mandatory Pass. Due Date appears for assessment items.
Display All Exam Sections	This check box appears when you access an exam section activity and multiple sections exist for a single exam. Select this check box to group all students enrolled in the exam sections on one roster. Clear the check box to display only students enrolled in the specific exam section activity.
Activity Status	You can filter by activity status. Options are <i>Active, Inactive, Unassigned,</i> and <i>Restricted</i> . The count for each is displayed by the status label.
	Active statuses include:

	Assigned (A)
	Enrolled (E)
	Enrolled – Confirmed (EC)
	Enrolled – Confirmation Req'd (EX)
	Resit Allowed (RA)
	Resit Candidate (RC)
	Resit Not Allowed (RN)
	Selected (S)
	Selected as Resit (SR)
	Selected by Default (SD)
	Inactive statuses Include:
	Dropped (D)
	Withdrawn (WD)
	Waitlisted (WL)
	• Unassigned – student has eligible selections to make.
	• <i>Restricted</i> – student has met the condition requirement and this activity is not eligible for selection.
Resit Status	This filter option is available for activities that include the Resit Inclusion (set in the Activity Registry or Activity Manager). Users can filter for Non-Resit activities, resit activities or both. The count for each is displayed by the status label.
Activity Result	You can filter for students with results, students without results or both. The count for each is displayed by the status label. Students with results are those where a value exists (score, mark, grade, or outcome) from the associated result scale.
Result Type	You can filter using any result type that exists for the given content type as defined on the Result Type setup. The default when entering the page is the primary result type that was defined on the Academic Institution Table.
Result Sub-Type	Users can filter using a subtype. Subtypes include <i>Capped</i> , <i>Insuff Mrk</i> , <i>Late Pen</i> , <i>Mand Fail</i> , and <i>Mid Term</i> . Rows for insufficient mark, late penalty, and mandatory fail are inserted automatically based on Rules Engine calculation.
Result Scale	You can filter using any result scale that exists for the given content type as defined on the Result Type setup page.

	When assigning grades, the grading basis associated with the student's enrollment must match an existing grading scheme/ basis on the corresponding result scale.
Result Status	This filter option looks at the result status of each student. Those statuses include: <i>Undetermined (00), Manual (05), Imported (07), Calculated (10), Awaiting Approval (20), Approved (30), Overriden (40),</i> and <i>Final (50)</i> . A blank row here returns all result statuses.
Display Maximum Mark	Select this check box to add the Maximum Mark column to the Student Results group box. The default value is set on the Installation Student Admin page.
Default Submission Date To Due Date / This Date	This group of fields appear for assessment items. You can prepopulate the Submission Date field for the entire grid by selecting Due Date, where the due date for the activity is populated or This Date, which allows the user to define the Submission Date. When using Due Date, if an Extended Due Date exists for a particular student then the system populates the field with that date.
Accept Late Penalty Without Warning	This field appears for assessment items. Clear this check box to turn off the system warning that the late penalty rule will be applied to any activities submitted after the due date or extended due date, if one exists.
Select	Use this check box to insert a new value against an existing Result Type. Select the check box and then select the Update Selected Result button. The system inserts a new row for the Result Type in which values can be updated.
Extended Due Date	This column only appears if any student has had an extended due date entered on their IAM.
Result Nbr	Indicates the number of the result.
Result Type	This column only appears when no result type is entered in the filter above. If a result type is entered in the filter section above, the system displays only the rows for that result type and does not display them in the grid.
Result Sub-Type	Subtypes include <i>Capped, Insuff Mrk, Late Pen, Mand Fail,</i> and <i>Mid Term</i> . Rows for insufficient mark, late penalty, and mandatory fail are inserted automatically based on component processing that triggers the primary result calculation.
	See Understanding the Delivered Rules in Activity Management
Result Scale	The result scale, associated with each activity, defines the scores, mark, grade, outcome combination that can be used as a result for the given activity. The Result Scale defaults from the

Show Result Scal

Submission Date

Include in Calc

Mark

Result Status

Activity Manager as long as the result scale is represented on the Result Type table. It can be overridden as necessary.

Select the icon to view the result scale mapping for the specific result scale.

CS 9.2.001 — *Doc-Only Update*. Correction of Result Status default to 05-Manual when the Create Initial Result Row option is cleared.

When you select Create Initial Result Row, the Result Status defaults to *00-Undetermined*. When the status is changed to a different value the Include in Calc, Earned Mark, Grade, and Outcome fields are displayed as applicable. When the Create Initial Result Row option is cleared, the Result Status defaults to *05-Manual*. The delivered translate (SSR_IAM_RSLT_STAT) values for result status are:

00-Undetermined 05-Manual 07-Imported 10-Calculated 20-Awaiting Approval 30-Approved 40-Overridden 50-Final This column appears for asse

This column appears for assessment item activities. The default value is based on the setting for the Default Submission Date To above, either the due date or a date entered. Regardless of default setting, you can override the value as needed.

If the date entered here is later than the due date for the activity or the extended due date of a specific student, and a late penalty rule exists, then the entry of the mark triggers the Rules Engine and the system inserts a row with the subtype *Late Pen* in addition to the calculated late penalty mark.

The system automatically calculates this value, but you can clear the check box to exclude the mark from a calculation.

Enter the student-earned mark for this activity. This mark should be in the range of the minimum and maximum mark defined on the Result Scale.

Copyright © 2016, Oracle and/or its affiliates. All rights reserved.

Maximum Mark	This column appears if the Display Maximum Mark is invoked and selected on the Installation Student Admin page. The maximum value defined on the Result Scale appears.
Grade	When you enter a mark, the system populates a grade based on the result scale mapping. You can override the populated grade as necessary. When you enter a grade instead of a mark (and the mark field exists) the system populates the mark field with the minimum mark of the grade range. Students must possess the grading basis for the grade being assigned on the student enrollment record.
Outcome	Enter the student outcome for this activity. The system populates this value automatically based on the Earned Mark (result scale mapping), but you can override it with any other outcome that is applicable to the mark range for the selected scale. Delivered values available on the result scale include: <i>Audit (A), Fail (F), Incomplete (I), Pass (P),</i> and <i>Withdrawn (W)</i> . The values entered here (SSR_IAM_OUTCOME) should match the values on SSR_RESULTS_STATUS.
Result History	Select this icon to transfer to the Activity Result History page where you can review a student's entire result history for the activity. Common Attributes defined for a result are accessible through the Result History icon. The initial result row must be saved for this icon to appear.
Extenuating Circumstance	Institutionally defined value where users can associate an action reason with the given result. This value prompts from the Extenuating Circumstance table.
Result Notes	Enter any comments applicable to the given result.
Created By	Displays the User ID of the original result entry.
Created	Displays the Date/Time Stamp of the original result entry.
Updated By	Displays the User ID of the last result entry.
Last Update Date/Time	Displays the Date/Time Stamp of the last result entry.
notify selected students	Click this button to open a notification window. All selected students with a stored email address are listed in the To field.
display in print format	Click this button to format a print version of the roster. (Future)

Viewing Overall Activity Results

Access the Activity Root Roster page (Curriculum Management, Activity Management, Activity Roster, Activity Root Roster).

Image: Activity Root Roster page

This example illustrates the fields and controls on the Activity Root Roster page. You can find definitions for the fields and controls later on this page.



The activity root roster provides a view of all results for all students in a course root. Users can filter result views and drill down on individual students to access their IAM record.

Course Information	Click this link to access an Activity Manager view of the course root.
Return to Activity Roster Summary	This link appears when you access the component from the Activity Roster Summary page. Click the link to return to the Activity Roster Summary page.
Coursework Item Filtering	The fields in this section enable users to filter the results that appear in the grid below.
Result Type	Enter the result type for the view.
Include Non-Assessed Items	Select this check box to only view coursework items created as nonassessed.
Show Marked Items Only	Select this check box to only view coursework items that were previously marked.
Number of Coursework Items	This field allows you to filter the results to a certain number of coursework items.
Content Type	Select any combination of content types to display.

Root Status	Select options to narrow the display by student status. The values include <i>Complete, Action Required,</i> and <i>Inactive.</i>
Mark links	Select a mark to drill down to that result and the underlying student IAM.

Viewing Activity Root Roster Student Details

Access the Activity Root Roster – View Student Detail page (click any mark for a specific student on the Activity Root Roster page).

Image: Activity Root Roster - View Student Detail page: Most Recent Result tab

This example illustrates the fields and controls on the Activity Root Roster – View Student Detail page: Most Recent Result tab.

Activi	ty Root Roster - View Stu	dent Deta	ail												
2010 Fa	2010 Fall Regular Academic Session PeopleSoft University Undergraduate C														
2010 Fa	2010 Fall Exam Period														
Name	Nigel Beaque			ID SR1	3038										
Root Sta	tus Completed				E	Include N	n-Asse	ssed Items							
Result T	ype AM RESULT Activit	y Manageme	nt Primary Resu	le		Display A	ny Resu	lt Type							
Course	BIOLOGY 102 General Biolog	gy II 0037	02-1		В	eturn									
Content	Tree Activities														
Most R	ecent Result Add'i Result Info Au	idits Class	& Exam Info	····					Charry						
/ Collapse	Content Description	Content Code	Activity ID	Activity Status	Weight	Mandatory Pass	Result Nbr	Result Scale	Result	Result Status	Include in Calc	Mark	Grade	Outcome	Result History
Ξ	Course	CRSE	ACT00000387	Enrolled	1.00		2 of 2	100 PT		10-Calculated		83.50	в	Pass	
=	- Lecture	LEC	ACT00000388	Enrolled	1.00		2 of 2	100 PT	≡	10-Calculated		79.00	с	Pass	
	- Research Paper	RP	ACT00000389	Assigned	1.00		1 of 1	100 PT		05-Manual		79.00	с	Pass	
=	- Lab	LAB	ACT00000390	Enrolled	1.00		2 of 2	100 PT	≡	10-Calculated		87.00	в	Pass	
	- Lab Assignment 1	LA1	ACT00000392												
	- Or Lab Assignment 2	LA2	ACT00000393	Selected	1.00		1 of 1	100 PT	≡	05-Manual	1	82.00	в	Pass	-
	¦ - Or Lab Assignment 3	LA3	ACT00000394	Selected	1.00		1 of 1	100 PT		05-Manual		92.00	A	Pass	
	- Or Lab Assignment 4	LA4	ACT00000395												
-	- Discussion	DIS	ACT0000396	Enrolled	1.00		3 of 3	100 PT		10-Calculated		80.00	в	Pass	
	- Topic Paper *	тр *	ACT00000411	Selected	1.00		1 of 1	100 PT	≡	05-Manual		80.00	в	Pass	
	- Discussion Attendance	DATT	ACT00000397	Assigned	1.00		1 of 1	P/F OUTCOME		05-Manual				Pass	
Ξ	- Course Exam	EX	ACT00000398	Assigned	1.00		2 of 2	100 PT	≣	10-Calculated		88.00	в	Pass	
	- Course Exam Section	EX-S1	ACT00000399	Enrolled	1.00		1 of 1	100 PT	≣	05-Manual		88.00	в	Pass	
🔻 LEGI	IND														
* Indiv	* Individualized Activity														

Image: Activity Root Roster – View Student Detail page: Add'l Result Info tab

This example illustrates the fields and controls on the Activity Root Roster – View Student Detail page: Add'l Result Info tab.

Activity	Root Roster - View Student Detail						
2010 Fall	Regular Academic Session PeopleSoft University Underg		Nigel Beaque - SR13038				
010 Fall Ex	cam Period						
ame	Nigel Beaque	ID S	R13038				
oot Status	Completed		Includ	a Non-Assassed Itams			
esult Type	AM RESULT Activity Management Primary	Result	Displa	v Any Result Type			
Course BIOLOGY 102 General Biology II 003702-1							
ontent Tro Most Recen	ee Activities tResult I Add"IResult Info I Audats I Class & Exam Info						
Expand / Collanse	Content Description	Content Code	Activity ID	Activity Status	Penalty Type	Insufficient Mark Options	
Ξ	Course	CRSE	ACT00000387	Enrolled		Blank Mark - Include	
Ξ	- Lecture	LEC	ACT0000388	Enrolled		Blank Mark - Include	
	- Research Paper	RP	ACT00000389	Assigned	Daily	Blank Mark - Include	
-	- Lab	LAB	ACT00000390	Enrolled		Blank Mark - Include	
	- Lab Assignment 1	LA1	ACT00000392				
	¦ ¦- Or Lab Assignment 2	LA2	ACT00000393	Selected	Daily	Blank Mark - Include	
	¦ ¦- Or Lab Assignment 3	LA3	ACT00000394	Selected	Daily	Blank Mark - Include	
	- Or Lab Assignment 4	LA4	ACT00000395				
Ξ	- Discussion	DIS	ACT00000396	Enrolled		Blank Mark - Include	
	¦ ¦- Topic Paper *	TP *	ACT00000411	Selected		Blank Mark - Include	
	- Discussion Attendance	DATT	ACT00000397	Assigned		Blank Mark - Include	
-	- Course Exam	EX	ACT00000398	Assigned		Blank Mark - Include	
	1 1- Course Evam Section	EX-S1	ACT00000399	Enrolled			

Image: Activity Root Roster – View Student Detail page: Audits tab

This example illustrates the fields and controls on the Activity Root Roster – View Student Detail page: Audits tab.

Activi	ty Root Roster - View Studen	t Detail						
2010 5-								
2010 Fa	I Regular Academic Session PeopleSoft	University Un	idergraduate				inger beador	QE
2010 Fa	2010 Fall Exam Period							
Name Nigel Beaque ID SR13038								
Root Sta	tus Completed				Traduda New	A		
Recult T	AM RECULT Activity March	a compact Drive	Decult			-Assessed Items		
result 1	AM RESULT Activity Mar	hagement Prin	hary Kesuit		Display Any	Y Result Type		
Course	Course BIOLOGY 102 General Biology II 003702-1							
Collapse All Return								
Content	Tree Activities							
Most Re	cent Result 🔰 Add'l Result Info 🔰 Audits 🔰	Class & Exam In	nfo 💷					
Expand	Contract Description	Content	A shiriba TD	A shi she Chaber	Countral Pro	Constant an	Underland Dec	Last Hadata Data (Terra
Collapse	Content Description	Code	Activity ID	Activity Status	Created By	Created on	Opdated By	Last Opdate Date/ lime
Ξ.	Course	CRSE	ACT00000387	Enrolled	PS	10/10/2013 11:53:44AM	PS	10/10/2013 11:53:44AM
Ξ	- Lecture	LEC	ACT00000388	Enrolled	PS	10/10/2013 11:53:44AM	PS	10/10/2013 11:53:44AM
	- Research Paper	RP	ACT00000389	Assigned	SAMPLE	06/14/2013 8:28:02AM	PS	10/10/2013 11:48:33AM
Ξ	- Lab	LAB	ACT00000390	Enrolled	PS	10/10/2013 11:53:44AM	PS	10/10/2013 11:53:44AM
	¦ ¦- Lab Assignment 1	LA1	ACT00000392					
	- Or Lab Assignment 2	LA2	ACT00000393	Selected	SAMPLE	06/14/2013 8:28:02AM	PS	10/10/2013 11:48:14AM
	- Or Lab Assignment 3	LA3	ACT00000394	Selected	SAMPLE	06/14/2013 8:28:02AM	PS	10/10/2013 11:48:03AM
	¦ ¦- Or Lab Assignment 4	LA4	ACT00000395					
Ξ	- Discussion	DIS	ACT0000396	Enrolled	PS	10/10/2013 11:53:44AM	PS	10/10/2013 11:53:44AM
	- Topic Paper *	тр *	ACT00000411	Selected	SAMPLE	06/14/2013 8:28:02AM	PS	10/10/2013 11:47:46AM
	- Discussion Attendance	DATT	ACT00000397	Assigned	PS	10/10/2013 11:47:05AM	PS	10/10/2013 11:47:05AM
Ξ	- Course Exam	EX	ACT00000398	Assigned	PS	10/10/2013 11:53:44AM	PS	10/10/2013 11:53:44AM
	- Course Exam Section	EX-S1	ACT00000399	Enrolled	SAMPLE	06/14/2013 8:28:02AM	PS	10/10/2013 11:46:49AM
▼ LEG	ND							
* Indiv	dualized Activity							
	,							

Image: Activity Root Roster - View Student Detail page: Class & Exam Info tab

This example illustrates the fields and controls on the Activity Root Roster – View Student Detail page: Class & Exam Info tab.

Activity	Root Roster - View Student Detail							
2010 Fall Re	010 Fall Regular Academic Session PeopleSoft University Undergraduate 🛛 🚺 Nigel Besque - SR13038							
2010 Fall Exar	n Period							
Name	Nigel Beaque	ID SR1	3038					
Root Status	Completed		Include No	on-Assessed Items				
Result Type	AM RESULT Activity Management Primary Resu	it.	Display An	y Result Type				
Course E Collaps	BIOLOGY 102 General Biology II 003702-1 e All		Return					
Content Tree Activities Most Recent Result Add1 Result Info Audits Class & Exam Info 1999								
Expand / Collapse	Content Description	Content Code	Activity ID	Activity Status	Session	Section	Assoc	Class Nbr
Ε	Course	CRSE	ACT00000387	Enrolled				
Ξ	- Lecture	LEC	ACT00000358	Enrolled	1		1	1 1311
	- Research Paper	RP	ACT00000389	Assigned				
Ε	(- Lab	LAB	ACT00000390	Enrolled	1	1	A.	1 1401
	- Lab Assignment 1	LA1	ACT00000392					
	- Or Lab Assignment 2	LA2	ACT00000393	Selected				
	- Or Lab Assignment 3	LA3	ACT00000394	Selected				
	- Or Lab Assignment 4	LA4	ACT00000395					
Ξ	- Discussion	DIS	ACT00000396	Enrolled	1	1	-	1 1405
	- Topic Paper * ±	TP * ±	ACT00000411	Selected				
	- Discussion Attendance	DATT	ACT00000397	Assigned				
в	- Course Exam	EX	ACT00000398	Assigned				
	- Course Exam Section	EX-S1	ACT00000399	Enrolled				
LEGEND *Individualize *Extra Credit	s Activity							

The tabs of this page provide an overall view of an individual student's result record for a particular result type. It provides grading data used to calculate the student's most recent result, each result's history, the last date/time updated, and the class and exam enrollment information.

Posting Student Results

Access the IAM Result Posting page (Records and Enrollment, Individual Activity Manager, IAM Result Posting).

Image: IAM Result Posting page

This example illustrates the fields and controls on the IAM Result Posting page. You can find definitions for the fields and controls later on this page.

IAM Result Posting					
Run Control ID: PS	Report Manager	Process Monitor	Ru	1	
*Institution Posting Option *When Grade Exists in Stdnt Enr	PSUNV Q Student & Program Apply Grade Chan	PeopleSoft University Enroll ge –			
Population Selection					
Population Selection					
Selection Tool: Query Name:	PS Query SSR_IAM_RSLT_PS	T_BY_TERM	<u>Edit Prompts</u> Launch Query Manager	Preview Selection Results	

Institution	Enter the Institution for which you wish to run the posting process.
Posting Option	Defaults from the Institution setting. This setting controls if the result is posted to student enrollment and/or the student's APT record.
When Grade Exists in Stdnt Enr	Select the option to update the student's enrollment record if a result already exists. The options include: <i>Apply Grade Change</i> (replaces the existing grade), and <i>Keep Current Grade</i> (keeps existing grade and disregards the posting update).

Population Selection

Population selection is a method for selecting the IDs to process for a specific transaction. The Population Selection group box is a standard group box that appears on run control pages when the Population Selection process is available or required for the transaction. Selection tools are available based on the selection tools that your institution selected in the setup of the Population Selection process for the application process and on your user security. Fields in the group box appear based on the selection tool that you select. The fields behave the same way from within the group box on all run control pages and application processes. If your institution uses a specific delivered selection tool (such as PS Query) to identify IDs for a specific transaction, you must use it.

There are two delivered Population Selection queries, SSR_IAM_RSLT_PST_BY_TERM, and SSR_IAM_RSLT_PST_EXAM_ONLY which prompt users to enter the institution, and term or academic period. You can create additional queries as needed.

See "Using the Population Selection Process" (PeopleSoft Campus Solutions 9.2: Campus Community).

Calculating the Primary Result in Batch

Access the IAM Result Calculation page (Records and Enrollment, Individual Activity Manager, IAM Result Calculation).

Image: IAM Result Calculation page

This example illustrates the fields and controls on the IAM Result Calculation page. You can find definitions for the fields and controls later on this page.

IAM Result Calculation							
Run Control ID: AD Report Manager Process Monitor	Run						
"Institution PSUNV Q PeopleSoft University ✓ Include ContentTypes ✓ Course Component							
Category	✓ Category						
✓ Exam ✓ Exam Section							
Attendance							
Condition							
Population Selection							
Population Selection							
Selection Tool: PS Query	Edit Prompts						
Query Name: SSR_IAM_CALC_RSLI_BY_SUBJECT	Launch Query Manager Preview Selection Results						

In addition to running the primary result calculation for an individual student on the IAM and for a class on the Activity Roster Summary, users can run the process for larger groups of students using the IAM Result Calculation component.

Use the IAM Result Calculation page to initiate a primary result calculation for a group of students within a specific term, or a specific subject area within a term. All students enrolled in Exam-Only Courses (EOC) can also be calculated based on a specific academic period.

Institution

Select the institution for which the calculation should be run.

Include Content Types

Select the content types for which to run the calculation process.

Warning! You must be familiar with the content types used for the courses in which the run the process. If you deselect content types that have results but should be used in the calculation, you may get unexpected results.

Population Selection

Population selection is a method for selecting the IDs to process for a specific transaction. The Population Selection group box is a standard group box that appears on run control pages when the Population Selection process is available or required for the transaction. Selection tools are available based on the selection tools that your institution selected in the setup of the Population Selection process for the application process and on your user security. Fields in the group box appear based on the selection tool that you select. The fields behave the same way from within the group box on all run control pages and

application processes. If your institution uses a specific delivered selection tool (such as PS Query) to identify IDs for a specific transaction, you must use it.

The following queries are available; you can create additional queries as needed.

- SSR_IAM_CALC_RSLT_BY_PERIOD
- SSR_IAM_CALC_RSLT_BY_SUBJECT
- SSR_IAM_CALC_RSLT_BY_TERM

See "Using the Population Selection Process" (PeopleSoft Campus Solutions 9.2: Campus Community).