



# PeopleSoft Campus Solutions 9.2 Update Image Overview

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PeopleSoft Campus Solutions 9.2 Update Image 18

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## PURPOSE STATEMENT

This document provides an overview of features and enhancements included in Update Image 18. It is intended solely to help you assess the business benefits of upgrading to Update Image 18 and to plan your I.T. projects.

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## INTRODUCTION

As part of its Applications Unlimited Program, Oracle continues to invest in PeopleSoft applications on an ongoing basis, including frequent delivery of new functionality in its 9.2 release. Customers can selectively adopt new features and enhancements using the PeopleSoft Update Manager.

In general, no additional software license fees are associated with Update Images and capabilities delivered. The main exception to this is when new applications are introduced. New applications can require a separate license.

PeopleSoft Update Images have no effect on Oracle support policies. A detailed listing of support periods for each PeopleSoft product family and release is included in the [Lifetime Support Policy](#), which is available on Oracle.com.

Oracle PeopleSoft continues to deliver new and enhanced functionality designed to help drive organizational effectiveness, provide decision support tools to facilitate intelligent business execution and offer customers more flexibility through the use of additional configuration options, integrations, and new tools capabilities.

Campus Solutions 9.2 represents a significant stage in the product's evolution. This release allows Campus Solutions to align with important strategic initiatives that PeopleSoft delivers and plans to deliver. Customers can take advantage of innovative lifecycle management tools provided by selective adoption and a number of other PeopleTools innovations including the PeopleSoft Fluid User Interface. PeopleSoft Campus Solutions plans to utilize this innovative technology to design and deliver navigation and transactions optimized for multiple device form factors.

Campus Solutions also delivers regulatory updates, enhancements, and support development to customers in CS 9.2 Update Images.

This document describes functionality that has been delivered in the following areas:

- Functionality Across Applications
- Campus Community
- Financial Aid
- Recruiting and Admissions
- Student Financials
- Student Records and Academic Advising

## PEOPLESOFT CAMPUS SOLUTIONS 9.2 UPDATE IMAGE 18

Campus Solutions 9.2 Image 18 provides these features and enhancements.

### Functionality Across Applications

This section describes delivered new functionality or enhancements that apply to more than one application.

#### Integration to Vocado Student Financial Planning Cloud Service

Vocado Student Financial Planning (SFP) Cloud Service provides a leading student-centric, cloud-based financial aid solution for higher education institutions. SFP works with thousands of financial aid sources to optimize funding for any type of higher education learning model. The SFP solution helps students identify eligibility and obtain financing so they can achieve their academic goals.

Campus Solutions customers can opt to integrate with SFP as an alternative to using Campus Solutions Financial Aid. Phase 1 of the CS/SFP Integration was introduced in Update Image 11.

Updates for image 18 include:

- Added support to send student award notification, store employee ID, and properly trap integration broker errors when running the pull process. These events are FasLetterNotificationEvent and MessageClass: FasStudentAwardInformationV2Event.
- Created a batch process page dedicated to CS and SFP Integration Award transactions. This page is used to review and expire anticipated aid.

For information, see PeopleSoft Campus Solutions 9.2: Campus Community, Integrating with Oracle Student Financial Planning Cloud Service, Exchanging Data with Oracle Student Financial Planning Cloud Service.

## Financial Aid

This section describes new functionality or enhancements that apply to Financial Aid.

### 2021-2022 PROFILE Updates

- Updated the pages to accommodate the handling of PROFILE for aid year 2021-2022. Changes made by College Board to the data provided in their XML files have been accommodated on the PROFILE related records.
- Custodial parent and student pages have new fields for income and deductions.

For information, see PeopleSoft Campus Solutions 9.2: Financial Aid:

- Defining Application Processing Options, Setting Up PROFILE Data Load Parameters
- Processing and Using Institutional Financial Aid Applications, Maintaining Institutional Financial Aid Applications, Reviewing Custodial Parent Information

### 2020-2021 FISAP Reporting Updates

Delivered an update that enables reporting of 2019-2020 aid year data in order to apply for campus-based funds for the 2021-2022 aid year. A link was created under Fund Management for FISAP 22.

There's no update to documentation.

### 2021 College Financing Plan Minor Update

When notifying students of financial aid awards through customized information messages, the institution name is pulled from the Institution Initial field from the College Financing Plan setup.

For information, see PeopleSoft Campus Solutions 9.2: Financial Aid, Notifying Students of Financial Aid Awards, Setting Up and Accessing a College Financing Plan, Setting Up Institution Information.

### CIP Code Year for Pell Grant Year-To-Date (YTD) Record Update

- Included the CIP Code Year field to PELL YTD Disbursement Record Layout. Records and pages were modified to accommodate this change.
- Created an AppEngine program to execute a SQL to update the tag for the CIP Code Year field in the COD lookup Record.

There's no update to documentation.

### CODIN Trace Log Update

Created a procedure to read the document type from the incoming files and update the count if the IBT data is being updated.

There's no update to documentation.

## Recruiting and Admissions

This section describes new functionality or enhancements that apply to Recruiting and Admissions.

### Apply Application Updates

- Created new setup and transaction pages for Apply applications. Some existing setup and transaction pages were also modified to accommodate Apply applications.
  - Added mapping application statuses and program actions and reasons for Apply applications.
  - New pages: Apply Program Actions, Apply Application Status, Qualifications Staging Data, Offer Conditions Staging Data, Apply Application, Apply Course.
  - Updated pages: UCAS Configuration, UTT/Apply Import.
  - Existing staging data pages are updated to add new fields that are used to import Apply applications.
  - New staging data pages are added for new staging records that are used only for Apply applications.

- When processing staging records that are shared across systems, the SAD\_UC\_SYSTEM value is used to determine which records to process. For UTT, only records where SAD\_UC\_SYSTEM = GTTR are processed.
- The Import application process was modified to process Apply applications.

For information, see PeopleSoft Campus Solutions 9.2: Recruiting and Admissions, (GBR) Managing UCAS and UTT Applications.

## UCAS 2021 Admissions Cycle Updates

- Housing interest and notification plan fields were added to the UTT/Apply Import page.
- The Import application process was also modified to process housing interest and notification plan for UTT application choices.
- Updated page: UTT Course

For information, see PeopleSoft Campus Solutions 9.2: Recruiting and Admissions, (GBR) Managing UCAS and UTT Applications.

## Student Financials

This section describes new functionality or enhancements that apply to Student Financials.

### 1098-T Update

Delivered new template for the 2020 1098-T tax form. There's no update to documentation.

### Documentation-Only Update for Waivers

The descriptions for these fields were updated to provide clarity:

- Move Initial Waiver
- Excess Waiver Account
- Move Exc Waiver (move excess waiver)

For information, see PeopleSoft Campus Solutions 9.2: Student Financials, Completing Student Financials General Setup:

- Setting Up Business Units
- Setting Up Account Types

## Student Records and Academic Advising

This section describes new functionality or enhancements that apply to Student Records.

### TCSI Update

Support for the Australian government reporting TCSI solution, which merges the existing CART and HEIMS solutions, replacing the existing HEPCAT process with RESTful APIs.

For information, see (AUS) Submitting Government Reports using TCSI Web Services on [My Oracle Support](#) (Doc ID 2692408.1).

### Updates for Student Advisor

Updates to address various issues when assigning advisors to students:

- Creating a list of advisors and students based on setup parameters and academic program, plan and subplan.
- Creating a list of students based on the query selected.
- Creating a list of advisors and students based on the file uploaded to the page.
- Unassigning students based on the setup parameters.
- Reassigning student advisors based on the setup parameters.
- Removing invalid student advisors, if necessary.

For information, see PeopleSoft Campus Solutions 9.2: Student Records, Tracking Student Data, Assigning Academic Advisors to Students.

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