Oracle's PeopleSoft 9.0 Financial Aid Updates and Changes for CS Bundle #53 Regulatory Release 4 2019-2020

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CS Updates and Changes for Bundle #53, Regulatory Release 4 2019-2020

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Updates for CS 9.0 Bundle #53, Regulatory Release 4 2019-2020

Note. This PDF package is an update to the *PeopleSoft Financial Aid 9.2 PeopleBook* and other related Campus Solutions PeopleBooks as noted. It describes CS 9.0 Patch ID # 29326632 / Product Update ID # 944776 that was posted to My Oracle Support in April 2019. Use this PDF package in conjunction with your PeopleBook to maintain a complete set of documentation.

Documentation about bundle changes is incorporated into the relevant 9.2 PeopleBook chapters.

PDFs of the updated 9.2 chapters that contain the 9.0 bundle changes are attached.

Use this Overview document to view a list of the bundle changes and updated chapters.

Using PDF Package (PDF Portfolio) Documentation

These instructions are for Adobe Reader DC with the latest updates installed (In Adobe Reader, click Help, Check for Updates).

To view the list of chapters, click View > Portfolio > Details.

To search for documentation about the changes within a particular chapter, open the chapter and press CTRL + F. Enter “bundle xx” where xx is the bundle number and click Next.

To search the entire package for documentation updates, click Edit > Search Entire Portfolio.

Note! Cross references in PDF chapters appear as follows:

- If a cross reference is to a topic in the same book (for example, Campus Community topic A contains a cross reference to Campus Community topic B), the cross reference displays only the topic title.
- If a cross reference is to a topic in a different book, the cross reference displays the topic title and the book name.
- Some cross references appear as links but are actually text-only.

Here is a list of the Bundle 53 changes and the chapters that contain documentation about those changes. Chapters are in the *PeopleSoft Financial Aid 9.2 PeopleBook* unless noted otherwise:

- Added Aggregate Area to the search criteria for the Aggregate Aid Data page (Financial Aid > Awards > Aggregates > Update Incoming Aggregates > Aggregate Aid Data).
    - Preparing for Awarding and Packaging.pdf

Updates Not in Documentation

These updates did not require updates to PeopleBooks or Online Help:

- Added the ability to process and transmit Direct Loan origination, change and disbursement information to COD for Aid Year 2019-2020.

- Added the ability to process and transmit Pell payment origination, change and disbursement information to COD for Aid Year 2019-2020.
- Added a Children of Fallen Heroes (CFH) indicator to Pell Reports and related user interfaces:
    - Financial Aid > Pell Payment > Multiple Reporting > Review MRR
    - Financial Aid > Pell Payment > Cash Management Reports > Review Reconciliation
    - Financial Aid > Pell Payment > Year To Date Reports > Review YTD Records
- Shopping Sheet/College Financing Plan Note

  The U.S. Department of Education has changed the name of the Shopping Sheet to College Financing Plan.

  Users are reminded that:

  - You control the Shopping Sheet label in Classic Self Service so you can update the label from “Shopping Sheet” to “College Financing Plan” in your Shopping Sheet setup.
  - The school-customizable message catalog delivered with this feature is still delivered with the phrase “Shopping Sheet” because if Oracle delivers an updated message catalog, the update would overwrite any customized language a school has put in place for that catalog number. But, if the school is using it "as delivered" it will continue to read as "Shopping Sheet" on the text at the bottom of the page.