Designing Your Academic Structure

Understanding Academic Structure

Set up your academic structure before using the full functionality of the PeopleSoft Campus Solutions system. Make sure that you understand how the institution structures campuses, academic careers, academic organizations, academic departments or groups, and subject areas.

The academic structure and its elements are the building blocks for an academic institution. This diagram illustrates an institution's academic structure at a high level:

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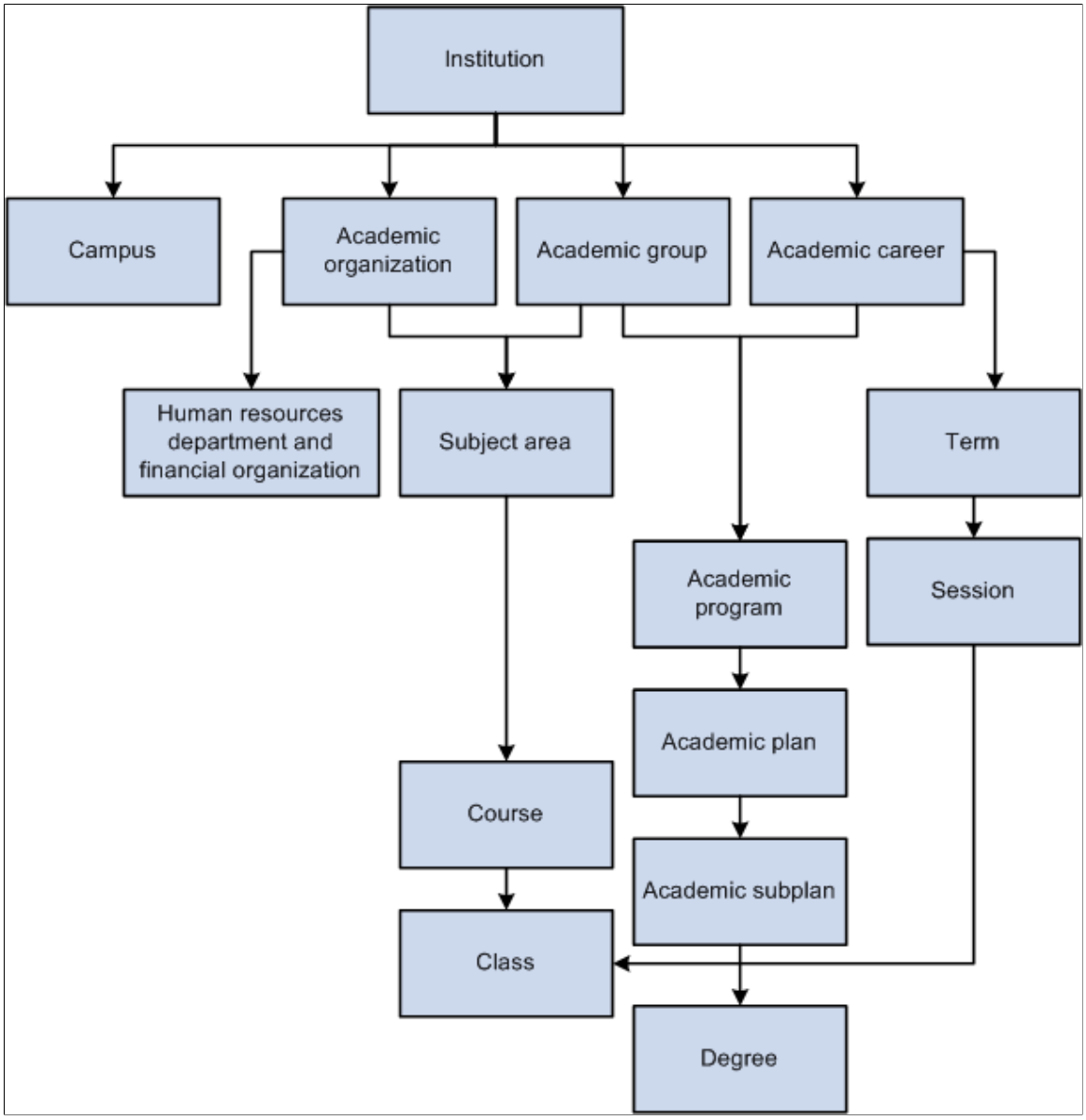
Image: Viewing academic structure from an institutional perspective

High-level illustration of academic structure, from institution down to degree.



An academic institution can have many campuses. Academic programs are part of academic careers and the academic institution. Subject areas are part of academic organizations and the academic institution. Academic plans and academic subplans are subdivisions of academic programs. Degree records are directly linked to academic plans. Courses and classes are subdivisions of subject areas and directly linked to terms and sessions.

Defining Academic Institutions

To set up academic institutions, use the Academic Institution Table component (INSTITUTION_TBL).

An academic institution is an entity, such as a university or college, that runs independently from other like entities and has its own set of rules and business processes. Typically, you define just one academic

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institution, but you can define as many as you need. Throughout Campus Solutions, you use academic institutions as a key value to group data into tables and to search those tables for data to extract.

This section lists prerequisites and discusses how to:

- Define the name and location of academic institutions.
- Set academic institution defaults and options.
- Set additional institution defaults and options.
- Activate instructor workload.
- Set repeat checking controls.
- (AUS, CAN, NZL, NLD) Activate other Student Administration features.
- Identify self-service report types.
- Enable Program Enrollment and Activity Management defaults.
- Map affiliation codes to administrator roles.

Prerequisites

You must decide whether you want a single- or a multi-institution structure. Set up separate academic institutions only if the entities function as distinctly separate schools. Each academic institution must have these characteristics:

- Separate schedule of classes.

  Course catalogs are shared among institutions.
- Independent statistics and transcripts.
- Students who do not normally enroll in classes from one academic institution while attending another academic institution.

  For example, although you might have a law school that is a separate entity in many ways, the law students might sometimes enroll in graduate courses as part of their law careers.

Also, before establishing academic institutions, define these items:

- SetIDs

  A setID is used throughout Campus Solutions as a substitute for an academic institution or a student financials business unit. Instead of keying a number of tables by academic institution or business unit, the tables are keyed by setID, which enables institutions to share common codes, structures, and facilities.
- Grading schemes

  Grading schemes are the rules that the academic institution uses for assigning and converting grades.
- Country codes

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Country codes enable you to define the address for the academic institution in the address format appropriate for the country in which the academic institution is located.

Related Links

"Understanding Business Units" (PeopleSoft Campus Solutions 9.2: Student Financials)
"Designing Campus Community" (PeopleSoft Campus Solutions 9.2: Campus Community)
"Defining Grading Schemes" (PeopleSoft Campus Solutions 9.2: Student Records)

Pages Used to Define Academic Institutions

Page Name	*Definition Name*	*Navigation*	*Usage*
Academic Institution 1	INSTITUTION_TABLE	Set Up SACR > Foundation Tables > Academic Structure > Academic Institution Table > Academic Institution 1	Define the name and location of the academic institutions.
Academic Institution 2	INSTITUTION_TABLE1	Set Up SACR > Foundation Tables > Academic Structure > Academic Institution Table > Academic Institution 2	Set academic institution defaults for transfer credit processing and for courses.
Academic Institution 3	INSTITUTION_TABLE3	Set Up SACR > Foundation Tables > Academic Structure > Academic Institution Table > Academic Institution 3	Set additional academic institution defaults and options for attendance tracking, cohort reporting, academic shifts, National Student Clearinghouse (NSC) reporting, and interoperability for learning management systems (LMS).
Academic Institution 4	INSTITUTION_TABLE4	Set Up SACR > Foundation Tables > Academic Structure > Academic Institution Table > Academic Institution 4	Activate the Instructor Workload feature and establish high-level limits, workload preferences, and default values for instructor workload at the institution.
Academic Institution 5	INSTITUTION_TABLE5	Set Up SACR > Foundation Tables > Academic Structure > Academic Institution Table > Academic Institution 5	Set repeat checking controls for academic institutions. The academic institution level is the highest level of control for the automatic Repeat Rule Checking COBOL/SQL process (SRPCERPT).
Academic Institution 6	SSR_INST_FEATURES	Set Up SACR > Foundation Tables > Academic Structure > Academic Institution Table > Academic Institution 6	Set up student administrative functionality that can be selected or cleared, such as Canadian Reporting.

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Page Name	*Definition Name*	*Navigation*	*Usage*
Academic Institution 7	SAA_INST_RPT_SETUP	Set Up SACR > Foundation Tables > Academic Structure > Academic Institution Table > Academic Institution 7	Identify the advisement report types to be used in self service and the Fluid interface.
Academic Institution 9	SSR_INST_PE	Set Up SACR > Foundation Tables > Academic Structure > Academic Institution Table > Academic Institution 9	Enable Program Enrollment and Activity Management defaults.
Academic Institution 10	SSR_ADMN_TYPAFL	Setup SACR > Foundation Tables > Academic Structure > Academic Institution Table > Academic Institution 10	Map affiliation codes to administrator roles.
Schools	HC_P_SCHOOL_TABLE_GBL	Setup Common Objects >Common definitions >School Information >Schools	Define codes for specific schools. The school codes that you enter here are also available for tracking similar information either in Employee Data or in Training pages.
Majors	HC_P_MAJOR_TABLE_GBL	Setup Common Objects >Common definitions >School Information >Majors	Define codes for areas of study most commonly associated with school degrees or certificates.

Defining the Name and Location of Academic Institutions

Access the Academic Institution 1 page (Set Up SACR > Foundation Tables > Academic Structure > Academic Institution Table > Academic Institution 1).

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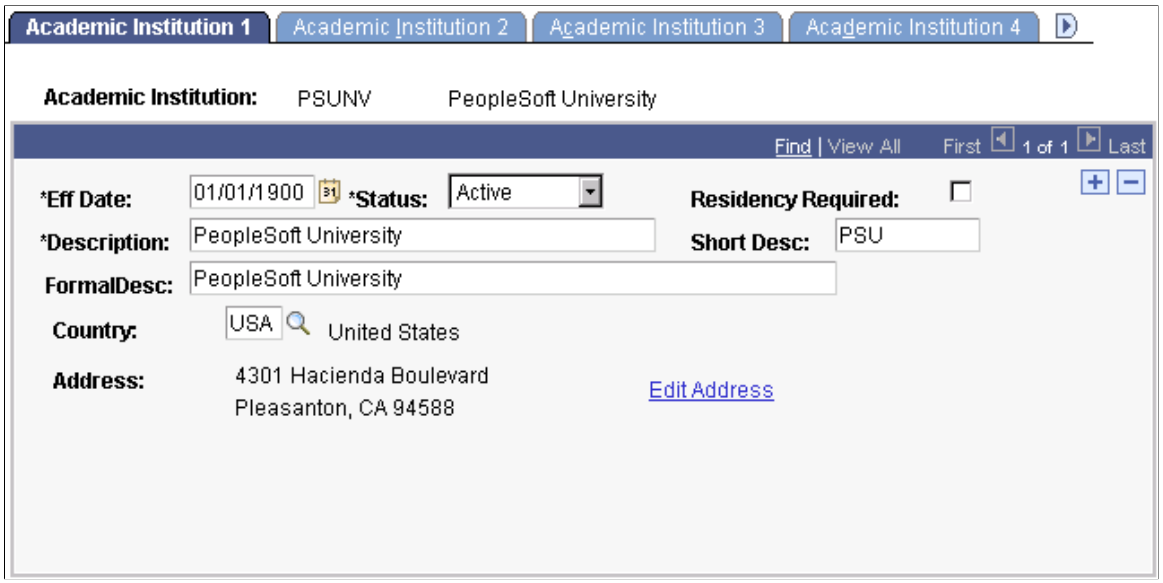
Image: Academic Institution 1 page

This example illustrates the fields and controls on the Academic Institution 1 page. You can find definitions for the fields and controls later on this page.



Residency Required

Select to require residency data for students. Your selection appears in the Residency Required field on the Academic Program page for all academic programs within this academic institution. You can modify the selection for specific academic programs. When you attempt to activate a student into a term, the Term Activation SQR process (SRTRMAC) checks whether a student's academic program requires that the student have residency data in the system. If it does and the student does not have residency data in the system, the Term Activation process does not activate the student into the term. This inactivation subsequently blocks the student from class enrollment and tuition calculation.

Country

Enter the country where this academic institution is located. Exit the field to populate the page with variable address fields. The address fields that appear depend on the country selected. Enter the primary location of this academic institution into the applicable fields.

Related Links

"Setting Up Residency Rules" (PeopleSoft Campus Solutions 9.2: Campus Community)

"Entering Residency Data" (PeopleSoft Campus Solutions 9.2: Campus Community)

Setting Academic Institution Defaults and Options

Access the Academic Institution 2 page (Set Up SACR > Foundation Tables > Academic Structure > Academic Institution Table > Academic Institution 2.).

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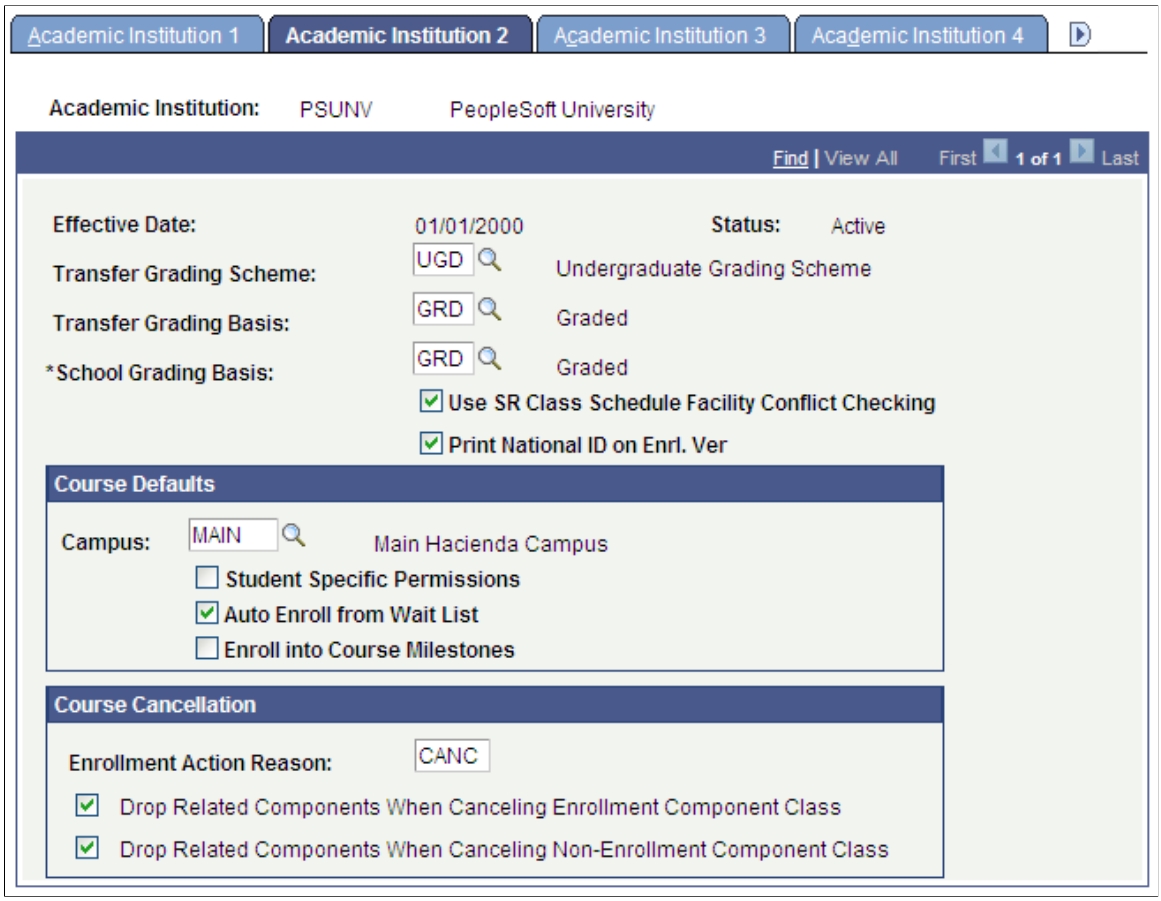
Image: Academic Institution 2 page

This example illustrates the fields and controls on the Academic Institution 2 page. You can find definitions for the fields and controls later on this page.



Transfer Grading Scheme

Enter the default grading scheme that applies to courses that students transfer from external organizations to this academic institution. Your selection appears in the Grading Scheme field on the Organization Affiliation page, based on the academic institution that you enter on that page.

Transfer Grading Basis

Enter the default grading basis that applies to courses that students transfer from external organizations to this academic institution. Your selection appears in the Grading Basis field on the Organization Affiliation page, based on the academic institution that you enter on that page.

School Grading Basis

Currently not in use.

Use SR Class Schedule Facility Conflict Checking

Select to indicate that the system uses internal facility conflict checking functionality for all campuses at this academic institution. The system checks for facility conflicts whenever a facility is booked for a class on the Meetings page or the Exam page of the schedule of classes components.

The check box value migrates from the Installation page to the Academic Institution 2 page to the Campus Table page.

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The system uses the value on the Campus Table page during processing. Clear this check box on the Campus Table page to use an external facility conflict checking process.

Note: This check box has no relation to the Check for Facility Conflict check box on the Facility Table page, which controls whether you can schedule multiple events in the same facility.

Print National ID on Enrl. Ver (print national ID on enrollment verification)

Select to have the system display the student's national ID on the enrollment verification report. The system selects this check box by default.

Course Defaults

Use this group box to set default values for the course catalog and schedule of classes pages. These default values simplify data entry. You can override these default values for individual courses and classes.

Campus

Enter the default campus for all courses within this academic institution. The campus value appears by default in the course catalog and the schedule of classes.

Note: If this academic institution generally offers the same courses at more than one campus, you should not enter a value for a default campus because courses defined for a particular campus can be scheduled only for that same campus.

Student Specific Permissions

Select to have all classes scheduled at this academic institution require that you generate permissions for students to enroll in classes. This check box value migrates to the Basic Data page of the Schedule New Course component, where it can be overridden. Student-specific permissions require that you generate permissions for individual students.

Auto Enroll from Wait List

Select to have the system automatically enroll students from wait lists into classes whenever space becomes available in the classes and the wait list process is run. This check box value migrates to the Enrollment Control page of the Schedule New Course component, where it can be overridden.

Enroll into Course Milestones

Select this check box to enable a course milestone to be created when a student enrolls in a class for which the milestone is selected on the Course/Milestone Link page in the Course Catalog.

The Enroll into Course Milestones check box must also be selected on the Academic Career Table 2 page.

See Defining Academic Careers.

See "Creating Course Offerings" (PeopleSoft Campus Solutions 9.2: Student Records).

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Course Cancellation

Enrollment Action Reason	Enter the default enrollment action reason that the system posts to enrolled students' records whenever a class is canceled.
Drop Related Components When Canceling Enrollment Component Class	This check box is selected by default. Clear this check box if you do not want to drop related components when you cancel the enrollment component of a multiple component class.
Drop Related Components When Canceling Non-Enrollment Component Class	This check box is selected by default. Clear this check box if you do not want to drop related components when canceling a non-enrollment component of a multiple component class.

Related Links

"Defining Facilities and Rooms" (PeopleSoft Campus Solutions 9.2: Student Records)

Setting Additional Institution Defaults and Options

Access the Academic Institution 3 page (Set Up SACR > Foundation Tables > Academic Structure > Academic Institution Table > Academic Institution 3).

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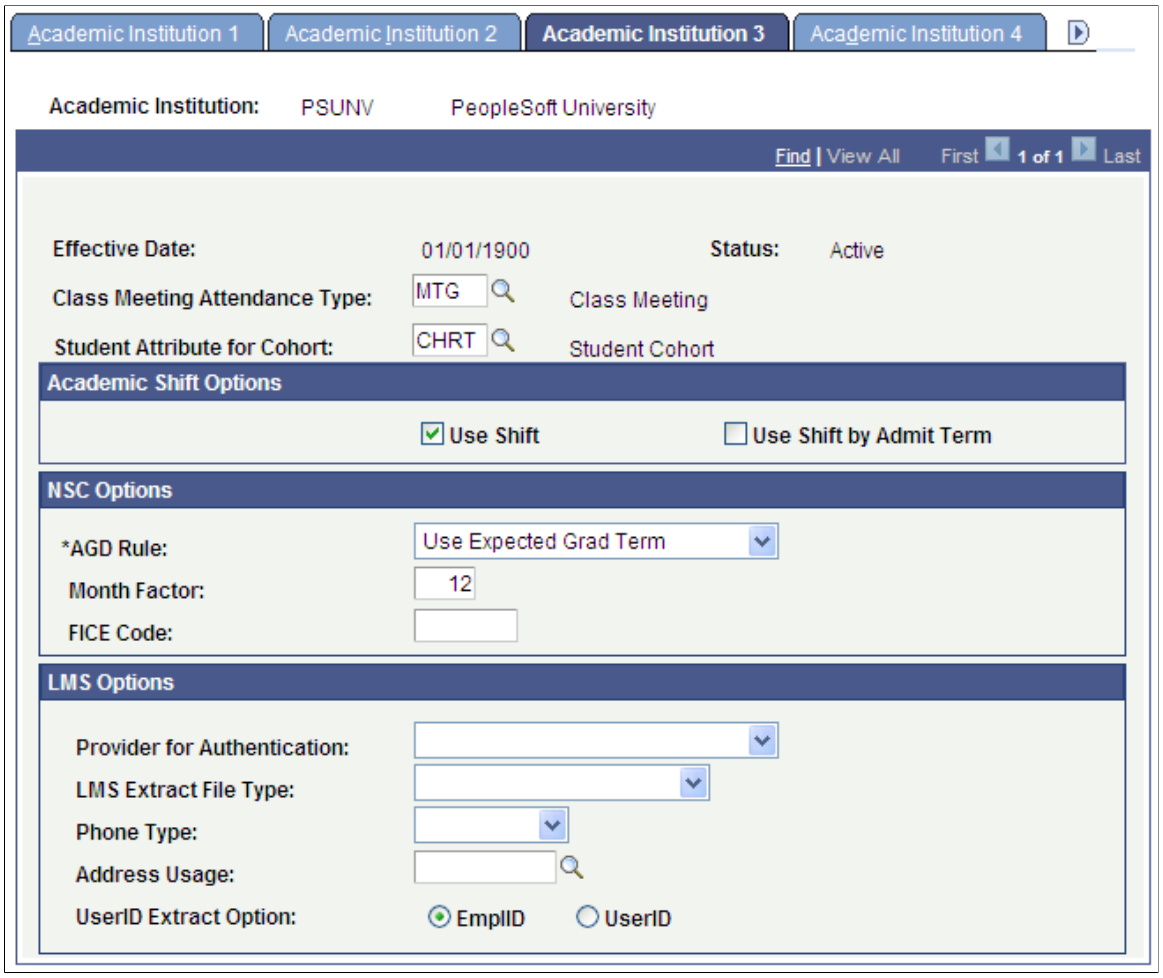
Image: Academic Institution 3 page

This example illustrates the fields and controls on the Academic Institution 3 page. You can find definitions for the fields and controls later on this page.



Attendance and Cohort Defaults

Class Meeting Attendance Type

Enter the default attendance type that this academic institution uses for generating attendance rosters. The attendance type indicates the type of attendance roster, such as *Class Meeting, Conference, Field Trip, Instructor Consultation,* or *Study Group.*

When you generate attendance rosters, the system uses this default attendance type, along with the fields that you have selected for this attendance type, to create the requested attendance rosters. After you generate the attendance rosters, you can change the attendance type for individual class meetings.

When you define the possible attendance rosters and applicable fields for each course component (through the Components page of the Course Catalog component), define all possible scenarios. Defining all possible scenarios ensures proper attendance

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roster generation if you decide at a later date to modify the class meeting attendance type for this academic institution. This field is required for attendance roster batch generation.

Student Attribute for Cohort Enter a default student attribute for cohort. Student attributes (such as cohort) are attached to a student's program record on the Student Attributes page in the Student Program/ Plan component. If a student has an attribute on the Student Attributes page equal to the one set here, the Consolidate Academic Statistics COBOL SQL process (SRPCCONP) writes this common student attribute to the student's consolidated academic statistics record, which you can then prompt against for reporting purposes. The Consolidate Academic Statistics process searches for only the student attribute that you specify here. If the process does not find this student attribute on the student's program record, then the process does not include a student attribute for cohort on the student's consolidated statistics record. If the process finds multiple occurrences of this student attribute on the student's program record, then it writes the one with the lowest primacy number to the student's consolidated statistics record.

Academic Shift Options

Use this group box to define whether Academic Shift functionality is used across the institution.

Use Shift If you select this check box, the Academic Shift field appears on various pages in Admissions and Student Records, such as the Application Program Data page and Student Program page. The values available in the field are those that have been defined on the Academic Shift page.

Use Shift by Admit Term If you also select this check box, the values available in the Academic Shift field are those that have been defined on the Academic Shift page and then mapped to an admit term on the Academic Shift Mapping page.

See Defining Academic Shifts

See "Mapping Academic Shifts to Admit Terms" (PeopleSoft Campus Solutions 9.2: Recruiting and Admissions)

See "Adding New Applications Manually" (PeopleSoft Campus Solutions 9.2: Recruiting and Admissions)

See "Maintaining Student Academic Programs" (PeopleSoft Campus Solutions 9.2: Student Records)

NSC Options

Use the NSC Options group box to define how the NSC Extract SQR process (SRNSLCEX) calculates a student's anticipated graduation date (AGD) and to define the default Federal Interagency Committee on Education (FICE) code that is in the NSC extract for this academic institution.

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AGD Rule (anticipated graduation date rule)

Indicate how you want the NSC Extract process to determine a student's AGD. By reporting a student's AGD to the NSC, the NSC can provide this critical information to lending institutions so that they know when to begin collecting loans from students. Any modification to these translate values requires a substantial programming effort. Values are:

Use Expected Grad Term: Select to have the NSC Extract process use the end date of the term that a student is expected to graduate as the basis for a student's AGD. Define a student's expected graduation term on the Student Program page.

Use Term End Date: Select to have the NSC Extract process use the end date of the term that the institution is reporting to the NSC as the basis for a student's AGD.

Month Factor

Enter the number of months that you want the NSC Extract process to add to the date determined by the AGD rule when the process calculates a student's AGD. For example, use the term end date plus a month factor of 12 to report to the NSC that a student's anticipated graduation date is a year beyond the end date of the term that the institution reports to the NSC.

FICE Code (Federal Interagency Committee on Education code)

Enter the default FICE code that you want to appear in the NSC extract for this academic institution. This value appears on the NSC page, where you can override it for each branch code of an academic institution.

LMS Options

Use the LMS Options group box to specify LMS file type default values and personal data extract parameters.

Provider for Authentication

If all or most of the classes are LMS classes requiring self-service user authentication, select a provider for authentication. The provider serves as a high-level default. When this field is blank on the Components page of the Course Catalog component, the value entered on the Institution page is provided by default from the schedule of classes if a class is scheduled. Providers are defined on the LMS Provider Setup page.

LMS Extract File Type (learning management systems extract file type)

Select an LMS file type of *Blackboard CourseInfo 4, WebCT API Input Format,* or *XML V1.01* that serves as a high-level default when all or most of the classes are LMS classes. When the field is blank on the Components page of the Course Catalog component, the value selected here appears on the schedule of classes if a class is scheduled. Any modification to these translate values requires a substantial programming effort.

Phone Type and **Address Usage**

Select a phone type and address usage to specify demographic information for the Person object. If you select the People option on the LMS Extract Output page, the values selected here determine which phone and address information is exported.

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	Because phone numbers and addresses are stored as separate records in Campus Community, you may actually choose to retrieve an individual's work phone number and home address. Remember that if the phone type that you specify is not found for the individual, no phone number is extracted. This functionality is different from that of an address, where you can specify an address usage or preferred selection order that causes the first one found to be extracted. With a phone type, you can select only one choice; therefore, make it a target that is likely to be found for every person object in the extract process. You should select a voice line because the system automatically extracts fax lines in addition to whatever you select here.
UserID Extract Option	Identify whether the LMS extract should use the student or instructor's *EmplID* or *UserID.*

Related Links

"Understanding Attendance Tracking" (PeopleSoft Campus Solutions 9.2: Student Records)

"Understanding Consolidating and Reporting Academic Statistics" (PeopleSoft Campus Solutions 9.2: Student Records)

"Understanding Consolidated Statistics Processes" (PeopleSoft Campus Solutions 9.2: Student Records)

"Understanding Biographical Information" (PeopleSoft Campus Solutions 9.2: Campus Community)

Activating Instructor Workload

Access the Academic Institution 4 page (Set Up SACR > Foundation Tables > Academic Structure > Academic Institution Table > Academic Institution 4).

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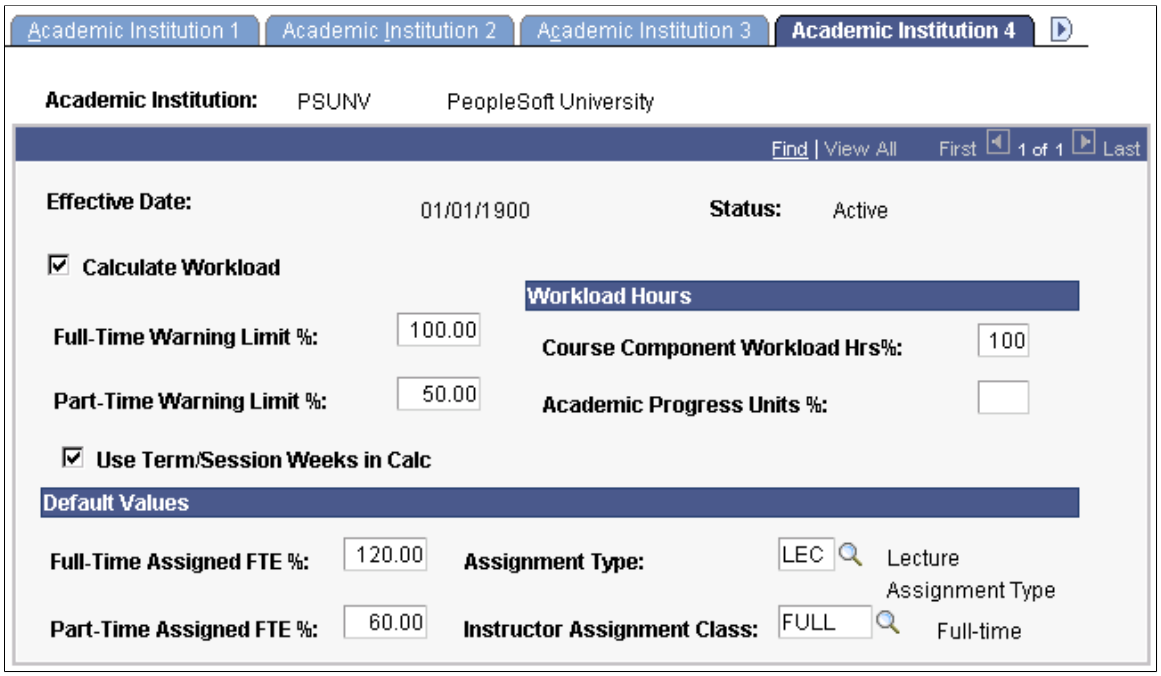
Image: Academic Institution 4 page

This example illustrates the fields and controls on the Academic Institution 4 page. You can find definitions for the fields and controls later on this page.



Related Links

"Understanding Instructor Workload" (PeopleSoft Campus Solutions 9.2: Student Records)

Setting Repeat Checking Controls

For information about the Academic Institution 5 page (Set Up SACR > Foundation Tables > Academic Structure > Academic Institution Table > Academic Institution 5).

See "Setting Up Repeat Checking for Academic Institutions" (PeopleSoft Campus Solutions 9.2: Student Records)

(AUS, CAN, GBR, NZL, NLD) Activating Other Student Administration Features

Access the Academic Institution 6 page (Set Up SACR > Foundation Tables > Academic Structure > Academic Institution Table > Academic Institution 6).

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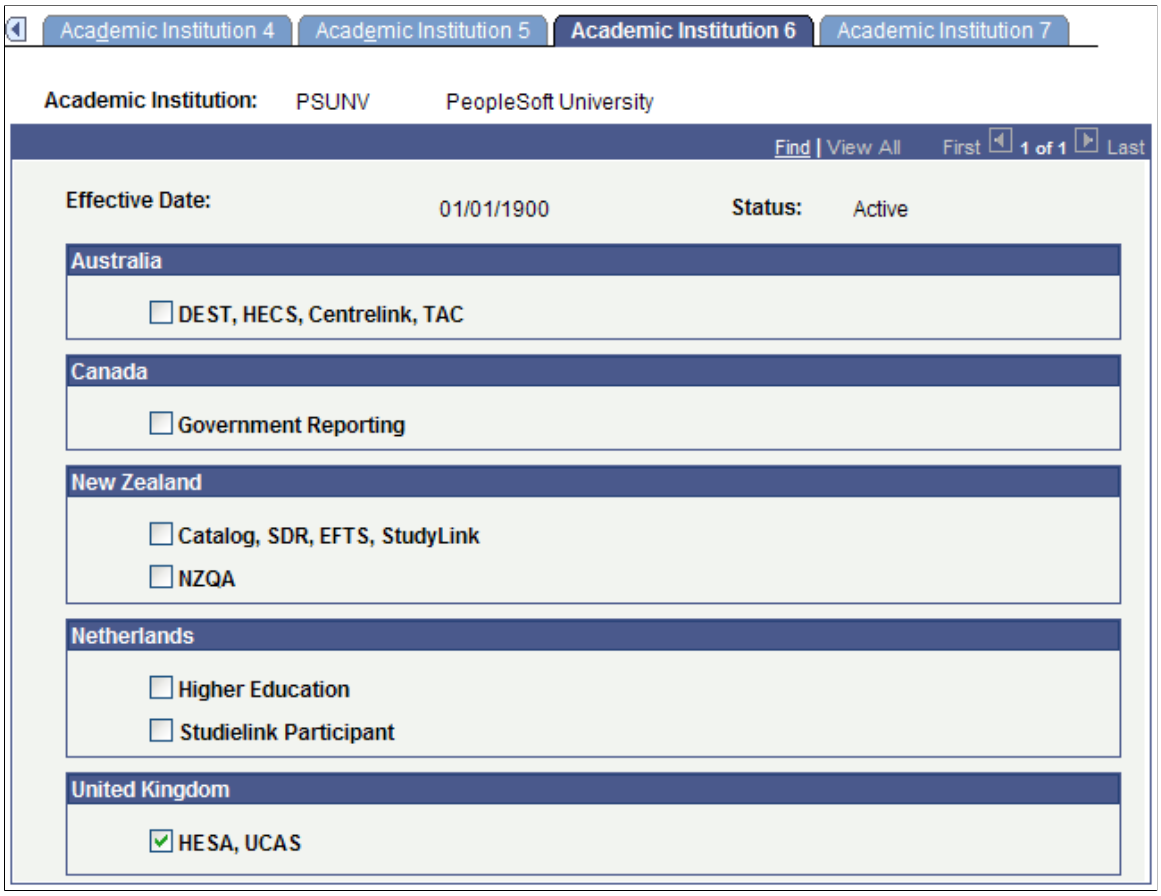
Image: Academic Institution 6 page

This example illustrates the fields and controls on the Academic Institution 6 page. You can find definitions for the fields and controls later on this page.



Important! To use country-specific functionality in the system, you must also activate the country's features on the Installation Student Administration setup page for setID-based functionality.

Australia	Select to enable Australian DEST, HECS, Centrelink, and TAC functionality. (Department of Industry, Innovation, Science, Research and Tertiary Education (DIISRTE) was previously known as DEEWR and before that, as DEST.)
Canada	Select to enable Canadian government reporting.
New Zealand	Select to enable New Zealand Catalog, SDR, EFTS, StudyLink, and NZQA functionality.
Netherlands	Select to enable Netherlands Higher Education functionality.
Studielink Participant	Select to activate all online Studielink behavior.
United Kingdom	Select to enable the United Kingdom specific fields in the system for an academic institution.

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Related Links

"Understanding the Canadian Government Reporting Process" (PeopleSoft Campus Solutions 9.2: Student Records)

"Tracking Student Higher Education Information" (PeopleSoft Campus Solutions 9.2: Student Records)

Understanding Australian Government Reporting

"Understanding New Zealand Government Reporting" (PeopleSoft Campus Solutions 9.2: Student Records)

Selecting Country-Specific Features and Enabling CRM for Higher Education Feature

Identifying Self-Service Report Types

Access the Academic Institution 7 page (Set Up SACR > Foundation Tables > Academic Structure > Academic Institution Table > Academic Institution 7).

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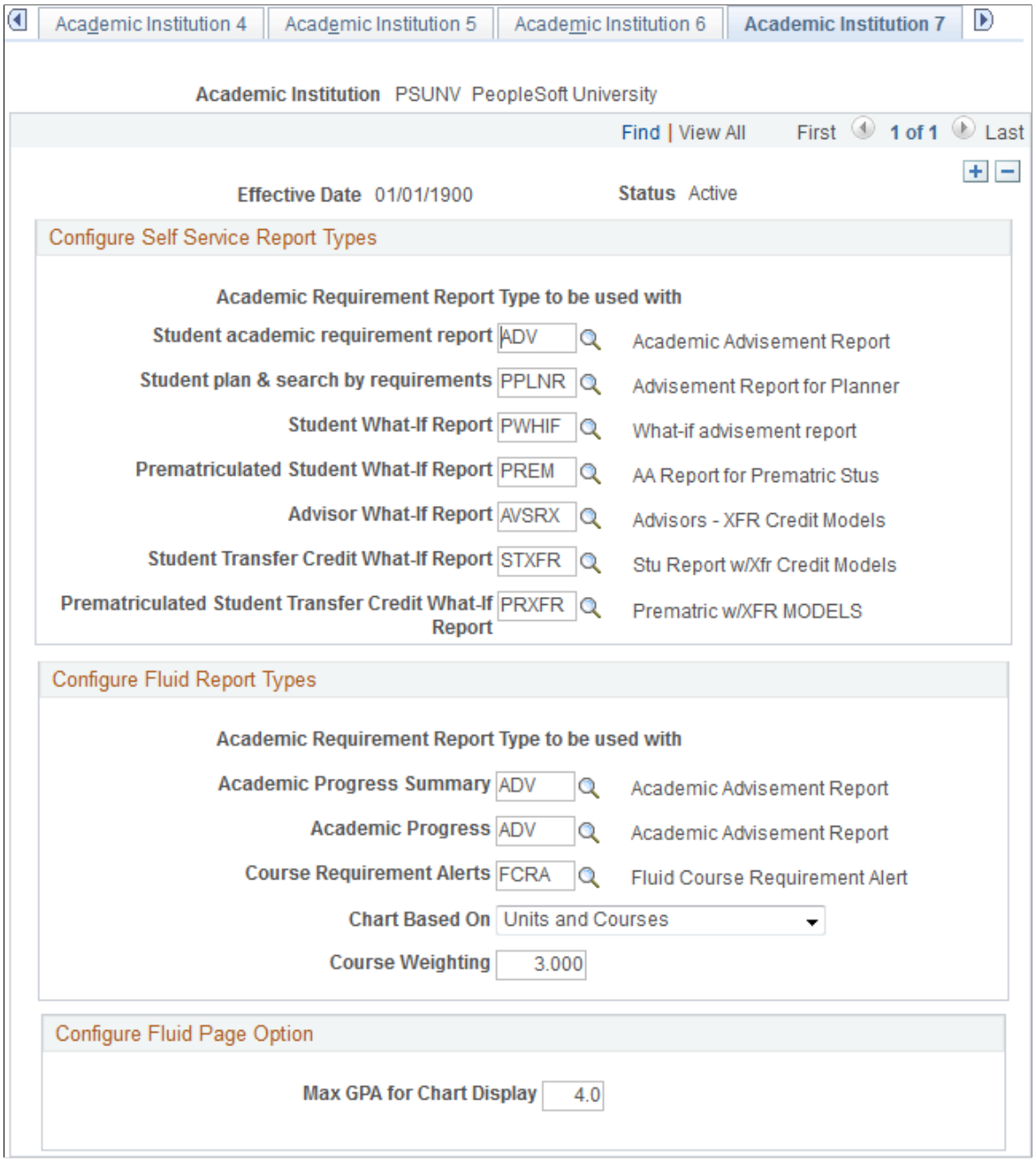
Image: Academic Institution 7 page

This example illustrates the fields and controls on the Academic Institution 7 page. You can find definitions for the fields and controls later on this page.



Configure Self Service Report Types

Student academic requirement report Enter the type of report to be used in the My Academic Requirements feature. This field prompts on advisement report types that do not have the Include What-If Information or Include Planned Courses check boxes selected.

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Student plan & search by requirements

Enter the type of report to be used on the My Planner and Search by My Requirements features. This field prompts on advisement report types that have the Include Planned Courses check box selected.

Student What-If Report

Enter the type of report to be used on the What-If Report. This field prompts on any advisement report type that has the Include What-If Information check box selected.

Prematriculated Student What-If Report

If you want to enable prematriculated students, such as prospects and applicants, to run a what-if advisement report using the What-If Report – Create What-if Scenario (SAA_SS _WHATIF) page, enter the advisement report type to be used. This field prompts on any advisement report type that has the Include What-If Information check box selected.

Advisor What-If Report

If you want to enable academic advisors or administrators to generate what-if advisement reports for prospective or active students using the What-If Report – Create What-if Scenario self-service page, enter the advisement report type to be used. This field prompts on any advisement report type that has the Include What-If Information check box selected.

Student Transfer Credit What-if Report

If you want to enable active students to generate what-if advisement reports from the Evaluate My Transfer Credit – Generate a What-If Advisement Report (SS_TRCR_AA_RQST) page, enter the advisement report type to be used. This field prompts on any advisement report type that has the Include What-If Information check box, the Include Completed Transfer Models check box, and the Include Self-Reported Transfer Models check box selected. Because the report type entered here is specifically for use with the Evaluate My Transfer Credit component, you must select the Include Completed Transfer Models and Include Self-Reported Transfer Models check boxes in addition to the Include What-If Information check box.

Prematriculated Student Transfer Credit What-If Report

If you want to enable prematriculated students to generate what-if advisement reports from the Evaluate My Transfer Credit – Generate a What-If Advisement Report self-service page, enter the advisement report type to be used. This field prompts on any advisement report type that has the Include What-If Information check box, the Include Completed Transfer Models check box, and the Include Self-Reported Transfer Models check box selected. Because the report type entered here is specifically for use with the Evaluate My Transfer Credit component, you must select the Include Completed Transfer Models and Include Self-Reported Transfer Models check boxes in addition to the Include What-If Information check box.

Configure Fluid Report Types

Academic Progress Summary

Enter the type of report to be used in the Academic Progress Summary feature. This report should contain unit based

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requirements that will populate the pie chart in the Academic Progress tile and Academic Progress Summary page.

Academic Progress

Enter the type of report to be used in the Academic Progress feature. This can be the Institution's standard advising report or a simplified report created to be used with the Academic Progress page.

Course Requirement Alerts

Enter the type of report to be used in the Course Requirement Alerts feature. This report should contain requirements that make up the bulk of the students courses. Courses that students are enrolled in, do not meet any course requirements and are within the drop period will be displayed in the Course Requirement Alerts page.

Chart Based On

Select the type of requirement based on which, the Academic Progress Summary chart is generated. Options are *Units, Courses,* and *Units and Courses*.

Course Weighting

You can update this field only if *Units and Courses* is selected as the basis for creating the Academic Progress Summary. Enter a numeric value *(NNN.NNN)* to indicate the weighting to be assigned to a course.

Use this field to give the course requirements the same weighting as unit requirements. For example, if the majority of your institution's courses are each worth 3.00 units, the course weighting should be 3.00. Therefore, if the Course Weighting is set to 3.00; and a student has 30 Unit requirements with 18 complete and 6 in progress, and 10 Course requirements with 4 complete and 1 in progress, the courses are multiplied by the weighting value and then added to the units. This student's Academic Progress summary would appear as follows:

Total requirements= 30 units + (10 courses * 3.00 weighting) = 60

Completed requirements= 18 units + (4 courses * 3.00) = 30

Requirements in-progress= 6 units + (1 course * 3.00) = 9

Incomplete requirements= 6 units + (5 courses * 3.00) =21

The Academic Progress Summary chart would indicate 50% Complete, 15% In Progress and 35% Incomplete.

Configure Fluid Page Option

Max GPA for Chart Display(maximum grade point average for chart display)

Enter the maximum grade point average to be used in the GPA charts appearing on the Academic Progress page (for example, 4.0).

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Related Links

"Setting Up Advisement Report Types" (PeopleSoft Campus Solutions 9.2: Academic Advisement)

Enabling Program Enrollment and Activity Management Defaults

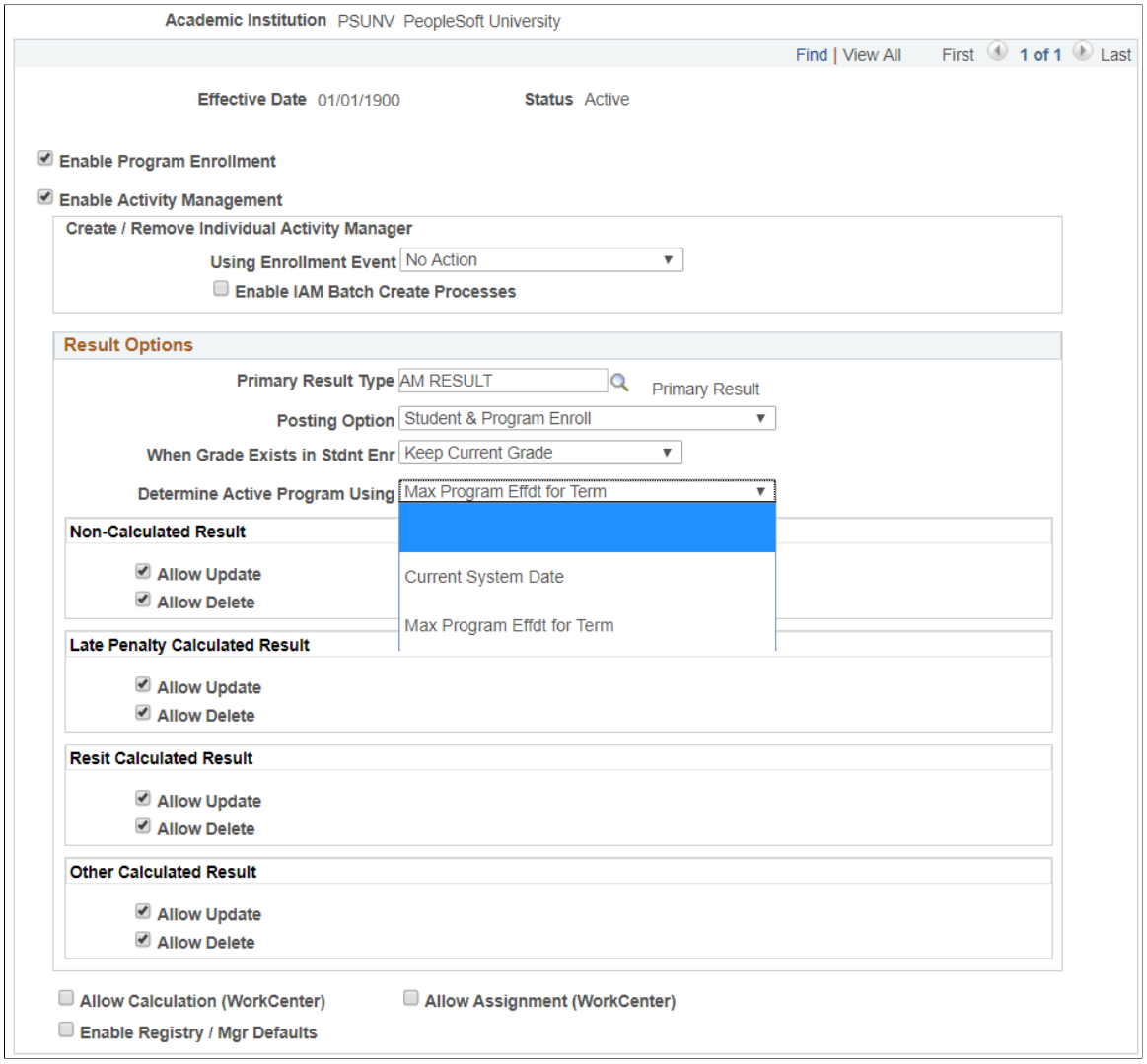
Bundle 52.

- New field: Determine Active Program Using
- Updates for Anonymous Grading

Access the Academic Institution 9 page (Set Up SACR > Foundation Tables > Academic Structure > Academic Institution Table > Academic Institution 9).

Image: Academic Institution 9 page

This example illustrates the fields and controls on the Academic Institution 9 page. You can find definitions for the fields and controls later on this page.



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Enable Program Enrollment

Select this check box to enable the use of Program Enrollment fields on the Admissions Application and Student Program/Plan components, and also enable AIR mapping.

See "Adding New Applications Manually" (PeopleSoft Campus Solutions 9.2: Recruiting and Admissions)

See "Maintaining Student Program Stacks" (PeopleSoft Campus Solutions 9.2: Student Records)

See "Linking an APT Instance to the Student Program" (PeopleSoft Campus Solutions 9.2: Student Records)

Enable Activity Management

Select this check box to turn on the features used by Activity Management. When you select this check box, the Create / Remove Individual Activity Manager and Result Options sections appear.

See "Setting Up Activity Management Throughout Campus Solutions" (PeopleSoft Campus Solutions 9.2: Student Records)

Create / Update Individual Activity Manager

This group box determines how schools will create Individual Activity Managers (IAMs) for students. Two options are available that can either work independently or together based on the needs of the institution. Select the Use Enrollment Event option to create and edit IAMs at the point of the enrollment transaction. Another option is to create IAMs in batch at a later point in the enrollment period.

Using Enrollment Event

Institutions can use this setting to control how to create and edit student IAMs based on a student's enrollment. Options include *Create and Remove, Remove Only,* and *No Action.* Select *Create and Remove* when IAMs will be generated on initial enrollment and updated when a student drops or swaps. Select *Remove Only* when the initial generation will be done in batch (which requires enabling the batch process) and any subsequent drops and swaps will be automatically updated. Select No Action to create and edit no IAMs automatically from a student's enrollment; drops and swaps will not be updated.

Enable IAM Batch Create Processes

Select this check box to enable the run controls for the IAM Gen Using Student Enroll and IAM Gen Using APT (EOC) batch processes. Institutions should enable the batch processes if they want to generate IAMs for a group of students either from class enrollment or for an exam-only course (EOC).

Use the following scenarios to determine the IAM settings:

- Schools wanting to create IAMs strictly from enrollment but also have EOCs should set the Enrollment Event field to *Create and Remove* and set the batch processes to *Yes.*
- Schools wanting to create IAMs strictly from enrollment and do not have EOCs should set the Enrollment Event field to *Create and Remove* and set the batch processes to *No.*

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- Schools not wanting to create IAMs based on initial enrollment but wishing to create them at a point in the future (once enrollment has settled) should set the batch processes to *Yes* and set the Enrollment Event field to *Remove Only* to capture drop transactions that occur after the batch process has been run. (Schools can also change the setting for the enrollment event to *Create and Remove* after the batch process to pick up all new adds and drops).

Activity Result Defaults

Primary Result Type

Indicate the result type that will be used to capture the overall course result. Each assessed activity of a course will have a result for this result type, either manually input or calculated. This result type will populate automatically for each activity of a course on the result roster. A primary result type is required for Activity Management.

Posting Option

Indicate to which record(s) you want to post the AM primary result. After the course result is entered or calculated in Activity Management you will use the IAM Result Posting process to post the result to the student's Academic Progress Tracker and student enrollment record. This setting defaults to the IAM Result Posting process. The options include:

- *Student and Program Enroll* – results will be posted to both the student’s enrollment record and the student’s academic progress tracker. For student enroll, the course grade will be posted to the student’s graded component. For program enrollment, the results defined on the result scale for the primary result type will be posted to the student's Academic Progress Tracker.
- *Program Enroll* – results defined on the result scale for the primary result type will be posted to the student's Academic Progress Tracker.
- *Student Enroll* – for student enroll, the course grade will be posted to the student’s graded component.
- *Do Not Post*

Bundle 52. Added sentence to describe relationship with Determine Active Program Using field

When you select *Student and Program Enroll* or *Program Enroll*, you can set how to determine the effective date of the active program using the Determine Active Program Using field.

When Grade Exists in Stdnt Enr

When posting to the student's enrollment record you must indicate what should occur if a grade already exists on STDNT_ ENRL. The options include:

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- *Keep Current Grade* – the grade from the student's IAM will not be posted.
- *Apply Grade Change* – the grade from the student's IAM will override the grade that exists on STDNT_ENRL.

Determine Active Program Using

Bundle 52. New

Depending on the posting option you select, you can set how to determine the effective date of the active program by selecting *Current System Date* or *Maximum Program Effective Date for Term* (Max Program Effdt for Term).

Allow Calculation (WorkCenter) Select this check box to enable IAM calculations in the Activity Management WorkCenter that allow faculty and exam staff to invoke the calculation process for the primary result type.

Allow Assignment (WorkCenter) Select this check box to allow faculty and exam staff to assign activities to students from the Activity Roster.

Enable Registry/Mgr Defaults Select this check box to enable defaults that can be entered for all values within the Registry and Activity/Section Managers. When you select this check box, the Activity Management Defaults section appears.

Activity Management Defaults

Enable Career Defaults Indicate if the defaults are applicable at the academic career level. If selected the values defined here can be overridden on the academic career table. When selected the Activity Management Default page is enabled in the Academic Career Table component.

Enable Academic Org Defaults Indicate if the defaults are applicable at the academic organization level. If selected the values defined here can be overridden on the academic organization table. When selected the Activity Management Default page is enabled in the Academic Organization Table component.

Bundle 52. Added info about anonymous grading

For information on setting up anonymous grading, see "Setting Up Anonymous Grading" (PeopleSoft Campus Solutions 9.2: Student Records).

Content Options

Result Scale Define the result scale to default to the Activity Registry.

Passing Mark/Grade Define the minimum mark and/or grade to default to the Activity Registry.

Service Impact Define the service impact to default to the Activity Registry.

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Attendance Tracking Options

Track Using Indicate the attendance requirement to default to the Activity Registry.

Required Attendance/Allowed Absences Indicate the attendance requirement to default to the Activity Registry.

Forms of Identification

Form of Identification Define the forms of identification(s) to default to the Activity Registry.

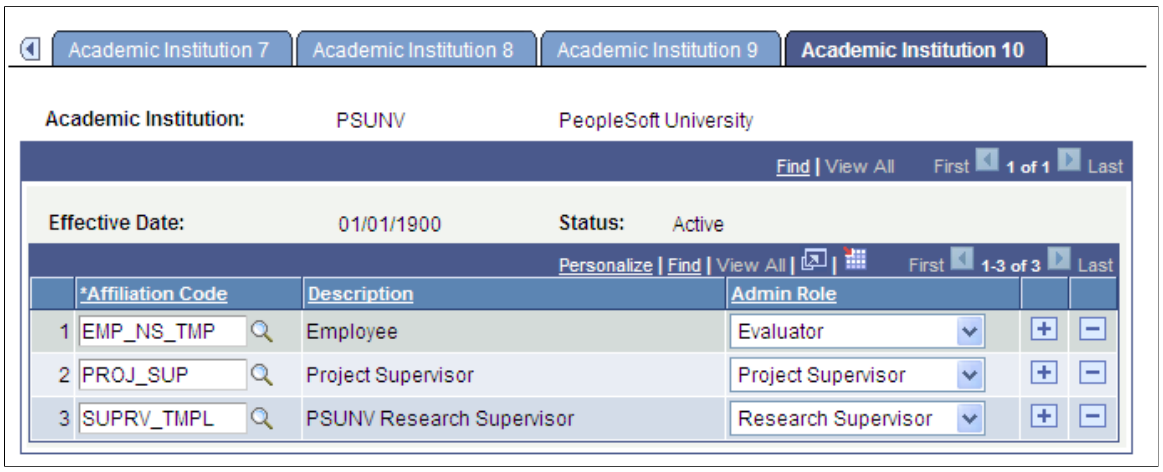
Required Select to indicate the form of identification is required and is defaulted to the Activity Registry.

Mapping Affiliation Codes to Administrator Roles

Access the Academic Institution 10 page (Set Up SACR >Foundation Tables >Academic Structure >Academic Institution Table > Academic Institution 10).

Image: Academic Institution 10 page

This example illustrates the fields and controls on the Academic Institution 10 page. You can find definitions for the fields and controls later on this page.



Use the Academic Institution 10 page when you define administrators for Research Tracking, Academic Project Management, and Evaluation Management features.

After you set up your Affiliation codes, map the root affiliations to Research Supervisor, Project Supervisor, and Evaluator roles on this page.

Research Supervisor role is for research administrators. Project Supervisor role is for administrators of student academic projects. Evaluator role is for evaluation committee members.

See "Understanding Affiliations Setup" (PeopleSoft Campus Solutions 9.2: Campus Community)

Affiliation Code Select a code from those that you defined on the Definition page in the Affiliation Setup component. The available affiliation

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codes are those which are effective (based on the institution's effective date) and for which the Root Indicator check box is selected in Affiliations setup.

The child affiliations of the root affiliation or the root affiliations if no children exist are then available in the Administrator Type field on the Administrator Profile Management page.

Related Links

"Defining Administrators" (PeopleSoft Campus Solutions 9.2: Student Records)
"Defining and Managing Administrator Profiles" (PeopleSoft Campus Solutions 9.2: Student Records)
"Defining Administrators" (PeopleSoft Campus Solutions 9.2: Student Records)
"Setting Up Committee Types and Roles" (PeopleSoft Campus Solutions 9.2: Campus Community)

Setting Up Campuses

To set up campuses, use the Campus Table component (CAMPUS_TABLE).

A campus is an entity, usually associated with a separate physical administrative unit, that belongs to a single academic institution, uses the same course catalog, and produces a common transcript for students within the same academic career. The PeopleSoft Campus Solution system enables you to define as many campuses within an academic institution as necessary to meet your business needs.

This section lists prerequisites and discusses how to define campuses.

Prerequisites

Before you set up campuses, use the Location Table component to define general campus locations within Campus Solutions.

These campus locations are synonymous with central locations or addresses for the various campuses that comprise a college or university. If you have one main campus, you probably have a single location. However, if you offer classes at satellite locations or if you have geographically separate entities that make up the institution, you must define multiple locations.

See: Setting Up Locations

Page Used to Set Up Campuses

Page Name	*Definition Name*	*Navigation*	*Usage*
Campus Table	CAMPUS_TABLE	Set Up SACR > Foundation Tables > Academic Structure > Campus Table	Define each campus that constitutes an academic institution and indicate which locations are valid for a particular campus.

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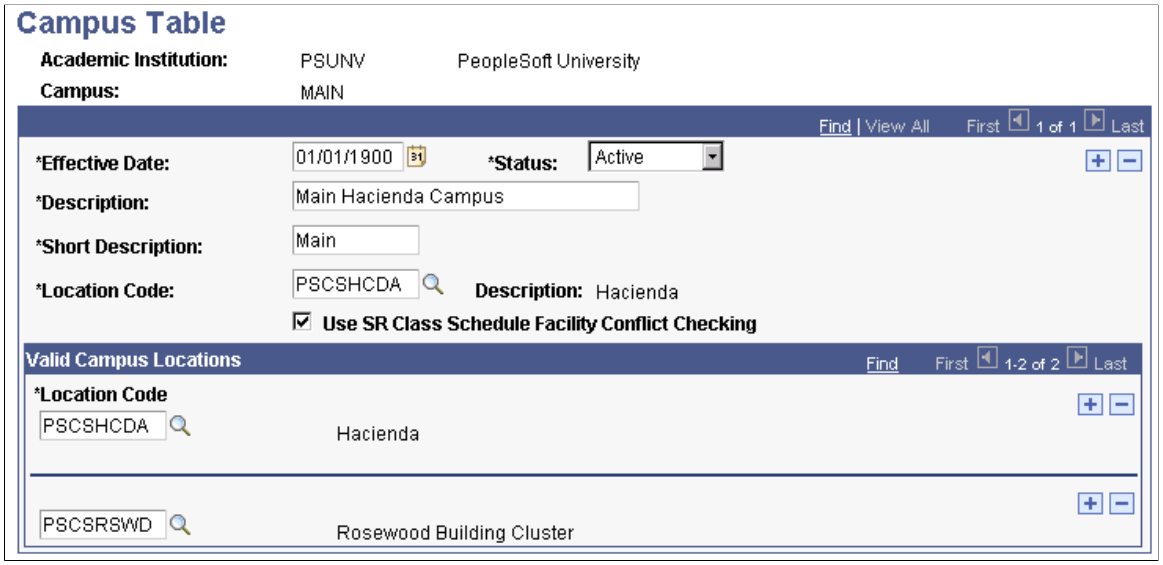
Defining Campuses

Access the Campus Table page (Set Up SACR > Foundation Tables > Academic Structure > Campus Table).

Image: Campus Table page

This example illustrates the fields and controls on the Campus Table page. You can find definitions for the fields and controls later on this page.



Use SR Class Schedule Facility Conflict Checking

Select to enable the system to use internal facility conflict checking functionality for this campus. The system checks for facility conflicts whenever a facility is booked for a class on the Meetings page or the Exam page of the schedule of classes.

The check box value migrates from the Installation page to the Academic Institution 2 page to the Campus Table page. The system uses the value on the Campus Table page during processing. Clear this check box on the Campus Table page to use an external facility conflict checking process.

Note: This check box has no relation to the Check for Facility Conflict check box on the Facility Table page, which controls whether you can schedule multiple events at the same facility.

Valid Campus Locations

Location Code (upper)

Enter a location code for the primary location of the campus. Define locations on the Location Table.

See: Setting Up Locations

Location Code (lower)

Enter all valid location codes for this campus. When creating courses or scheduling classes at a particular campus, the system displays only the values that you list here.

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Related Links

"Defining Facilities and Rooms" (PeopleSoft Campus Solutions 9.2: Student Records)

Defining Academic Careers

To set up academic careers, use the Academic Career Table component (ACAD_CAREER_TBL).

This section provides an overview of academic careers and discusses how to:

- Describe academic career parameters.
- Set additional academic career parameters.
- Set up academic career pointers.
- Set repeat checking controls for academic careers.
- Set up self-service options.
- Establish Activity Management defaults for academic careers.

Understanding Academic Careers

Academic career is a concept used in Campus Solutions to designate all course work undertaken by a student at an academic institution; you group this course work in a single student record. For example, a university that has an undergraduate school, a graduate school, and several professional schools can define an undergraduate career, graduate career, and a separate career for each professional school (for example, law, medical or dental). You might also make extended education or continuing education its own academic career, or make separate academic careers for every school or college at the undergraduate level.

Academic careers have these common characteristics:

- All credit is granted under a common unit type, such as semester hours or quarter hours.
- A single repeat scheme is used.

Use the Academic Career component to create and define academic careers and all the parameters of each academic career. Academic career Values are: delivered with the system as translate values. If, when you are establishing academic careers, you find that you must define more academic career values, add the new values to the translate table for academic careers. The translate table for academic careers is in the ACAD_CAREER field in PeopleSoft Application Designer.

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Pages Used to Define Academic Careers

Page Name	*Definition Name*	*Navigation*	*Usage*
Academic Career Table	ACAD_CAREER_TBL	Set Up SACR > Foundation Tables > Academic Structure > Academic Career Table > Academic Career Table	Describe academic careers and set parameters, such as grading scheme, for each academic career.
Academic Career Table 2	ACAD_CAREER_TBL2	Set Up SACR > Foundation Tables > Academic Structure > Academic Career Table > Academic Career Table 2	Set additional academic career parameters, such as default term unit types.
Academic Career Pointers	ACAD_CAR_PTRS	Set Up SACR > Foundation Tables > Academic Structure > Academic Career Table > Academic Career Pointers	Set up academic career pointers, which specify whether a student within an academic career can enroll in courses from another academic career at a particular academic institution.
Repeat Checking	ACAD_CAR_RPT_CHK	Set Up SACR > Foundation Tables > Academic Structure > Academic Career Table > Repeat Checking	Set repeat checking controls at the academic career level. Also, link repeat rules to academic careers.
Self Service Options	SSR_ACDCAR_SELFSRV	Set Up SACR > Foundation Tables > Academic Structure > Academic Career Table > Self Service Options	Indicate if you want users to have the ability to select the students's academic program to be assigned to an enrollment record. Indicate how you want to enforce enrollment appointments for self-service enrollment within this academic career.
Activity Management Defaults (academic career)	ACAD_CAR_AM_DFLTS	Set Up SACR > Foundation Tables > Academic Structure > Academic Career Table > Activity Management Defaults	Set Activity Management default values specific to an academic career.

Describing Academic Career Parameters

Access the Academic Career Table page (Set Up SACR > Foundation Tables > Academic Structure > Academic Career Table > Academic Career Table).

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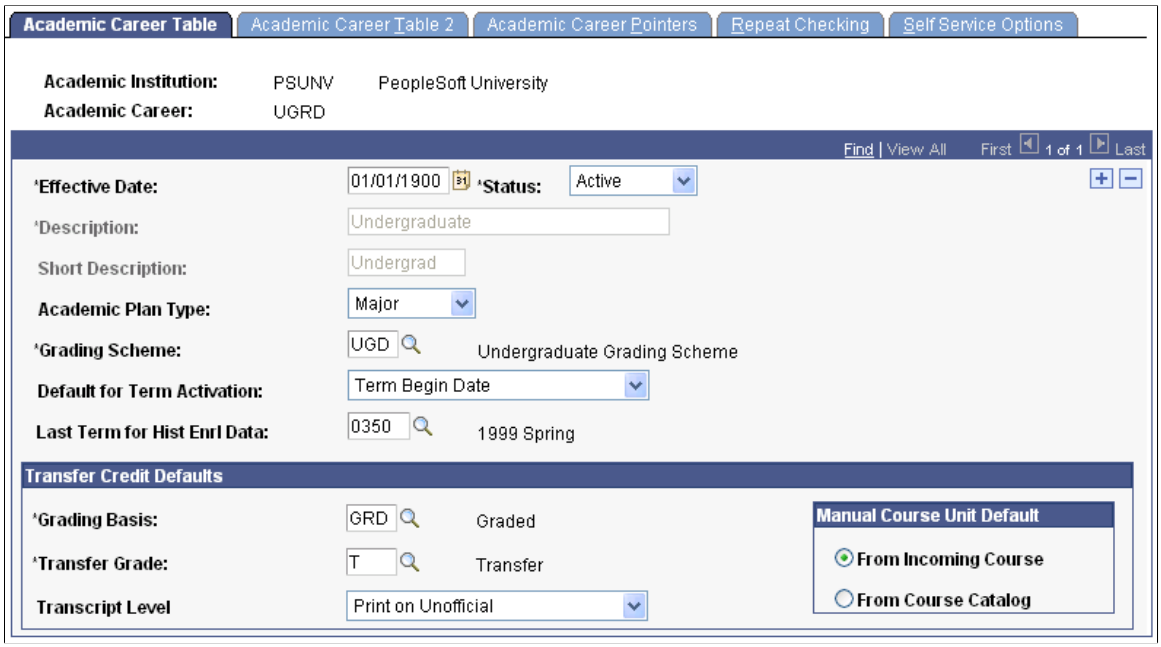
Image: Academic Career Table page

This example illustrates the fields and controls on the Academic Career Table page. You can find definitions for the fields and controls later on this page.



Academic Plan Type

Select an academic plan type to indicate the highest level academic plan that is valid within this academic career—for example, *Major, Minor,* or *Concentration.* You can modify these translate values.

No programming is associated with this field, but the institution can define restrictions based on this value. For example, if this value is set to *Major* for the undergraduate career, then students in that academic career could take academic plans involving majors, minors, and concentrations. But if this value is set to *Concentration* for the continuing education career, then the institution could create restrictions so that students in that academic career could not declare a major.

Grading Scheme

Enter the grading scheme for this academic career. This grading scheme defines the valid grading bases for this academic career. The system displays this grading scheme by default on the Program 1 page for academic programs within this academic career. You can override the default grading scheme for each academic program. Define grading scheme values on the Grading Scheme Table page.

GB Default for Transfer Credit (grading basis default for transfer credit)

Enter the default grading basis for credit transferred to this academic career. This grading basis appears by default on the Program 1 page, where you can override the value for academic programs within this academic career.

Default Grade- Transfer Credit

Enter the default grade for credit transferred to this academic career. This grade appears by default on the Program 1 page,

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where you can override the value for academic programs within this academic career.

Default for Term Activation

Select either *Term Begin Date* or *Term End Date.* The value you select here determines the default value that appears on the Term Table page. The date specified determines the last date for which a student can be term activated.

Last Term for Hist Enrl Data (last term for historical enrollment data)

Enter the last term for historical enrollment data. The system uses this value in conjunction with the values entered for a student on the Historical Course Enrollment page to determine which historical enrollment information is printed on a student's transcript. This field restricts historical enrollment data to terms less than or equal to the value that you specify. Therefore, set this field value to the latest term possible for historical enrollment records. You can include historical enrollment on transcripts by entering the corresponding option on the Enrollment/Statistics page of the Define Transcript Type component.

Warning! The system populates the Last Term for Hist Enrl Data field with *0000.* However, term 0000 does not allow historical enrollment data to appear on a transcript. If you want historical enrollment data to appear on a student's transcript, you must enter another term value.

Transcript Level

The default is *Print on Unofficial.*

The transcript level determines which transcript level is defaulted to the following transfer credit pages: Course Credits – Automated, Course Credits – Manual, Test Credits – Automated, Test Credits – Manual, and Other Credit – Manual.

Manual Course Unit Default

From Incoming Course

Select this option to populate the Units Transferred field in the Equivalent Course group box on the Transfer Course Entry page with the value from the Units Taken field in the Incoming Course group box for the course that has the same group and sequence number.

From Course Catalog

Select this option to populate the Units Transferred field in the Equivalent Course group box on the Transfer Course Entry page with the value from the Maximum Units field in the Course Catalog (CRSE_CATALOG) component.

Regardless of the option that you select in the Manual Course Unit Default group box, you can override the default value on the Transfer Course Entry page, to transfer a different number of units.

Related Links

Understanding Data Conversion

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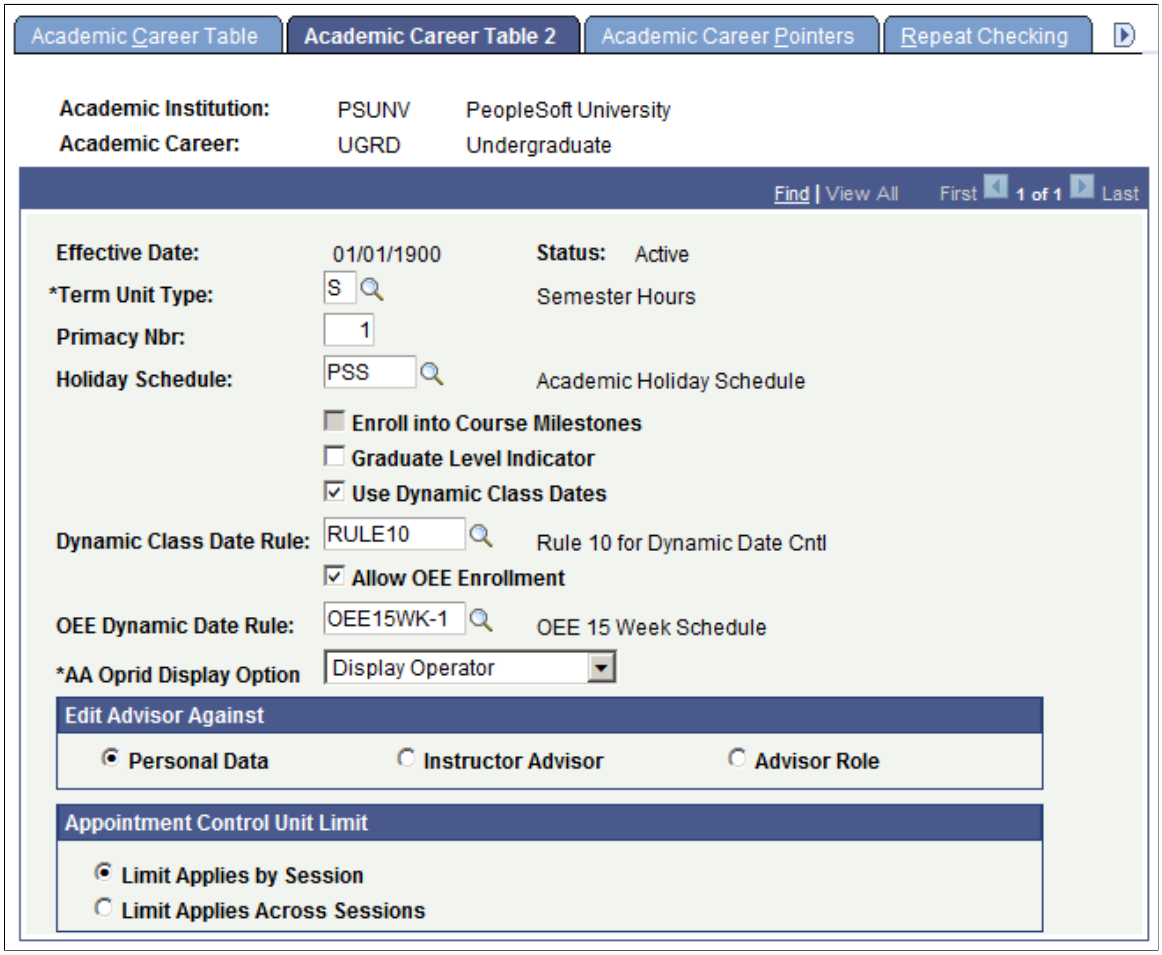
Understanding Dynamic Academic Calendars
"Creating Historical Enrollment Records" (PeopleSoft Campus Solutions 9.2: Student Records)
"Designating Enrollment and Statistics Data" (PeopleSoft Campus Solutions 9.2: Student Records)

Setting Additional Academic Career Parameters

Access the Academic Career Table 2 page ((Set Up SACR > Foundation Tables > Academic Structure > Academic Career Table > Academic Career Table 2).

Image: Academic Career Table 2 page

This example illustrates the fields and controls on the Academic Career Table 2 page. You can find definitions for the fields and controls later on this page.



Term Unit Type

Enter a term unit type to indicate what kind of units are calculated for this academic career. Values for this field are delivered with the system as translate values. These translate values can be modified.

Note: When processing transfer credit between academic careers with different term unit types, use the Unit Conversion Table page first to set up unit conversion rules.

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Primacy Nbr (primacy number)

Enter the primacy number for this academic career. The system uses this number to determine a student's primary academic career when you consolidate academic statistics. The system also uses this number to prioritize financial aid applications when students are enrolled in multiple academic careers at the same time. The lowest number takes precedence.

Note: Coordinate the numbering with financial aid to avoid conflicts.

Holiday Schedule

Enter the holiday schedule for this academic career. The holiday schedule prevents scheduling classes for this academic career on designated holidays.

See "Setting Up Holiday Schedules" (PeopleSoft Campus Solutions 9.2: Campus Community)

Note: If you implement Campus Solutions *and* a separate instance of PeopleSoft Human Capital Management, read the relevant documentation about CS-HCM Integration to understand the setup, functional, and technical implementation considerations. See:
Integrating Person Data
Integrating Setup Data
Monitoring Integrations Using the Integrity Utility
See *Information Center: CS-HCM Integration for PeopleSoft Enterprise Campus Solutions* in My Oracle Support (ID 2091799.2).

Enroll into Course Milestones

Select this check box to enable a course milestone to be created when a student enrolls in a class for which the milestone is selected on the Course/Milestone Link page in the Course Catalog.

The Enroll into Course Milestones check box must also be selected on the Academic Institution 2 page.

See Defining Academic Institutions.

See "Creating Course Offerings" (PeopleSoft Campus Solutions 9.2: Student Records).

(NZL) Select the check box to enable the tracking of NQF (national qualifications framework) Unit Standards for a specific career.

See "Understanding New Zealand Government Reporting" (PeopleSoft Campus Solutions 9.2: Student Records)

Graduate Level Indicator

Select to indicate that this academic career qualifies as graduate level for reporting purposes.

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	Otherwise, this field is informational only.
Use Dynamic Class Dates	Select to make available the Dynamic Date page of the Academic Program Table component. You use the Dynamic Date page to set up reasons and penalties for canceling, withdrawing from, and dropping classes. These reasons and penalties relate to the corresponding landmark date deadlines on the dynamically calculated academic calendars, and they apply to students according to their academic program.
Dynamic Class Date Rule	Enter a dynamic date rule to have the system assign that rule to all course offerings that you tie to this academic career. You can override this default rule on an offering-by-offering basis through the Offerings page. This field prompts you with only the dynamic class date rules that have *not* been designated for open entry/exit (OEE) enrollment on the Dynamic Class Dates page.
Allow OEE Enrollment (allow open entry/exit enrollment)	Select to have all course offerings that you tie to this academic career permit, by default, the scheduling of OEE class sections. You can override this default on an offering-by-offering basis on the Offerings page of the Course Catalog component. If you select this check box, the OEE Dynamic Date Rule field becomes available.
OEE Dynamic Date Rule (open entry/exit dynamic date rule)	An OEE dynamic date rule is a *dynamic class date rule* that has been designated for OEE enrollment. The enrollment engine uses the OEE dynamic date rule to calculate significant class dates for a student whenever a student enrolls in an OEE class. This field is available for edit only if you select the Allow OEE Enrollment check box on the preceding page of this component. Select an OEE dynamic date rule to have the system assign that rule to all course offerings that you tie to this academic career. You can override this default rule on an offering-by-offering basis through the Offerings page of the Course Catalog component. This field prompts you with only the dynamic class date rules that have been designated for OEE enrollment on the Dynamic Class Dates page.
AA Oprid Display Option (academic advisement operator identification display option)	Select an available option to display or hide the operator ID, operator name, or Operator field on the advisement report. The default value is *Display Operator.* *Display Name:* If you select this option, the system displays the operator's name on the advisement report. *Display Operator:* If you select this option, the system displays the operator's ID on the advisement report. *Do Not Display:* If you select this option, the system does not display the Operator field on the advisement report.

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Edit Advisor Against

Indicate which view the system should use when prompting you to assign an advisor for a student in this academic career. You assign advisors to students on the Student Advisor page. Your selection here appears on the Academic Program page. Select from these options:

Personal Data Prompts against all people with a PERSONAL_DATA record in the PeopleSoft system.

Instructor Advisor Prompts against all people defined as instructors and advisors on the Instructor/Advisor Table page, as defined for this academic career.

Advisor Role Prompts against all people defined as advisors on the Instructor/Advisor Table page, as defined for this academic career.

Appointment Control Unit Limit

Indicate how to apply enrollment appointment unit limits when an appointment created for a single session is valid for other sessions within the term. Select from these options:

Limit Applies by Session Enrollment unit limits for enrollment appointments are applied to each individual session for which the appointment is valid.

If:

- Session A is the appointment control session for Sessions B and C in a term, and
- Each session has a limit of 6 units or greater, and
- The overall term limit is 18 units or greater, and
- A student has an appointment limit restricting enrollment to a total of 6 units,

Then: The student can enroll in 6 units in *each* Session (A, B and C).

Limit Applies Across Sessions If:

- Session A is the appointment control session for Sessions B and C in a term, and
- A student has an appointment limit restricting enrollment to a total of 6 units,

Then: The student can enroll in classes with a combined total of 6 units *across* sessions A, B and C (session and term unit limits still apply). For example, if the student enrolls in 6 units in Session A, the student cannot enroll in classes in sessions B or C.

See "Understanding Enrollment and Validation Appointments" (PeopleSoft Campus Solutions 9.2: Student Records)

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See "Setting Up Enrollment and Validation Appointments" (PeopleSoft Campus Solutions 9.2: Student Records)

See "Assigning and Maintaining Appointments for Individual Students" (PeopleSoft Campus Solutions 9.2: Student Records)

See "Assigning Enrollment and Validation Appointments in Batch" (PeopleSoft Campus Solutions 9.2: Student Records)

Related Links

Understanding Dynamic Academic Calendars

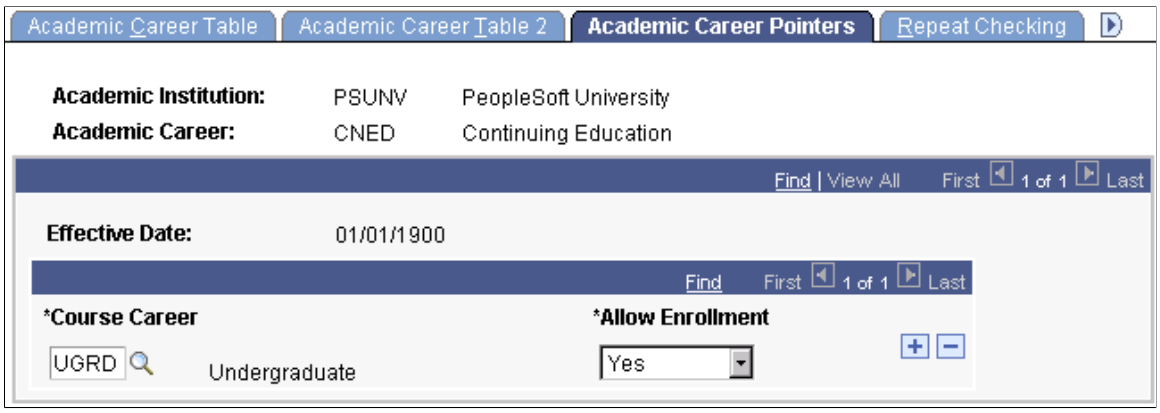
"Understanding Consolidated Statistics Processes" (PeopleSoft Campus Solutions 9.2: Student Records)

Setting Up Academic Career Pointers

Access the Academic Career Pointers page (Set Up SACR > Foundation Tables > Academic Structure > Academic Career Table > Academic Career Pointers).

Image: Academic Career Pointers page

This example illustrates the fields and controls on the Academic Career Pointers page. You can find definitions for the fields and controls later on this page.



On the Career Pointer Exception page, you can set specific exceptions to the academic career pointers on the Academic Career Pointers page. For example, you might want to set the academic career pointers for the undergraduate career so that undergraduate students can, with permission, enroll in graduate, graduate business, and law courses; can always enroll in undergraduate and continuing education courses; and can never enroll in courses from any other academic career.

Note: Enter values for all possible academic careers, including the ones in which the student cannot enroll in courses. Although the system permits you to omit academic careers in which the student cannot enroll, this practice is not recommended.

Course Career	Enter each academic career that you have defined for a particular academic institution.
Allow Enrollment	Enter whether a student can enroll in an academic career. Allow Enrollment Values are: translate values. Values are: *Yes, No,* and *Permission.* Selecting *Permission* requires the student to

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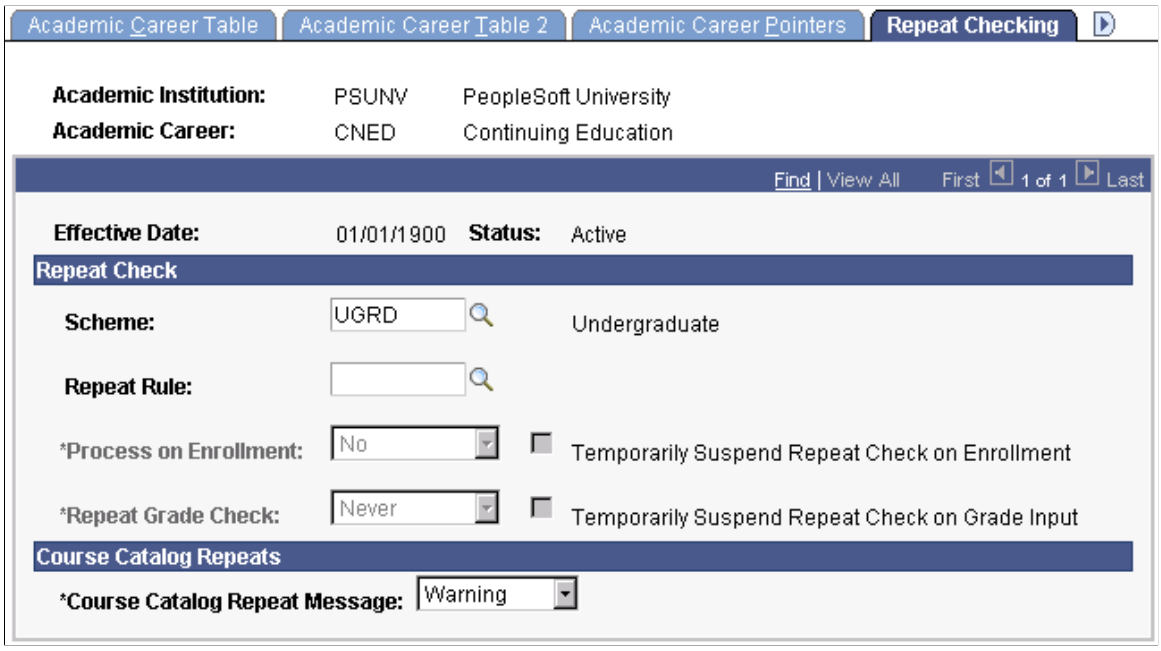
have a general permission or a student-specific permission at enrollment time.

Setting Repeat Checking Controls for Academic Careers

Access the Repeat Checking page (Set Up SACR > Foundation Tables > Academic Structure > Academic Career Table > Repeat Checking).

Image: Repeat Checking page

This example illustrates the fields and controls on the Repeat Checking page. You can find definitions for the fields and controls later on this page.



Related Links

"Setting Up Repeat Checking for Academic Careers" (PeopleSoft Campus Solutions 9.2: Student Records)

Setting Up Self-Service Options

Access the Self Service Options page (Set Up SACR > Foundation Tables > Academic Structure > Academic Career Table > Self Service Options).

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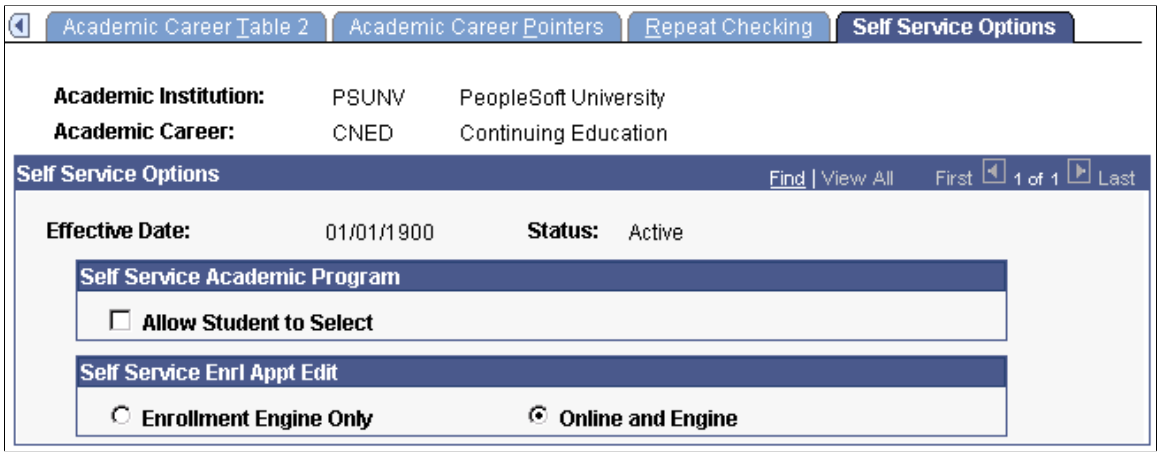
Image: Self Service Options page

This example illustrates the fields and controls on the Self Service Options page. You can find definitions for the fields and controls later on this page.



Self Service Academic Program

Allow Student to Select

This check box works in combination with the Select Acad Prog During Enroll (select academic program during enrollment) check box on the Academic Institution 5 page to control whether a student who is active in more than one academic program can assign a program to a class when the student enrols in or swaps to that class.

When you select the Select Acad Prog During Enroll check box on the Academic Institution 5 page, the Academic Program prompt becomes available for administrative users on the Quick Enroll page and Enrollment Request page when a student has two or more active academic programs.

To allow students to select a program in Self Service, you must *also* select the Allow Student to Select check box here on the Self Service Options page *as well as* the Select Acad Prog During Enroll check box.

For information about the Academic Institution 5 page:

See "Setting Up Repeat Checking for Academic Careers" (PeopleSoft Campus Solutions 9.2: Student Records).

Self Service Enrl Appt Edit

Enrollment Engine Only

Select this option to have the enrollment engine enforce enrollment appointments in self-service enrollment only when a student submits an enrollment request with an action of enroll or swap for processing by the enrollment engine.

Online and Engine

Select this option to have the system validate enrollment appointments in self-service enrollment when a student selects

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a term on the Select Enrollment Term Search page, and when the student enters or selects a class number on the Add Classes, Drop/Update Class, or Swap Classes pages. If the student does not have a valid enrollment appointment or if the open enrollment period for the session that the student is trying to enroll in has not yet begun, these edits prevent the student from submitting enrollment requests. When a qualifying student does submit an enrollment request with an action of enroll or swap, the enrollment engine still enforces enrollment appointments during processing. The system selects this option by default.

Note: Modification of these translate values requires significant programming effort.

Establishing Activity Management Defaults for Academic Careers

Bundle 52. New region: Anonymous Grading

Access the Activity Management Defaults page for academic careers (Set Up SACR > Foundation Tables > Academic Structure > Academic Career Table > Activity Management Defaults).

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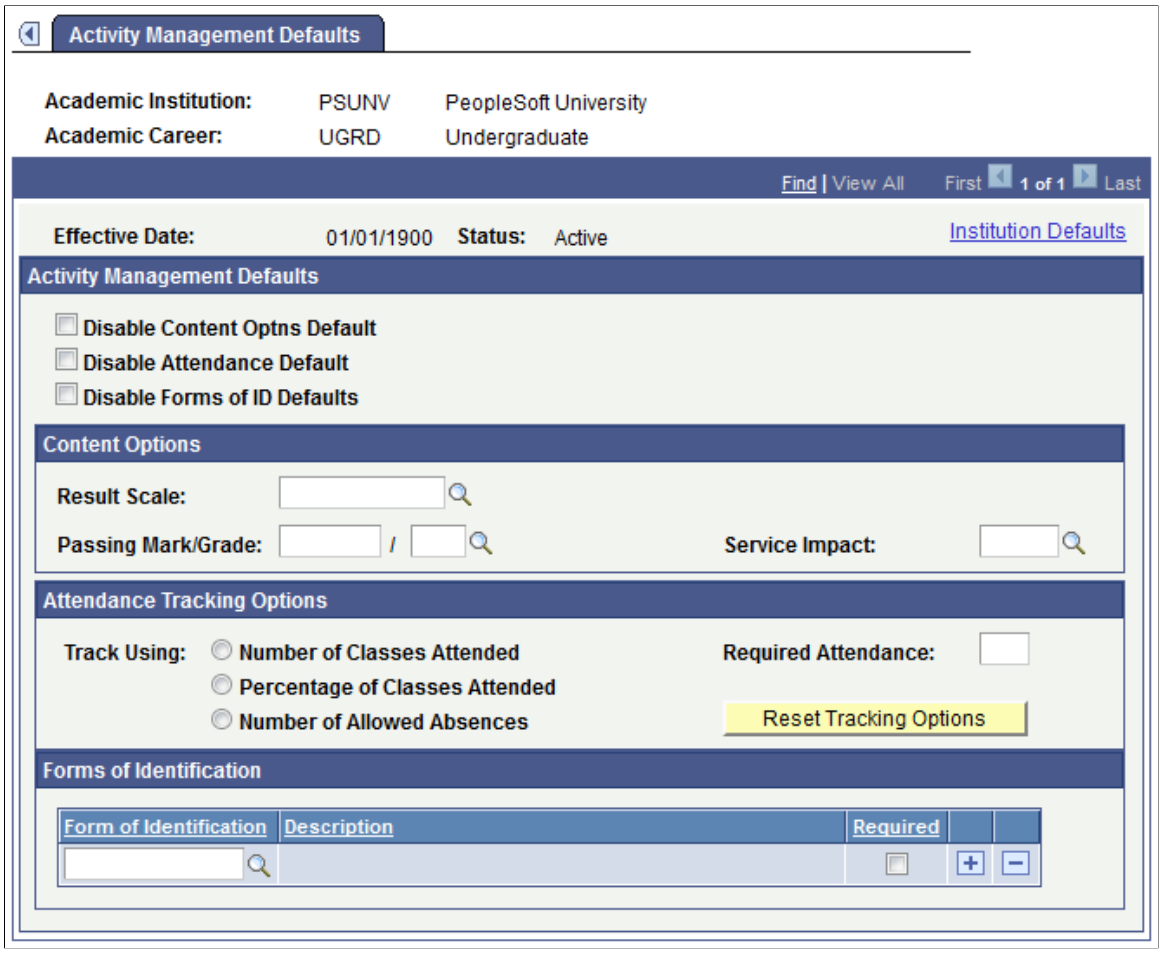
Image: Activity Management Defaults page for academic careers

This example illustrates the fields and controls on the Activity Management Defaults page for academic careers. You can find definitions for the fields and controls later on this page.



This page is available when the Enable Career Defaults field is selected on the Academic Institution 9 page. All fields are defined on the Academic Institution 9 page, but you can set values here specific to an academic career.

Anonymous Grading

Override

Select to override the default settings from the Academic Institution table.

When you override the default settings, you can change how anonymous grading is displayed at this level as well as disable anonymous grading.

Creating Career Pointer Exception Rules

To set up career pointer exception rules, use the Career Pointer Exception Rule component (CAR_PTR_EXCEPTIONS).

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This section provides an overview of career pointer exception rules and discusses how to define career pointer exception rules.

Understanding Career Pointer Exception Rules

Career pointer exception rules enable you to define exceptions to the regular academic career pointer guidelines from the Academic Career Pointers page. When students in academic programs with career pointer exception rules attempt to enroll in courses, the enrollment engine looks at the career pointer exception rule as defined on the Career Pointer Exception Rule page before proceeding to the academic career pointers as defined on the Academic Career Pointers page.

You can create career pointer exception rules to define the academic groups, subject areas, and catalog numbers into which a student can enroll. Then you can connect these career pointer exception rules to academic programs as necessary. Career pointer exception rules are connected to academic programs with the Career Pointer Exception Rule field on the Academic Program page. If that field is empty, the enrollment engine checks only the academic career pointer guidelines.

This list summarizes the system checks that occur during enrollment engine processing:

1. The enrollment engine checks the academic group, subject area, and catalog number of the requested course against the values entered on the Career Pointer Exception Rule page.

   The enrollment engine verifies that the catalog number of the requested course is less than or equal to the maximum catalog number for that academic group and subject area combination. If the enrollment engine finds no match, the check proceeds to the next step.

2. The enrollment engine checks the academic group and subject area of the requested course plus a catalog number with a value of null against the values entered on the Career Pointer Exception Rule page.

   The enrollment engine verifies that the catalog numbers for that entire academic group and subject area combination have not been restricted. If the enrollment engine finds no match, the check proceeds to the next step.

3. The enrollment engine checks the academic group of the requested course, a subject area with a value of null, and the catalog number of the requested course against the values entered on the Career Pointer Exception Rule page.

   The enrollment engine verifies that the catalog number of the requested course is less than or equal to the maximum allowable catalog number of that academic group. If the enrollment engine finds no match, the check proceeds to the last step.

4. The enrollment engine checks the academic group of the requested course, subject area with a value of null, and a catalog number with a value of null against the values entered on the Career Pointer Exception Rule page.

   The enrollment engine verifies that all subject areas and catalog numbers for the entire academic group have not been restricted. If the enrollment engine finds no match, it uses the enrollment request for the academic career pointers as defined on the Academic Career Pointers page.

This series of checks assures that the student, according to her or his academic career, is permitted to enroll in the requested course.

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Page Used to Create Career Pointer Exception Rules

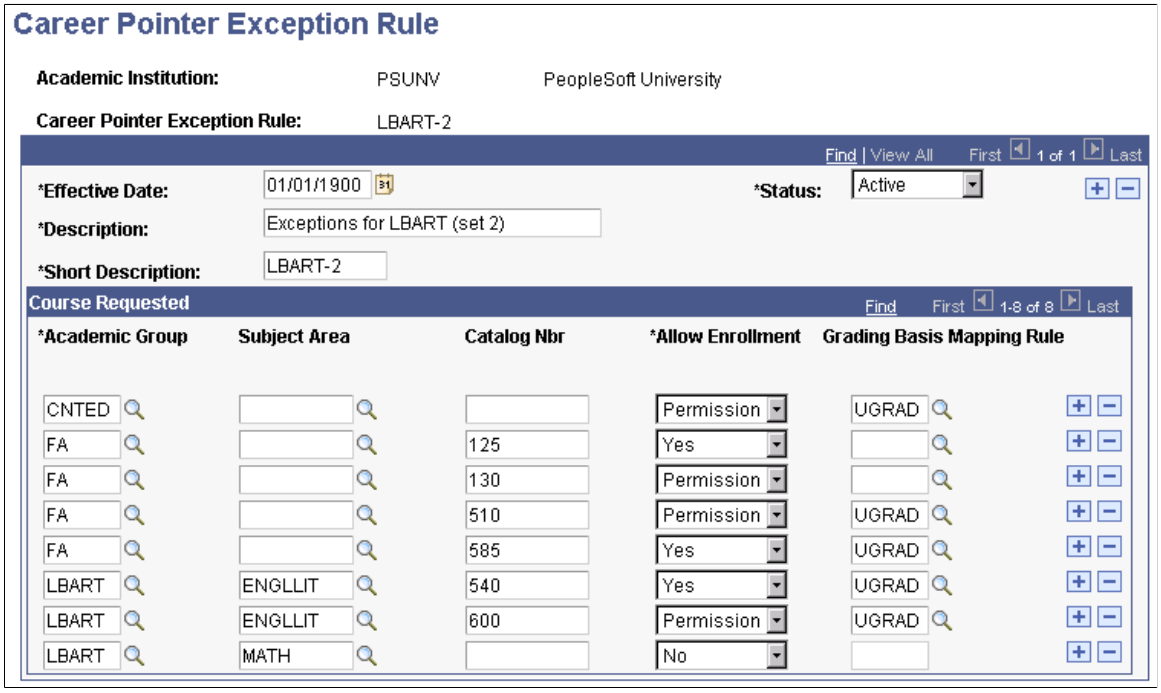
Page Name	*Definition Name*	*Navigation*	*Usage*
Career Pointer Exception Rule	CAR_PTR_EXCEPTIONS	Set Up SACR > Foundation Tables Academic Structure > Career Pointer Exception Rule > Career Pointer Exception Rule	Define all possible career pointer exception rules—the exceptions to the academic career pointer guidelines established on the Academic Career Pointers page. After you define the career pointer exception rules, the institution can attach them to academic programs to ensure that students within an academic program can enroll only in permissible courses.

Defining Career Pointer Exception Rules

Access the Career Pointer Exception Rule page (Set Up SACR > Foundation Tables Academic Structure > Career Pointer Exception Rule > Career Pointer Exception Rule).

Image: Career Pointer Exception Rule page

This example illustrates the fields and controls on the Career Pointer Exception Rule page. You can find definitions for the fields and controls later on this page.



Academic Group Enter the academic group in which a student can request a course.

Subject Area Enter the subject area within the academic group in which a student can request a course. To indicate all subject areas, leave this field blank. Otherwise, insert rows to specify each subject

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	area within the academic group for which you want to create a rule.
Catalog Nbr (catalog number)	Enter the maximum catalog number within the subject area or academic group in which a student can request a course. To indicate all catalog numbers within a subject area or academic group, leave this field blank.
Allow Enrollment	Enter whether a student is permitted enrollment in courses that match the criteria specified in the previous fields. Allow Enrollment Values are: delivered with the system as translate values. Values are: *Yes, No,* and *Permission.* Entering *Permission* requires the student to have a general permission or a student-specific permission at enrollment time.
Grading Basis Mapping Rule	Enter the grading basis mapping rule for the requested courses. Define grading basis mapping rule values on the Grading Basis Exception Rule page. The system uses the grading basis mapping rule to translate grades earned in another academic group to valid grades within a student's academic career.

Related Links

"Understanding Class Permissions" (PeopleSoft Campus Solutions 9.2: Student Records)

"Defining Grading Basis Exception Rules" (PeopleSoft Campus Solutions 9.2: Student Records)

Defining Academic Level and Load Rules

To set up academic level and load rules, use the Level/Load Rules Table component (LVL_ST_RULE_TBL).

Use the Level/Load Rules component to define academic level and academic load rules for every academic career at your institution. Various system processes use these rules to determine a student's academic level and academic load—processes such as class enrollment, financial aid reporting, and the consolidation of academic statistics.

This section discusses how to:

- Define academic level and load determination values.
- Define level rules.
- (AUS) Define level dependent load rules.
- Define load rules.
- Define contiguous term load rules.

Related Links

"Understanding Managing Financial Aid Terms" (PeopleSoft Campus Solutions 9.2: Financial Aid)

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"Understanding Consolidating and Reporting Academic Statistics" (PeopleSoft Campus Solutions 9.2: Student Records)

Pages Used to Define Academic Level and Load Rules

Page Name	*Definition Name*	*Navigation*	*Usage*
Level/Load Rules Table	LVL_ST_RULE_TBL	Set Up SACR > Foundation Tables > Academic Structure > Level/Load Rules Table > Level/Load Rules Table	For each academic level rule, specify how the system processes must determine a student's academic level and academic load, and define how the Consolidate Academic Statistics process must map academic levels to Integrated Postsecondary Education Data System (IPEDS) academic levels.
Academic Level Table	ACAD_LEVEL_TBL	Set Up SACR > Foundation Tables > Academic Structure > Level/Load Rules Table > Academic Level Table	Associate academic levels with cumulative units or terms to link the academic levels to the corresponding National Student Loan Data System (NSLDS) loan years, and to link academic levels with federal direct lending years.
Level Dependent Load Rules	SSR_LVL_LOAD_AUS	Set Up SACR > Foundation Tables > Academic Structure > Level/Load Rules Table > Level Dependent Load Rules	Define values used for Australian EFTSL (equivalent full-time student load) and HECS (Higher Education Contribution Scheme) calculations. Page functionality is similar to the Academic Load Table page.
Academic Load Table	ACAD_LOAD_TBL	Set Up SACR > Foundation Tables > Academic Structure > Level/Load Rules Table > Academic Load Table	Define academic load rules, financial aid load rules, and NSC academic load rules.
Statistics Period Load	ACAD_LOAD2_TBL	Set Up SACR > Foundation Tables > Academic Structure > Level/Load Rules Table > Statistics Period Load	For contiguous terms, define the academic load rules, NSC academic load rules, and financial aid load rules. Contiguous terms are consecutive terms in which you combine academic load information.

Defining Academic Level and Load Determination Values

Access the Level/Load Rules Table page (Set Up SACR > Foundation Tables > Academic Structure > Level/Load Rules Table > Level/Load Rules Table).

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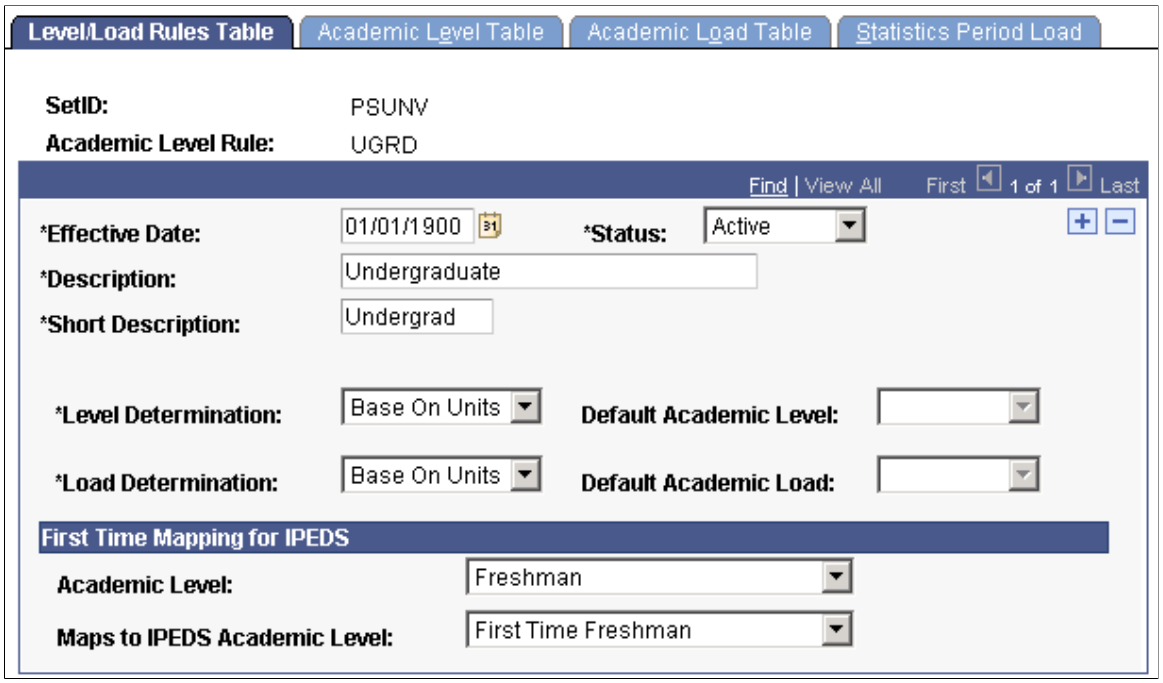
Image: Level/Load Rules Table page

This example illustrates the fields and controls on the Level/Load Rules Table page. You can find definitions for the fields and controls later on this page.



Status

Select a status for this academic level rule. Enter *Active* when adding a new academic level rule. Select*Inactive* only if your institution no longer uses this academic level rule.

Description and **Short Description**

Enter a description and short description for the academic level rule.

Level Determination

Select how the academic level is determined for a student's STDNT_CAR_TERM record during term activation (in the background or online). Levels can be calculated in one of four ways:

Base on Units: Select to have the system assign an academic level based on the student's cumulative units (those designated as earned credit). The system includes articulated transfer units in this count.

Default: Select to have the system assign an academic level for each term based on the previous STDNT_CAR_TERM record academic level. If you enter this value, the system requires you to enter a value in the Default Academic Level field.

Manually Input: Select to manually assign an academic level for each student and each term on the Term Activation page. After you manually assign an academic level for the student's initial term activation record, the original value automatically copies forward (and never increments) during all future online or batch term activation processes. For some programs, you may

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want this behavior (for example, you may always want to assign the *Graduate*academic level to graduate students, regardless of their progress). For other programs, you may want to initially assign the value manually and update it manually each term.

Warning! If you select *Manually Input,* you must assign an academic level on the Term Activation page. Although students in programs assigned to a manual level and load rule can be included in the batch process (depending on the selection criteria used), the process assigns a system-generated level value of *NST.*

Term Progression: Select to have the system assign an academic level based on the student's cumulative terms. The system counts all terms that have a STDNT_CAR_TERM record. The system includes transfer terms that have term activation records in this count.

Default Academic Level

This field is required if you selected *Default* in the Level Determination field. The system assigns this default value to the STDNT_CAR_TERM record during term activation in the event that no prior STDNT_CAR_TERM record exists from which the system can copy the academic level. Values for this field are delivered with your system as translate values. You can modify these values.

Load Determination

Select how the system calculates academic load. Academic load can be entered manually for a student on the Term Activation page. Select one of the following values:

Base on Units: Select to have the system assign an academic load based on the student's cumulative units (those designated as earned credit). The system includes articulated transfer units in this count.

If you select this value, the Academic Load Table page becomes active and you can indicate which terms should be included in the annual load calculation.

(AUS) You can select this value for HECS calculations.

Default: Select to have the system assign an academic load for each term based on the previous STDNT_CAR_TERM record academic load. If you select *Default,* the system requires you to enter a value in the Default Academic Load field.

Manually Input: Select to manually assign an academic load for each student and each term on the Term Activation page.

(AUS) *Units By Level:* This value is assigned for academic level rules that use the HECS feature. Select this value to enable the Level Dependent Load Rules page, which you can use instead

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of the Academic Load Table page to calculate a student's HECS Load factor.

Default Academic Load

This field is required if you selected *Default* in the Load Determination field. The system assigns this default value to the STDNT_CAR_TERM record during term activation in the event that no STDNT_CAR_TERM record exists from which the system can copy the academic load. Values for this field are delivered with your system as translate values. You can modify these values.

When you run the Consolidate Academic Statistics process for an academic statistics period for which you have set the Academic Load Rule field on the Academic Statistics Period page to *Term Load Rule Applies* and you have set the Load Determination field on this page to *Base on Units,* the process uses the academic load rules from the Academic Level Table page to determine a student's academic load, NSC academic load, and financial aid load. If you have set the Load Determination field on this page to *Manually Input* or *Default,* the Consolidate Academic Statistics process uses the student's career-term record or the value in the Default Academic Load field to determine the student's academic load, regardless of the setting for the Academic Load Rule field on the Academic Statistics Period page.

(AUS) EFTSL Values and HECS Load Factor

Tuition Calculation for HECS currently calculates the HECS Load Factor, which is generally equal to the EFTSL value for a class. However, HECS is not calculated for all enrolled students. For example, HECS is not calculated for full-fee paying overseas students. In some cases, the HECS Load Factor may be different from the EFTSL value for a class. An example is a student who may complete a work experience class that contributes units to his progression, but for which there are no HECS charges (as the class may not consume institution resources). In this case, the billing units for the class should be made zero, but Academic Progress Units should be given. The HECS Load Factor is a calculation based on billing units, and the EFTSL calculation is based on Academic Progress Units. In this case, the HECS Load Factor is zero, but the EFTSL still has a value. Since EFTSL is required for every student, the system calculates EFTSL as a separate process.

You must ensure that the load/level rules are set up to reflect the full-time load for different programs. For example, the full-time load/level rules for one program may include a summer term as full-time compulsory attendance, while other programs may consider the summer term as an additional term for students to undertake study above the ordinary full-time load. When setting up the level/load rules, you can indicate whether or not the term should be included in the annual load calculation. For example, if the summer term is not considered part of the full-time load and the student takes summer classes, the student's annual EFTSL will be greater than if the student enrolled in a full-time load only for the other terms in the academic year.

Defining Level Rules

Access the Academic Level Table page (Set Up SACR > Foundation Tables > Academic Structure > Level/Load Rules Table > Academic Level Table).

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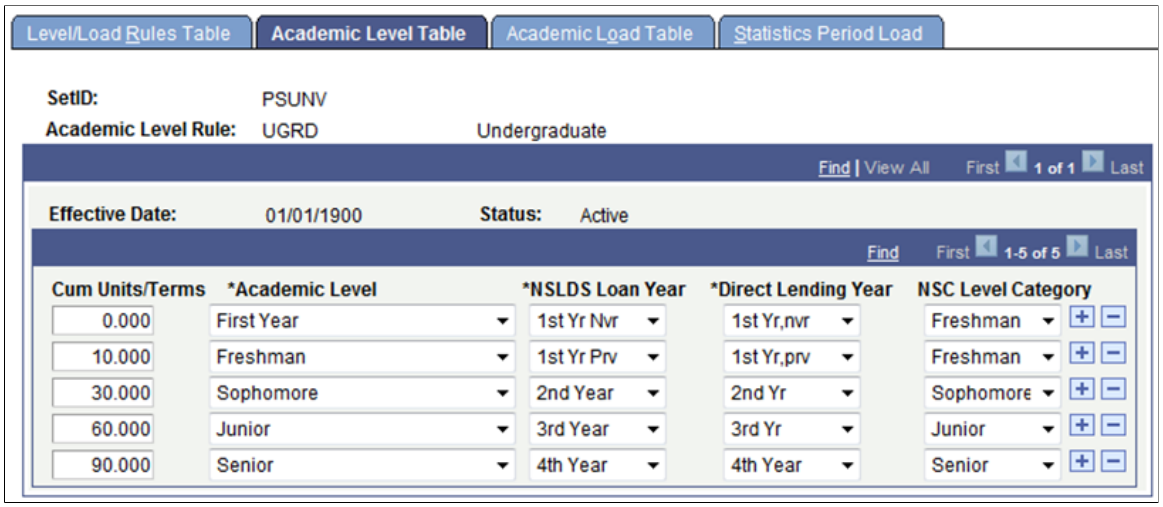
Image: Academic Level Table page

This example illustrates the fields and controls on the Academic Level Table page. You can find definitions for the fields and controls later on this page.



Cum Units/Terms (cumulative units or terms)	Enter the minimum number of cumulative units or terms that the system requires before it assigns a student to a corresponding academic level. The system uses only these values if you select Units or Terms on the Level/Load Rules Table page.
Academic Level	Enter an academic level for each increment of cumulative units or terms that you want to associate with this level and load rule. Values for this field are delivered with your system as translate values. You can modify these values.
NSLDS Loan Year (National Student Loan Data System loan year) and **Direct Lending Year**	Enter the NSLDS loan year and direct lending year values that correspond to each academic level that you define. The PeopleSoft Financial Aid application references these values during the FA Term Build (financial aid term year) process.
NSC Level Category	Enter a NSC Level Category for only the academic level rules that are used for Bachelor's Degree—for example, an Academic Level Rule of *UGRD*. If the Consolidate Academic Statistics process finds a NSC Classification value of *Bachelor's Degree* in the Academic Plan Table component, then, based on the calculated academic level, it retrieves the appropriate NSC Level Category value here. The system uses this value (for example, Sophomore) to report the NSC Class/Credential Level. Although the Academic Level value might be the same as the NSC Level Category value, you must enter a valid value in the NSC Level Category field for NSC reporting. Note also that different academic levels can have the same category value, as in the page example above.

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See Defining Academic Plans.

See "Understanding Consolidating and Reporting Academic Statistics" (PeopleSoft Campus Solutions 9.2: Student Records)

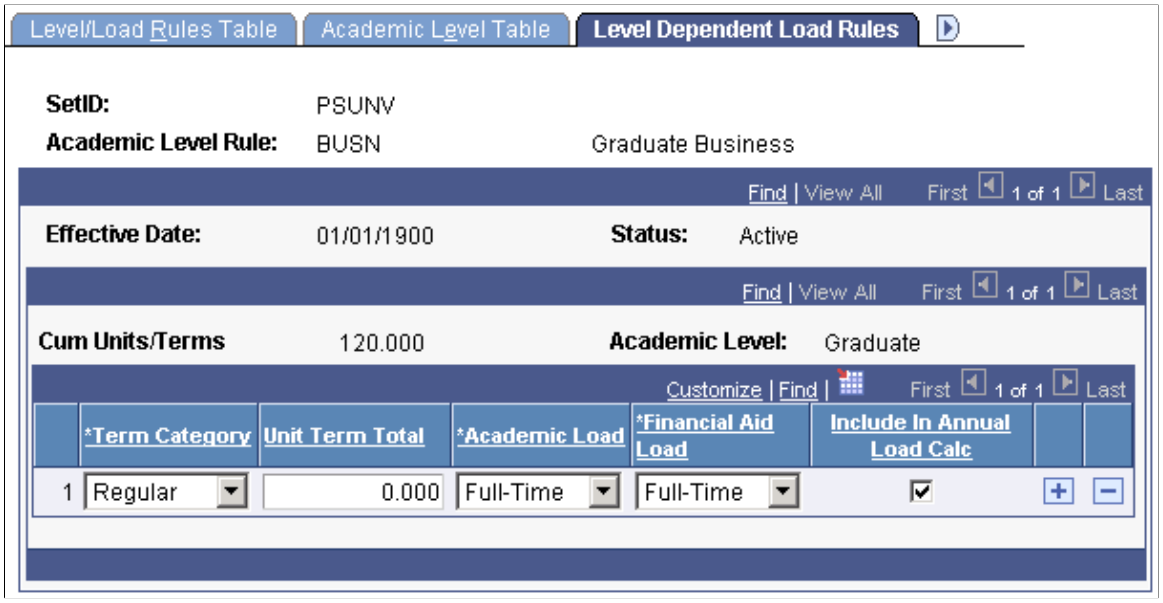
See "Understanding Consolidated Statistics Processes" (PeopleSoft Campus Solutions 9.2: Student Records)

(AUS) Defining Level Dependent Load Rules

Access the Level Dependent Load Rules page (Set Up SACR > Foundation Tables > Academic Structure > Level/Load Rules Table > Level Dependent Load Rules).

Image: Level Dependent Load Rules page

This example illustrates the fields and controls on the Level Dependent Load Rules page. You can find definitions for the fields and controls later on this page.



Term Category

Select every term category that is valid for the academic load rule. Values for this field are delivered with your system as translate values. You can modify these values.

Note: Map every term category at your institution, regardless of your load determiner (units, default, or manual).

Unit Term Total

Enter the unit term total for each term category and session type. The unit term total represents the number of units that must be taken to qualify for the academic load level and financial aid level.

Academic Load

Select the academic load value that corresponds to the unit term total. Values for this field are delivered with your system as translate values. You can modify these values.

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Financial Aid Load

Select the financial aid load value. The financial aid load represents the financial aid load level equivalent to the academic load value. Values for this field are delivered with your system as translate values. You can modify these values.

Include in Annual Load Calc
(include in annual load calculation)

Select this check box to include this load value in Australian EFTSL and HECS calculations.

Note: If you use this page to include load values, do not use the Academic Load Table page.

Related Links

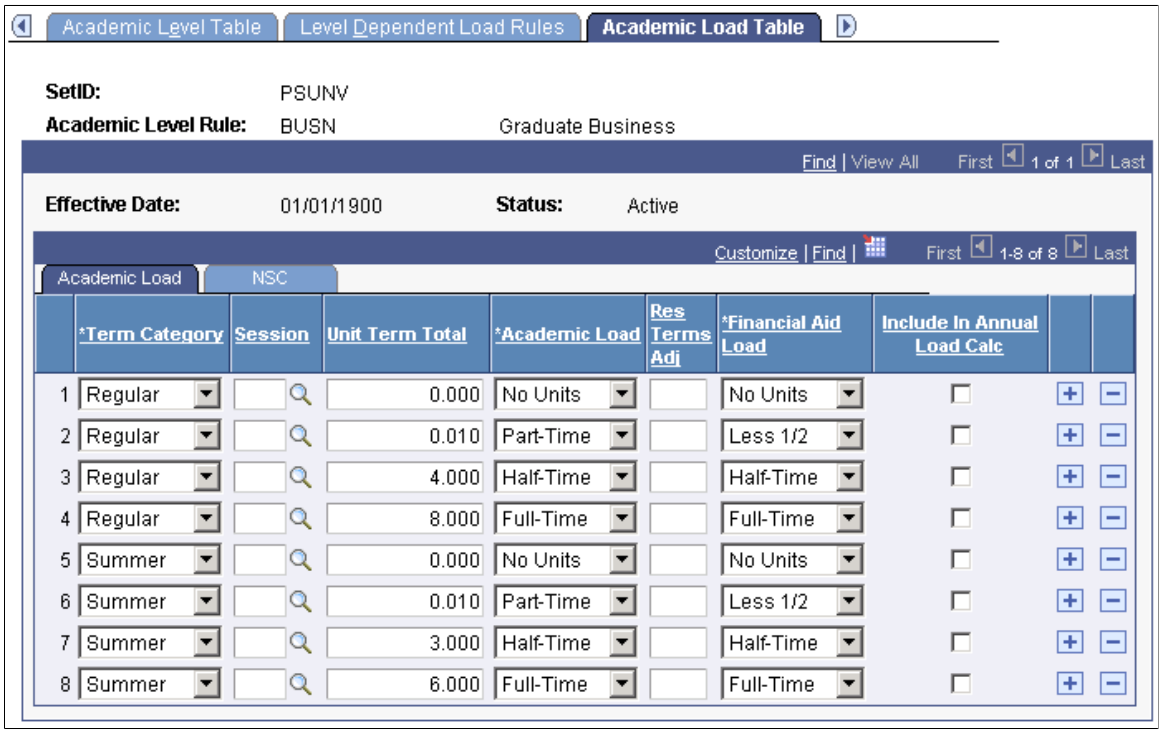
"Understanding the DIISRTE File Generation Process" (PeopleSoft Campus Solutions 9.2: Student Records)

Defining Load Rules

Access the Academic Load Table page (Set Up SACR > Foundation Tables > Academic Structure > Level/Load Rules Table > Academic Load Table).

Image: Academic Load Table page

This example illustrates the fields and controls on the Academic Load Table page. You can find definitions for the fields and controls later on this page.



The Consolidate Academic Statistics process uses these rules to determine a student's academic load when it processes an Academic Statistics Period for which the academic load rule value = Term Load Rule applies.

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Note: Multiple views of this page are available by clicking the tabs in the scroll area. We document fields that are common to all views first.

Term Category

Select every term category that is valid for the academic load rule. Values for this field are delivered with your system as translate values. You can modify these values.

Note: Map every term category at your institution, regardless of your load determiner (units, default, or manual).

Session

Enter the session type for the term category if you have more than one session in a term category and the sessions have different academic loads. For example, a summer session term type might have a 10-week session, a 12-week session, and two 6-week sessions. Your institution might not calculate the academic load for the 12-week session and the 6-week sessions in the same way.

Note: At least one row must be included with a blank session code for each term category. The system uses the row or rows with a blank session code to calculate academic load for the term. The system also calculates the load for the regular session using the row or rows with cleared sessions, which is why the term load and the regular academic session load will always be the same. In addition, a field edit prevents you from entering *1* in the Session field, because the system assumes that the cleared Session field represents the regular academic session. You must have at least one row with a blank session code for each term category in order for the system to calculate academic load based on units.

Unit Term Total

Enter the unit term total for each term category and session type. The unit term total represents the number of units that must be taken to qualify for the academic load level and financial aid level.

Academic Load

Select the academic load value that corresponds to the unit term total. Values for this field are delivered with your system as translate values. You can modify these values.

Res Terms Adj (residence terms adjust)

Enter the residence terms adjust value for each term category and session type to determine what constitutes a full term based on a student's academic load. In the exhibit, a part-time academic load is considered to be worth 50 percent of a full term, a three-quarter time academic load is considered to be worth 75 percent of a full term, and a full-time academic load is considered to be worth 100 percent of a full term. When a student is term activated, the student's approved academic load is used to determine the value of the Terms of Residency field based on the residence terms adjust factor. In this example, a

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	part-time student would have a current in residence terms setting of 0.50 and a full-time student would have a setting of 1.00. The system obtains the current in residence terms value from the Term Activation - Terms in Residence field. See "Understanding Managing Financial Aid Terms" (PeopleSoft Campus Solutions 9.2: Financial Aid)
Financial Aid Load	Select the financial aid load value. The financial aid load represents the financial aid load level equivalent to the academic load value. Values for this field are delivered with your system as translate values. You can modify these values.
(AUS) Include in Annual Load Calc (include in annual load calculation)	Select to include this load value in Australian EFTSL and HECS calculations. **Note:** If you use this page to include load values, do not use the Level Dependent Load Rules page.

NSC Tab

Select the NSC tab.

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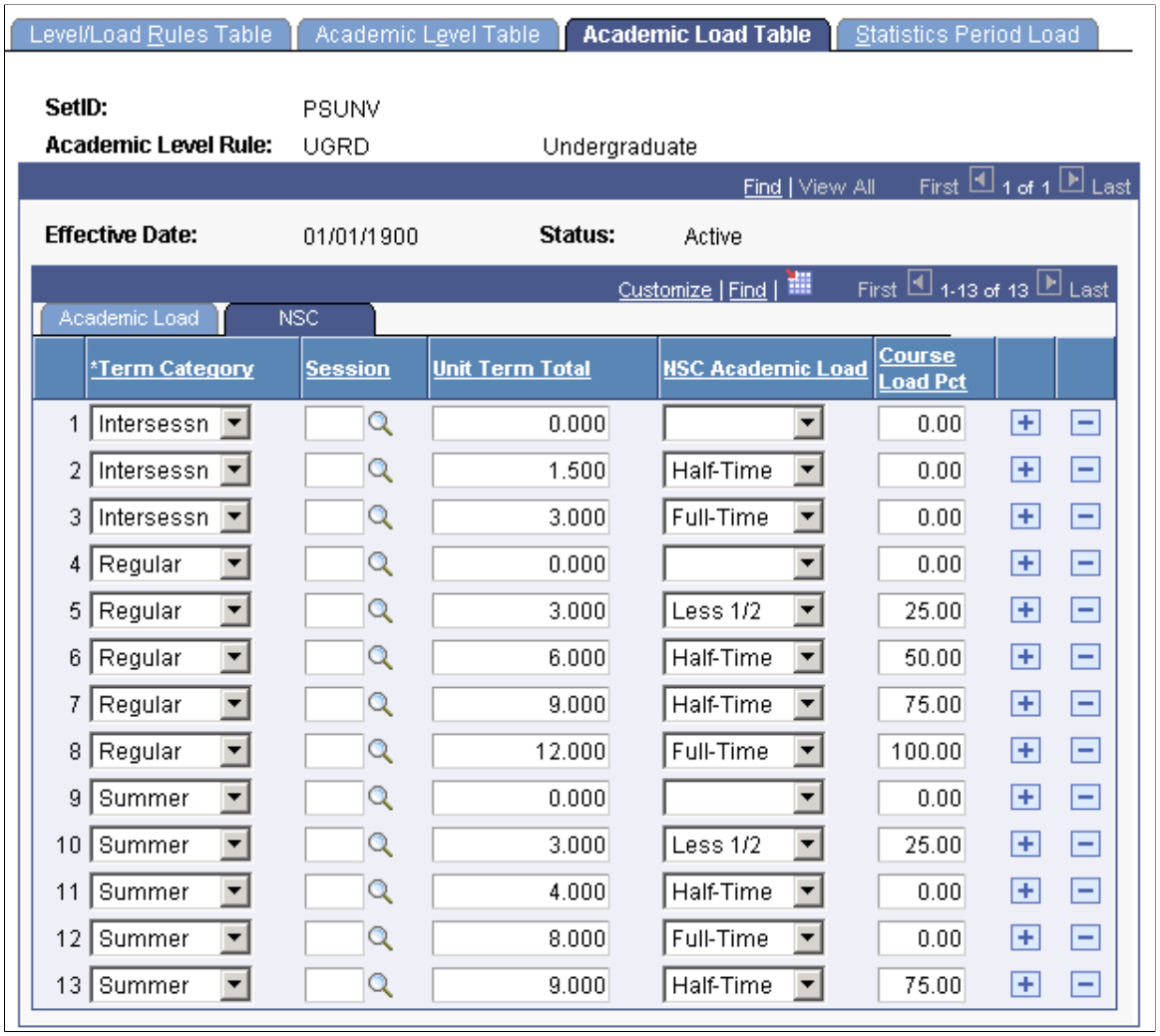
Image: Academic Load Table page: NSC tab

This example illustrates the fields and controls on the Academic Load Table page: NSC tab. You can find definitions for the fields and controls later on this page.



NSC Academic Load (National Student Clearinghouse academic load)	Select the academic load value that your institution reports to the NSC. Values for this field are delivered with your system as translate values. You can modify these values.
Course Load Pct (course load percent)	Enter the course percentage for the NSC academic load. For example, if you entered *Half-Time* for your NSC academic load, enter *50* (50 percent).

Defining Contiguous Term Load Rules

Access the Statistics Period Load page ((Set Up SACR > Foundation Tables > Academic Structure > Level/Load Rules Table > Statistics Period Load).

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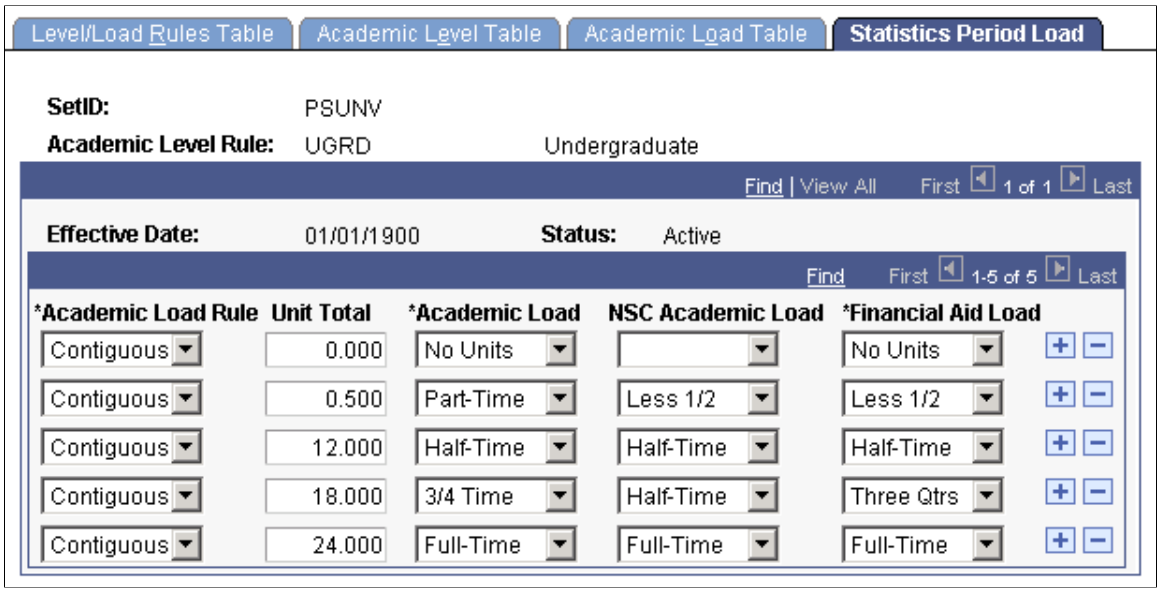
Image: Statistics Period Load page

This example illustrates the fields and controls on the Statistics Period Load page. You can find definitions for the fields and controls later on this page.



The Consolidate Academic Statistics process uses the rules on this page to determine a student's academic load when it processes an Academic Statistics Period during which the academic load rule value = Contiguous Terms.

Note: For the Consolidate Academic Statistics process to effectively combine a student's academic loads for contiguous terms, be sure that you define contiguous term academic load rules for every academic level rule at your institution.

Academic Load Rule	Select *Contiguous* if you plan to use the Consolidated Academic Statistics process to combine a student's academic load unit totals for consecutive terms. If you do not use the Consolidated Academic Statistics process, clear this field and the other fields on this page.
Unit Total	Enter the unit total for each contiguous term academic load rule. The unit term total represents the number of units that a student must take to qualify for the academic loads that you define on any given row of this page.
Academic Load	Select the academic load value that corresponds to the unit total for the row. Values for this field are delivered with your system as translate values. You can modify these values.
NSC Academic Load (National Student Clearinghouse academic load)	Select the NSC academic load value that corresponds to the unit total for the row. The NSC Extract process uses the NSC academic load for NSC reporting purposes. Values for this field are delivered with your system as translate values. You can modify these values.
Financial Aid Load	Select the financial aid load value corresponding to the unit total for the row. The financial aid load is the financial aid

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equivalent of the academic load for the row. Values for this field are delivered with your system as translate values. You can modify these values.

Defining Academic Organizations

To set up academic organizations, use the Academic Organization Table component (ACADEMIC_ORG_TBL).

This section provides an overview of academic organizations and discusses how to:

- Modify academic organizations.
- Designate financial ownership for academic organizations.
- Designate human resource ownership for academic organizations.
- Establish Activity Management defaults for academic organizations.

Understanding Academic Organizations

Academic organization structure defines how an academic institution is organized from an administrative perspective. At the lowest level, an academic organization can be compared to an academic department. At the highest level, an academic organization can represent a division.

Before you begin using academic organizations, you must first use PeopleSoft Tree Manager, which you access through PeopleTools, to define the academic organizations themselves, the hierarchy and levels of each academic organization, and the relationship between academic organizations in the hierarchy. One of the primary uses of the tree is to partition an academic institution for security purposes, controlling such areas as a user's access to course catalog data. The number and names of the levels in the academic organization tree can be revised by the institution by using PeopleTools.

Use the Academic Organization component to modify academic organization descriptions and to link each academic organization to one or more financial support or human resources departments on a percentage ownership basis. These relationships are used to report, analyze, and distribute revenue and workload credit.

See *PeopleTools: Tree Manager*

Related Links

Securing Academic Organizations

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Pages Used to Define Academic Organizations

Page Name	*Definition Name*	*Navigation*	*Usage*
Academic Organization Table	ACADEMIC_ORG_TBL	Set Up SACR > Foundation Tables > Academic Structure > Academic Organization Table > Academic Organization Table	Modify descriptions of academic organizations; link an academic institution, campus, and manager to academic organizations; and define how the institution assigns instructors to classes. The system displays information entered through the academic organization tree in PeopleSoft Tree Manager. You can modify this information.
Acad Organization FS Owner (academic organization financial services owner)	ACAD_ORG_FSOWN_TBL	Set Up SACR > Foundation Tables > Academic Structure > Academic Organization Table > Acad Organization FS Owner	Designate the financial services department (business unit) responsible for this academic organization. You can use these relationships to report, analyze, and distribute revenue and workload credit. Relationships designated here have no effect on security.
Acad Organization HR Owner (academic organization human resources owner)	ACAD_ORG_HROWN_TBL	Set Up SACR > Foundation Tables > Academic Structure > Academic Organization Table > Acad Organization HR Owner	Designate the human resources department responsible for this academic organization. Use these relationships to report, analyze, and distribute revenue and workload credit. Relationships designated here have no effect on security.
Activity Management Defaults (academic org)	ACAD_ORG_AM_DFLTS	Set Up SACR > Foundation Tables > Academic Structure > Academic Organization Table > Activity Management Defaults	Set Activity Management default values specific to an academic organization.

Modifying Academic Organizations

Access the Academic Organization Table page (Set Up SACR > Foundation Tables > Academic Structure > Academic Organization Table > Academic Organization Table).).

Warning! If you are adding new academic organizations directly to this page, the academic institution value on the academic organization record *must* be the same as the academic institution that owns it in the academic organization tree. If these two values are not synchronized, security and reporting are adversely affected. Therefore, you should add new academic organizations through PeopleSoft Tree Manager.
The system populates the Effective Date, Status, Description, Short Description, Formal Description, Academic Institution, and Campus fields from the academic organization tree in PeopleSoft Tree Manager.

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Academic Institution	Enter the academic institution to which this academic organization belongs. This academic institution value must be the same as the academic institution on the academic organization tree. If these two Values are: not synchronized, security and reporting are adversely affected.
(AUS) AOU Code (academic organization unit code)	Enter a code to link an academic organization unit (AOU) code to an academic organization.
Campus	Enter the campus to which this academic organization belongs.
Manager ID	Enter the manager for the academic organization, such as the department chair. This value is informational only and is currently not used in any internal system processes.

Edit Instructor Against

In this group box, select the view that the system should use when users search for an instructor to assign to classes while scheduling classes. Options are:

Personal Data	This field is used for reporting purposes only.
Instructor Advisor	People defined as instructors and advisors in the Instructor/Advisor Table component. The Instructor/Advisor component enables you to link instructors to courses for which they are approved and available to teach for specified periods of time. When you are scheduling classes and entering an instructor, the system displays only these instructors, thus simplifying the assignment of instructors to classes.

Assign Instructor By

If you select the Instructor Advisor option in the Edit Instructor Against group box, the Assign Instructor By group box becomes available. Select how the institution wants to assign instructors for this academic organization. You can select one, none, or any combination of these options: *Campus, Subject,* and *Course.* If you select none of these options, the instructor advisor edit applies to all courses within this academic organization.

Remember that for whichever options you select, you must define these same options for each instructor on the Approved Courses page of the Instructor/Advisor Table component. Only then does the instructor's name appear as a choice for the Instructor ID field on the Meetings page or Exam page when you schedule classes. For example, if you select the Subject and Campus options, you must enter values for both the Subject and Campus fields on the Approved Courses page to make the instructor approved and available for instruction.

Warning! Changing the saved selection for the Edit Instructor Against or Assign Instructor By group boxes removes an instructor's course rows on the Approved Courses page for the academic organization. The system, however, does maintain the rows for other academic organizations.

Related Links

"Designating Approved Instructors and Advisors" (PeopleSoft Campus Solutions 9.2: Student Records)

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Designating Financial Ownership for Academic Organizations

Access the Acad Organization FS Owner page (Set Up SACR > Foundation Tables > Academic Structure > Academic Organization Table > Acad Organization FS Owner).

Business Unit	Enter the business unit considered to be the financial support unit of this academic organization.
Department	Enter the department in which the business unit is housed. Enter department values on the Department Table page.
Percent Owned	Enter the percentage of the academic organization for which the business unit is responsible. You can have multiple business units with split ownership of the academic organization, but the total percent owned among all business units must equal 100.

Designating Human Resource Ownership for Academic Organizations

Access the Acad Organization HR Owner page (Set Up SACR > Foundation Tables > Academic Structure > Academic Organization Table > Acad Organization HR Owner).

Department	Enter the department responsible for human resources support for this academic organization. Enter department values on the Department Table page.
Percent Owned	Enter the percentage of the academic organization for which the human resources department is responsible. You can have multiple human resources departments with split ownership of the academic organization, but the total percent owned among all departments must equal 100.

Establishing Activity Management Defaults for Academic Organizations

Bundle 52. New region: Anonymous Grading

Access the Activity Management Defaults page for academic organizations (Set Up SACR > Foundation Tables > Academic Structure > Academic Organization Table > Activity Management Defaults).

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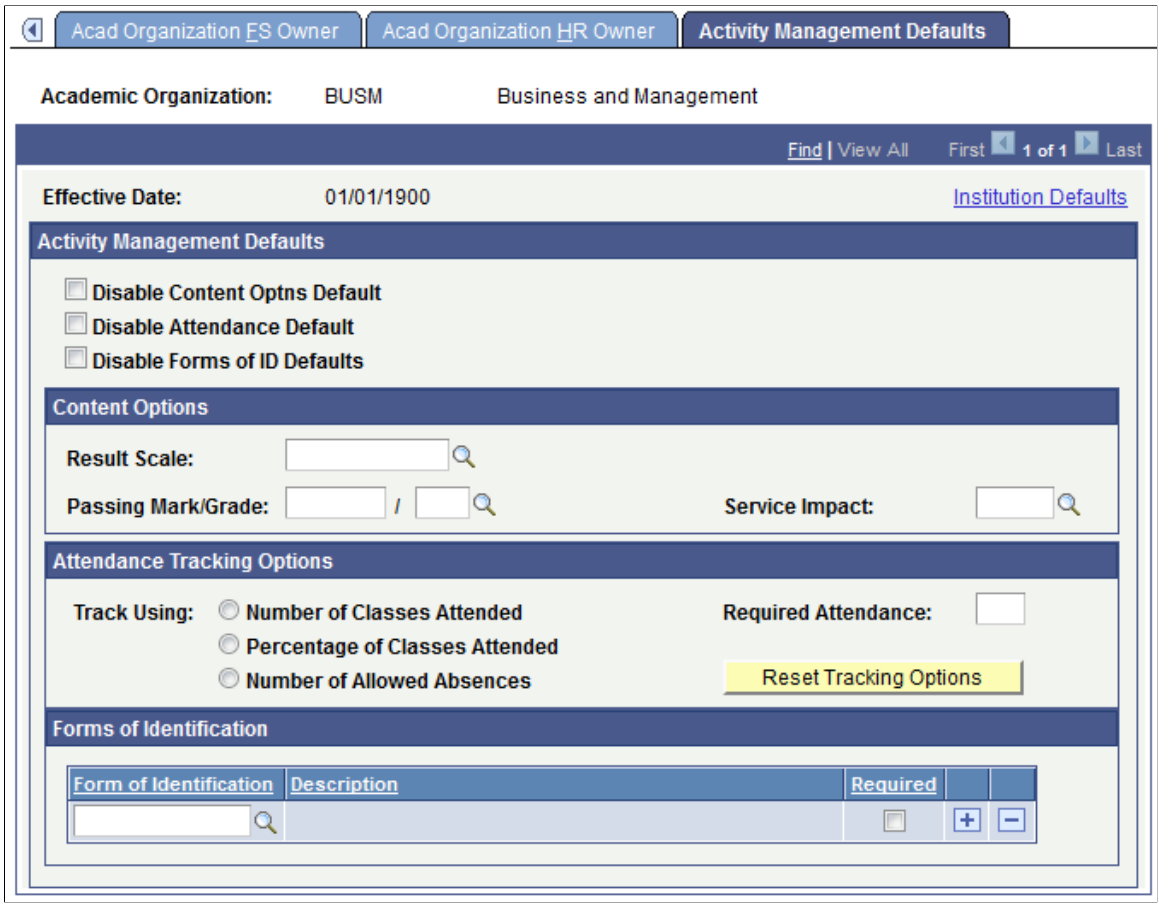
Image: Activity Management Defaults page for academic organizations

This example illustrates the fields and controls on the Activity Management Defaults page for academic organizations. You can find definitions for the fields and controls later on this page.



This page is available when Enable Academic Org Defaults field is selected on the Academic Institution 9 page. All fields are defined on the Academic Institution 9 page, but you can set values here specific to an academic organization.

Anonymous Grading

Override

Select to override the default settings from the Academic Institution table.

When you override the default settings, you can change how anonymous grading is displayed at this level as well as disable anonymous grading.

Related Links

"Setting Up Anonymous Grading" (PeopleSoft Campus Solutions 9.2: Student Records)

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Defining Academic Groups

To set up academic groups, use the Academic Group Table component (ACADEMIC_GROUP_TBL).

This section provides an overview of academic groups and discusses how to:

- Describe academic groups.
- Link academic career catalog numbers to academic groups.
- Define standard class meeting patterns.

Understanding Academic Groups

Academic groups are the highest level breakdowns of the academic institution for academic structural purposes. Often each school or college within an academic institution is defined as an academic group. Sometimes units such as extended education are defined as an academic group if classes are offered separately from the standard colleges or schools. For example, PeopleSoft University comprises the College of Liberal Arts, the College of Engineering, the School of Law, the School of Education, and the Evening Extension Division. Each entity is defined as an academic group in the system. Academic groups can offer academic programs in more than one academic career, and academic careers can cross academic groups. In the previous example, the College of Liberal Arts and the College of Engineering contain both undergraduate and graduate academic careers, but the School of Law contains only one academic career, which is not shared with any other academic group.

To link an academic group to an academic institution and an academic organization, add the academic group through the Academic Group Table component *and* add the academic group as a child node to academic institutions and academic organizations in PeopleSoft Tree Manager—one aspect does not update the other aspect. In PeopleSoft Tree Manager, every node is defined by its relation to other nodes. In most cases, academic groups are defined as the next level of academic organization structure below academic institution. However, academic groups can occur at any level within the academic organization structure. It is not essential for academic groups to follow the same hierarchical structure as academic organizations. Although this is the case for most institutions, some might want to use academic groups and academic organizations to represent different dimensions of a matrix organization. In such a case, academic groups would not be child nodes in the academic organization tree but rather set apart as nodes at the same level as academic organizations.

Use the Academic Group Table component to define academic groups and link academic careers and standard class meeting patterns to them.

Pages Used to Define Academic Groups

Page Name	***Definition Name***	***Navigation***	***Usage***
Academic Group Table	ACADEMIC_GROUP_TBL	Set Up SACR > Foundation Tables > Academic Structure > Academic Group Table > Academic Group Table	Describe academic groups.

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Page Name	*Definition Name*	*Navigation*	*Usage*
Academic Career Level Table	CATLG_CAREER_TBL	Set Up SACR > Foundation Tables > Academic Structure > Academic Group Table > Academic Career Level Table	Link academic careers and ranges of catalog numbers to academic groups. These values serve as a data entry and tracking aid as you create the course catalog. When you enter a catalog number on the Offerings page of the Course Catalog component, the system displays the correct academic career value.
Standard Meeting Patterns	STND_MTG_PAT_TBL	Set Up SACR > Foundation Tables > Academic Structure > Academic Group Table > Standard Meeting Patterns	Define standard class meeting patterns for an academic group. All typical patterns must be defined here, including the to-be-announced class meeting pattern. These patterns are a data entry aid when scheduling classes.

Describing Academic Groups

Access the Academic Group Table page (Set Up SACR > Foundation Tables > Academic Structure > Academic Group Table > Academic Group Table).

Course Defaults

Use the Course Defaults group box to set default values for the course catalog and schedule of classes pages. The fields in this group box simplify data entry. You can override these default values for individual courses and classes.

Student Specific Permissions Select to have all classes scheduled within this academic institution and academic group require that you generate permissions for students to enroll in classes. The check box value migrates to the Class Schedule Entry page, where it can be overridden. Student-specific permissions require that you generate permissions for individual students.

Auto Enroll from Wait List Select to have all classes scheduled within this academic institution and academic group automatically enroll students from waiting lists into classes whenever spaces are available and the wait list process is run. The check box value migrates to the Enrollment Control page of the schedule of classes components, where it can be overridden.

Linking Academic Career Catalog Numbers to Academic Groups

Access the Academic Career Level Table page (Set Up SACR > Foundation Tables > Academic Structure > Academic Group Table > Academic Career Level Table).

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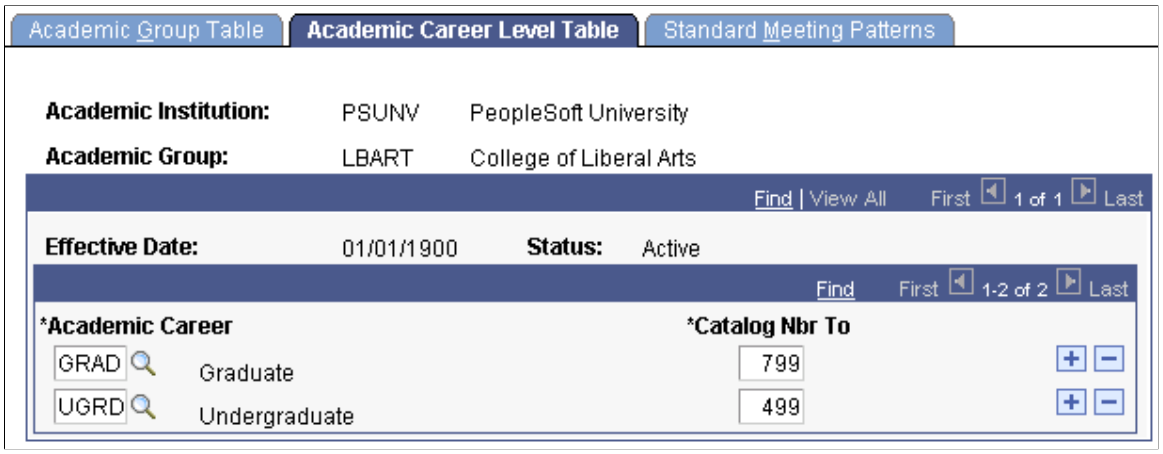
Image: Academic Career Level Table page

This example illustrates the fields and controls on the Academic Career Level Table page. You can find definitions for the fields and controls later on this page.



Academic Career

Enter the academic career that you want to link to this academic group. Insert additional rows to enter all academic careers that you want to link to this academic group.

Catalog Nbr To (catalog number to)

For each academic career that you link to this academic group, enter the course number immediately *after* the highest possible course catalog number for that academic career. For example, if the highest possible course catalog number within the College of Liberal Arts for the undergraduate academic career is 299, enter *300* in the field. Likewise, if the highest catalog number for the graduate academic career is 599, enter *600* into the field. The number that you enter defines the lowest possible catalog number for the subsequent academic career within this academic group. In this example, 300 would be the first catalog number of the graduate academic career within the College of Liberal Arts.

When you create a new course offering on the Offerings page of the Course Catalog component, the system displays the academic career value based on the academic career and catalog number combinations from this page. In the preceding example, if you create a course within the College of Liberal Arts with a catalog number of 300, the system displays the academic career *Graduate.* If the catalog number is 299, the system displays the academic career *Undergraduate.*

Defining Standard Class Meeting Patterns

Access the Standard Meeting Patterns page (Set Up SACR > Foundation Tables > Academic Structure > Academic Group Table > Standard Meeting Patterns).

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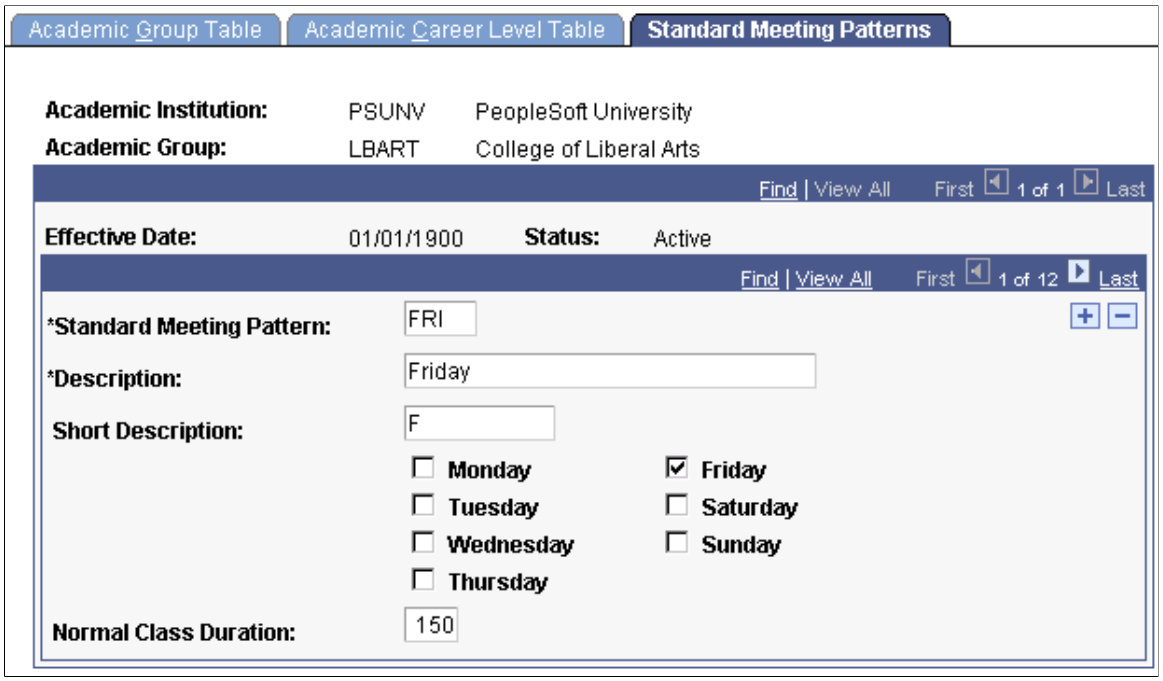
Image: Standard Meeting Patterns page

This example illustrates the fields and controls on the Standard Meeting Patterns page. You can find definitions for the fields and controls later on this page.



Standard Meeting Pattern	Enter a code to represent the standard class meeting pattern for this academic group. Insert additional rows to add more standard meeting patterns for this academic group.
Monday, Tuesday, Wednesday, ThursdayFriday, Saturday, and **Sunday**	Select the appropriate days of the week for this standard meeting pattern.
Normal Class Duration	Enter the number of minutes for each class in this standard meeting pattern.

Establishing Fields of Study

To set up fields of study, use the Field of Study Table component (STUDY_FIELD_TABLE).

This section lists the page used to establish fields of study.

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Page Used to Establish Fields of Study

Page Name	*Definition Name*	*Navigation*	*Usage*
Field of Study Table	STUDY_FIELD_TABLE	Set Up SACR > Foundation Tables > Reporting Codes > Field of Study Table > Field of Study Table	Define fields of study. Link fields of study to academic subjects on the Subject Taxonomy page and to academic plans on the Academic Plan Taxonomy page.

Modifying CIP and HEGIS Codes

To set up CIP and HEGIS codes, use the CIP Code Table component (CIP_CODE_TABLE) and the HEGIS Code Table component (HEGIS_CODE_TABLE). Use the SSR_CIP_CODE_TABLE and SSR_HEGIS_CODE_TABLE component interfaces to load the data into the tables for these component interfaces.

CIP and HEGIS codes are delivered with the system. You can modify descriptions of the codes and add new codes through the CIP Code Table page and the HEGIS Code Table page. This section discusses how to modify CIP and HEGIS codes.

Pages Used to Modify CIP and HEGIS Codes

Page Name	*Definition Name*	*Navigation*	*Usage*
CIP Code Table	CIP_CODE_TABLE	Set Up SACR > Foundation Tables > Reporting Codes > CIP Code Table > CIP Code Table	Modify descriptions of the CIP codes shipped with Campus Solutions.
HEGIS Code Table	HEGIS_CODE_TABLE	Set Up SACR > Foundation Tables > Reporting Codes > HEGIS Code Table > HEGIS Code Table	Modify descriptions of the HEGIS codes shipped with Campus Solutions.

Modifying CIP Codes

Access the CIP Code Table page (Set Up SACR > Foundation Tables > Reporting Codes > CIP Code Table > CIP Code Table).

Alternative CIP Code (alternative classification of instructional programs code)

Some states derive their own coding schemes from the CIP code. If applicable, enter the alternative CIP code of the state.

Valid SEVIS CIP Code

Select *Yes* to indicate that the code is the valid SEVIS CIP code for the area of study.

Select *No* if either the code is not the valid SEVIS CIP code or you are unsure if it is the valid SEVIS CIP code.

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When Valid SEVIS CIP Code is set to *Yes* for a code, the Validate SEVIS CIP Code process available from within the SEVIS Alerts process, can compare the CIP code in an event to the valid code and if the codes do not match, the process can generate and display an error message in the alerts.

When the Valid SEVIS CIP Code is set to *No* for a code, the validation process generates an error message that appears in the alerts.

See "Understanding SEVIS Visa Processing" (PeopleSoft Campus Solutions 9.2: Campus Community)

Modifying HEGIS Codes

Access the HEGIS Code Table page ((Set Up SACR > Foundation Tables > Reporting Codes > HEGIS Code Table > HEGIS Code Table).

(NLD) HEGIS Code Information

Hegis Code Type	Enter a code type. Two types of code are available, one for a training program and one for a training course.
External Org ID (external organization ID)	Enter an ID. This value is used for MBO codes.
Education level	Enter the level of education for which the code is offered.
Lob Code (line of business)	Enter the internal code of a national institution for the subqualification.
Course Ref Code (course reference code)	Enter the course to which the code is linked.
Partial Qualification	Select whenever the code is being used for a subqualification or a course.
Final Qualification	Select whenever the code is being used for a qualification or a training program.

Defining Subject Areas

To set up subject areas, use the Academic Subject Table component (SUBJECT_TABLE).

This section provides an overview of subject areas and discusses how to:

- Describe subject areas.
- Define subject area taxonomy.

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- Define subject and component multipliers.

Understanding Subject Areas

Subject areas are the specific areas of instruction in which courses are offered within academic organizations. For example, when a course is identified as Math 101, math is the subject area. Subject areas are tied to the academic organization tree by the academic organization data for each subject area and by detail nodes for academic organizations in PeopleSoft Tree Manager. Subject areas are also tied to courses, which you link to later when developing the course catalogs.

Before using subject areas, use PeopleSoft Tree Manager, accessed through PeopleTools, to define the academic organizations and to create a hierarchical representation of subject areas by linking subject areas as detail nodes to the academic organizations. One of the primary uses of defining subject areas as detail nodes on the academic organization tree is to limit access to academic subjects.

See *PeopleTools: Tree Manager*

Related Links

Securing Access to Student Data

Pages Used to Define Subject Areas

Page Name	***Definition Name***	***Navigation***	***Usage***
Academic Subject Table	SUBJECT_TABLE	Set Up SACR > Foundation Tables > Academic Structure > Academic Subject Table > Academic Subject Table	Describe subject areas, modify existing subject area descriptions, link subject areas to academic organizations, and set other parameters, such as blind grading.
Subject Taxonomy	SUBJECT_TAXONOMY	Set Up SACR > Foundation Tables > Academic Structure > Academic Subject Table > Subject Taxonomy	Define subject area taxonomy by linking subject areas to CIP and HEGIS codes and to fields of study.
Subject Workload	SUBJ_WORKLD_TBL	Set Up SACR > Foundation Tables > Academic Structure > Academic Subject Table > Subject Workload	Define subject and component multipliers by the weight of each component within each subject area at the academic institution.

Describing Subject Areas

Access the Academic Subject Table page (Set Up SACR > Foundation Tables > Academic Structure > Academic Subject Table > Academic Subject Table).

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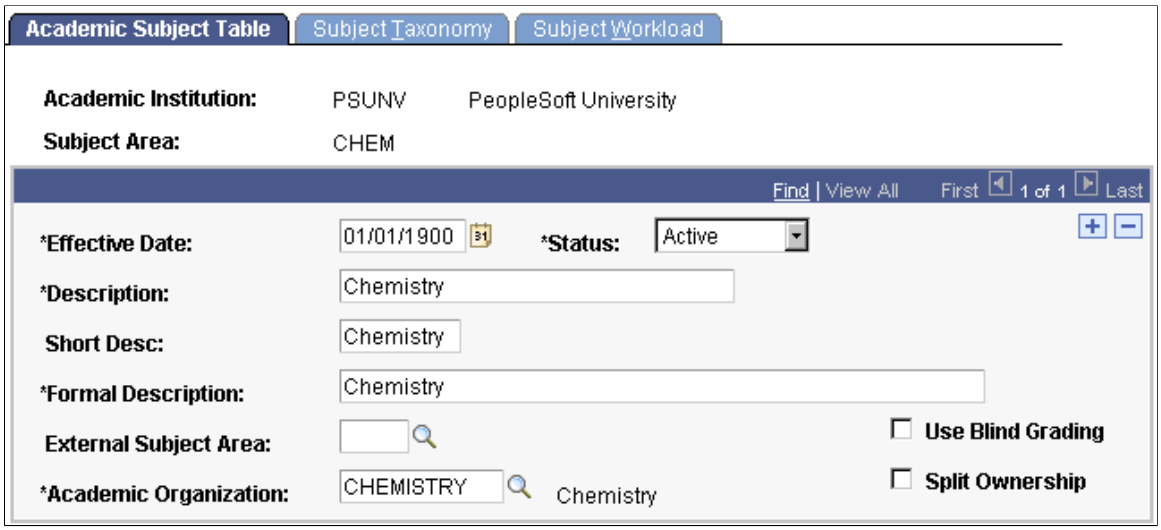
Image: Academic Subject Table page

This example illustrates the fields and controls on the Academic Subject Table page. You can find definitions for the fields and controls later on this page.



External Subject Area	Currently not in use.
Academic Organization	Enter the academic organization that offers courses in this subject area. Any academic organization entered here should also have a detail node associated with it for this subject area on the academic organization tree.
Use Blind Grading	Select to indicate that blind grading be used for every course within this subject area. This selection is the default value and can be changed on a course-by-course basis on the Offerings page of the Course Catalog component. Blind grading enables you to create a grade roster with randomly generated numbers rather than student IDs.
Split Ownership	Select to designate multiple academic organization owners for this subject area. If you select this check box, the Academic Organization field and the Percent Owned field become available for edit.

Defining Subject Area Taxonomy

Access the Subject Taxonomy page (Set Up SACR > Foundation Tables > Academic Structure > Academic Subject Table > Subject Taxonomy).

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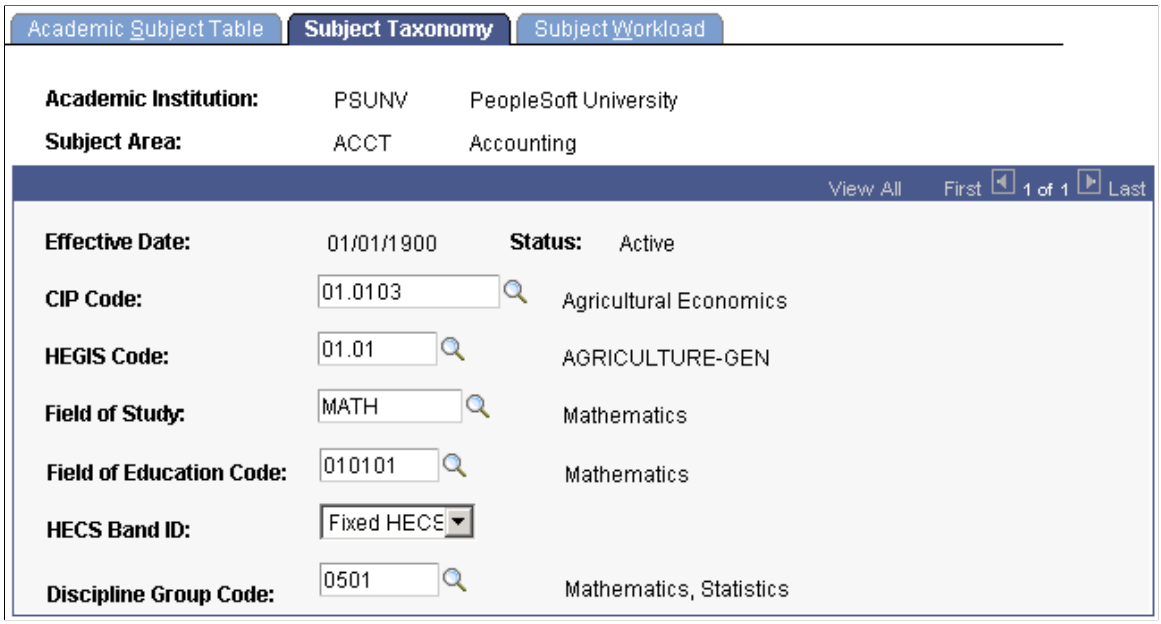
Image: Subject Taxonomy page

This example illustrates the fields and controls on the Subject Taxonomy page. You can find definitions for the fields and controls later on this page.



CIP Code	Enter the CIP code for this subject area. CIP code. Values are delivered with the system as translate values. You can modify CIP codes on the CIP Code Table page.
HEGIS Code	Enter the HEGIS code for this subject area. HEGIS codes are delivered with the system as translate values. You can modify HEGIS codes on the HEGIS Code Table page.
Field of Study	Enter a field of study for this subject area.
(AUS) Field of Education Code	Enter a code so that it is linked to the subject area. During DIISRTE reporting, this value is used in compiling statistics.
(AUS) HECS Band ID	This ID is used in Student Financials, but is defined in Student Records. Band IDs determine how much a student pays for a class. Select an ID to link it to a course. You can select the ID for a subject, course offering, or field of education. The ID identifies the HECS band which is used to determine the HECS contribution for a class.
(AUS) Discipline Group Code	Enter a code to group students for DIISRTE reporting. The code is assigned to the student by default during enrollment, but it can be overridden.

Defining Subject and Component Multipliers

Access the Subject Workload page (Set Up SACR > Foundation Tables > Academic Structure > Academic Subject Table > Subject Workload).

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Related Links

"Understanding Instructor Workload" (PeopleSoft Campus Solutions 9.2: Student Records)

Defining Academic Shifts

This section discusses how to define academic shifts.

Page Used to Define Academic Shifts

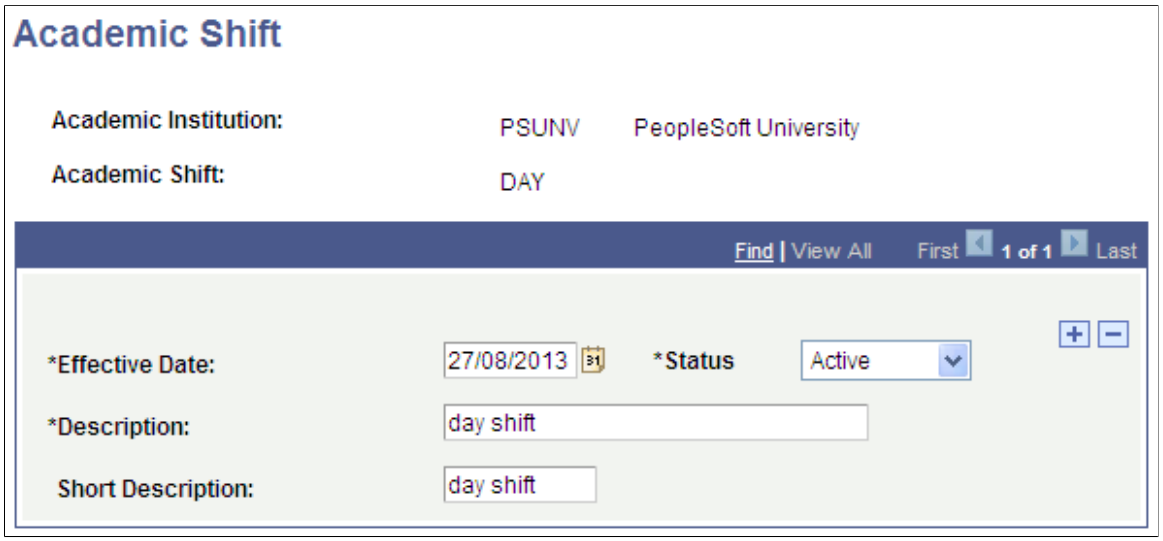
Page Name	*Definition Name*	*Navigation*	*Usage*
Academic Shift	SSR_SHIFT_TBL	Set Up SACR > Foundation Tables > Academic Structure > Academic Shift	Define academic shifts.

Defining Academic Shifts

Access the Academic Shift page (Set Up SACR > Foundation Tables > Academic Structure > Academic Shift).

Image: Academic Shift page

This example illustrates the fields and controls on the Academic Shift page. You can find definitions for the fields and controls later on this page.



The values that you define here are available in the Academic Shift field which appears (based on Academic Institution 3 setup) on various pages in Admissions and Student Records.

See "Entering Application Program Data" (PeopleSoft Campus Solutions 9.2: Recruiting and Admissions)

See "Maintaining Student Program Stacks" (PeopleSoft Campus Solutions 9.2: Student Records)

See Setting Academic Institution Defaults and Options

Map academic shifts to admit terms on the Academic Shift Mapping page.

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See "Mapping Academic Shifts to Admit Terms" (PeopleSoft Campus Solutions 9.2: Recruiting and Admissions)

Defining Academic Cohorts for Program Enrollment

Use the Academic Cohort Table (SSR_COHORT_TBL) component to define academic cohorts for Program Enrollment.

Page Used to Define Academic Cohorts

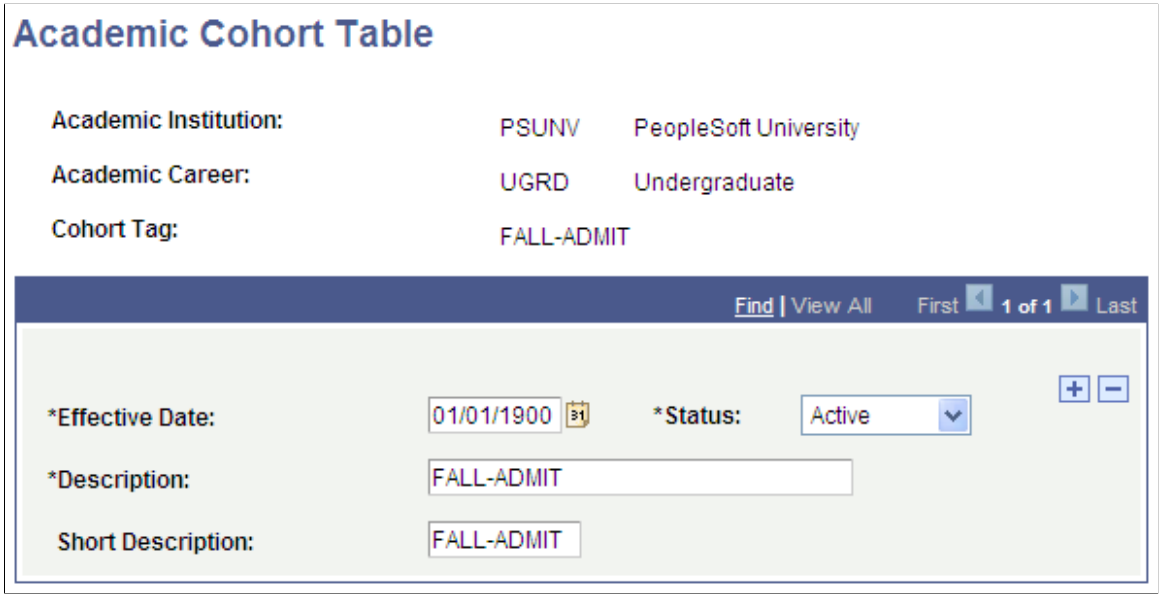
Page Name	*Definition Name*	*Navigation*	*Usage*
Academic Cohort Table	SSR_COHORT_TBL	Set Up SACR > Foundation Tables > Academic Structure > Academic Cohort Table	Define academic cohorts for program enrollment.

Defining Academic Cohorts

Access the Academic Cohort Table page (Set Up SACR > Foundation Tables > Academic Structure > Academic Cohort Table).

Image: Academic Cohort Table page

This example illustrates the fields and controls on the Academic Cohort Table page. You can find definitions for the fields and controls later on this page.



The values that you define here are available in the Cohort Tag field which is used by Program Enrollment and appears on various Admissions and Student Records pages. The Cohort Tag can be used to assign an Enrollment Cohort to students in Program Enrollment.

See "Setting Up Enrollment Cohorts" (PeopleSoft Campus Solutions 9.2: Student Records)

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Related Links

"Adding New Applications Manually" (PeopleSoft Campus Solutions 9.2: Recruiting and Admissions)
"Understanding Program Actions and Statuses" (PeopleSoft Campus Solutions 9.2: Student Records)

(NLD) Defining Dutch Academic Structure

To set up Dutch academic structure, use these components: Cluster Code Table NLD (SSR_CLUST_CD_NLD), GBA Country Code Table (SSR_COUNTRY_NLD), MBO Code Table NLD (SSR_MBO_CD_NLD), BRINcode Table NLD (SCC_BRINCODE_NLD), SUB-BRINCODE Table (SCC_SUBBRIN_NLD), GBA Nationality Code Table (SSR_NATIONAL_NLD), and Prior Education Table NLD (SSR_PRE_EDU_NLD).

This section lists the pages used to define values that set up academic structures in the Netherlands.

Pages Used to Define Dutch Academic Structure

Page Name	*Definition Name*	*Navigation*	*Usage*
Cluster Codes Table	SSR_CLUSTER_CD_NLD	Set Up SACR > Foundation Tables > Academic Structure NLD > Cluster Code Table NLD > Cluster Codes Table	Define cluster codes, which can be registered for Prior Education table entries. These codes provide a higher level of aggregation that combines multiple forms of education into one educational cluster. During the admissions process, entering a cluster detail code for a specific student prior to education entry can refine this aggregation.
GBA Country	SSR_COUNTRY_NLD	Set Up SACR > Foundation Tables > Academic Structure NLD > GBA Country Code Table > GBA Country	Register GBA country codes, which are supplied by the Dutch Ministry of Internal Affairs. These codes are linked to the Country Code table.
MBO Code Table	SSR_MBO_CD_NLD	Set Up SACR > Foundation Tables > Academic Structure NLD > MBO Code Table NLD > MBO Code Table	Define MBO codes, which are used to register for specific forms of education on the Dutch Education table.

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Page Name	Definition Name	Navigation	Usage
BRINcode Table	SCC_BRINCODE_NLD	Set Up SACR > Foundation Tables > Academic Structure NLD > BRINcode Table NLD	Define and maintain BRINcodes. The Dutch Ministry of Higher Education assigns BRINcodes to institutions and several interfaces such as Studielink and BRON use BRINcodes. Use BRINcodes to communicate with the Ministry. You can link BRINcodes to academic programs, campuses, and academic organizations.
SUB-BRINCODE Table	SCC_SUBBRIN_NLD	Set Up SACR > Foundation Tables > Academic Structure NLD > SubBrincode Table NLD	Define and maintain Sub BRINcodes for each unique BRINcode location. A Sub BRINcode can be a location of your institution, location of a Prior Education School, or a location of an external organization certified for internship placements.
GBA Nationality	SSR_NATIONAL_NLD	Set Up SACR > Foundation Tables > Academic Structure NLD > GBA Nationality Code Table > GBA Nationality	Register GBA nationality codes, which are supplied by the Dutch Ministry of Internal Affairs. Registration of a student's nationality is mandatory in the Netherlands. This official country code is necessary for use with BRON.
Prior Education Table	SSR_PRE_EDU_NLD	Set Up SACR > Foundation Tables > Academic Structure NLD > Prior Education Table NLD > Prior Education Table	Define previous education codes, which are used to note a specific level of education attained by students. This information is relevant for the current admission to a specific academic program.

Defining BRINcodes

Access the BRINcode Table page (Set Up SACR > Foundation Tables > Academic Structure NLD > BRINcode Table NLD).

Brin Type

Select *External* if you want to define a BRINcode for an external organization such as a Prior Education School or an Internship Organization.

Select *Internal* if you want to map the BRINcode to an academic program.

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External Org ID This field appears when you select *External* in the Brin Type field.

To add external organizations, select Campus Community, Organization, Create/Maintain Organizations, Organization Table.

See "Understanding Organizations" (PeopleSoft Campus Solutions 9.2: Campus Community)

See "Creating Organization Records" (PeopleSoft Campus Solutions 9.2: Campus Community)

Defining Sub BRINcodes

Access the SUB-BRINCODE Table page (Set Up SACR >Foundation Tables >Academic Structure NLD >SubBrincode Table NLD)).

Location Nbr(location number) This field appears for a BRINcode that has an External Brin Type.

To add organization locations, select Campus Community, Organization, Create/Maintain Organization, Organization Locations.

Note: A Sub BRINcode can be alphanumeric.

See "Entering Organization Location Data" (PeopleSoft Campus Solutions 9.2: Campus Community).

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