



PeopleSoft Campus Solutions 9.2 Update Image Overview



PeopleSoft Campus Solutions 9.2 Update Image 20

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PURPOSE STATEMENT

This document provides an overview of features and enhancements included in Update Image 20. It is intended solely to help you assess the business benefits of upgrading to Update Image 20 and to plan your I.T. projects.

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INTRODUCTION

As part of its Applications Unlimited Program, Oracle continues to invest in PeopleSoft applications on an ongoing basis, including frequent delivery of new functionality in its 9.2 release. Customers can selectively adopt new features and enhancements using the PeopleSoft Update Manager.

In general, no additional software license fees are associated with Update Images and capabilities delivered. The main exception to this is when new applications are introduced. New applications can require a separate license.

PeopleSoft Update Images have no effect on Oracle support policies. A detailed listing of support periods for each PeopleSoft product family and release is included in the [Lifetime Support Policy](#), which is available on Oracle.com.

Oracle PeopleSoft continues to deliver new and enhanced functionality designed to help drive organizational effectiveness, provide decision support tools to facilitate intelligent business execution and offer customers more flexibility through the use of additional configuration options, integrations, and new tools capabilities.

Campus Solutions 9.2 represents a significant stage in the product's evolution. This release allows Campus Solutions to align with important strategic initiatives that PeopleSoft delivers and plans to deliver. Customers can take advantage of innovative lifecycle management tools provided by selective adoption and a number of other PeopleTools innovations including the PeopleSoft Fluid User Interface. PeopleSoft Campus Solutions plans to utilize this innovative technology to design and deliver navigation and transactions optimized for multiple device form factors.

Campus Solutions also delivers regulatory updates, enhancements, and support development to customers in CS 9.2 Update Images.

This document describes functionality that has been delivered in the following areas:

- Functionality Across Applications
- Campus Community
- Financial Aid
- Recruiting and Admissions
- Student Financials
- Student Records and Academic Advising

PEOPLESOFT CAMPUS SOLUTIONS 9.2 UPDATE IMAGE 20

Campus Solutions 9.2 Image 20 provides these features and enhancements.

Functionality Across Applications

This section describes delivered new functionality or enhancements that apply to more than one application.

Integration to Oracle Student Financial Planning Cloud Service

Oracle Student Financial Planning (SFP) Cloud Service provides a leading student-centric, cloud-based financial aid solution for higher education institutions. SFP works with thousands of financial aid sources to optimize funding for any type of higher education learning model. The SFP solution helps students identify eligibility and obtain financing so they can achieve their academic goals.

Campus Solutions customers can opt to integrate with SFP as an alternative to using Campus Solutions Financial Aid. Phase 1 of the CS/SFP Integration was introduced in Update Image 11.

Updates for image 20 include:

- Added the Disbursement Cancellation Event. This message provides information about Awards that have been cancelled due to a student not attending and removes the Awards from PS_ANTICIPATED_AID record. The message is logged with Message Class DCAN.

For more information, see [Integrating with Oracle Student Financial Planning Cloud Service \(PeopleSoft Campus Solutions 9.2: Campus Community Fundamentals\)](#).

- Added the ability to store SFP message event data in CS tables using the Load SFP Reporting Data page.

For more information, see “Exchanging Data with Oracle Student Financial Planning Cloud Service” in Integrating with Oracle Student Financial Planning Cloud Service (PeopleSoft Campus Solutions 9.2: Campus Community Fundamentals).

Campus Community

This section describes new functionality or enhancements that apply to Campus Community.

Added Citizenship and Visa Permit Data to Fluid Self Service

Enhanced Campus Community Fluid Profile for Citizenship, Passport and Visa Permit.

For information, see “Defining Personal and Biographical Details” in Configuring Profile Information for PeopleSoft Fluid User (PeopleSoft Campus Solutions 9.2: Campus Community Fundamentals).

Phone Number Validation

Added new validations for phone number fields and changed severity of validations for email addresses to error rather than warning. Changes are applied to Campus Community Classic Self Service pages, Admin/Back Office pages, and Constituent Staging page.

There’s no update to documentation.

Memberships and Languages Data Model Changes

Created new records to save Person Languages and Memberships, modified Memberships and Languages entity classes, fixed an issue in Licenses entity class for Constituent Transaction Management. This resolves issues with the data entry page and removes the reliance on HCM Job Profile records

The existing Languages and Memberships entities are updated to reference the new records as the production record rather than SCC_ACCOM_LNG_2 and SCC_ACCOM_MBR_2. The entities need to be manually synced in the Entity Registry to reflect the record changes.

1. Navigate to **Set Up SACR > System Administration > Entity > Entity Registry**, then search for the Language and Memberships entities.
2. For each record on the Entity Registry page, select the action **Sync Entity**.
3. After the sync completes, click **Save**.
The confirmation message can be ignored; no further code changes are required.

Existing data is migrated from JPM records to the new CS records.

For information, see “Using Staging Tables” in Working with Constituent Transaction Management (PeopleSoft Campus Solutions 9.2: Campus Community Fundamentals).

CTM Transaction Security

Added security search records and prompt records where they are missing for Constituent Transaction Management. CTM transaction security is now applied consistently across Campus Community, Student Admissions and Student Recruiting.

For information, see “Setting Up CTM Transaction Security” in Working with Constituent Transaction Management (PeopleSoft Campus Solutions 9.2: Campus Community Fundamentals).

Financial Aid

This section describes new functionality or enhancements that apply to Financial Aid.

2021-2022 College Financing Plan Updates

The U.S. Department of Education College Financing Plan (CFP) specifications are updated for the 2021-2022 Financial Aid Award Year. This update was previously released as a PRP on January 15, 2021.

There are now two versions of the CFP: one for undergraduate students and one for graduate students. There are also changes to the data presented in the CFP. Accordingly, setup options are updated:

- Changes to Setup SACR > Product Related > Financial Aid > College Financing Plan > Group Options
 - Added CFP Template field to choose undergraduate or graduate.
 - Added Template Color fields.
- Changes to Setup SACR > Product Related > Financial Aid > College Financing Plan > Institutional Information
 - Added choices to the Not Applicable Awards region:
 - ◆ Scholarships for Disadvantaged Students
 - ◆ Assistantships
 - ◆ HRSA Loans
 - ◆ Income Share Agreement
- Changes to Setup SACR > Product Related > Financial Aid > College Financing Plan > Interest Rates and Work Hours
 - Added Interest Rate and Origination Fees fields for Grad PLUS and HRSA loans.
 - Added Income Share Agreement fields.

For more information, see “Setting Up and Accessing a College Financing Plan” Notifying Student of Financial Aid Awards (PeopleSoft Campus Solutions 9.2: Financial Aid).

Displaying Non-Disbursing Financial Aid Item Types in Fluid

Modified Fluid functionality so that when a Financial Aid Item type is set as a non-disbursing item type with the Disbursement Method set to 'No', the award will not appear on the Fluid Student Self Service Disbursements page. When you click on the award from the Summary page in Student Self Service, the Award Details page does not display disbursement-related information.

For more information, see “Defining Disbursement and Anticipated Aid” in Defining Financial Aid Item Types (PeopleSoft Campus Solutions 9.2: Financial Aid).

INAS Technical Update 2122.1

The FM IPA (Income Protection Allowance) table values have been updated for the following number in family/number in college combinations: 2 in family/1 in college and 6 in family/5 in college. These updates apply only to the EFM and FM calculations.

There's no update to documentation.

Move 2018-2019 INAS Components to Financial Aid History

The 2018-2019 Institutional Need Analysis System (INAS) Components have been moved to Financial Aid History.

There's no update to documentation.

Move 2018-2019 ISIR Components to Financial Aid History

The 2018-2019 Institutional Student Information Record (ISIR) components have been moved to Financial Aid History.

There's no update to documentation.

Move 2018-2019 PROFILE Components to Financial Aid History

The 2018-2019 PROFILE components have been moved to Financial Aid History.

There's no update to documentation.

Move 2018-2019 Verification Components to Financial Aid History

The 2018-2019 Verification components have been moved to Financial Aid History.

There's no update to documentation.

Recruiting and Admissions

This section describes new functionality or enhancements that apply to Recruiting and Admissions.

UCAS/UTT Updates

- When importing applicant data, the initial matching for UCAS and UTT no longer uses the unique learner number (ULN).

For information, see “Importing New Applicants” in (GBR) Managing UCAS and UTT Applications (PeopleSoft Campus Solutions 9.2: Recruiting and Admissions).

- For UCAS and UTT existing applicants, if an update is imported from StarN, StarA, or both, the existing single applicant record (SAD_UC_APPLREC) is updated with the new timestamp and other values depending on which record is imported.

Student Records and Academic Advising

This section describes new functionality or enhancements that apply to Student Records.

Fluid Enrollment Appointments

Added Fluid Enrollment and Shopping Cart Validation Appointments to Student Self Service.

There's no update to documentation.

Facility Capacity Enrollment Prevention Enhancement:

Modified the Enrollment Engine to validate facility limits against enrollment total of class based on the institution's setup. Created a new page to review and manage enrollment capacities compared to facility and requested room capacities. Modified institution pages to enable the checking, warning or rejecting of scheduling, or enrolling in any class that exceeds the facility limits or requested room capacity established by the institution.

There's no update to documentation.

Fluid Weekly Calendar

The Student's Weekly Calendar in Grid Format has been added to Fluid Self Service.

There's no update to documentation.

TCSI Update

Support for the Australian government reporting TCSI solution, which merges the existing CART and HEIMS solutions, replacing the existing HEPCAT process with RESTful APIs.

- The Integration Broker service operations are delivered containing REST base URLs with test endpoints. You need to change these URLs to production endpoints for production environments.
- Updates to the Devices page: device keys can now be automatically refreshed.
- Numerous updates and fixes from POC testing.

For information, see (AUS) Submitting Government Reports using TCSI Web Services on [My Oracle Support](#) (Doc ID 2692408.1).

HELP Loan Update

From January 1, 2020, HECS-HELP loan amounts combine with FEE-HELP amounts to form students' combined HELP balance and usage. Because of this, the HECS reconciliation process will reference the students' HELP balance before deferral amounts are posted to their accounts. To retrieve HELP balances, the HELP Balances API is used.

For information, see “Using the Combined HELP Limit API” in (AUS) Setting Up and Using Australian Loan Processing (PeopleSoft Campus Solutions 9.2: Student Financials).

HESA Student Return 2020-2021

- These fields have been removed:
 - Course.FEQAIMC
 - Instance.CSTAT
 - Instance.DESTIN
 - Instance.FRANPART
 - Instance.GLHRS
 - Instance.NOUNTACH
 - Instance.NUMUNITS
 - Instance.PROGRESS
- On these pages, there's a new field, Postcode, which supports the derivation of Delivery Organisation and Location in the student return:
 - Program HESA Data
 - Plan HESA Data
 - Sub-Plan HESA
- On the HESA Instance page:
 - In Financial Support:
 - ◆ Scheme ID and Offer ID are no longer required because the Data Futures schema has been updated. Type (FINSUPTYPEID) is reported directly in StudentFinancialSupport rather than via FinancialSupportScheme.
 - ◆ StudentFinancialSupport is now always reported in the context of a Student Course Session, so the Session Specific flag is no longer required.
 - ◆ Access participation spending (APPSPEND) is added to both the Student and Data Futures returns as part of Financial Support and Student Financial Support, respectively.
 - In Research Data:
 - ◆ For Student Return 2020–2021, REF Unit 2021 is required and REF Unit 2014 is removed.
 - ◆ The validation is updated to include REF Unit 2021 so that the combination of REF Unit 2021, REF Unit 2014, RAE Unit and Collaborating Provider must be unique.
 - ◆ You can define records with just REF Unit 2021 and Percentage.
- On the Advisor HESA Data page:
 - The validation is updated to include REF Unit 2021 so that the combination of REF Unit 2021, REF Unit 2014, RAE Unit and Collaborating Provider must be unique.
 - You can define records with just REF Unit 2021 and Percentage.
- There are updates to derivations for a number of existing fields.
- Derivations have been added for these new fields:
 - EntryProfile.APELCRD
 - EntryProfile,CRDTPSTU
 - EntryProfile,CRDSCM
 - EntryProfile.ESTRANGED
 - FinancialSupport.APPSPEND
 - Student.BSLUSER
 - Student.SERLEAVE

For information, see PeopleSoft Campus Solutions 9.2: Student Records:

- (GBR) Managing HESA Returns
- (GBR) HESA Field Derivation

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